

SELECTED ECONOMIC INDICATORS

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2012
				2013	2012	
Leading Indicators						
National	Feb. '14	0.5%		2.6%		n.m.
Washington MSA	Jan. '14	1.9%		-0.6%	2.1%	1.9%
Coincident Indicators						
National	Feb. '14	0.2%		2.1%		n.m.
Washington MSA	Jan. '14	0.7%		1.9%	2.9%	3.1%
Consumer Confidence Index						
National	Mar. '14	5.1%		9.3%	15.3%	15.3%
South Atlantic Region	Mar. '14	8.4%		7.5%	14.0%	14.0%
Consumer Sentiment (University of Michigan)	Mar. '14	-2.0%		3.5%	13.6%	13.6%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	Feb. '14	1.1%		1.5%	2.1%	2.1%
Washington - Baltimore CMSA	Jan. '14	1.9%		1.5%	2.2%	2.2%
<u>Core CPI (nsa)</u>						
National	Feb. '14	1.6%		1.8%	2.1%	2.1%
Washington - Baltimore CMSA	Jan. '14	1.7%		1.8%	2.5%	2.4%
Retail Trade						
National (sales - nsa)	Feb. '14	1.5%		3.4%		5.1%
Maryland (sales tax)(1)	Jan. '14	-4.3%		1.8%		2.8%
Montgomery County (sales tax)(1)	Jan. '14	-4.3%		0.2%		1.2%
Employment						
Maryland (labor force data - nsa)	Jan. '14	2,905,182	2,891,004	2,921,931	2,909,536	2,909,536
- Percent Change		0.5%		0.4%		1.4%
Bethesda-Federick-Gaithersburg (labor force data)	Jan. '14	629,722	627,736	632,437	628,245	628,245
- Percent Change		0.3%		0.7%		1.0%
Montgomery County (labor force data)	Jan. '14	508,220	506,320	510,112	506,730	506,730
- Percent Change		0.4%		0.7%		1.0%
Montgomery County (QCEW)	Sept. '13	454,271	454,195	451,070	449,168	450,880
- Percent Change		0.0%		0.4%		0.7%
Unemployment						
Maryland (nsa)	Jan. '14	6.1%	7.4%	6.6%	6.9%	6.9%
Bethesda-Federick-Gaithersburg (nsa)	Jan. '14	4.6%	5.4%	5.2%	5.3%	5.3%
Montgomery County (nsa)	Jan. '14	4.4%	5.2%	5.0%	5.1%	5.1%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	Feb. '14	\$128,727	\$35,351	\$1,595,054	\$1,326,854	\$1,326,854
- Percent Change		264.1%		20.2%		-5.6%
Residential (\$ thousands)	Feb. '14	\$114,968	\$33,851	\$823,039	\$518,508	\$518,508
- Percent Change		239.6%		58.7%		5.2%
Non-Residential (\$ thousands)	Feb. '14	\$13,759	\$1,500	\$772,015	\$808,346	\$808,346
- Percent Change		817.3%		-4.5%		-11.4%
<u>Building Permits (Residential)</u>						
Maryland	Feb. '14	1,312	1,020	18,138	14,646	14,646
- Percent Change		28.6%		23.8%		20.1%
Montgomery County (units)	Feb. '14	639	161	3,514	3,946	3,946
- Percent Change		296.9%		-10.9%		55.9%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Feb. '14	127	148	2,060	2,198	2,198
- Percent Change		-14.2%		-6.3%		13.5%
<u>Construction Cost Index</u>						
Baltimore	Feb. '14	6,929.69	6,943.18	6,935.72	6,616.13	6,616.13
		-0.2%		4.8%		3.5%
Real Estate						
<u>Case-Shiller Home Price Index®</u>						
	Jan. '14	204.75	187.44	198.40	185.62	185.62
		9.2%		6.9%		2.1%
<u>Maryland</u>						
Sales	Feb. '14	3,363	3,371	63,556	56,530	56,530
- Percent Change		-0.2%		12.4%		4.5%
Median Price	Feb. '14	\$241,097	\$223,943	\$261,153	\$244,912	\$244,912
- Percent Change		7.7%		6.6%		7.2%
<u>Montgomery County</u>						
Sales	Feb. '14	542	558	11,406	10,094	10,094
- Percent Change		-2.9%		13.0%		6.4%
Average Price	Feb. '14	\$475,159	\$421,393	\$500,316	\$465,597	\$465,597
- Percent Change		12.8%		7.5%		3.1%
Median Price	Feb. '14	\$375,000	\$347,000	\$400,000	\$367,125	\$367,125
- Percent Change		8.1%		9.0%		4.9%
Average Days on the Market	Feb. '14	60	62	46	67	67

NOTES:

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.