

YOU MAY WANT TO SEE A FINANCIAL COACH IF...

- ✓ You have financial concerns that are overwhelming and the options confusing
- ✓ You have a financial plan, just need a little support to stick to it
- ✓ You have financial goals that you are ready to pursue
- ✓ You have more "month than money" and want to create a spending plan

WHAT IS FINANCIAL COACHING?

Coaching is a process to help people link their behavior to their goals and values. Financial coaching is a way of working together in an equal partnership rather than as an "expert" there to give advice or issue directives.

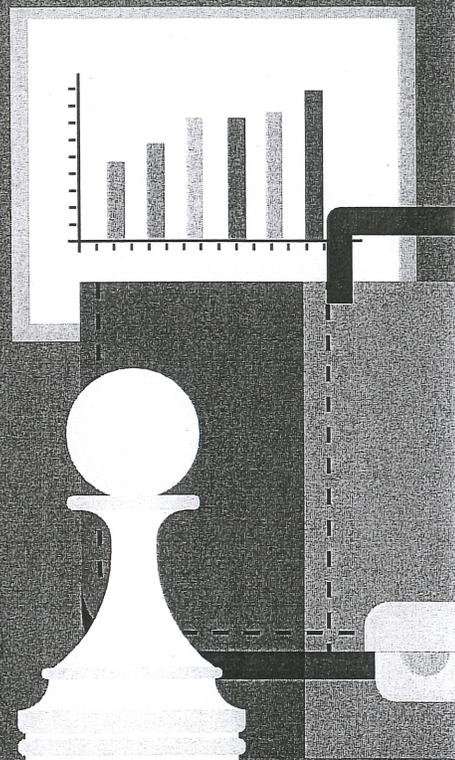
Financial coaches approach each relationship from the position that you know what is best for your situation. The coach is there to provide support, encouragement, accountability and resources as you define and move toward your goals.

Financial coaching is a chance to work with a trusted partner to empower and guide you to realize your financial dreams.

A coach offers specific and concrete information to help you achieve your goals without attachment or judgment about the outcome or your final decision.

In short, the final decision always rests with you.

Financial coaches provide regular one-on-one sessions in order to link your goals and values to your financial dream, create an action plan, and track progress towards the goals mutually set by you and your financial coach.



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HOW DO I GET STARTED?

Contact me for
Free, personalized help
with your financial plan