

# Montgomery County, MD - Veterans Network Directory

## Tax Preparation Assistance

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This is a project of the Montgomery County Commission on Veterans Affairs.

To submit an update, add or remove a listing, or request an alternative format, please contact: [MCCVA@montgomerycountymd.gov](mailto:MCCVA@montgomerycountymd.gov).

### AARP Foundation Tax Aide

Email: [taxaide@aarp.org](mailto:taxaide@aarp.org)

1-888-687-7669 (Toll Free)

[www.aarp.org/money/taxes/aarp\\_taxaide](http://www.aarp.org/money/taxes/aarp_taxaide)

Free tax help for all with priority assistance to low- to moderate-income individuals who are 50 years of age and older, specializing in questions about pensions and retirement issues. IRS-certified volunteers. Find an AARP Tax-Aide site near you: [www.aarp.org/money/taxes/aarp\\_taxaide/locations](http://www.aarp.org/money/taxes/aarp_taxaide/locations).

### MilTax - Military OneSource Tax Filing Services

[www.militaryonesource.mil/financial-legal/taxes/miltax-military-tax-services](http://www.militaryonesource.mil/financial-legal/taxes/miltax-military-tax-services)

1-800-342-9647 (Toll Free)

MilTax is a suite of free tax services for the military from the Defense Department, including easy-to-use tax preparation and e-filing software, personalized support from tax consultants, and current information about filing taxes in the military. Software is free for service members, eligible family members, survivors and recent veterans up to 365 days from their separation or retirement date.

### VITA (Volunteer Income Tax Assistance)

[www.montgomerycountymd.gov/Cashback/schedule.html](http://www.montgomerycountymd.gov/Cashback/schedule.html)

1-800-906-9887 (Toll Free)

Free tax help to people who make \$64,000 or less, persons with disabilities, and limited English-speaking taxpayers who need assistance in preparing their own tax returns. IRS-certified volunteers provide free basic income tax return preparation to qualified individuals in local communities. Most locations offer free electronic filing. Find a VITA site near you: <http://irs.treasury.gov/freetaxprep/>.