



MARYLAND
FAMILY
NETWORK

MARYLAND CHILD CARE
RESOURCE NETWORK

Child Care Demographics

2016



This publication was produced as a work for hire for the benefit of,
and with funds from, the Maryland State Department of Education.



Maryland Child Care Resource Network

Child Care
Demographics

2016

Maryland Report

Maryland is the center of the Boston-Atlanta Corridor on the Atlantic seaboard, and borders Washington, D.C., the nation's capital. Among the 50 states, Maryland ranks 42nd in size and 19th in population. Over 90% of Maryland's 5.9 million residents live in the Maryland portion of the Washington-Baltimore-Arlington Combined Statistical Area. Its median household income is the highest among the states. Maryland ranks fourth among the states in educational attainment with 37.4% of Maryland's population age 25 and above holding a bachelor's degree or higher.

The state's diversified economy is rooted in high technology, biosciences and services, as well as revitalized manufacturing and international trade. Professional and technical workers constitute 27.8% of the state's work force, the second highest concentration among the states. Maryland's 164,000 businesses employ over two million workers and nearly 3,200 of these businesses have 100 or more workers.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

Maryland Family Network, Inc. (MFN), as operator of the Statewide Child Care Resource Network, has prepared the Child Care Demographics Maryland Report series for those interested in child care trends across the state. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

Number of Maryland Children under 12 with Mothers in the Work Force¹

757,068– 78.9%² of total 2015 child population under 12 (959,528).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2015.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	143,558
2-4	220,930
5-9	366,868
10-11	151,023
Total	882,379

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

County	Estimated Child Care Cost ¹	Median Family Income ²	%of Median Income Spent On Child Care	Child Care Cost Ranked w/Other Major Household Exp ³
Allegany	\$11,454	\$ 54,111	21.2%	2
Anne Arundel	\$21,574	\$105,028	20.6%	3
Baltimore County	\$19,492	\$ 86,250	22.6%	3
Calvert	\$18,180	\$108,772	16.9%	3
Caroline	\$12,556	\$ 70,759	17.9%	3
Carroll	\$19,475	\$101,243	19.4%	3
Cecil	\$15,342	\$ 80,511	19.1%	3
Charles	\$18,675	\$102,873	18.3%	3
Dorchester	\$12,378	\$ 59,248	21.0%	2
Frederick	\$20,695	\$102,721	20.3%	3
Garrett	\$10,174	\$ 58,088	17.6%	4
Harford	\$19,718	\$ 93,458	21.2%	3
Howard	\$25,148	\$129,677	19.5%	3
Kent	\$13,307	\$ 65,810	20.3%	3
Montgomery	\$26,603	\$125,357	21.3%	3
Prince George's	\$19,444	\$ 88,824	21.9%	3
Queen Anne's	\$16,909	\$ 97,902	17.5%	3
St. Mary's	\$17,826	\$ 96,810	18.6%	3
Somerset	\$12,293	\$ 52,250	23.6%	2
Talbot	\$15,172	\$ 84,450	18.1%	3
Washington	\$14,814	\$ 69,575	21.3%	2
Wicomico	\$13,360	\$ 66,138	20.3%	3
Worcester	\$13,697	\$ 73,622	18.8%	3
Baltimore City	\$16,486	\$ 57,077	29.0%	2

NOTE: Child Care and other household expenses are based on a family of 4 that included a couple and two children ages 1-2 and 3-5 years. The household expenses considered include housing, income taxes, and food. ¹Combined average of full-time care for an infant in a family child care home and a preschooler in a child care center (LOCATE, 2015). ²Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data. ³Housing costs based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. Taxes based on maximum federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of the Comptroller (2015). Taxes do not reflect Earned Income Credit.

Population Information

Child Population¹

	2000	2010
0-3 years	209,218	217,560
3-4 years	144,175	146,928
5 years	74,546	72,700
6-9 years	316,772	294,168
10-11 years	162,481	151,023
Total	907,192	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	157,643	193,775
25-29	176,396	199,325
30-34	209,334	189,215
Total	543,373	582,315

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Maryland
2010	
Female	1,570,193
Male	1,623,215
2000	
Female	1,351,034
Male	1,418,491
Change	
Female	16.2% (+)
Male	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	160,214	419,077	N/A*
Total females (16+) with children under 6 in the work force	112,065	N/A*	N/A*
Total females (16+) with children 6-17	383,095	865,139	N/A*
Total females (16+) with children 6-17 in the work force	304,898	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Maryland
2010	5,773,552
2000	5,296,486
1995	5,046,079
1990	4,780,753
1980	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	156,486	199,923
25-29	166,474	194,223
30-34	196,317	179,279
Total	519,277	573,425

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	5,162,430	5,635,177
Total # of households	1,980,859	2,156,411
Average household size	2.61	2.61

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	1,359,318	100%	1,447,002	100%	6.5%(+)
Families Below Poverty Level	83,232	6.1%	95,502	6.6%	14.7%(+)
All Families w/Children Under 6**	150,011	N/A*	144,836	100%	N/A*
Families w/Children Under 5 Below Poverty Level	30,328	N/A*	N/A*	10.6%	N/A*
All Families w/Children Under 18	662,172	100%	651,028	100%	1.7%(-)
Families w/Children Under 18 Below Poverty Level	64,063	9.7%	67,056	10.3%	4.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Maryland	% Adult pop. over 25 Yrs
High School Grad or Higher	3,410,847	88.1%
Bachelor's Degree or Higher	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	1,194,489	100%	1,170,334	100%	2.0%(-)
Total Children Under 18 Below Poverty Level	141,877	11.9%	148,632	12.7%	4.8%(+)
Total Children Under 5 Below Poverty Level	40,331	13.3%	N/A*	15.4%	N/A*
Total Children 5-17 Below Poverty Level	101,546	11.4%	N/A*	11.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Maryland	\$83,137
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Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Maryland	\$72,345
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Percent Households

Distribution	Maryland
under \$25,000	16.1%
\$25,000 - \$49,999	18.1%
\$50,000 - \$74,999	17.4%
\$75,000+	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Average Weekly Cost of Full-time Child Care

Maryland	Family Child Care	Child Care Centers
Programs		
0-23 months	\$ 190.49	\$275.21
2-4 years	\$ 161.67	\$195.43
5 years ¹	\$ 149.80	\$183.13
School Age Full ²	\$ 139.81	\$161.97
School Age B/A ³	\$ 95.39	\$111.99

Source: MFN/LOCATE: Child Care, 7/15.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³Average cost of before and after school child care.

Unemployment Rate

Maryland

1996	4.9%
1997	4.7%
1998	4.3%
1999	3.3%
2000	3.4%
2001	4.0%
2002	3.9%
2003	4.1%
2004	3.9%
2005	3.9%
2006	3.7%
2007	3.6%
2008	4.5%
2009	7.1%
2010	7.3%
2011	7.2%
2012	6.5%
2013	6.2%
2014	5.6%
2015	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Maryland
Owner-Occupied housing	1,426,267 (67%)
Renter-Occupied housing	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Maryland
Mean value of Owner-Occupied Housing	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,016
Median Gross Residential Monthly Rent	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	6,826	51,805
*OCC Licensed Group Programs	2,713	164,764
8-12 Hour Child Care Centers	1,586	104,199
Infant/Toddler	835	11,634
Part-Day	374	N/A
Before/after School (School & Center-Based)	1,789	N/A
Employer-Sponsored Centers	65	5,379
Youth Camps	630	N/A
Nursery Schools	614	N/A
Kindergarten	291	N/A
**Head Start	239	enrollment: 10,234
***Public Pre-Kindergarten Sites	759	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	793	73
Middle Schools	215	11
Combined	93	373

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	30,385	30,277
Kindergarten	66,200	7,070
Grades 1 - 6	324,327	40,688
Total	420,912	78,035

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs
by Jurisdiction

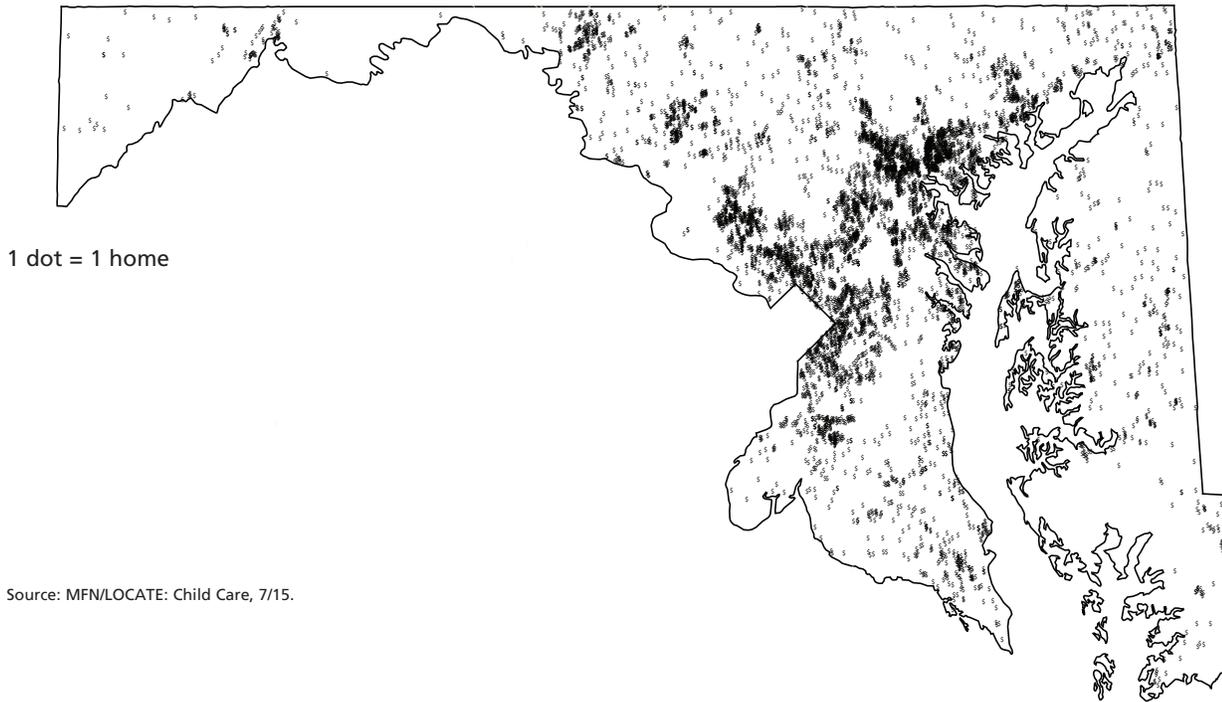
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Maryland as of July 1, 2015.

Jurisdiction	Family Providers	Capacity	8-12 Hour Centers	Capacity
Allegany	67	510	14	1,030
Anne Arundel	568	4,303	115	8,795
Baltimore	952	7,230	213	13,480
Calvert	126	967	33	1,735
Caroline	95	725	3	214
Carroll	171	1,288	47	3,571
Cecil	116	904	20	1,081
Charles	242	1,787	41	2,667
Dorchester	52	400	10	231
Frederick	359	2,683	56	4,544
Garrett	17	126	11	352
Harford	326	2,480	45	3,725
Howard	398	2,947	93	7,849
Kent	21	168	4	153
Montgomery	940	7,099	278	21,019
Prince George's	944	7,336	268	15,973
Queen Anne's	89	624	8	579
St. Mary's	205	1,529	24	1,218
Somerset	32	246	8	295
Talbot	52	396	8	635
Washington	221	1,701	22	2,248
Wicomico	114	865	28	2,030
Worcester	34	267	11	513
Baltimore City	685	5,244	226	10,262
Totals	6,826	51,805	1,586	104,199

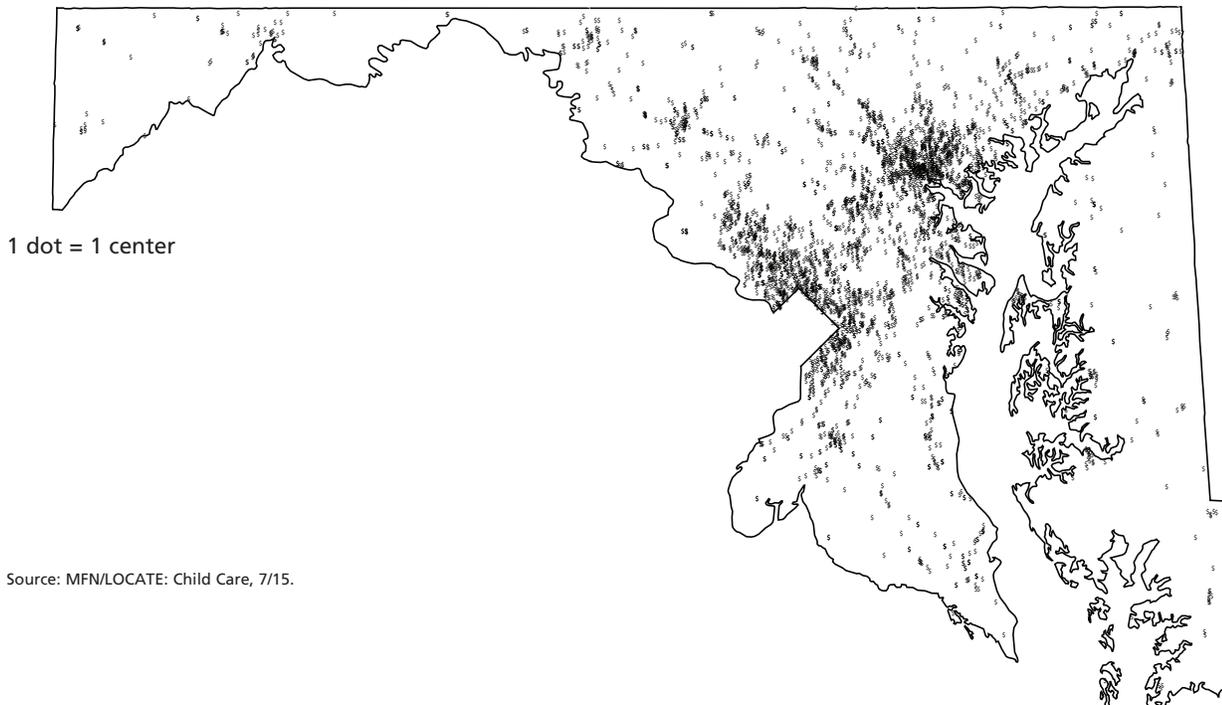
Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Maryland

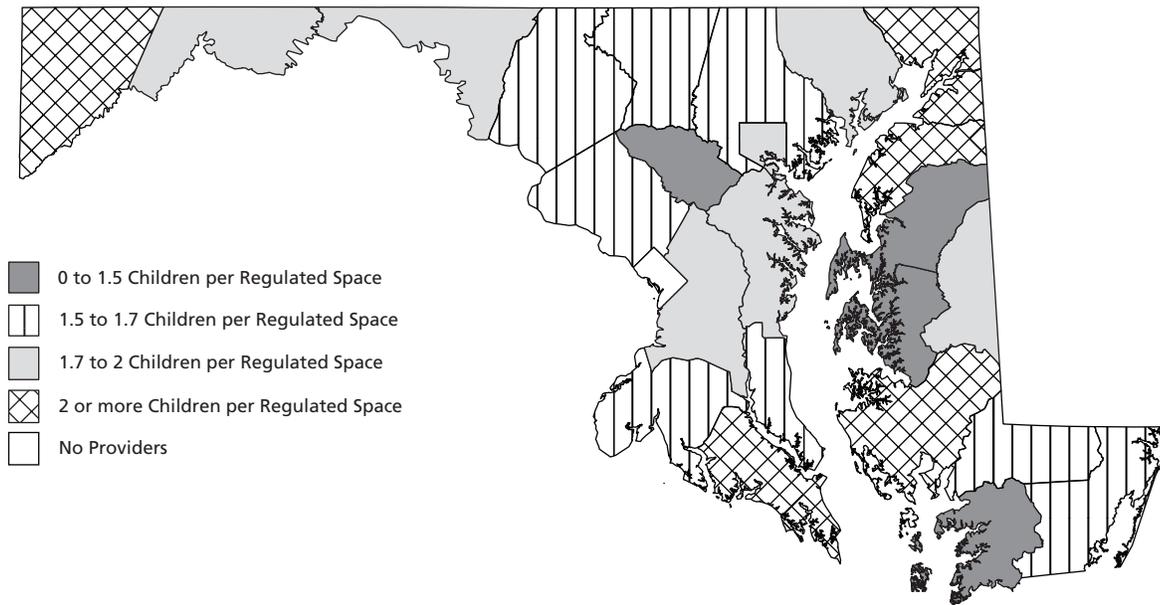


Density of Licensed 8-12 Hour Child Care Centers in Maryland



Supply of Regulated Child Care

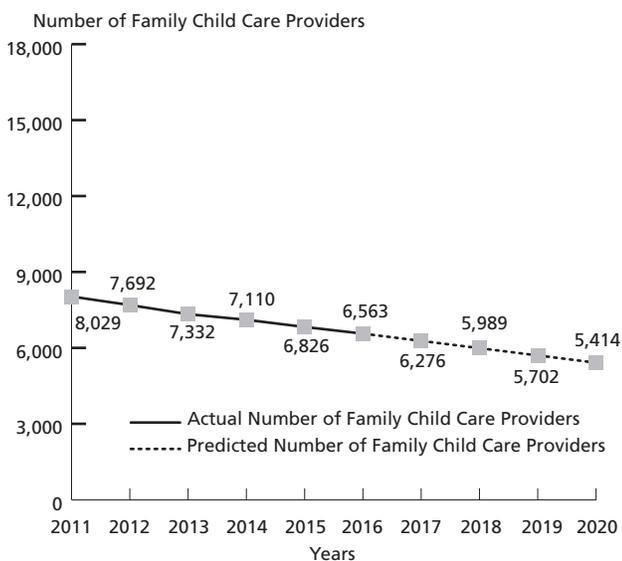
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



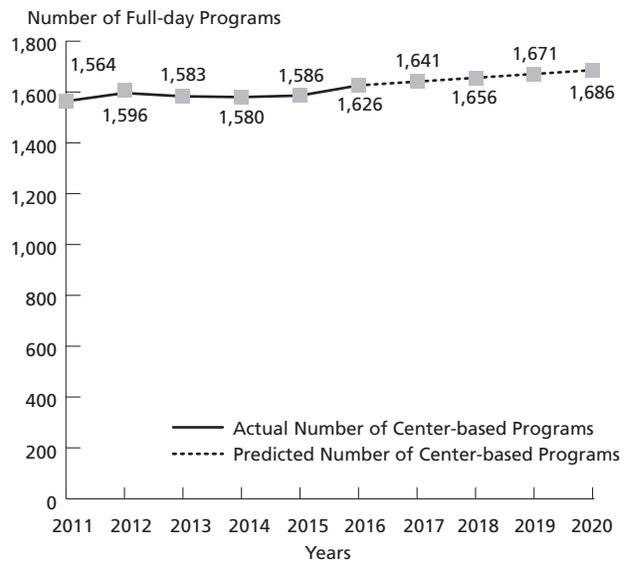
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Maryland 2011-2020



Center-based Programs in Maryland 2011-2020 Full-day (8 to 12 hours)

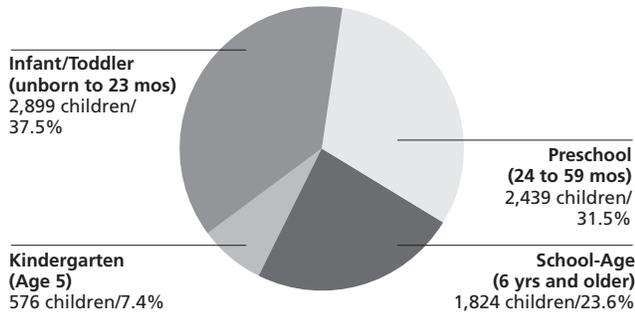


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

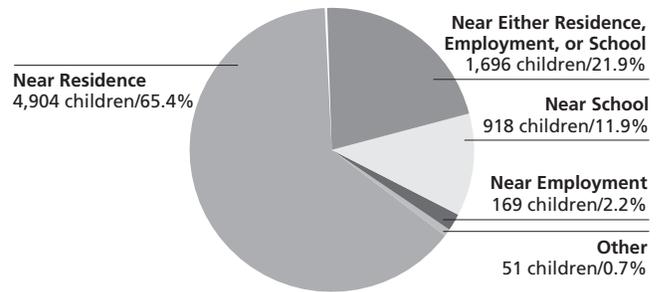
N=7,738



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Locational Preferences for Care

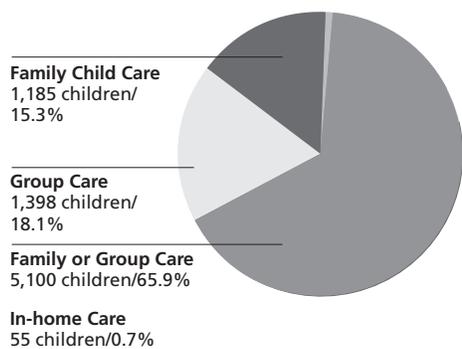
N=7,738



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

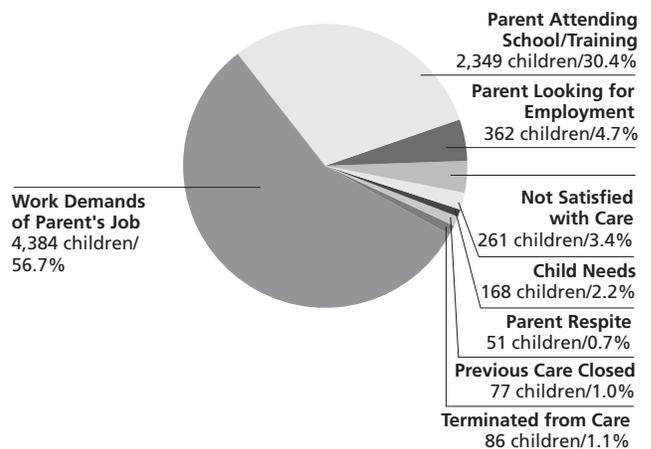
N=7,738



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=7,738



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
7,738 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=7,738

Full-time: 4,965 children (64.2%)
Part-time: 2,643 children (34.1%)
Other*: 130 children (1.7%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)
LOCATE Calls received from parents with children eligible for or receiving Purchase of Care Subsidy
5,081 (65.7%)

Note: The Child Care Subsidy is a statewide subsidy program funded with federal and state dollars and administered by the Maryland State Department of Education through the local Department of Social Services. The Working Parents Assistance Program is a separate county-wide child care subsidy program funded and administered by Montgomery County Government for eligible working families.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Maryland

Reason	Count
Cost	187
Combination of ages	84
Schedule	64
No vacancies for infant	55
Other	36
Transportation/Escort	32
Quality of care	25
Special needs	20
No vacancies for preschool	18
Location	17
No vacancies for school age	13
No part time	7
No vacancies for Head Start/EHS	4

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Maryland

Reason	Count
Proximity to home, school, work	738
Environment	580
Educational program	456
Cost	372
Caregiver	275
Hours of operation/part time	187
Escort	142
Only program/provider with vacancy	99
Nearby transportation	70
Did not provide	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Maryland
5,149 (75.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Maryland
1,166 (73.5% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Maryland FY16 Projected Allocation
\$91,735,139 = 20,157 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
4,270 (62.6% of total family child care providers in Maryland)

Centers who serve/have served children with special needs
1,091 (68.5% of total child care centers in Maryland)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2016

Allegany County Report

Allegany County is situated in the heart of Western Maryland equidistant from Baltimore, Washington, D.C. and Pittsburgh, PA. It is crossed by Interstate 68 and the main lines of CSX Transportation, providing access to major markets in the East and Midwest.

Allegany County continues to offer abundant, available labor, below market real estate costs, and growing technology education resources. The County's 1,560 diverse businesses employ 22,600 workers with more than 30 of these firms employing over 100 workers. Major employers include Western Maryland Health Systems, Frostburg State University, CSX Transportation, NewPage, Allegany College of Maryland and Hunter Douglas Northeast.

Source: Maryland Department of Business and Economic Development (DBED) 2015.²

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Allegany County report for the Network's Maryland Child Care Demographics report series. This series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,347
2-4	2,149
5-9	3,661
10-11	1,528
Total	8,685

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Allegany is \$54,111⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$11,454	21.2%
Infant ¹	\$5,647.72	
Preschooler ²	\$5,806.32	
Food ³	\$10,665	19.7%
Housing ⁴	\$12,612	23.3%
Taxes ⁵	\$ 9,928	18.3%
Total	\$44,742	82.7%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Allegany County	Family Child Care Programs	Child Care Centers
0-23 months	\$108.61	\$ 160.00
2-4 years	\$ 99.51	\$ 111.66
5 years ¹	\$ 95.60	\$ 110.00
School Age Full ²	\$ 97.32	\$ 110.00
School Age B/A ³	\$ 57.13	\$ 100.00

Source: MFN/LOCATE: Child Care, 7/15.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Allegany Children under 12 with Mothers in the Work Force¹

5,068 – 65.8%² of total 2015 child population under 12 (7,702).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Allegany	Maryland	Allegany	Maryland
0-3 years	2,251	209,218	2,053	217,560
3-4 years	1,506	144,175	1,443	146,928
5 years	772	74,546	666	72,700
6-9 years	3,407	316,772	2,995	294,168
10-11 years	1,812	162,481	1,528	151,023
Total	9,748	907,192	8,685	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,710	2,878
25-29	1,910	1,898
30-34	2,093	1,684
Total	6,713	6,460

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Allegany	Maryland
2010		
Female	14,995	1,570,193
Male	16,264	1,623,215
2000		
Female	15,476	1,351,034
Male	17,520	1,418,491
Change		
Female	3.1% (-)	16.2% (+)
Male	7.7% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,614	3,220	N/A*
Total females (16+) with children under 6 in the work force	1,049	N/A*	N/A*
Total females (16+) with children 6-17	4,659	8,130	N/A*
Total females (16+) with children 6-17 in the work force	3,495	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Allegany	Maryland
2010	75,087	5,773,552
2000	74,930	5,296,486
1990	74,946	4,780,753
1980	80,548	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,034	3,507
25-29	2,452	2,793
30-34	2,833	2,696
Total	8,319	8,996

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2010	2000
Total household population	67,163	68,772
Total # of households	29,177	29,322
Average household size	2.30	2.35

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	18,896	100%	17,959	100%	5.0%(-)
Families Below Poverty Level	1,849	9.8%	2,011	11.2%	8.8%(+)
All Families w/Children Under 6	1,671	100%	1,455	100%	N/A*
Families w/Children Under 5 Below Poverty Level	665	N/A*	N/A*	25.7%	N/A*
All Families w/Children Under 18	7,781	100%	6,650	100%	14.5%(-)
Families w/Children Under 18 Below Poverty Level	1,372	17.6%	1,323	19.9%	3.69%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Allegany		Maryland	
	Adult Pop. Over 25 Yrs	% Adult Pop. Over 25 Yrs	Adult Pop. Over 25 Yrs	% Adult Pop. Over 25 Yrs
High School Grad or Higher	45,104	84.8%	3,410,847	88.1%
Associate Degree	4,588	8.6%	244,750	6.3%
Bachelor's Degree or Higher	8,469	15.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	13,859	100%	11,712	100%	15.5%(-)
Total Children Under 18 Below Poverty Level	2,674	19.3%	2,998	25.6%	12.1%(+)
Total Children Under 5 Below Poverty Level	913	27.5%	N/A*	31.8%	N/A*
Total Children 5-17 Below Poverty Level	1,761	16.7%	N/A*	23.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Allegany

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	18,896	1,671	7,781
2010	17,959	1,705	7,396
Change	5.0(-)	2.0%(+)	4.9%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Allegany County)	\$62,546
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Allegany	\$48,320
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Allegany	\$39,846
Maryland	\$72,345

Distribution Maryland	Percent Households Allegany	
	Allegany	Maryland
under \$25,000	32.7%	16.1%
\$25,000 - \$49,999	27.0%	18.1%
\$50,000 - \$74,999	18.1%	17.4%
\$75,000+	22.1%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Allegany	Maryland
1996	8.2%	5.2%
1997	7.9%	4.9%
1998	7.3%	4.7%
1999	8.8%	4.3%
2000	5.5%	3.3%
2001	6.6%	3.4%
2002	6.3%	4.0%
2003	5.3%	4.1%
2004	5.6%	3.9%
2005	6.2%	3.9%
2006	5.0%	3.7%
2007	4.9%	3.6%
2008	5.6%	4.5%
2009	7.5%	7.1%
2010	8.7%	7.3%
2011	8.4%	7.2%
2012	7.5%	6.5%
2013	7.5%	6.2%
2014	6.5%	5.6%
2015	6.1%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Allegany	Maryland
Owner-Occupied housing	20,480 (71%)	1,426,267 (67%)
Renter-Occupied housing	8,364 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Allegany	Maryland
Median value of Owner-Occupied Housing	\$124,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,051	\$2,016
Median Gross Residential Monthly Rent	\$600	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	67	510
*OCC Licensed Group Programs	21	1342
8-12 Hour Child Care Centers	14	1030
Infant/Toddler	3	66
Part-Day	3	N/A
Before/after School (School & Center-Based)	14	N/A
Employer-Sponsored Centers	1	20
Youth Camps	5	N/A
Nursery Schools	6	N/A
Kindergarten	2	N/A
**Head Start	7	enrollment: 322
***Public Pre-Kindergarten Sites	14	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	14	1
Middle Schools	4	0
Combined	0	5

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	508	213
Kindergarten	665	45
Grades 1 - 6	3,214	243
Total	4,387	501

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs
by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Allegany as of July 1, 2015.

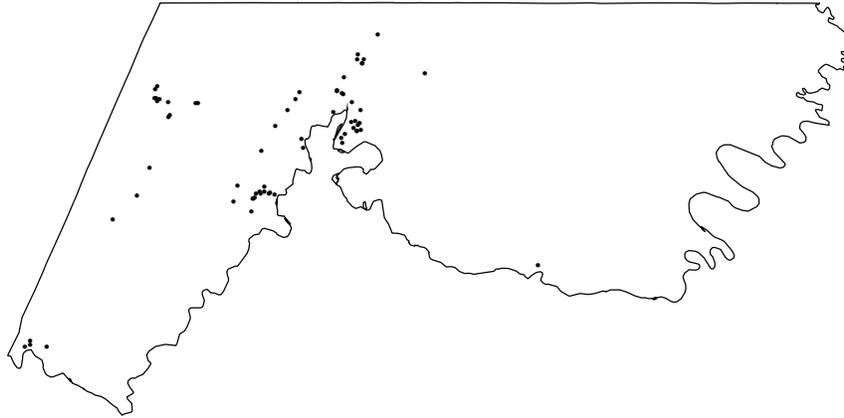
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Beall	9	13.4	3	21.4
Bel Air	5	7.5	0	0.0
Cash Valley	1	1.5	2	14.3
Cresaptown	12	17.9	2	14.3
Flintstone	1	1.5	0	0.0
Frost	3	4.5	1	7.1
George’s Creek	2	3.0	0	0.0
John Humbird	6	9.0	0	0.0
Northeast	11	16.4	2	14.3
Parkside	3	4.5	0	0.0
South Penn	7	10.4	1	7.1
Westernport	4	6.0	0	0.0
West Side	3	4.5	3	21.4
Totals	67	100.1	14	99.9%

Source: MFN/LOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Allegany County

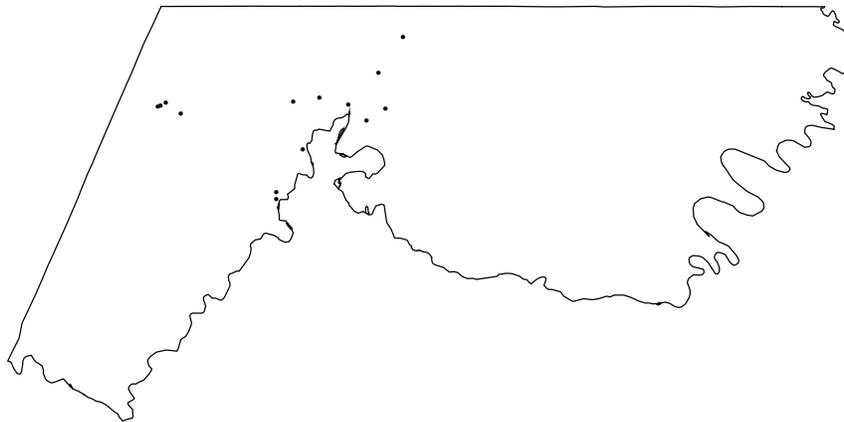
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Allegany County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

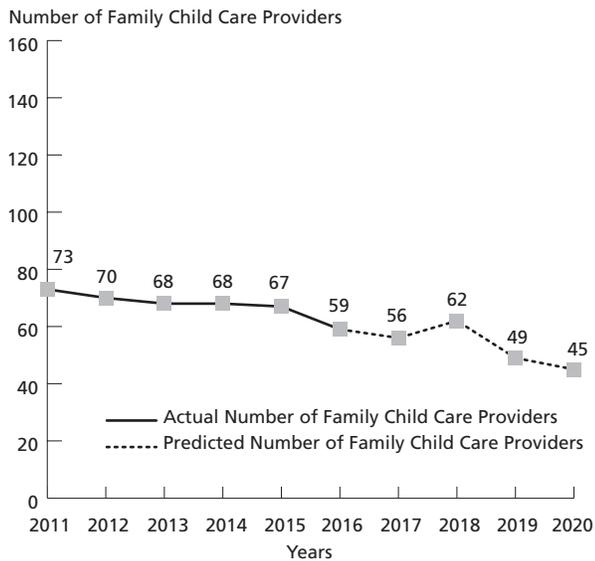
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



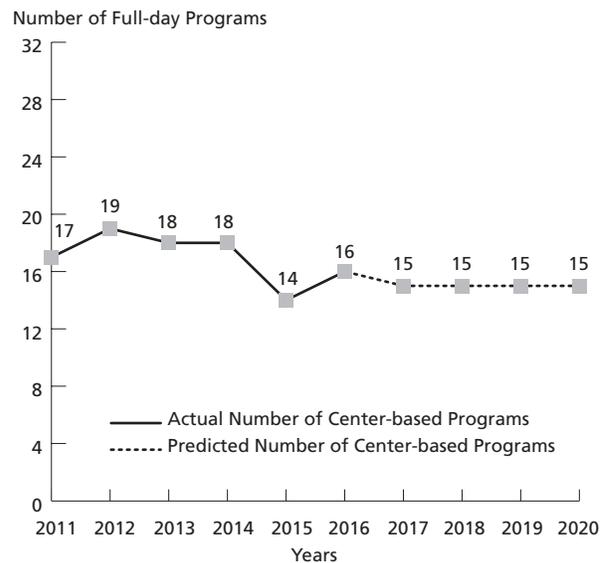
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Allegany 2011-2020



Center-based Programs in Allegany 2011-2020 Full-day (8 to 12 hours)

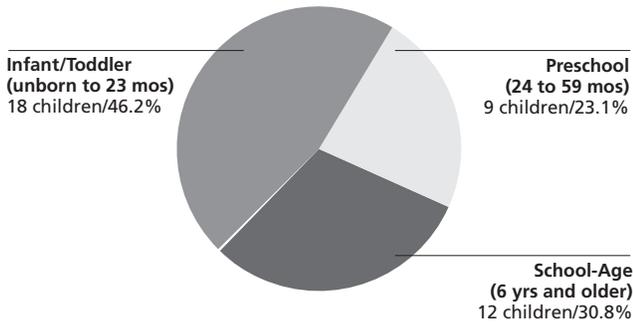


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

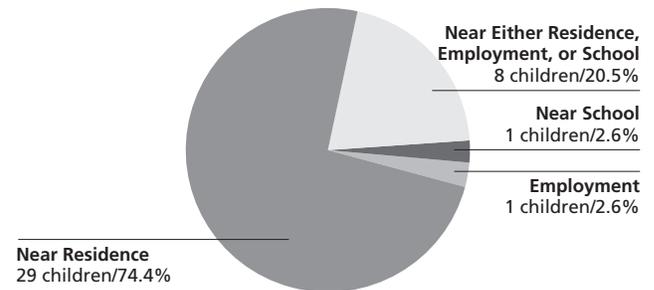
N=39



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

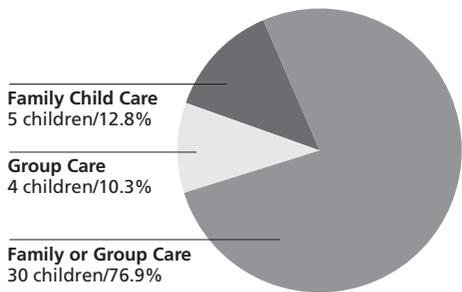
N=39



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

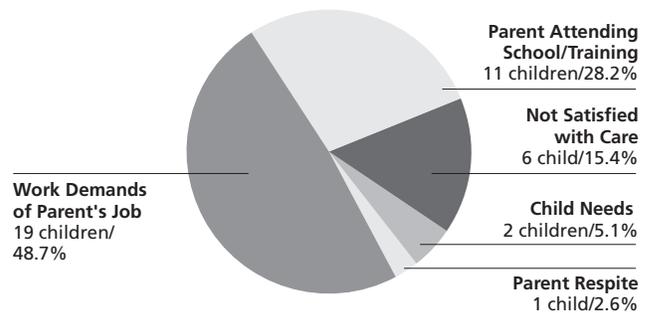
N=39



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=39



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Allegany County

Demand for Child Care

Number of Children Served by LOCATE: Child Care
39 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=39

Full-time: 34 children (87.2%)

Part-time: 5 children (12.8%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
21 (53.8% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
12 (30.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Allegany County

Reason	Count
Combination of ages	2
Cost	2
No vacancies for infant	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Allegany County
56 (83.6% of total family child care providers)

Child Care Centers willing to care for CCS children in Allegany County
10 (71.4% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network Baltimore (7/1/14-6/30/15).

Allegany County FY16 Projected Allocation
\$855,917 = 188 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
53 (79.1% of total family child care providers in Allegany)

Centers who serve/have served children with special needs
9 (64.3% of total child care centers in Allegany)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2016

Anne Arundel County Report

Anne Arundel County is located in the heart of the nation's fourth largest market, the Baltimore-Washington, D.C. corridor. It is the home to the state capital, Annapolis, and to the U.S. Naval Academy. With over 500 miles of shoreline along the Chesapeake Bay, the county successfully combines natural beauty and rural charm with metropolitan sophistication.

The county's economy is supported by a diverse set of economic drivers such as BWI Marshall Airport, private sector employers, and telecommunications, retail, and distribution operations. Its rapidly expanding defense industry is fueled by the presence of the NSA, DISA and U.S. Cyber Command, all at Fort George G. Meade, and eight of the nation's top ten defense contractors have a presence in the county.

The county is home to 14,400 businesses which employ an estimated 208,000 workers. Over 330 of these have 100 or more workers. Key private sector employers include Booz, CSC, Allen Hamilton, Johns Hopkins HealthCare, Northrup Grumman, Rockwell Collins, Southwest Airlines, and KeyW.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Anne Arundel County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	13,693
2-4	20,893
5-9	34,315
10-11	14,174
Total	83,075

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Anne Arundel is \$105,028⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$21,574	20.6%
Infant ¹	\$10,780.64	
Preschooler	\$10,793.64	
Food ²	\$10,665	10.2%
Housing ⁴	\$23,164	22.1%
Taxes ⁵	\$25,179	24.0%
Total	\$80,608	77.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Anne Arundel County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 207.32	\$ 311.26
2-4 years	\$ 170.01	\$ 207.57
5 years ¹	\$ 157.70	\$ 201.94
School Age Full ²	\$ 145.37	\$ 197.48
School Age B/A ³	\$ 101.44	\$ 150.56

Source: MFN/LOCATE: Child Care, 7/15.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Anne Arundel Children under 12 with Mothers in the Work Force¹

72,171 – 80.2%² of total 2015 child population under 12 (89,988).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Anne Arundel	Maryland	Anne Arundel	Maryland
0-3 years	19,741	209,218	20,700	217,560
3-4 years	13,342	144,175	13,886	146,928
5 years	6,915	74,546	6,786	72,700
6-9 years	28,071	316,772	27,529	294,168
10-11 years	14,745	162,481	14,174	151,023
Total	82,814	907,192	83,075	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	12,682	15,998
25-29	16,046	18,196
30-34	19,987	17,523
Total	48,715	51,717

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Anne Arundel	Maryland
2010		
Female	145,738	1,570,193
Male	160,514	1,623,215
2000		
Female	125,267	1,351,034
Male	144,505	1,418,491
Change		
Female	16.3% (+)	16.2% (+)
Male	11.1% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	15,816	42,491	N/A*
Total females (16+) with children under 6 in the work force	11,214	N/A*	N/A*
Total females (16+) with children 6-17	35,948	78,482	N/A*
Total females (16+) with children 6-17 in the work force	28,678	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Anne Arundel	Maryland
2010	537,656	5,773,552
2000	489,656	5,296,486
1995	459,705	5,046,079
1990	427,239	4,780,753
1980	370,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	15,172	19,464
25-29	16,261	18,827
30-34	19,941	17,255
Total	51,374	55,546

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	473,666	523,523
Total # of households	178,670	199,378
Average household size	2.65	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	129,193	100%	139,262	100%	7.8%(+)
Families Below Poverty Level	4,626	3.6%	5,710	4.1%	23.4%(+)
All Families w/Children Under 6**	14,920	100%	14,522	N/A*	N/A*
Families w/Children Under 5 Below Poverty Level	1,720	N/A*	N/A*	9.3%	N/A*
All Families w/Children Under 18	62,297	100%	61,568	100%	1.2%(-)
Families w/Children Under 18 Below Poverty Level	3,524	5.7%	3,879	6.3%	10.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Anne Arundel	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	325,578	89.2%	3,410,847	88.1%
Bachelor's Degree or Higher	129,591	35.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	111,528	100%	110,570	100%	0.9%(-)
Total Children Under 18 Below Poverty Level	8,147	7.3%	8,846	8.0%	8.6%(+)
Total Children Under 5 Below Poverty Level	2,393	8.2%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	5,754	6.9%	N/A*	6.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Anne Arundel

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	129,193	14,920	62,297
2010	139,262	16,794	68,073
Change	7.8%(+)	12.6%(+)	9.3%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011*	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (AA County)	\$63,265
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Household Income, 2010 Census

Anne Arundel	\$97,974
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Anne Arundel	\$87,460
Maryland	\$72,345

Distribution Maryland	Percent Households Anne Arundel	
under \$25,000	11.0%	16.1%
\$25,000 - \$49,999	14.6%	18.1%
\$50,000 - \$74,999	16.8%	17.4%
\$75,000+	57.6%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Anne Arundel	Maryland
1996	4.2%	4.9%
1997	3.4%	4.7%
1998	3.3%	4.3%
1999	2.8%	3.3%
2000	2.5%	3.4%
2001	3.3%	4.0%
2002	3.2%	3.9%
2003	3.4%	4.1%
2004	3.2%	3.9%
2005	3.2%	3.9%
2006	3.2%	3.7%
2007	3.1%	3.6%
2008	4.0%	4.5%
2009	6.5%	7.1%
2010	6.6%	7.3%
2011	6.6%	7.2%
2012	5.9%	6.5%
2013	5.7%	6.2%
2014	5.0%	5.6%
2015	4.5%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Anne Arundel	Maryland
Owner-Occupied housing	146,744 (74.3%)	1,426,267 (67%)
Renter-Occupied housing	50,825 (25.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Anne Arundel	Maryland
Mean value of Owner-Occupied Housing	\$343,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,097	\$2,016
Median Gross Residential Monthly Rent	\$1,371	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	568	4,303
*OCC Licensed Group Programs	231	15,177
8-12 Hour Child Care Centers	115	8,795
Infant/Toddler	52	1,116
Part-Day	41	N/A
Before/after School (School & Center-Based)	153	N/A
Employer-Sponsored Centers	5	522
Youth Camps	68	N/A
Nursery Schools	58	N/A
Kindergarten	24	N/A
**Head Start	8	enrollment: 441
***Public Pre-Kindergarten Sites	48	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	79	7
Middle Schools	19	5
Combined	1	32

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	2,080	3,972
Kindergarten	6,308	705
Grades 1 - 6	31,038	3,953
Total	39,426	8,630

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Anne Arundel as of July 1, 2015.

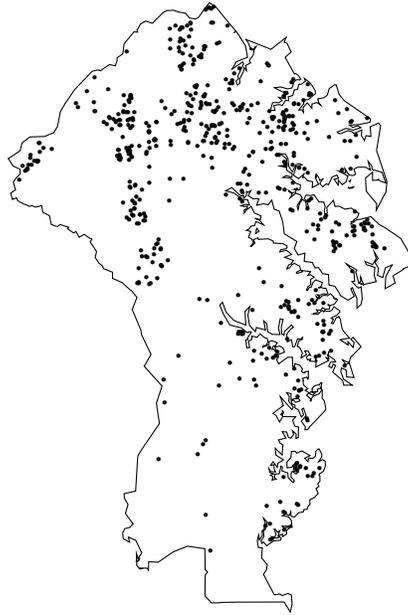
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Annapolis 21401	20	3.5	10	8.7
Annapolis 21403	16	2.8	0	0.0
Annapolis 21409	31	5.5	6	5.2
Annapolis Junct 20701	0	0	1	0.9
Arnold 21012	17	3.0	5	4.3
Baltimore 21225	11	1.9	3	2.6
Baltimore 21226	4	0.7	2	1.7
Brooklyn Park 21225	2	0.4	0	0.0
Churchton 20733	5	0.9	0	0.0
Crofton 21114	22	3.9	3	2.6
Crownsville 21032	3	0.5	4	3.5
Davidsonville 21035	7	1.2	3	2.6
Deale 20751	6	1.1	1	0.9
Dunkirk 20754	1	0.2	0	0.0
Edgewater 21037	23	4.0	4	3.5
Fort Meade 20755	0	0.0	2	1.7
Gambrills 21054	12	2.1	11	9.6
Glen Burnie 21060	29	5.1	3	2.6
Glen Burnie 21061	65	11.4	8	7.0
Hanover 21076	17	3.0	5	4.3
Harmans 21077	1	0.2	0	0.0
Harwood 20776	4	0.7	0	0.0
Jessup 20794	4	0.7	1	0.9
Laurel 20724	19	3.3	2	1.7
Linthicum 21090	4	0.7	1	0.9
Linthicum Heights 21090	9	1.6	1	0.9
Lothian 20711	3	0.5	3	2.6
Millersville 21108	21	3.7	3	2.6
Odenton 21113	40	7.0	9	7.8
Pasadena 21122	76	13.4	12	10.4
Riva 21140	7	1.2	0	0.0
Severn 21144	55	9.7	4	3.5
Severna Park 21146	20	3.5	7	6.1
Shadyside 20764	13	2.3	1	0.9
West River 20778	1	0.2	0	0.0
Totals	568	99.9	115.0	100.0

Source: MFN/LOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Anne Arundel County

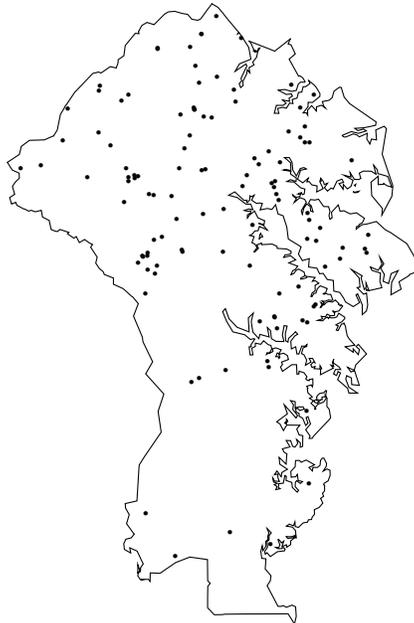
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Anne Arundel County

1 dot = 1 center

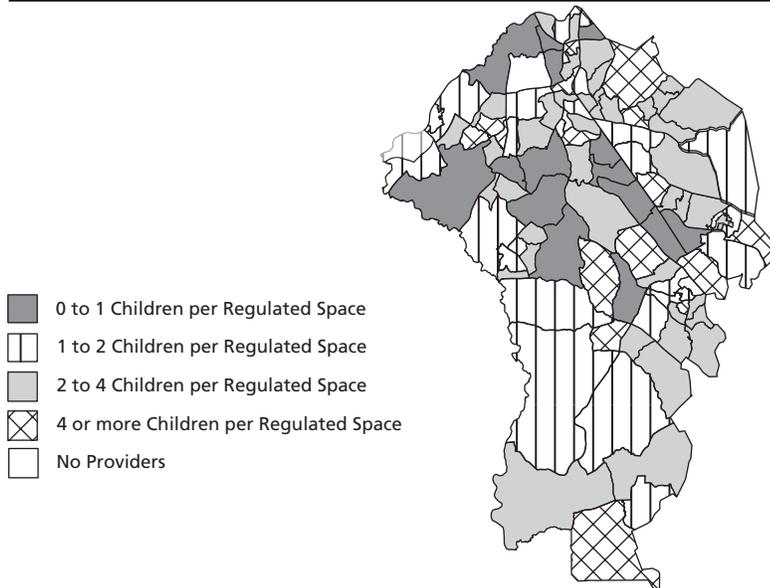


Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Anne Arundel

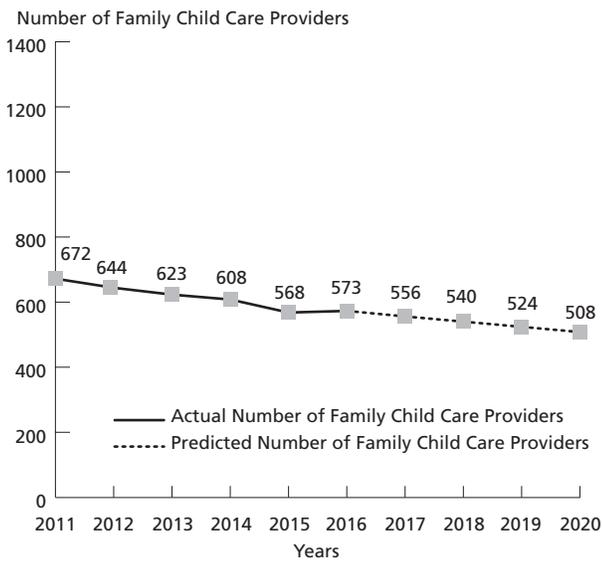
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



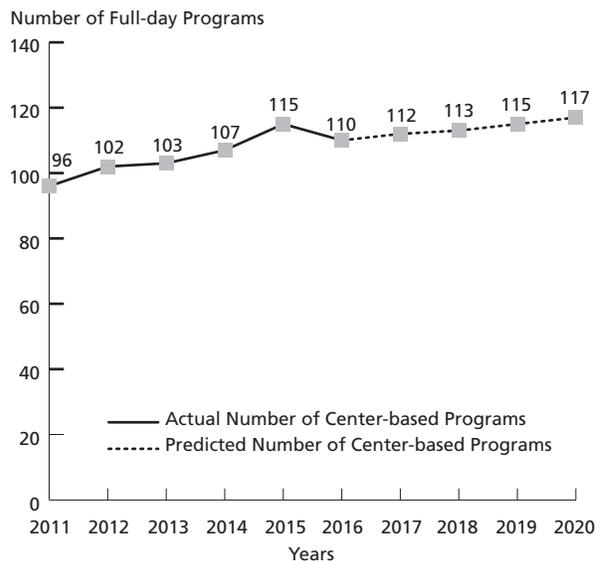
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Anne Arundel 2011-2020



Center-based Programs in Anne Arundel 2011-2020 Full-day (8 to 12 hours)

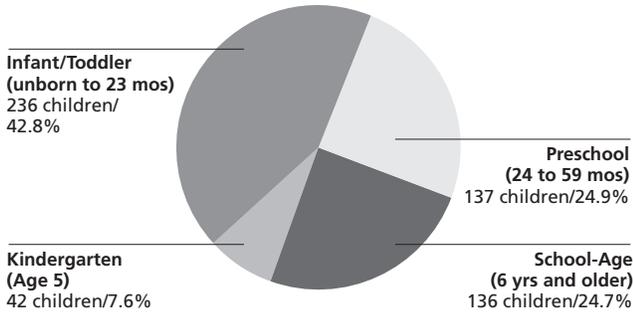


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

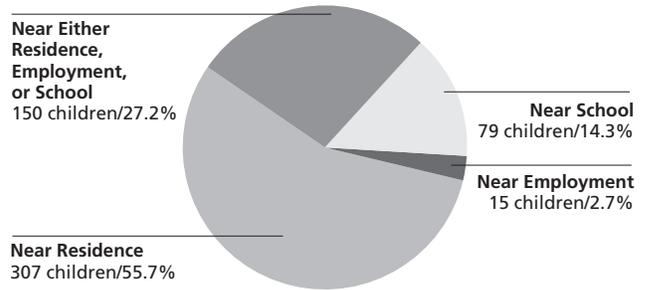
N=551



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

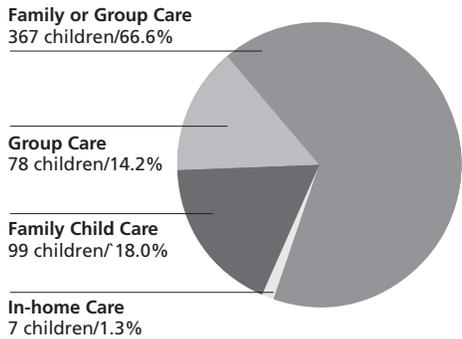
N=551



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

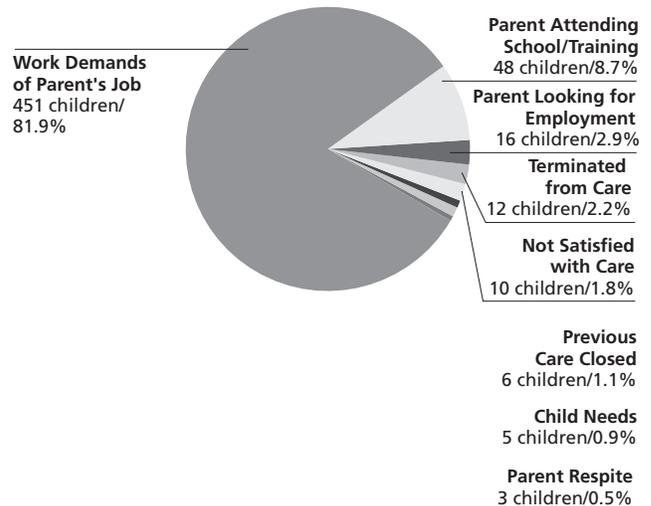
N=551



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=551



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
551 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=551

Full-time: 326 children (59.2%)

Part-time: 215 children (39.0%)

Other*: 10 children (1.8%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
112 (20.3% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
79 (14.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Anne Arundel County

Reason	Count
Proximity to home, work, school	57
Environment	43
Cost	29
Educational program	25
Caregiver	22
Only provider/program with vacancy	17
Escort	15
Hours of operation/part time	12
Nearby transportation	7

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Anne Arundel County
405 (71.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Anne Arundel County
76 (66.1% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Anne Arundel County FY16 Projected Allocation
\$1,867,550 = 410 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
370 (65.1% of total family child care providers in Anne Arundel)

Centers who serve/have served children with special needs
84 (73.0% of total child care centers in Anne Arundel)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care
Demographics

2016

Baltimore City
Report

In the heart of the Mid-Atlantic region, the port city of Baltimore is an urban center fueled by a diverse economy, internationally renowned universities and medical centers, and an extraordinary collection of historic and cultural resources. Industries such as health care and life sciences, information technology, international finance and banking, hospitality and entertainment, and maritime commerce attract a highly educated and productive workforce.

Baltimore City is home to Johns Hopkins Hospital and School of Medicine, the largest recipient of federal research dollars in the country. Johns Hopkins and University of Maryland, Baltimore, in cooperation with the city, have developed two dynamic biotech research parks making Baltimore a life sciences capital.

Baltimore's 13,500 businesses create a diverse economy and employ 263,000 workers. 370 of these businesses have 100 or more workers. Major employers include The Johns Hopkins Institutions, University of Maryland Medical System, Exelon, Kennedy Krieger Institute, Veterans Health Administration, T. Rowe Price Group, Under Armour and Medstar Health.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2
* Based on 2010 census data.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore City Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	17,114
2-4	24,038
5-9	35,441
10-11	14,263
Total	90,856

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore City is \$57,077⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 16,486	29.0%
Infant ¹	\$8,326.78	
Preschooler ²	\$8,158.80	
Food ³	\$ 10,665	18.8%
Housing ⁴	\$ 16,716	29.4%
Taxes ⁵	\$ 10,893	19.1%
Total	\$ 54,841	96.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore City	Family Child Care Centers	Child
Care Programs		
0-23 months	\$160.13	\$ 228.71
2-4 years	\$130.77	\$ 156.90
5 years ¹	\$121.38	\$ 148.72
School Age Full ²	\$117.66	\$ 125.98
School Age B/A ³	\$ 82.77	\$ 87.51

Source: MFN/LOCATE: Child Care, 7/15.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Number of Baltimore City Children under 12 with Mothers in the Work Force¹

76,826 –72.0%² of total 2015 child population under 12 (106,703).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Baltimore City	Maryland	Baltimore City	Maryland
0-3 years	25,207	209,218	25,487	217,560
3-4 years	16,487	144,175	15,665	146,928
5 years	8,686	74,546	7,379	72,700
6-9 years	38,282	316,772	28,062	294,168
10-11 years	19,481	162,481	14,263	151,023
Total	108,143	907,192	90,856	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Total Births in 2000 to women under 20 Years of age: 1,070

Source: Maryland Department of Health & Mental Hygiene Vital Statistics Administration, December 2011

Children Under 6 Years and Employment Status of Parents

Living with Two Parents

Both Parents in Work Force	9,052
Father Only in Work Force	5,024
Mother Only in Work Force	808
Neither Parents in Work Force	1,420

Living with Father Only

In Work Force	3,169
Not in Work Force	1,185

Living with Mother Only

In Work Force	14,844
Not in Work Force	8,028

Source: U.S. Bureau of the Census Summary Tape File 3A (STF 3A). Prepared by Maryland Department of Planning (MDP), Planning Data Services, April 2002.

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore City	Maryland
2010		
Female	162,739	1,570,193
Male	145,972	1,623,215
2000		
Female	151,057	1,351,034
Male	136,102	1,418,491
Change		
Female	7.7% (+)	16.2% (+)
Male	7.3% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	16,672	45,083	N/A*
Total females (16+) with children under 6 in the work force	10,923	N/A*	N/A*
Total females (16+) with children 6-17	40,393	73,611	N/A*
Total females (16+) with children 6-17 in the work force	28,992	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Baltimore City	Maryland
2010	620,961	5,773,552
2000	651,154	5,296,486
1995	692,803	5,046,079
1990	736,014	4,780,753
1980	786,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Female Population (selected ages)

Age Group	2000	2010
20-24	26,180	29,958
25-29	24,359	30,572
30-34	24,344	23,780
Total	74,883	84,310

Source: U.S. Bureau of the Census, 2000, 2010.

Male Population (selected ages)

Age Group	2000	2010
20-24	23,107	26,502
25-29	21,738	27,103
30-34	22,807	22,109
Total	67,652	75,714

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Households

	2000	2010
Total household population	625,401	595,762
Total # of households	257,996	249,903
Average household size	2.42	2.38

Source: U.S. Bureau of the Census, 2000, 2010 ACS.

Families and Poverty

	2000	%	2010	%	%Change
All Families	147,154	100%	134,038	100%	8.9%(-)

Families Below Poverty Level	27,864	18.9%	26,808	20.0%	3.8%(-)
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All Families w/Children Under 6**	13,954	N/A*	13,955	100%	N/A*
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Families w/Children Under 5 Below Poverty Level	10,530	N/A*	N/A*	25.1%	N/A*
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All Families w/Children Under 18	65,769	100%	55,848	100%	15.1%(-)
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Families w/Children Under 18 Below Poverty Level	22,106	33.6%	15,637	28.0%	29.3%(-)
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Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Baltimore City	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	314,717	76.9%	3,410,847	88.1%
Bachelor's Degree or Higher	99,179	24.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	119,802	100%	101,619	100%	15.2%(-)

Total Children Under 18 Below Poverty Level	48,806	40.7%	37,497	36.9%	23.2%(-)
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Total Children Under 5 Below Poverty Level	14,361	34.3%	N/A*	43.4%	N/A*
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Total Children 5-17 Below Poverty Level	34,445	38.1%	N/A*	34.0%	N/A*
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Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Baltimore City

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	147,154	13,954	65,769
2010	134,038	18,203	69,693
Change	8.9%(-)	30.5%(+)	6.0%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Baltimore City)	\$66,792
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Baltimore City	\$45,715
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Baltimore City	\$40,798
Maryland	\$72,345

Percent Households

Distribution	Baltimore City	Maryland
under \$25,000	34.2%	16.1%
\$25,000 - \$49,999	23.7%	18.1%
\$50,000 - \$74,999	17.2%	17.4%
\$75,000+	24.9%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Baltimore City	Maryland
1996	3.3%	4.9%
1997	10.6%	4.7%
1998	8.5%	4.3%
1999	7.0%	3.3%
2000	6.9%	3.4%
2001	8.0%	4.0%
2002	7.5%	3.9%
2003	8.4%	4.1%
2004	8.2%	3.9%
2005	7.1%	3.9%
2006	6.6%	3.7%
2007	6.0%	3.6%
2008	7.1%	4.5%
2009	10.6%	7.1%
2010	11.0%	7.3%
2011	10.4%	7.2%
2012	10.2%	6.5%
2013	9.4%	6.2%
2014	8.5%	5.6%
2015	7.4%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Baltimore City	Maryland
Owner-Occupied housing	109,283 (45.9%)	1,426,267 (67%)
Renter-Occupied housing	128,662 (54.1%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore City	Maryland
Mean value of Owner-Occupied Housing	\$166,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,393	\$2,016
Median Gross Residential Monthly Rent	\$874	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	685	5,244
*OCC Licensed Group Programs	323	16,229
8-12 Hour Child Care Centers	226	10,262
Infant/Toddler	129	1,213
Part-Day	21	N/A
Before/after School (School & Center-Based)	149	N/A
Employer-Sponsored Centers	9	537
Youth Camps	49	N/A
Nursery Schools	35	N/A
Kindergarten	31	N/A
**Head Start	61	enrollment: 3,034
***Public Pre-Kindergarten Sites	217	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	47	11
Middle Schools	6	2
Combined	66	37
Other	9	N/A

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	4,811	1,552
Kindergarten	7,304	663
Grades 1 - 6	33,470	3,547
Total	45,585	5,672

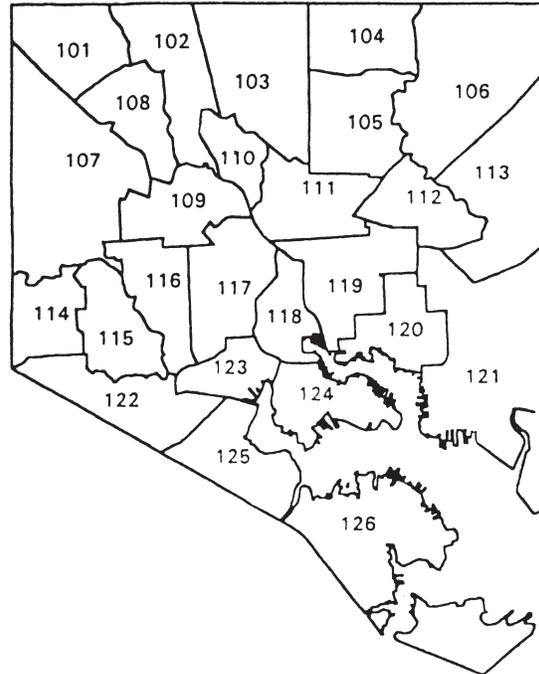
Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Baltimore City

Supply of Child Care

Regional Planning Districts

101 Upper Park Heights	115 Irvington
102 Mount Washington	116 Rosemont
103 Roland Park	117 West Baltimore
104 Chinquapin	118 Metrocenter
105 Govans-Northwood	119 East Baltimore
106 Hamilton	120 Highlandtown
107 Forest Park	121 Canton
108 Lower Park Heights	122 Morrell Park
109 Druid Hill	123 Carroll Park
110 Hampden	124 South Baltimore
111 Waverly	125 Cherry Hill
112 Clifton	126 Brooklyn
113 Gardenville	
114 Ten Hills	



Density of Family Providers and Center Programs by Regional Planning District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore City as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
101 Upper Park Heights	16	2.3	13	5.8
102 Mount Washington	4	0.6	6	2.7
103 Roland Park	1	0.1	9	4.0
104 Chinquapin	54	7.9	3	1.3
105 Govans-Northwood	53	7.7	11	4.9
106 Hamilton	62	9.1	17	7.5
107 Forest Park	36	5.3	18	8.0
108 Lower Park Heights	24	3.5	12	5.3
109 Druid Hill	25	3.6	5	2.2
110 Hampden	1	0.1	1	0.4
111 Waverly	31	4.5	8	3.5
112 Clifton	50	7.3	7	3.1
113 Gardenville	58	8.5	13	5.8
114 Ten Hills	30	4.4	4	1.8

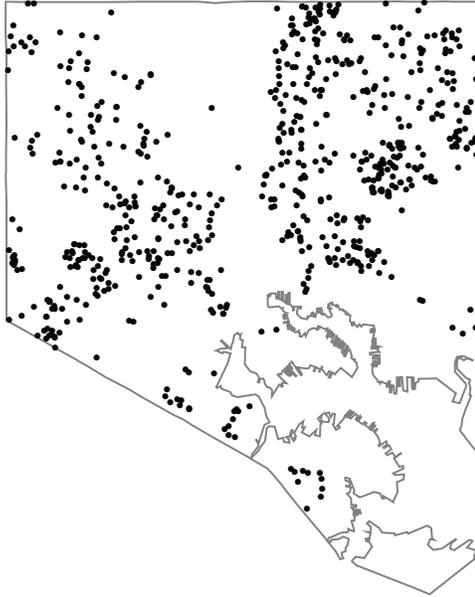
115 Irvington	36	5.3	8	3.5
116 Rosemont	37	5.4	11	4.9
117 West Baltimore	36	5.3	28	12.4
118 Metrocenter	0	0.0	10	4.4
119 East Baltimore	43	6.3	12	5.3
120 Highlandtown	26	3.8	6	2.7
121 Canton	7	1.0	6	2.7
122 Morrell Park	16	2.3	4	1.8
123 Carroll Park	7	1.0	3	1.3
124 South Baltimore	2	0.3	8	3.5
125 Cherry Hill	21	3.1	1	0.4
126 Brooklyn	9	1.3	2	0.9
Totals	685	100.0%	226	100.1%

Source: MFN/LOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Baltimore City

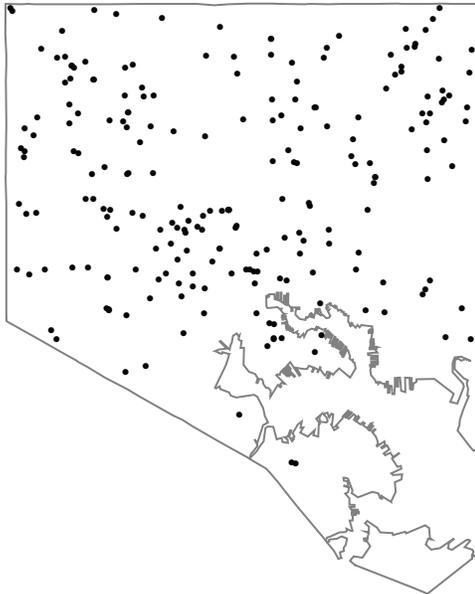
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Baltimore City

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

Baltimore City



This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Overview of Child Care in Baltimore

Family Child Care

Providers willing to accept infants (0-11 months):	616
Providers willing to accept infants (12-23 months):	627
Providers willing to accept school-age children before and/or after school:	612
Providers willing to accept half-day children before and/or after preschool or kindergarten:	617
Providers willing to accept POC vouchers from the Baltimore City Department of Social Services:	638
Providers willing to offer evening, overnight and/or weekend care:	377
Providers who have CPR or First Aid Training:	542
Providers who serve meals:	661
Providers who have experience caring for a child with special needs:	489
Providers willing to offer a sibling discount for more than one child in care:	606
Providers willing to offer a scholarship:	0
Total Number of Family Child Care Providers:*	685

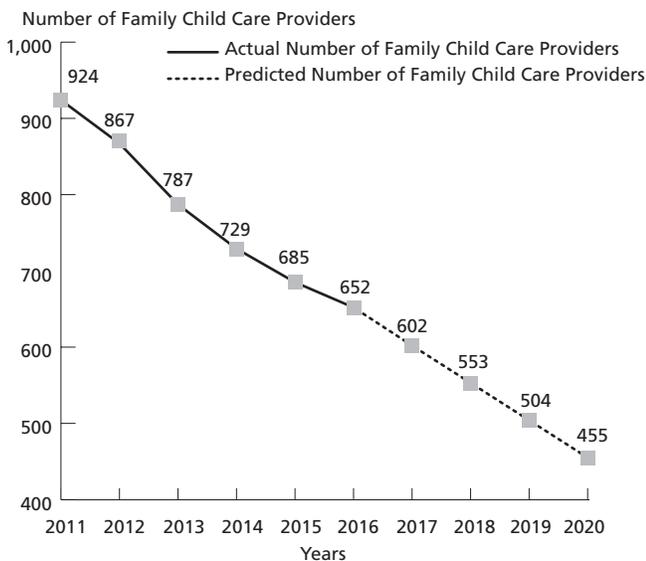
Group Child Care

Programs willing to accept infants (0-11 months):	118
Programs willing to accept infants (12-23 months):	120
Programs willing to accept school-age children before and/or after school:	129
Programs willing to accept half-day children before and/or after preschool or kindergarten:	127
Programs willing to accept POC vouchers from the Baltimore City Department of Social Services:	184
Programs willing to offer evening, overnight and/or weekend care:	44
Programs who have CPR or First Aid Training:	185
Programs who serve meals:	235
Programs who have experience caring for a child with special needs:	177
Programs willing to offer a sibling discount for more than one child in care:	171
Programs willing to offer a scholarship:	27
Total Number of Group Child Care Providers:*	335

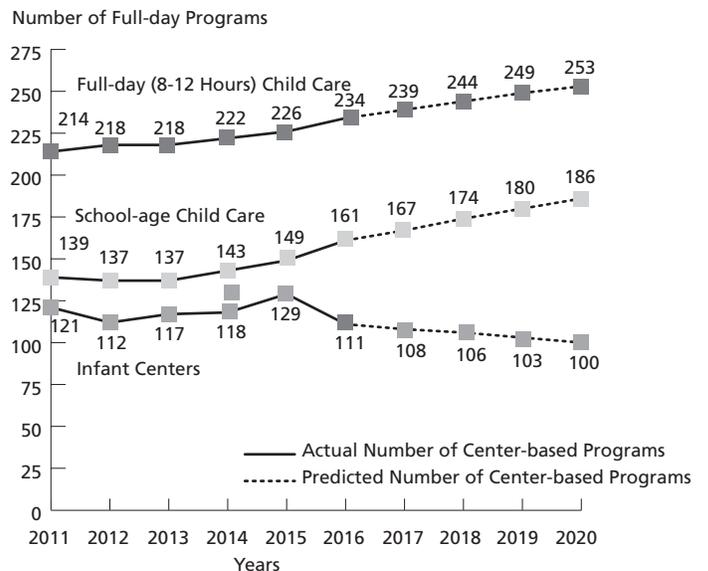
*Numbers do not total because providers may offer more than one type of service. Source: MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2011-2020



Center-based Programs in Baltimore 2011-2020 Full-day (8 to 12 hours)

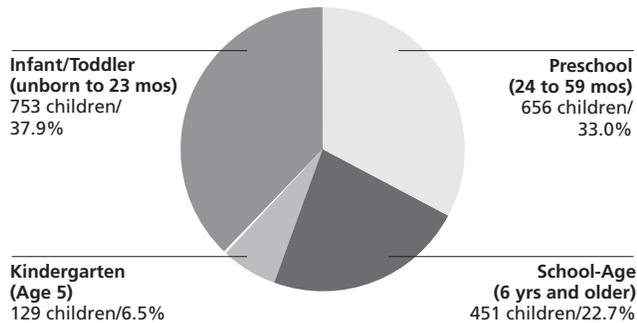


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand of Regulated Child Care

Children Served by Age

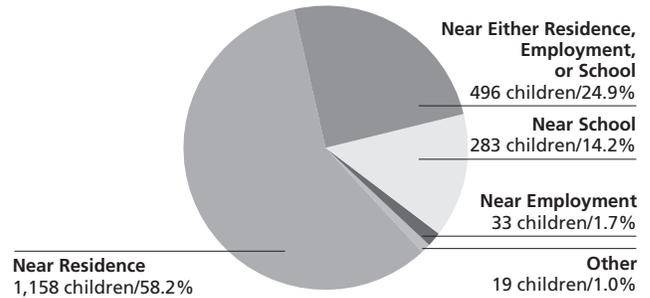
N = 1,989



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

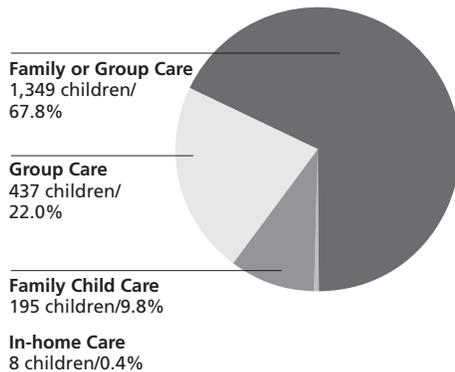
N = 1,989



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

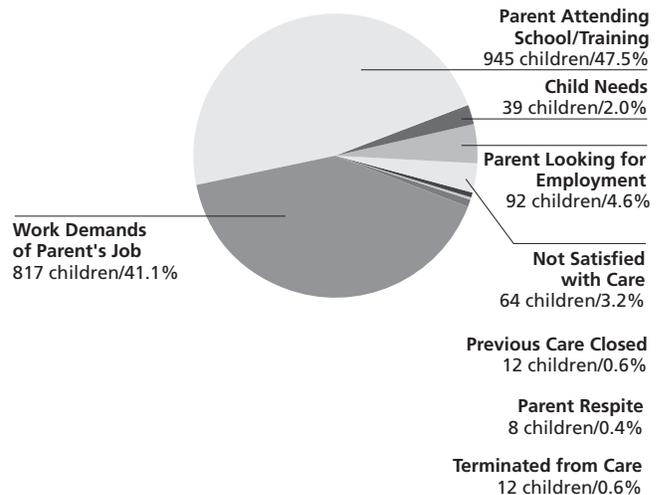
N = 1,989



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N = 1,989



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
1,989 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N = 1,989

Full-time: 1,420 children (71.4%)

Part-time: 545 children (27.4%)

Other*: 24 children (1.2%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
834 (41.9% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
897 (45.1% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Baltimore City

Reason	Count
Cost	35
Combination of ages	33
No vacancies for infant	13
Transportation/Escort	10
Other	9
Schedule	9
No vacancies for school age	7
No vacancies for preschool	6
Quality of care	5
No vacancies for Head Start/EHS	4
Special Needs	4
Location	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Baltimore City

Reason	Count
Proximity to home, school, work	173
Environment	112
Educational program	91
Caregiver	71
Cost	71
Hours of operation/part time	56
Escort	39
Nearby Transportation	26
Only provider/program with vacancy	26

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Baltimore City
638 (93.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore City
154 (68.1% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Baltimore City FY16 Projected Allocation
\$28,559,027 = 6,275 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
488 (71.2% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs
131 (58.0% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Income and Child Care Rates

Median Family Income and Family Child Care Rates by Regional Planning Districts

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care

Regional Planning District	Median Family Income	0-11 Mos.	12-23 %	2 Mos.	3-4 %	B/A Years	B/A %	Years	%	PreK	%	Schl.	%\$
Brooklyn	\$51,114	177.6	18.1%	165.6	16.8%	140	14.2%	130.77	13.3%	98	10.0%	93.33	9.5%
Canton	\$65,906	190	15.0%	190	15.0%	150	11.8%	147	11.6%	90	7.1%	83.33	6.6%
Carroll Park	\$44,542	161.67	18.9%	158.33	18.5%	136.67	16.0%	130	15.2%	98.33	11.5%	98.33	11.5%
Cherry Hill	\$42,755	150.35	18.3%	147.38	17.9%	128.67	15.6%	121.5	14.8%	84.44	10.3%	82.25	10.0%
Chinquapin	\$85,424	175.13	10.7%	169.47	10.3%	141.31	8.6%	137.2	8.4%	85.36	5.2%	81.83	5.0%
Clifton	\$72,354	158.61	11.4%	153.06	11.0%	131.32	9.4%	126.25	9.1%	84.03	6.0%	84.33	6.1%
Druid Hill	\$52,589	159.74	15.8%	156.84	15.5%	136.05	13.5%	131.45	13.0%	81.29	8.0%	76.38	7.6%
East Baltimore	\$38,172	152.72	20.8%	147.38	20.1%	122.4	16.7%	120.83	16.5%	83.72	11.4%	84.28	11.5%
Forest Park	\$68,405	159.69	12.1%	155.96	11.9%	138.98	10.6%	133.35	10.1%	81.32	6.2%	81.32	6.2%
Gardenville	\$62,470	153.59	12.8%	149.41	12.4%	131.62	11.0%	124.87	10.4%	86.09	7.2%	83.53	7.0%
Govans-Northwood	\$80,076	168.46	10.9%	165	10.7%	141.91	9.2%	132.26	8.6%	84.22	5.5%	81.9	5.3%
Hamilton	\$90,057	166.51	9.6%	161.25	9.3%	134.14	7.7%	125	7.2%	86.63	5.0%	83.43	4.8%
Hampden	\$69,945	200	14.9%	200	14.9%	175	13.0%	175	13.0%	175	13.0%	175	13.0%
Highlandtown	\$64,156	157	12.7%	154.05	12.5%	129.75	10.5%	130.12	10.5%	80.59	6.5%	79.12	6.4%
Irvington	\$68,335	154.58	11.8%	153.75	11.7%	135.71	10.3%	124.54	9.5%	77.52	5.9%	76.73	5.8%
Lower Park Heights	\$47,910	162.75	17.7%	156.39	17.0%	130.73	14.2%	126.07	13.7%	86.76	9.4%	86.88	9.4%
Metrocenter	\$54,024	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP
Morrell Park	\$75,305	171.07	11.8%	167.86	11.6%	143.21	9.9%	137.32	9.5%	94.17	6.5%	94.09	6.5%
Mount Washington	\$144,783	200	7.2%	187.5	6.7%	150	5.4%	150	5.4%	70	2.5%	70	2.5%
Roland Park	\$169,618	195	6.0%	195	6.0%	195	6.0%	170	5.2%	80	2.5%	80	2.5%
Rosemont	\$48,039	150.64	16.3%	141.94	15.4%	124.28	13.5%	114.49	12.4%	78.63	8.5%	76.64	8.3%
South Baltimore	\$80,874	220	14.1%	220	14.1%	150	9.6%	150	9.6%	100	6.4%	100	6.4%
Ten Hills	\$85,560	165.79	10.1%	160.79	9.8%	135.85	8.3%	131.85	8.0%	85.07	5.2%	83.73	5.1%
Upper Park Heights	\$96,052	178.57	9.7%	175	9.5%	166	9.0%	152.5	8.3%	86.67	4.7%	83.57	4.5%
Waverly	\$56,166	160.08	14.8%	156.54	14.5%	130.12	12.0%	123.77	11.5%	85.04	7.9%	84.36	7.8%
West Baltimore	\$33,695	162.2	25.0%	155.38	24.0%	130.96	20.2%	125.54	19.4%	82.05	12.7%	79.13	12.2%
City	\$57,077	162.6	14.8%	158.05	14.4%	134.91	12.3%	128.65	11.7%	84.53	7.7%	82.77	7.5%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 7/15. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Income and Child Care Rates

Median Family Income and Child Care Center Rates by Regional Planning Districts

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care

Regional Planning District	Median Family Income	0-11 Mos.	12-23 %	2 Mos.	3-4 %	B/A Years	B/A %	Years	%	PreK	%	Schl.	%
Brooklyn	\$51,114	212.5	21.6%	212.5	21.6%	180	18.3%	163.75	16.7%	107.5	10.9%	107.5	10.9%
Canton	\$65,906	300	23.7%	300	23.7%	190	15.0%	176.67	13.9%	87.5	6.9%	107.5	8.5%
Carroll Park	\$44,542	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP
Cherry Hill	\$42,755	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP
Chinquapin	\$85,424	NP	NP	NP	NP	158	9.6%	120.33	7.3%	NP	NP	45	2.7%
Clifton	\$72,354	200.75	14.4%	196.25	14.1%	136.25	9.8%	130	9.3%	80	5.7%	86.67	6.2%
Druid Hill	\$52,589	NP	NP	NP	NP	135	13.3%	135	13.3%	100	9.9%	100	9.9%
East Baltimore	\$38,172	337.5	46.0%	337.5	46.0%	220	30.0%	174.75	23.8%	75	10.2%	65	8.9%
Forest Park	\$68,405	207.5	15.8%	207.5	15.8%	159.09	12.1%	153.18	11.6%	90	6.8%	81.25	6.2%
Gardenville	\$62,470	212.4	17.7%	209.4	17.4%	152.38	12.7%	145.75	12.1%	96.67	8.0%	97.5	8.1%
Govans-Northwood	\$80,076	191	12.4%	191	12.4%	158.33	10.3%	151.95	9.9%	101.67	6.6%	92.5	6.0%
Hamilton	\$90,057	206.25	11.9%	198.75	11.5%	150	8.7%	138.75	8.0%	68.75	4.0%	79.38	4.6%
Hampden	\$69,945	NP	NP	NP	NP	NP	NP	55	4.1%	NP	NP	55	4.1%
Highlandtown	\$64,156	287.5	23.3%	243	19.7%	184.75	15.0%	165.66	13.4%	77.5	6.3%	100	8.1%
Irvington	\$68,335	210	16.0%	210	16.0%	147.5	11.2%	131.25	10.0%	97.5	7.4%	85	6.5%
Lower Park Heights	\$47,910	223.33	24.2%	223.33	24.2%	162.6	17.6%	143.09	15.5%	85.83	9.3%	77.5	8.4%
Metrocenter	\$54,024	321	30.9%	321	30.9%	287	27.6%	229.63	22.1%	100	9.6%	100	9.6%
Morrell Park	\$75,305	200	13.8%	200	13.8%	175	12.1%	145	10.0%	110	7.6%	110	7.6%
Mount Washington	\$144,783	264.5	9.5%	264.5	9.5%	213	7.7%	194.5	7.0%	NP	NP	NP	NP
Roland Park	\$169,618	NP	NP	NP	NP	185	5.7%	170.86	5.2%	117.5	3.6%	112.5	3.4%
Rosemont	\$48,039	183.75	19.9%	181.25	19.6%	144.4	15.6%	128.4	13.9%	78.75	8.5%	73.33	7.9%
South Baltimore	\$80,874	NP	NP	NP	NP	NP	NP	160	10.3%	160	10.3%	145	9.3%
Ten Hills	\$85,560	NP	NP	NP	NP	131	8.0%	131	8.0%	28	1.7%	28	1.7%
Upper Park Heights	\$96,052	234.75	12.7%	212.75	11.5%	190.25	10.3%	178	9.6%	NP	NP	NP	NP
Waverly	\$56,166	NP	NP	NP	NP	155	14.4%	141.67	13.1%	125	11.6%	110	10.2%
West Baltimore	\$33,695	213.47	32.9%	202.54	31.3%	172.38	26.6%	158.4	24.4%	81	12.5%	75.71	11.7%
City	\$57,077	227.41	20.7%	221.72	20.2%	169.63	15.5%	154.48	14.1%	90.57	8.3%	87.53	8.0%

Baltimore City

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 7/15. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care
Demographics

2016

Baltimore County
Report

Baltimore County, the second largest job center in the state, has a diverse economy, highly educated workforce, and attractive standard of living. The business community is balanced across sectors with corporate or divisional headquarters and major operational centers. The Woodlawn Federal Center is home to headquarters of the U.S. Social Security Administration and Centers for Medicare and Medicaid Services and the new Woodlawn Federal Center Enterprise Zone.

Business environments include research and technology parks, heavy industrial properties with rail, interstate and deepwater port access, large concentrations of digital media and game companies, corporate campuses, manufacturing sites, professional services and institutions of higher education.

Baltimore County is home to over 21,000 businesses which employ 308,000 workers and more than 500 of these businesses employ over 100 workers. Major employers include U.S Social Security Administration, University System of Maryland, GBMC HealthCare, Walmart/Sam's Club, Erickson Living, McCormick & Company, CareFirst, Giant Food, Lockheed Martin and Middle River Aircraft Systems.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	19,115
2-4	28,959
5-9	47,454
10-11	19,603
Total	115,131

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore Co. is \$86,258⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$19,492	22.6%
Infant ¹	\$9,522.76	
Preschooler ²	\$9,969.44	
Food ³	\$10,665	12.4%
Housing ⁴	\$20,880	24.2%
Taxes ⁵	\$19,580	22.7%
Total	\$70,690	82.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 183.13	\$ 273.03
2-4 years	\$ 157.45	\$ 191.72
5 years	\$ 147.25	\$ 181.71
School Age Full ²	\$ 138.19	\$ 164.09
School Age B/A ³	\$ 94.82	\$ 103.65

Source: MFN/LOCATE: Child Care, 7/15.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³Average cost of before and after school child care.

Number of Baltimore County Children under 12 with Mothers in the Work Force¹

96,877 – 78.7%² of total 2015 child population under 12 (123,096).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Baltimore Co.	Maryland	Baltimore Co.	Maryland
0-3 years	26,746	209,218	28,783	217,560
3-4 years	18,506	144,175	19,291	146,928
5 years	9,378	74,546	9,554	72,700
6-9 years	41,045	316,772	37,900	294,168
10-11 years	21,588	162,481	19,603	151,023
Total	117,263	907,192	115,131	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2010	2000
20-24	29,609	23,549
25-29	28,135	24,564
30-34	25,798	28,261
Total	83,542	76,374

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore Co.	Maryland
2010		
Female	219,663	1,570,193
Male	221,386	1,623,215
2000		
Female	195,131	1,351,034
Male	201,776	1,418,491
Change		
Female	12.6% (+)	16.2% (+)
Male	9.7% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	21,514	53,458	N/A*
Total females (16+) with children under 6 in the work force	15,028	N/A*	N/A*
Total females (16+) with children 6-17	53,337	113,330	N/A*
Total females (16+) with children 6-17 in the work force	43,119	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Baltimore Co.	Maryland
2010	805,029	5,773,552
2000	754,292	5,296,486
1995	712,904	5,046,079
1990	692,134	4,780,753
1980	655,615	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	21,563	28,163
25-29	22,462	25,729
30-34	26,053	23,893
Total	70,078	77,785

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	736,652	784,248
Total # of households	299,877	316,715
Average household size	2.46	2.48

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	198,605	100%	205,113	100%	3.3%(+)
Families Below Poverty Level	9,058	4.6%	12,307	6.0%	35.9%(+)
All Families w/Children Under 6**	20,421	N/A*	20,488	100%	N/A*
Families w/Children Under 5 Below Poverty Level	3,045	N/A*	N/A*	10.7%	N/A*
All Families w/Children Under 18	90,711	100%	87,703	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	6,557	7.2%	7,981	9.1%	21.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Baltimore Co.	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	492,864	90.1%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	229,691	42.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	159,317	100%	153,359	100%	3.7%(-)
Total Children Under 18 Below Poverty Level	13,434	8.4%	15,643	10.2%	16.4%(+)
Total Children Under 5 Below Poverty Level	3,818	9.5%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	9,616	8.0%	N/A*	9.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010.
*Comparable data not available from 2010 Census.

Families

Baltimore Co.	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2010	205,113	24,077	90,086
2000	198,605	20,421	90,711
Change	3.3%(+)	17.9%(+)	0.7%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Baltimore County)	\$60,833
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Baltimore Co.	\$77,137
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Baltimore Co.	\$64,700
Maryland	\$72,345

Percent Households

Distribution	Baltimore Co.	Maryland
under \$25,000	16.6%	16.1%
\$25,000 - \$49,999	21.2%	18.1%
\$50,000 - \$74,999	19.6%	17.4%
\$75,000+	42.7%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Baltimore Co.	Maryland
1996	5.5%	4.9%
1997	4.8%	4.7%
1998	4.7%	4.3%
1999	3.7%	3.3%
2000	3.7%	3.4%
2001	4.4%	4.0%
2002	4.4%	3.9%
2003	4.8%	4.1%
2004	4.3%	3.9%
2005	4.1%	3.9%
2006	3.9%	3.7%
2007	3.7%	3.6%
2008	4.7%	4.5%
2009	7.7%	7.1%
2010	8.0%	7.3%
2011	7.8%	7.2%
2012	7.2%	6.5%
2013	6.6%	6.2%
2014	5.8%	5.6%
2015	5.3%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Baltimore Co.	Maryland
Owner-Occupied housing	206,222 (65.3%)	1,426,267 (67%)
Renter-Occupied housing	109,753 (34.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore Co.	Maryland
Mean value of Owner-Occupied Housing	\$265,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,740	\$2,016
Median Gross Residential Monthly Rent	\$1,071	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	952	7,230
*CCA Licensed Group Programs	385	22,149
8-12 Hour Child Care Centers	213	13,480
Infant/Toddler	106	1,691
Part-Day	50	N/A
Before/after School (School & Center-Based)	239	N/A
Employer-Sponsored Centers	9	826
Youth Camps	85	N/A
Nursery Schools	99	N/A
Kindergarten	47	N/A
**Head Start	11	enrollment: 652
***Public Pre-Kindergarten Sites	76	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFNLOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	106	16
Middle Schools	26	3
Combined	2	67

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	3,752	5,128
Kindergarten	8,651	1,514
Grades 1 - 6	43,066	8,260
Total	55,469	14,902

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore Co. as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Baltimore 21204	2	0.2	6	2.9
Baltimore 21206	21	2.2	1	0.5
Baltimore 21207	100	10.5	9	4.2
Baltimore 21208	27	2.8	4	1.9
Baltimore 21209	7	0.7	4	1.9
Baltimore 21212	4	0.4	3	1.4
Baltimore 21215	3	0.3	0	0.0
Baltimore 21219	11	1.2	2	0.9
Baltimore 21220	56	5.9	8	3.8
Baltimore 21221	32	3.4	4	1.9
Baltimore 21222	44	4.6	12	5.6
Baltimore 21224	5	0.5	1	0.5
Baltimore 21227	50	5.3	10	4.7
Baltimore 21228	68	7.1	11	5.2
Baltimore 21229	11	1.2	2	0.9
Baltimore 21234	74	7.8	4	1.9
Baltimore 21235	0	0	1	0.5
Baltimore 21236	28	2.9	7	3.3
Baltimore 21237	29	3.0	10	4.7
Baltimore 21239	10	1.1	1	0.5
Baltimore 21244	62	6.5	17	8.0
Baltimore 21252	0	0	1	0.5
Baltimore 21286	6	0.6	9	4.2
Brooklandville 21022	0	0	1	0.5
Catonsville 21228	2	0.2	0	0.0
Cockeysville 21030	14	1.5	9	4.2
Dundalk 21222	2	0.2	0	0.0
Essex 21221	2	0.3	5	2.3
Freeland 21053	2	0.2	0	0.0

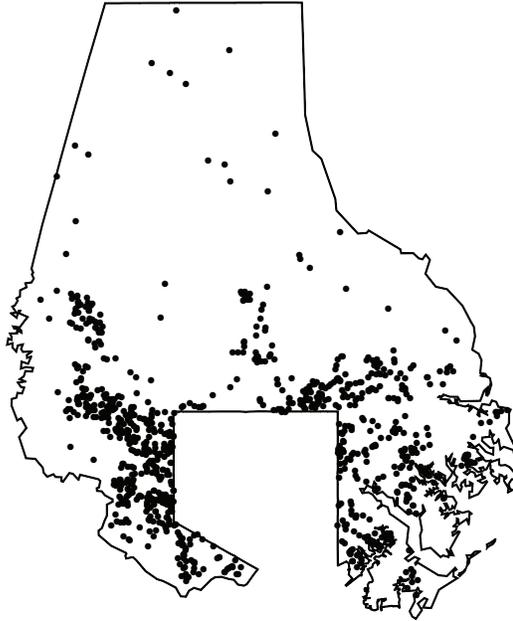
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Glen Arm 21057	2	0.2	0	0.0
Gwynn Oak 21207	6	0.6	1	0.5
Hampstead	1	0.1	0	0.0
Hunt Valley 21030	0	0.0	2	0.9
Hunt Valley 21031	0	0.0	1	0.5
Kingsville 21087	1	0.1	3	1.4
Lutherville/ Timonium 21093	24	2.5	4	1.9
Manchester 21102	1	0.1	0	0.0
Middle River 21220	6	0.6	0	0.0
Monkton 21111	4	0.4	1	0.5
Nottingham 21236	13	1.4	3	1.4
Oella 21043	1	0.1	0	0.0
Owings Mills 21117	45	4.7	22	10.3
Parkton 21120	2	0.2	1	0.5
Parkville 21234	6	0.6	0	0.0
Perry Hall 21128	13	1.4	4	1.9
Phoenix 21131	4	0.4	1	0.5
Pikesville 21208	16	1.7	3	1.4
Randallstown 21133	69	7.2	8	3.8
Reisterstown 21136	37	3.9	6	2.8
Rosedale 21237	5	0.5	0	0.0
Sparks 21152	0	0.0	3	1.4
Upper Falls 21156	1	0.1	0	0.0
Upperco 21155	2	0.2	1	0.5
White Hall 21161	1	0.1	1	0.5
White Marsh 21162	6	0.6	1	0.5
Windsor Mill 21244	13	1.4	2	0.9
Woodstock 21163	0	0.1	1	0.5
Totals	952	99.7%	213	100.4%

Source: MFN/LOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Baltimore County

1 dot = 1 home

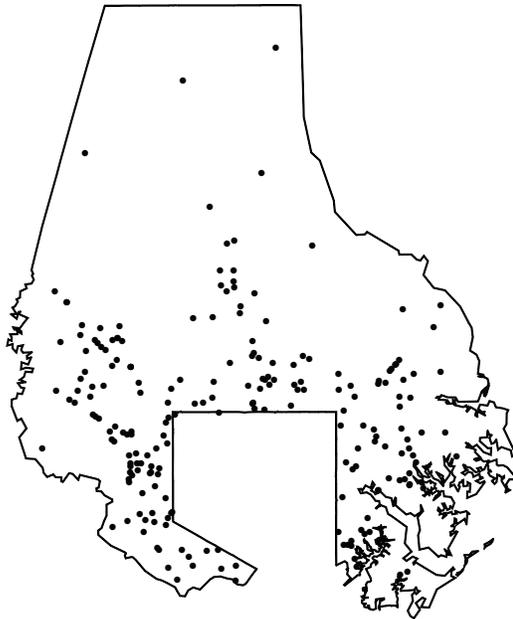


Source: MFN/LOCATE: Child Care, 7/15.

Baltimore County

Density of Licensed 8-12 Hour Child Care Centers in Baltimore County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

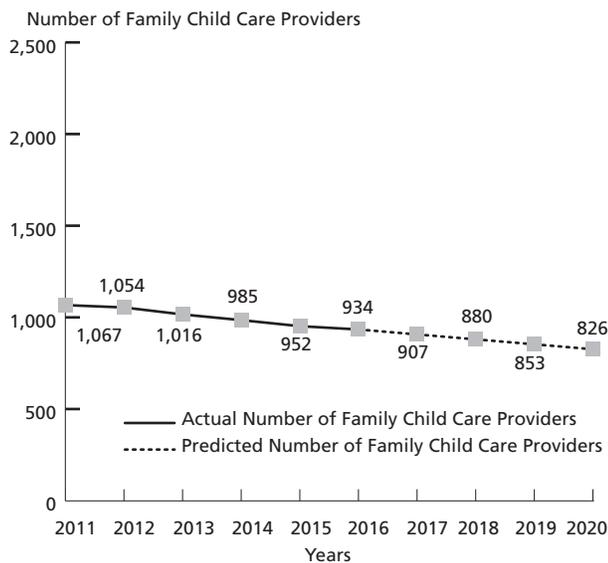
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



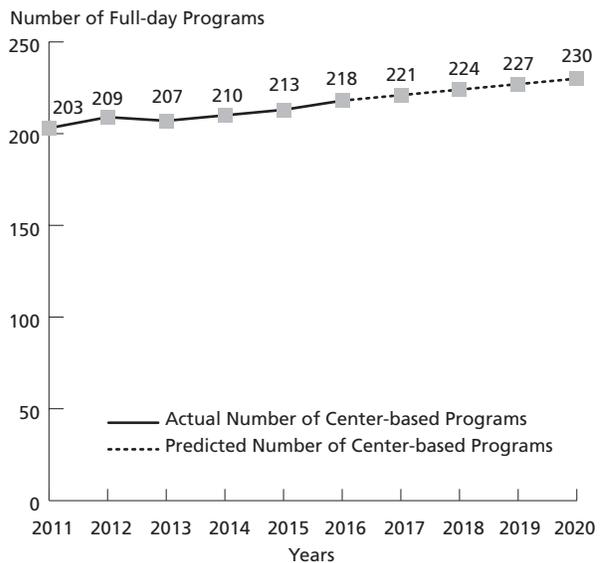
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2011-2020



Center-based Programs in Baltimore 2011-2020 Full-day (8 to 12 hours)

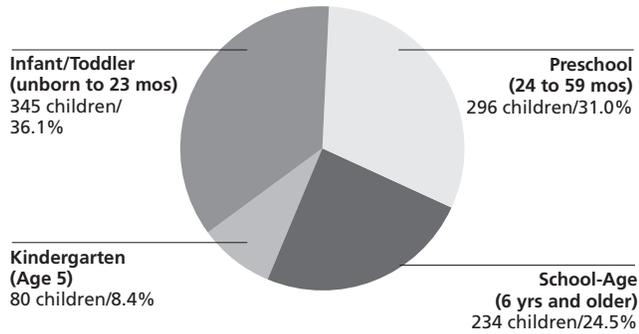


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

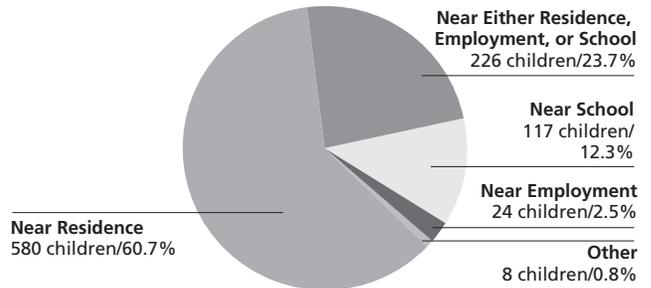
N=955



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

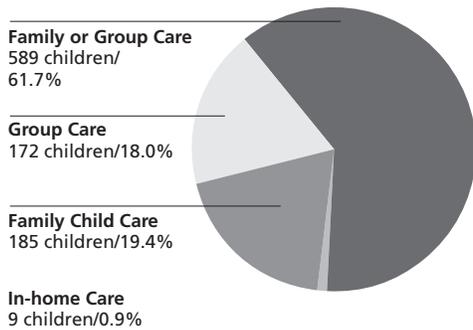
N=955



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

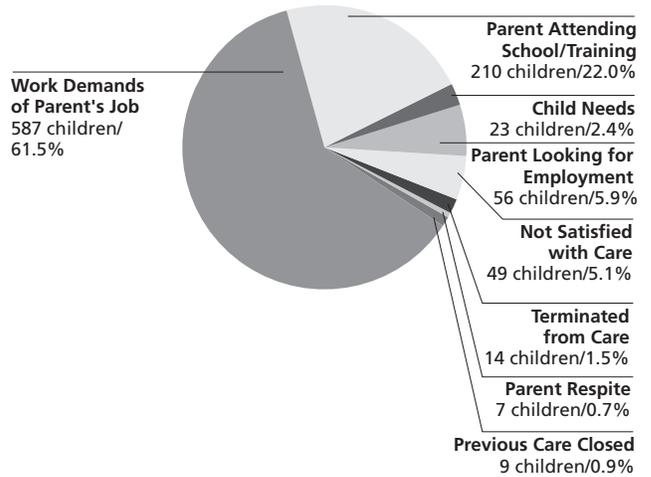
N=955



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=955



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
955 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=955

Full-time: 621 children (65.0%)

Part-time: 320 children (33.5%)

Other*: 14 children (1.5%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
317 (33.2% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
276 (28.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Baltimore County

Reason	Count
Cost	18
Combination of ages	12
Schedule	11
No vacancies for infant	8
Location	6
No accredited/credentialed care	6
Special Needs	5
No part time care available	2
Other	2
Quality of care	2
Transportation/Escort	2
No vacancies for preschool	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Baltimore County

Reason	Count
Proximity to home, school, work	90
Environment	73
Educational program	58
Cost	52
Caregiver	34
Hours of operation/part time	24
Only program/provider with vacancy	17
Escort	14
Nearby transportation	8
DNP	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Baltimore County
715 (75.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore County
146 (68.5% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Baltimore County FY16 Projected Allocation
\$14,278,450 = 3,137 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
605 (63.6% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs
145 (68.1% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2016

Calvert County Report

Calvert County, a peninsula on the western shore of the Chesapeake Bay, is the state's smallest county consisting of 213 square miles. As part of the Washington, D.C. metropolitan area, the county offers a variety of amenities. Calvert County is accessible to major airports and highways, the Port of Baltimore, an abundant workforce and cultural and recreational activities. The town centers of Solomons and Lusby provide ideal locations for companies support operations at or near the Naval Air Station Patuxent River in Lexington Park.

The county has 1,770 businesses which employ 17,600 workers. 24 of these business employ over 100 workers. Major employers include Constellation Energy, Calvert Memorial Hospital, Arc of Southern Maryland, Food Lion, UPS, and Recorded Books.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Calvert County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,871
2-4	3,117
5-9	6,320
10-11	2,786
Total	14,094

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Calvert is \$108,772⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$18,180	16.9%
Infant ¹	\$9,600.24	
Preschooler ²	\$8,580.00	
Food ³	\$10,665	9.8%
Housing ⁴	\$24,336	22.4%
Taxes ⁵	\$26,898	24.7%
Total	\$79,992	74.2%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).

² Average cost of full-time care in a child care center (LOCATE, 2015). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Calvert County	Family Child Care Programs	Child Care Centers
0-23 months	\$184.62	\$ 245.07
2-4 years	\$148.50	\$ 165.00
5 years ¹	\$134.94	\$ 155.60
School Age Full ²	\$128.36	\$ 137.22
School Age B/A ³	\$ 94.29	\$ 105.23

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Calvert Children under 12 with Mothers in the Work Force¹

11,090 – 82.2%² of total 2015 child population under 12 (13,492).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Calvert	Maryland	Calvert	Maryland
0-3 years	2,938	209,218	2,866	217,560
3-4 years	2,139	144,175	2,122	146,928
5 years	1,145	74,546	1,162	72,700
6-9 years	5,253	316,772	5,158	294,168
10-11 years	2,757	162,481	2,786	151,023
Total	14,232	907,192	14,094	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2010	2000
20-24	2,300	1,486
25-29	2,185	1,914
30-34	2,266	2,952
Total	6,751	6,352

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Calvert	Maryland
2010		
Female	24,487	1,570,193
Male	25,690	1,623,215
2000		
Female	18,521	1,351,034
Male	20,820	1,418,491
Change		
Female	32.2% (+)	16.2% (+)
Male	23.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,129	6,157	N/A*
Total females (16+) with children under 6 in the work force	1,500	N/A*	N/A*
Total females (16+) with children 6-17	6,500	16,289	N/A*
Total females (16+) with children 6-17 in the work force	5,375	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Calvert	Maryland
2010	88,737	5,773,552
2000	74,563	5,296,486
1995	64,002	5,046,079
1990	51,372	4,780,753
1980	34,638	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,538	2,532
25-29	1,640	2,204
30-34	2,576	2,079
Total	5,754	6,815

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	73,982	88,087
Total # of households	25,447	30,873
Average household size	2.91	2.85

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	20,149	100%	23,732	100%	17.8%(+)
Families Below Poverty Level	635	3.2%	1,020	4.3%	60.6%(+)
All Families w/Children Under 6	1954	N/A*	1,698	100%	N/A*
Families w/Children Under 5 Below Poverty Level	162	N/A*	N/A*	14.7%	N/A*
All Families w/Children Under 18	10,613	100%	11,088	100%	4.5%(+)
Families w/Children Under 18 Below Poverty Level	507	4.8%	854	7.7%	68.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Calvert	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	53,102	91.2%	3,410,847	88.1%
Bachelor's Degree or Higher	16,535	28.4%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	20,006	100%	20,476	100%	2.3%(+)
Total Children Under 18 Below Poverty Level	1,179	5.9%	1,618	7.9%	37.2%(+)
Total Children Under 5 Below Poverty Level	243	5.5%	N/A*	13.6%	N/A*
Total Children 5-17 Below Poverty Level	936	6.0%	N/A*	6.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Calvert

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	20,149	1,954	10,613
2010	23,732	2,148	12,285
Change	17.8%(+)	9.9%(+)	15.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Calvert County)	\$73,828
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Calvert	\$100,397
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Calvert	\$92,601
Maryland	\$72,345

Percent Households

Distribution	Calvert	Maryland
under \$25,000	11.0%	16.1%
\$25,000 - \$49,999	13.3%	18.1%
\$50,000 - \$74,999	14.4%	17.4%
\$75,000+	61.2%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Calvert	Maryland
1996	3.9%	4.9%
1997	2.8%	4.7%
1998	3.4%	4.3%
1999	2.4%	3.3%
2000	2.4%	3.4%
2001	2.3%	4.0%
2002	2.3%	3.9%
2003	2.7%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.8%	3.6%
2008	3.6%	4.5%
2009	5.9%	7.1%
2010	5.8%	7.3%
2011	6.0%	7.2%
2012	5.3%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.6%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Calvert	Maryland
Owner-Occupied housing	25,076 (81.6%)	1,426,267 (67%)
Renter-Occupied housing	5,662 (18.4%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Calvert	Maryland
Mean value of Owner-Occupied Housing	\$358,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,028	\$2,016
Median Gross Residential Monthly Rent	\$1,133	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	126	967
*OCC Licensed Group Programs	54	2,524
8-12 Hour Child Care Centers	33	1,735
Infant/Toddler	21	183
Part-Day	11	N/A
Before/after School (School & Center-Based)	48	N/A
Employer-Sponsored Centers	1	20
Youth Camps	9	N/A
Nursery Schools	10	N/A
Kindergarten	2	N/A
**Head Start	4	enrollment: 172
***Public Pre-Kindergarten Sites	12	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	12	1
Middle Schools	6	0
Combined	0	4

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	399	174
Kindergarten	1,035	59
Grades 1 - 6	5,563	318
Total	6,997	551

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Calvert as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Chesapeake Beach 20732	8	6.3	1	3.0
Dunkirk 20754	3	2.4	3	9.1
Huntington 20639	24	19.0	10	30.3
Lusby 20657	32	25.4	3	9.1
North Beach 20714	2	1.6	0	0.0
Owings 20736	14	11.1	6	18.2
Port Republic 20676	6	4.8	0	0.0
Prince Frederick 20678	24	19.0	5	15.2
Saint Leonard 20685	11	8.7	3	9.1
Solomons 20688	0	0.0	1	3.0
Sunderland 20689	2	1.6	1	3.0
Totals	126	99.9 %	33	100.0%

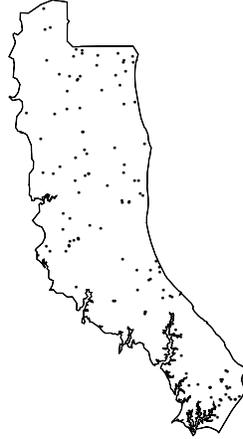
Source: MFN/LOCATE: Child Care, 7/15.

Note: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Calvert County

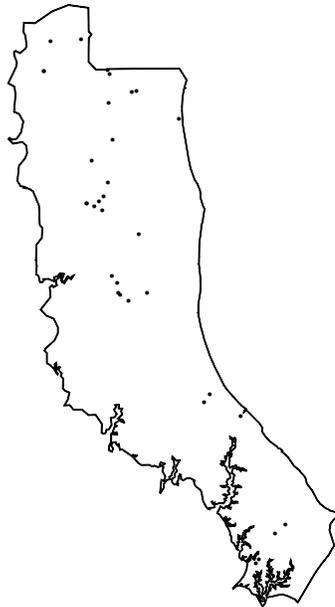
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Calvert County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

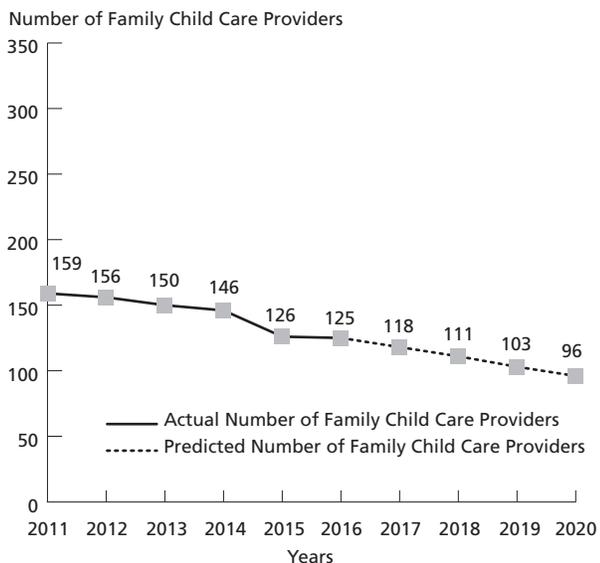
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



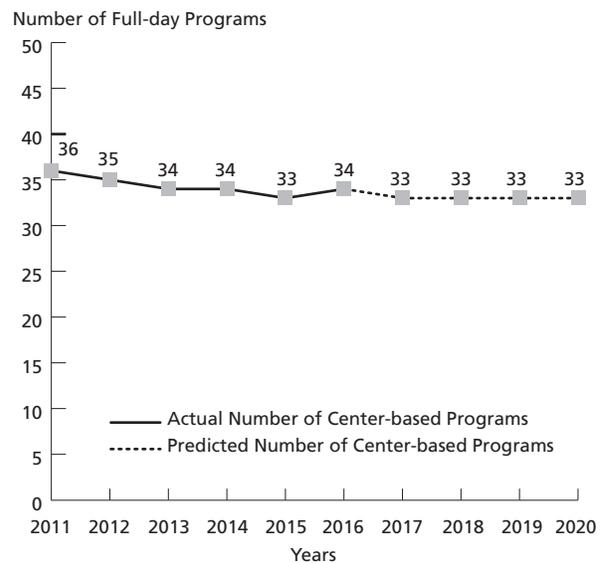
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Calvert 2011-2020



Center-based Programs in Calvert 2011-2020 Full-day (8 to 12 hours)



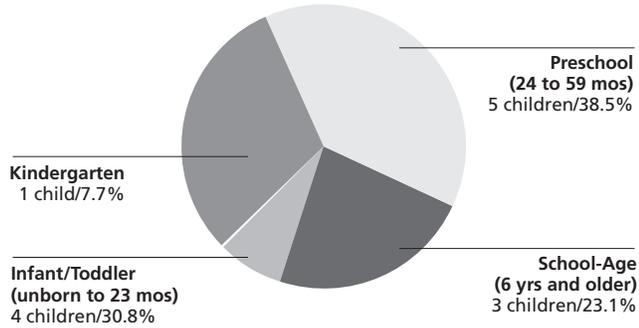
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.

Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

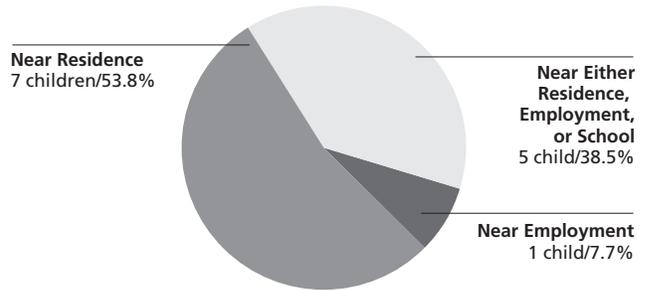
N=13



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

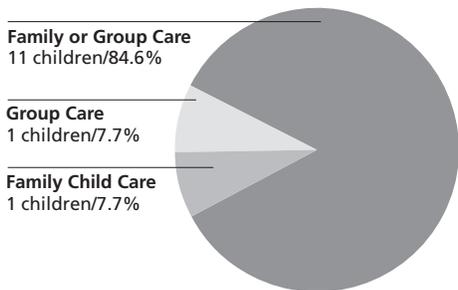
N=13



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

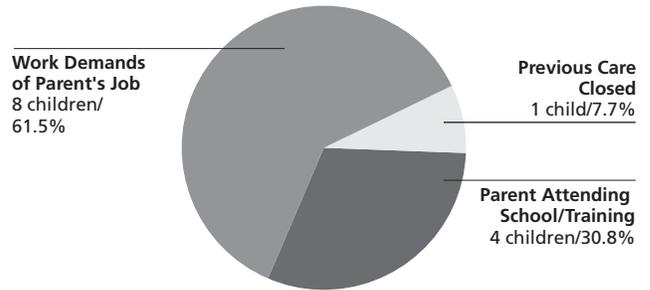
N=13



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Reason Child Care is Needed

N=13



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
13 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=13

Full-time: 8 children (61.5%)

Part-time: 5 children (38.5%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children receiving Child Care Subsidy
4 (30.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Calvert County

Reason	Count
No vacancies for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Calvert County

Reason	Count
Cost	2
Environment	2
Proximity to home, school, work	2
Caregiver	1
Hours of operation/part time	1
Only program/provider with vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Calvert County
93 (73.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Calvert County
28 (84.8% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Calvert County FY16 Projected Allocation
\$855,965 = 188 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
85 (67.5% of total family child care providers in Calvert)

Centers who serve/have served children with special needs
23 (69.7% of total child care centers in Calvert)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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NETWORK





Maryland Child Care Resource Network

Child Care
Demographics

2016

Caroline County
Report

Caroline County is an economic center on Maryland's Eastern Shore. Its leading industries include manufacturing, transportation and logistics, and value-added agriculture. The county offers a sizable technical workforce that is well suited to meet the needs of advanced manufacturers. Its location near major transportation arteries that serve the Mid-Atlantic region has helped Caroline County become a major logistics hub, especially for the agricultural industry.

The county has three industrial parts centered near the towns of Federalsburg, Denton (county seat) and Ridgely. Caroline County's 605 businesses employ 7,600 workers. 15 of these businesses employ 100 workers or more. Major employers include Dart Container (Solo Cup), Hanover Foods, Kraft Foods, Tri-Gas & Oil, Choptank Transport, and Maryland Plastics.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Caroline County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	878
2-4	1,436
5-9	2,324
10-11	883
Total	5,521

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Caroline is \$70,759⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$12,556	17.9%
Infant ¹	\$6,082.44	
Preschooler ²	\$6,474.00	
Food ³	\$10,665	15.1%
Housing ⁴	\$20,412	28.4%
Taxes ⁵	\$14,871	21.0%
Total	\$58,453	83.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Caroline County	Family Child Care Centers	Child
Care Programs		
0-23 months	\$116.97	\$ 155.00
2- 4 years	\$101.05	\$ 124.50
5 years ¹	\$ 93.60	\$ 121.00
School Age Full ²	\$ 87.35	\$ 106.00
School Age B/A ³	\$ 67.61	\$ 106.00

Source: MFN/LOCATE: Child Care, 7/15.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Caroline Children under 12 with Mothers in the Work Force¹

4,896 – 76.4%² of total 2015 child population under 12 (6,409).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Caroline	Maryland	Caroline	Maryland
0-3 years	1,032	209,218	1,339	217,560
3-4 years	811	144,175	975	146,928
5 years	432	74,546	461	72,700
6-9 years	1,845	316,772	1,863	294,168
10-11 years	1,034	162,481	883	151,023
Total	5,154	907,192	5,521	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	797	975
25-29	840	988
30-34	1,054	1,017
Total	2,691	2,980

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Caroline	Maryland
2010		
Female	8,264	1,570,193
Male	9,343	1,623,215
2000		
Female	7,118	1,351,034
Male	7,927	1,418,491
Change		
Female	16.1% (+)	16.2% (+)
Male	17.9% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	809	2,611	N/A*
Total females (16+) with children under 6 in the work force	600	N/A*	N/A*
Total females (16+) with children 6-17	2,281	5,309	N/A*
Total females (16+) with children 6-17 in the work force	1,864	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Caroline	Maryland
2010	33,066	5,773,552
2000	29,772	5,296,486
1995	29,050	5,046,079
1990	27,035	4,780,753
1980	23,143	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	766	1,003
25-29	795	990
30-34	995	935
Total	2,556	2,928

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	29,319	32,624
Total # of households	11,097	12,158
Average household size	2.64	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,156	100%	8,702	100%	6.7%(+)
Families Below Poverty Level	730	9.0%	600	6.9%	17.8%(-)
All Families w/Children Under 6**	778	N/A*	821	100%	N/A*
Families w/Children Under 5 Below Poverty Level	206	N/A*	N/A*	8.2%	N/A*
All Families w/Children Under 18	3,857	100%	3,769	100%	2.3%(-)
Families w/Children Under 18 Below Poverty Level	541	14.0%	445	11.8%	17.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Caroline	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	18,180	83.2%	3,410,847	88.1%
Bachelor's Degree or Higher	3,094	14.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,992	100%	7,046	100%	62.9%(-)
Total Children Under 18 Below Poverty Level	5,071	17.3%	958	13.6%	81.1%(-)
Total Children Under 5 Below Poverty Level	N/A*	17.9%	N/A*	12.8%	N/A*
Total Children 5-17 Below Poverty Level	N/A*	17.1%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Caroline

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,156	778	3,857
2010	8,702	1,011	4,315
Change	6.7%(+)	29.9%(+)	11.9%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Caroline County)	\$56,660
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Caroline	\$59,689
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Caroline	\$52,967
Maryland	\$72,345

Percent Households

Distribution	Caroline	Maryland
under \$25,000	23.5%	16.1%
\$25,000 - \$49,999	23.9%	18.1%
\$50,000 - \$74,999	21.0%	17.4%
\$75,000+	31.7%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Caroline	Maryland
1996	4.6%	4.9%
1997	3.7%	4.7%
1998	4.4%	4.3%
1999	2.8%	3.3%
2000	3.6%	3.4%
2001	4.0%	4.0%
2002	3.8%	3.9%
2003	5.1%	4.1%
2004	3.8%	3.9%
2005	3.6%	3.9%
2006	4.0%	3.7%
2007	4.0%	3.6%
2008	5.2%	4.5%
2009	8.8%	7.1%
2010	8.8%	7.3%
2011	8.8%	7.2%
2012	7.6%	6.5%
2013	7.1%	6.2%
2014	6.2%	5.6%
2015	5.15	5.05

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Caroline	Maryland
Owner-Occupied housing	8,322 (71.7%)	1,426,267 (67%)
Renter-Occupied housing	3,291 (28.3%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Caroline	Maryland
Mean value of Owner-Occupied Housing	\$236,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,701	\$2,016
Median Gross Residential Monthly Rent	\$919	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	95	725
*OCC Licensed Group Programs	10	390
8-12 Hour Child Care Centers	3	214
Infant/Toddler	2	9
Part-Day	1	N/A
Before/after School (School & Center-Based)	3	N/A
Employer-Sponsored Centers	0	0
Youth Camps	4	N/A
Nursery Schools	3	N/A
Kindergarten	0	N/A
**Head Start	7	enrollment: 254
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFNLOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	5	2
Middle Schools	2	1
Combined	0	1

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	299	33
Kindergarten	398	0
Grades 1 - 6	2,134	20
Total	2,831	53

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Caroline as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Denton 21629	29	30.5	1	33.3
Federsburg 21632	12	12.6	0	0.0
Goldsboro 21636	5	5.3	0	0.0
Greensboro 21639	15	15.8	1	33.3
Henderson 21640	3	3.2	0	0.0
Preston 21655	16	16.8	1	33.3
Marydel 21649	1	1.1	0	0.0
Queen Anne 21657	1	1.1	0	0.0
Ridgely 21660	13	13.7	0	0.0
Totals	95	100.0%	3	99.9%

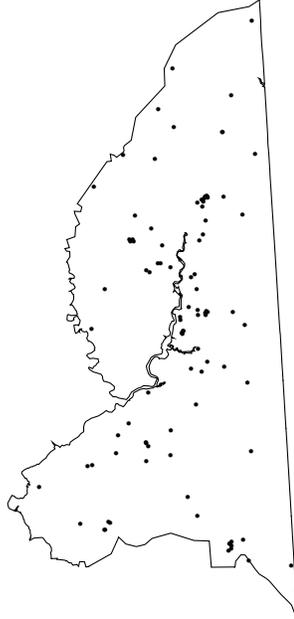
Source: MFNLOCATE: Child Care, 7/14

Note: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Caroline County

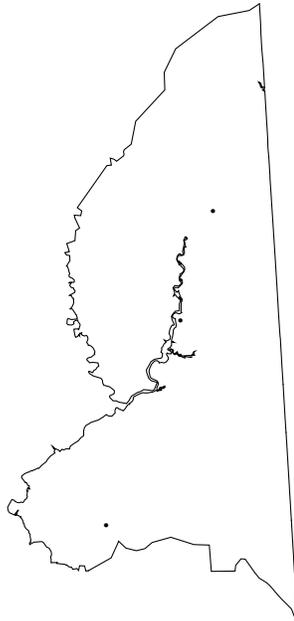
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers Caroline County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

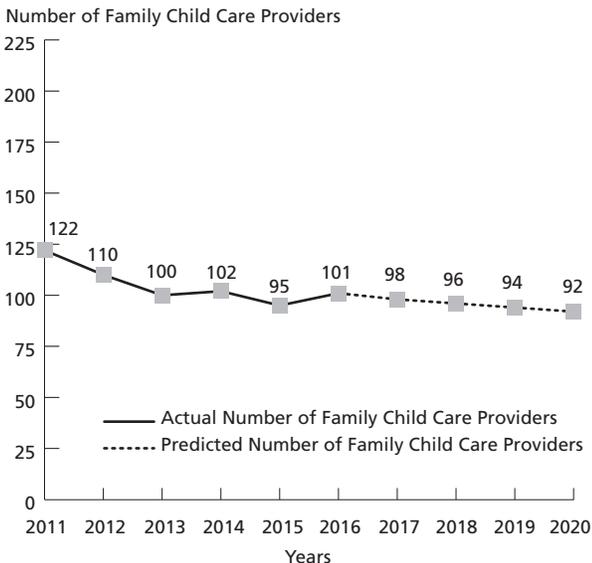
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



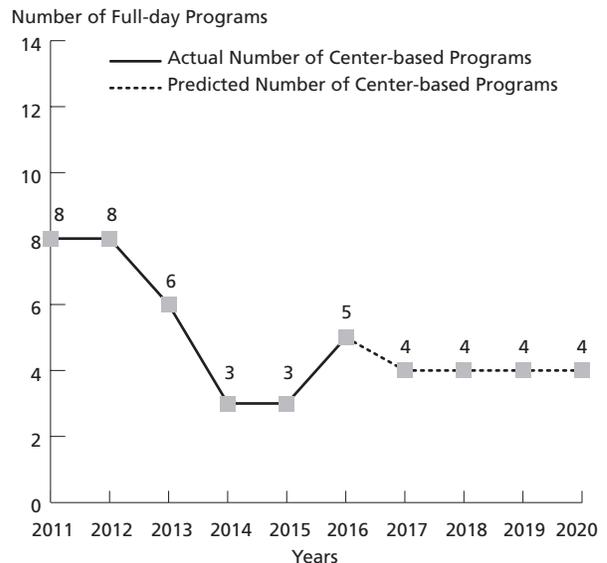
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Caroline 2011-2020



Center-based Programs in Caroline 2011-2020 Full-day (8 to 12 hours)

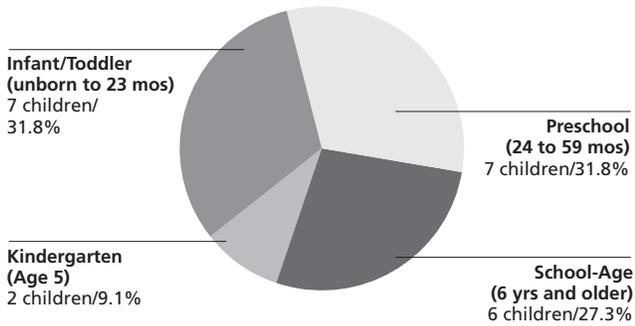


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

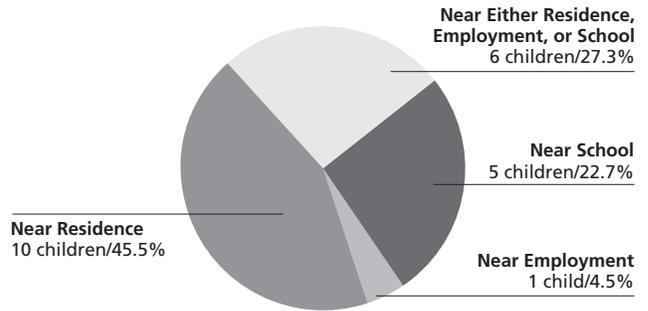
N=22



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

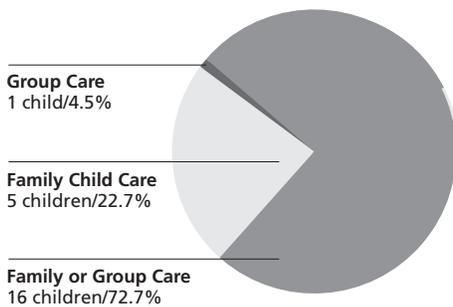
N=22



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

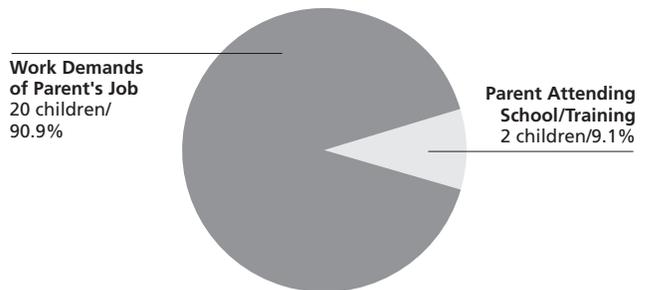
N=22



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=22



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
22 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=22

Full-time: 7 children (31.8%)
Part-time: 15 children (68.2%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
12 (54.5% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
5 (22.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Caroline County

Reason	Count
Cost	2
No vacancies for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Caroline County

Reason	Count
Educational program	3
Environment	3
Proximity to home, school, work	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Caroline County
71 (74.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Caroline County
3 (100% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Caroline County FY16 Projected Allocation
\$521,384 = 115 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
67 (70.5% of total family child care providers in Caroline)

Centers who serve/have served children with special needs
3 (100% of total child care centers in Caroline)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care
Demographics

2016

Carroll County
Report

Carroll County's central location in the state attracts a diversity of business interests. The business composition in the county includes a significant number of firms in manufacturing, transportation, health, and business service sectors. Agriculture remains a viable industry with an emphasis on nurturing bioscience and other emerging enterprises.

As a part of the Baltimore metropolitan area, Carroll County enjoys strategic assets such as proximity to major transportation hubs including the Port of Baltimore and Baltimore/Washington International Thurgood Marshall Airport. The county is home to 4,450 businesses employing 48,300 workers and over 60 of these businesses have 100 or more workers. Major employers include Carroll Hospital Center, McDaniel College, Jos.A Bank Clothiers, Penguin Random House, Carroll Community College, Walmart, Weis Markets, Northrop Grumman, English American Tailoring and Home Depot.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Carroll County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,289
2-4	5,742
5-9	11,433
10-11	4,975
Total	25,439

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Carroll is \$101,243⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$19,475	19.4%
Infant ¹	\$ 9,273.16	
Preschooler ²	\$10,201.88	
Food ³	\$10,665	10.5%
Housing ⁴	\$ 25,656	25.3%
Taxes ⁵	\$24,304	24.0%
Total	\$79,987	79.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).

² Average cost of full-time care in a child care center (LOCATE, 2015). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Carroll County	Family Child Care Centers	Child
Care Programs		
0 – 23 months	\$178.33	\$ 252.99
2-4 years	\$154.08	\$ 196.19
5 years ¹	\$147.82	\$ 188.76
School Age Full ²	\$138.03	\$ 174.00
School Age B/A ³	\$ 98.80	\$ 121.82

Source: MFN/LOCATE: Child Care, 7/15.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Number of Carroll Children under 12 with Mothers in the Work Force¹

22,164 – 90.8%² of total 2015 child population under 12 (24,409).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Carroll	Maryland	Carroll	Maryland
0-3 years	5,831	209,218	5,112	217,560
3-4 years	4,279	144,175	3,919	146,928
5 years	2,266	74,546	2,185	72,700
6-9 years	9,949	316,772	9,248	294,168
10-11 years	5,147	162,481	4,975	151,023
Total	27,472	907,192	25,439	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,199	4,423
25-29	3,698	3,801
30-34	5,568	3,833
Total	12,465	12,057

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Carroll	Maryland
2010		
Female	43,811	1,570,193
Male	48,941	1,623,215
2000		
Female	37,628	1,351,034
Male	43,139	1,418,491
Change		
Female	16.4% (+)	16.2% (+)
Male	13.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,377	10,971	N/A*
Total females (16+) with children under 6 in the work force	3,129	N/A*	N/A*
Total females (16+) with children 6-17	12,221	28,098	N/A*
Total females (16+) with children 6-17 in the work force	9,895	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Carroll	Maryland
2010	167,134	5,773,552
2000	150,897	5,296,486
1995	138,803	5,046,079
1990	123,372	4,780,753
1980	96,356	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,507	4,975
25-29	3,455	4,035
30-34	5,175	3,748
Total	12,137	12,758

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	147,316	163,815
Total # of households	52,503	59,786
Average household size	2.81	2.74

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	41,094	100%	45,163	100%	9.9%(+)
Families Below Poverty Level	1,130	2.7%	1,626	3.6%	43.9%(+)
All Families w/Children Under 6	4319	N/A*	3,618	100%	N/A*
Families w/Children Under 5 Below Poverty Level	359	N/A*	N/A*	7.1	N/A*
All Families w/Children Under 18	20,863	100%	20,332	100%	2.5%(-)
Families w/Children Under 18 Below Poverty Level	814	3.9%	1,383	6.8%	69.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Carroll	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	102,245	91.8%	3,410,847	88.1%
Bachelor's Degree or Higher	38,890	34.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	39,106	100%	37,613	100%	3.8%(-)
Total Children Under 18 Below Poverty Level	1,792	4.6%	2708	7.2%	51.1%(+)
Total Children Under 5 Below Poverty Level	438	4.7%	N/A*	10.3%	N/A*
Total Children 5-17 Below Poverty Level	1,354	4.5%	N/A*	6.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Carroll	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	41,094	4,319	20,863
2010	45,103	4,296	21,990
Change	9.8%(+)	0.5%(-)	5.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Carroll County)	\$56,066
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
Carroll	\$97,411
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Carroll	\$81,600
Maryland	\$72,345

Percent Households

EBI Distribution	Carroll	Maryland
under \$25,000	13.0%	16.1%
\$25,000 - \$49,999	16.6%	18.1%
\$50,000 - \$74,999	16.2%	17.4%
\$75,000+	54.2%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Carroll	Maryland
1996	3.3%	4.9%
1997	3.0%	4.7%
1998	2.9%	4.3%
1999	2.1%	3.3%
2000	2.6%	3.4%
2001	2.8%	4.0%
2002	2.6%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.8%	3.7%
2007	2.9%	3.6%
2008	3.5%	4.5%
2009	6.0%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.8%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.1%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Carroll	Maryland
Owner-Occupied housing	50,671 (85%)	1,426,267 (67%)
Renter-Occupied housing	8,780 (15%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Carroll	Maryland
Mean value of Owner-Occupied Housing	\$332,800	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,138	\$2,016
Median Gross Residential Monthly Rent	\$990	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	171	1,268
*CCA Licensed Group Programs	83	5,089
8-12 Hour Child Care Centers	47	3,571
Infant/Toddler	29	426
Part-Day	24	N/A
Before/after School	64	N/A
Employer-Sponsored Centers	0	0
Youth Camps	22	N/A
Nursery Schools	12	N/A
Kindergarten	7	N/A
**Head Start	4	enrollment: 194
***Public Pre-Kindergarten Sites	18	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	23	0
Middle Schools	9	0
Combined	0	7

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	362	1,147
Kindergarten	1,675	98
Grades 1 - 6	8,291	540
Total	10,328	1,785

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Carroll as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Eldersburg 21784	13	7.6	5	10.6
Finksburg 21048	6	3.5	4	8.5
Hampstead 21074	17	9.9	7	14.9
Keymar 21757	1	0.6	0	0.0
Lineboro 21102	0	0.0	2	4.3
Manchester 21102	11	6.4	1	2.1
Marriottsville 21104	1	0.6	0	0.0
Millers 21102	1	0.6	0	0.0
Mount Airy 21771	20	11.7	6	12.8
New Windsor 21776	3	1.8	1	2.1
Reisterstown 21136	2	1.2	0	0.0
Sykesville 21784	20	11.7	4	8.5
Taneytown 21787	13	7.6	2	4.3
Union Bridge 21791	1	0.6	1	2.1
Westminster 21157	42	24.6	9	19.1
Westminster 21158	17	9.9	5	10.6
Woodbine 21797	3	1.8	0	0.0
Totals	171	100.0%	47	99.9%

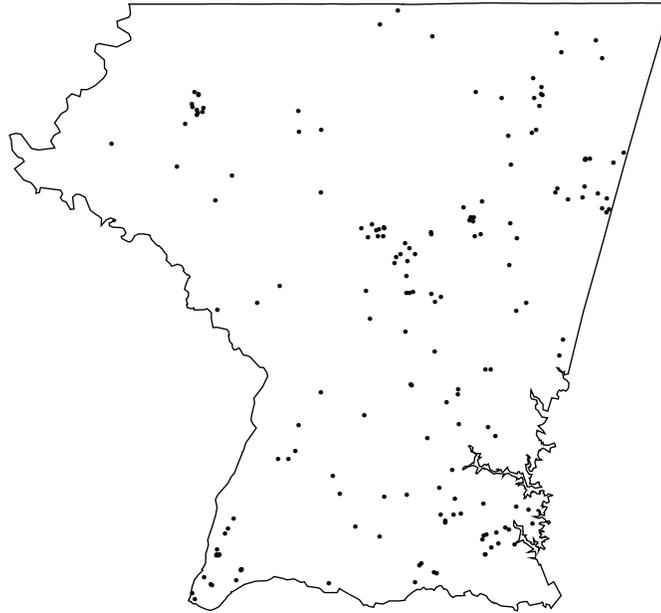
Source: MFN/LOCATE: Child Care, 7/15.

Note: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Carroll County

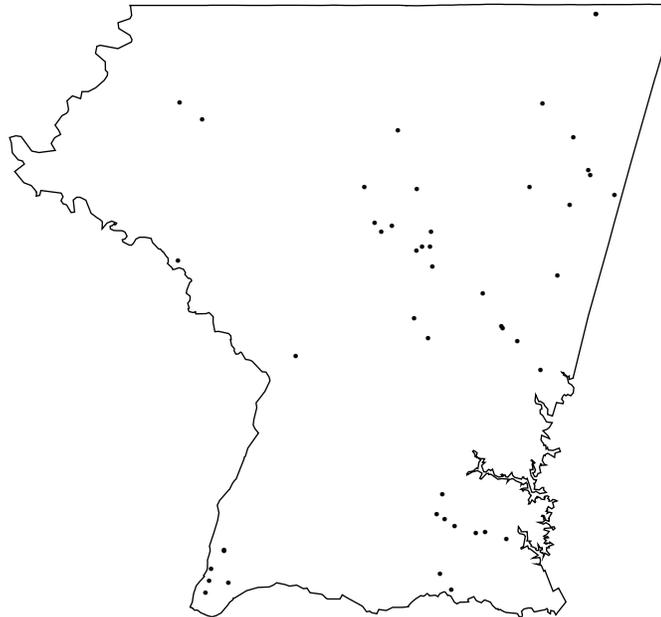
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Carroll County

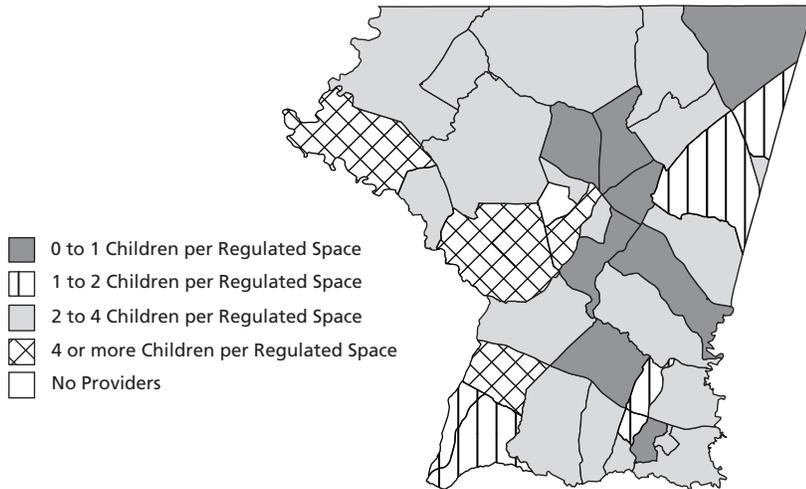
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

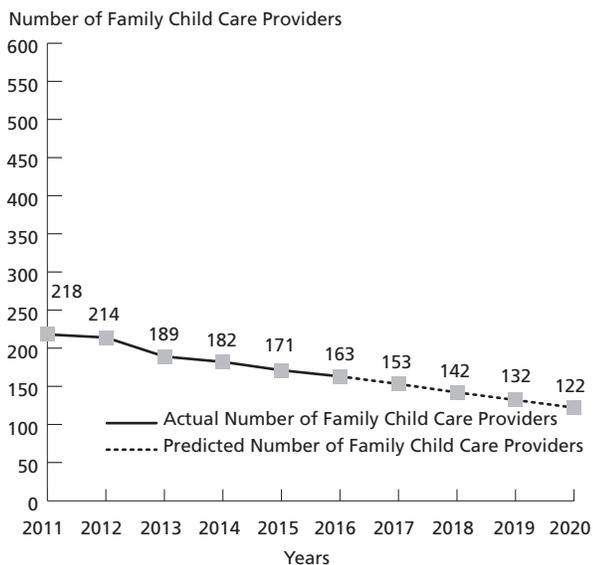
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



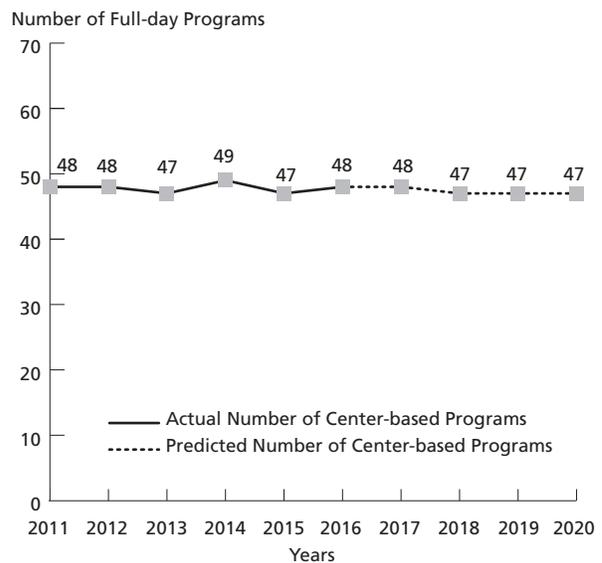
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Carroll 2011-2020



Center-based Programs in Carroll 2011-2020 Full-day (8 to 12 hours)

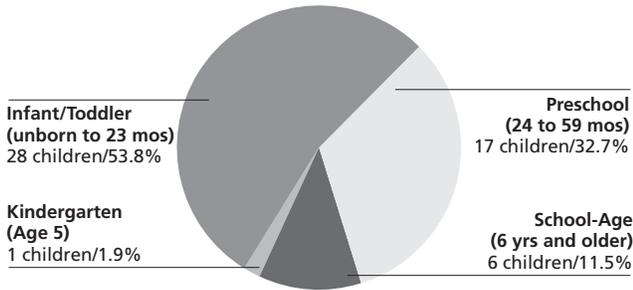


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

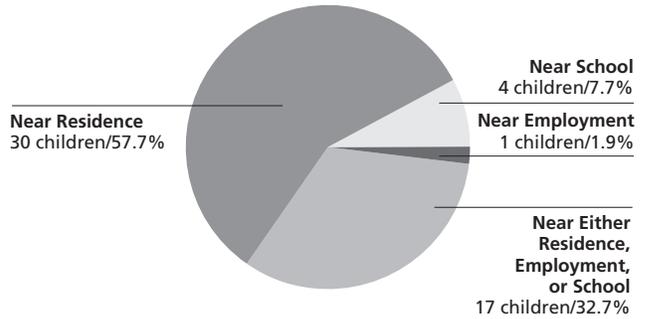
N=52



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

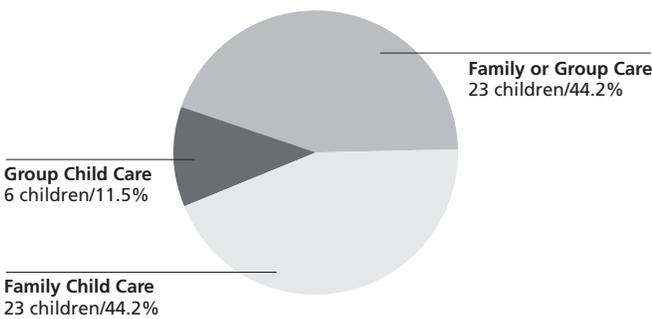
N=52



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

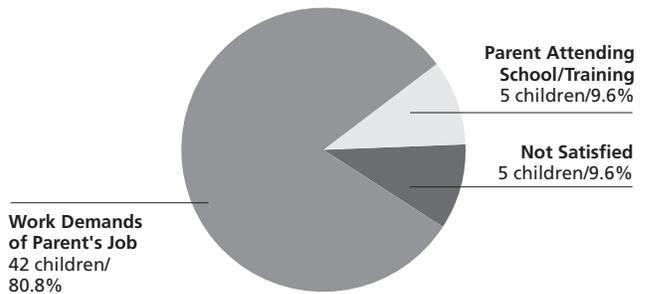
N=52



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=52



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
52 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=52

Full-time: 39 children (75.0%)

Part-time: 13 children (25.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
9 (17.3% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
13 (25.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Carroll County

Reason	Count
Location	1
No part time care available	1
Quality of care	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Carroll County

Reason	Count
Educational program	6
Proximity to home, school, work	5
Cost	4
Environment	3
Hours of operation/part time	2
Transportation/Escort	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Carroll County
130 (76.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Carroll County
40 (85.1% of total child care centers)

Source: MFN/LOCATE: Child Care, 7/15.

Carroll County FY16 Projected Allocation
\$1,579,031 = 347 full-time children

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Special Needs Child Care

Family providers who serve/have served children with special needs
115 (67.3% of total family child care providers in Carroll)

Centers who serve/have served children with special needs
37 (78.7% of total child care centers in Carroll)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care
Demographics

2016

Cecil County
Report

Cecil County's Mid-Atlantic location on the I-95 corridor in northeastern Maryland has made it one of the region's most sought after business locations. Situated midway between the metropolitan areas of Baltimore and Philadelphia, Cecil County's strategic location offers businesses overnight access to markets in New York, New Jersey, Pennsylvania, Delaware, Virginia and Washington, D.C. Main lines for CSX and Norfolk Southern railroads and Amtrak commuter lines provide additional transportation linkages.

Over 1,870 Cecil County businesses employ over 24,400 workers, with approximately 40 of these businesses having 100 or more workers. Major employers include ATK, DuPont Performance Elastomers, General Electric, Hollywood Casino, Restoration Hardware, W.L. Gore & Associates and Perry Point Veterans Administration Medical Center.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Cecil County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,530
2-4	3,894
5-9	6,927
10-11	2,979
Total	16,330

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Cecil is \$80,511⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$15,342	19.2%
Infant ¹	\$7,915.44	
Preschooler ²	\$7,429.76	
Food ³	\$10,665	13.2%
Housing ⁴	\$21,060	26.2%
Taxes ⁵	\$17,821	22.1%
Total	\$64,918	81.0%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Cecil County	Family Child Care Programs	Child Care Centers
0 – 23 months	\$155.22	\$ 187.10
2-4 years	\$131.56	\$ 142.88
5 years	\$121.56	\$ 135.31
School Age Full ²	\$114.46	\$ 124.78
School Age B/A ³	\$ 82.38	\$ 103.00

Source: MFN/LOCATE: Child Care, 7/15.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Cecil Children under 12 with Mothers in the Work Force¹

13,386 – 76.0%² of total 2015 child population under 12 (17,614).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Cecil	Maryland	Cecil	Maryland
0-3 years	3,493	209,218	3,832	217,560
3-4 years	2,464	144,175	2,592	146,928
5 years	1,255	74,546	1,336	72,700
6-9 years	5,628	316,772	5,591	294,168
10-11 years	2,925	162,481	2,979	151,023
Total	15,765	907,192	16,330	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,280	2,897
25-29	2,759	2,885
30-34	3,430	3,004
Total	8,469	8,786

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Cecil	Maryland
2010		
Female	25,488	1,570,193
Male	28,019	1,623,215
2000		
Female	21,026	1,351,034
Male	23,840	1,418,491
Change		
Female	21.2% (+)	16.2% (+)
Male	17.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,534	6,988	N/A*
Total females (16+) with children under 6 in the work force	1,785	N/A*	N/A*
Total females (16+) with children 6-17	6,899	16,647	N/A*
Total females (16+) with children 6-17 in the work force	5,612	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Cecil	Maryland
2010	101,108	5,773,552
2000	85,951	5,296,486
1995	78,402	5,046,079
1990	71,347	4,780,753
1980	60,430	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	2,171	3,076
25-29	2,515	2,863
30-34	3,268	2,854
Total	7,954	8,793

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	84,730	99,557
Total # of households	31,223	36,867
Average household size	2.71	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	23,290	100%	26,681	100%	14.6%(+)
Families Below Poverty Level	1,253	5.4%	2,161	8.1%	72.5%(+)
All Families w/Children Under 6	2,500	N/A*	2,395	100%	N/A*
Families w/Children Under 5 Below Poverty Level	534	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	11,555	100%	11,855	100%	2.6%(+)
Families w/Children Under 18 Below Poverty Level	1,007	8.7%	1,636	13.8%	62.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Cecil	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	59,281	89.0%	3,410,847	88.1%
Bachelor's Degree or Higher	14,792	22.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,423	100%	21,899	100%	2.2%(+)
Total Children Under 18 Below Poverty Level	2,217	10.3%	3,986	18.2%	79.8%(+)
Total Children Under 5 Below Poverty Level	743	14.3%	N/A*	32.0%	N/A*
Total Children 5-17 Below Poverty Level	1,474	9.1%	N/A*	13.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Cecil	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	23,290	2,500	11,555
2010	26,681	2,958	13,346
Change	14.6%(+)	18.3%(+)	15.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Cecil County)	\$61,616
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
Cecil	\$64,337
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:	
Cecil	\$66,575
Maryland	\$72,345

Distribution	Percent Households	
	Cecil	Maryland
under \$25,000	17.0%	16.1%
\$25,000 - \$49,999	21.2%	18.1%
\$50,000 - \$74,999	17.9%	17.4%
\$75,000+	43.8%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Cecil	Maryland
1996	10.8%	4.9%
1997	6.6%	4.7%
1998	5.4%	4.3%
1999	3.7%	3.3%
2000	4.7%	3.4%
2001	4.2%	4.0%
2002	4.9%	3.9%
2003	6.1%	4.1%
2004	7.5%	3.9%
2005	4.1%	3.9%
2006	4.4%	3.7%
2007	4.2%	3.6%
2008	5.3%	4.5%
2009	8.6%	7.1%
2010	9.0%	7.3%
2011	8.2%	7.2%
2012	7.6%	6.5%
2013	6.9%	6.2%
2014	5.2%	5.6%
2015	5.6%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Cecil	Maryland
Owner-Occupied housing	25,736 (72%)	1,426,267 (67%)
Renter-Occupied housing	9,884 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Cecil	Maryland
Mean value of Owner-Occupied Housing	\$256,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,755	\$2,016
Median Gross Residential Monthly Rent	\$966	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	116	904
*OCC Licensed Group Programs	39	1,629
8-12 Hour Child Care Centers	20	1,081
Infant/Toddler	12	100
Part-Day	6	N/A
Before/after School (School & Center-Based)	29	N/A
Employer-Sponsored Centers	0	0
Youth Camps	19	N/A
Nursery Schools	7	N/A
Kindergarten	3	N/A
**Head Start	5	enrollment: 161
***Public Pre-Kindergarten Sites	16	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	17	0
Middle Schools	6	0
Combined	0	11

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	743	245
Kindergarten	1,102	109
Grades 1 - 6	5,698	683
Total	7,543	1,037

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Cecil as of July 1, 2015.

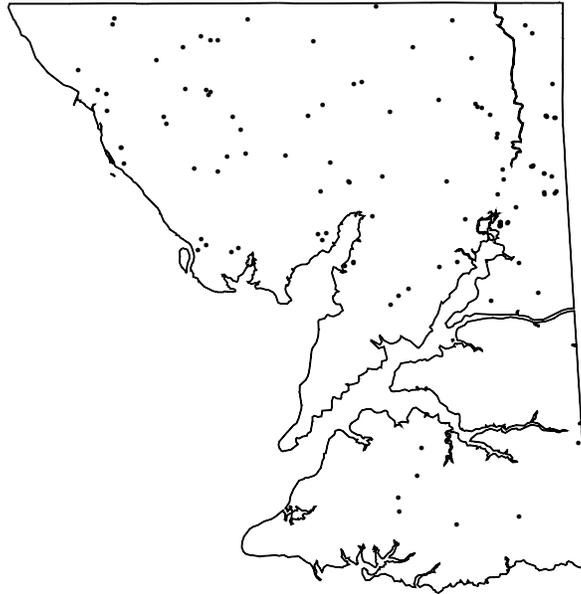
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cecilton 21913	1	0.9	0	0.0
Charlestown 21914	1	0.9	0	0.0
Chesapeake City 21915	0	0.0	1	5.0
Colora 21917	4	3.4	3	15.0
Conowingo 21918	4	3.4	0	0.0
Earleville 21919	4	3.4	0	0.0
Elkton 21921	58	50.0	10	50.0
North East 21901	14	12.1	4	20.0
Perryville 21903	5	4.3	1	5.0
Port Deposit 21904	11	9.5	0	0.0
Rising Sun 21911	12	10.3	1	5.0
Warwick 21912	2	1.7	0	0.0
Totals	116	99.9%	20	100.0%

Source: MFN/LOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Cecil County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Cecil County

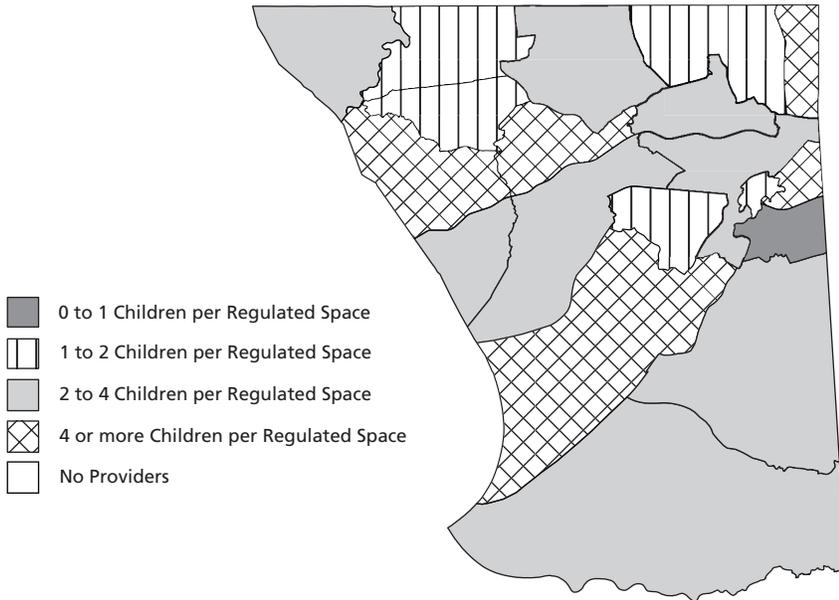
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

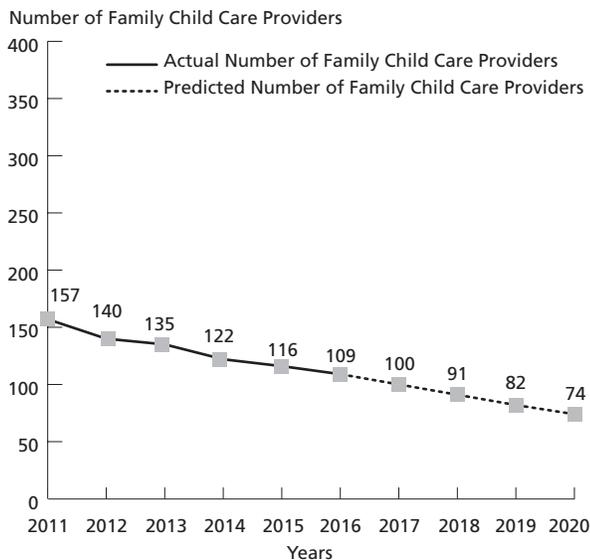
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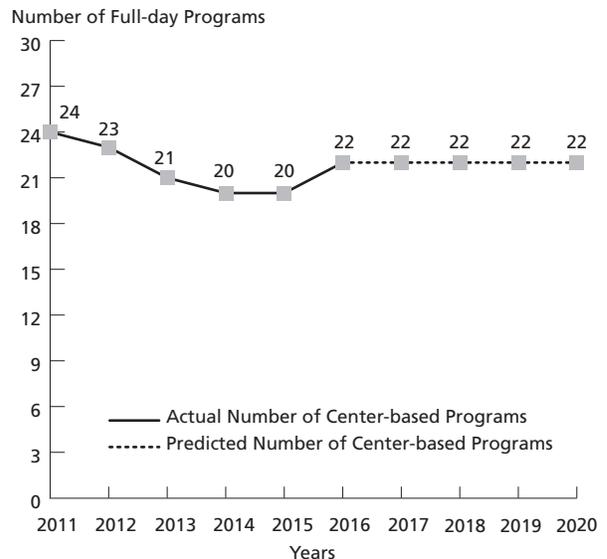
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Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Cecil 2011-2020



Center-based Programs in Cecil 2011-2020
Full-day (8 to 12 hours)

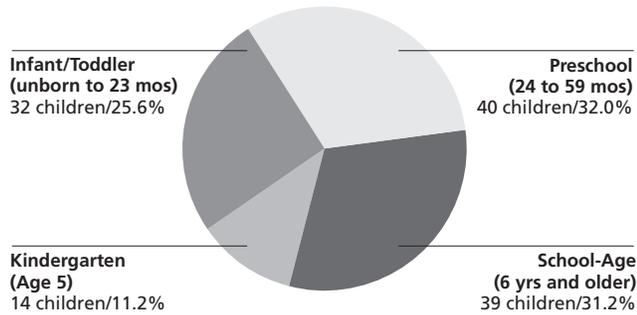


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Demand for Child Care

Children Served by Age

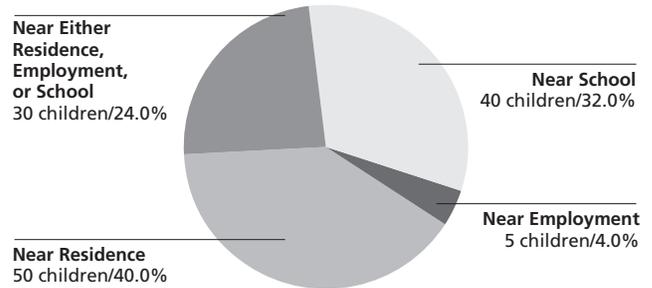
N=125



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

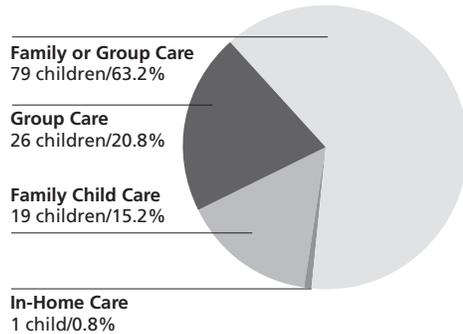
N=125



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

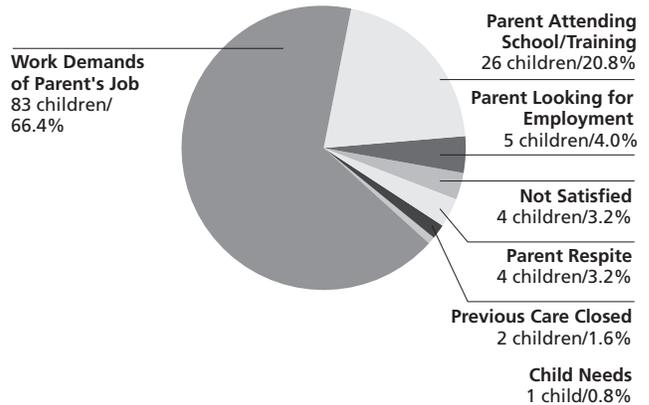
N=125



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Reason Child Care is Needed

N=125



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
125 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=125

Full-time: 63 children (50.4%)

Part-time: 61 children (48.8%)

Other*: 1 (0.8%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15)
NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
45 (36.0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
39 (31.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Cecil County

Reason	Count
No vacancies for school age	2
Cost	1
Quality of care	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Cecil County

Reason	Count
Environment	17
Proximity to home, school, work	16
Educational Program	15
Caregiver	11
Cost	4
Hours of operation/part time	4
Escort	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Cecil County
80 (69.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Cecil County
17 (85.0% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Cecil County FY16 Projected Allocation
\$1,162,592 = 255 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
79 (68.1% of total family child care providers in Cecil)

Centers who serve/have served children with special needs
18 (90.0% of total child care centers in Cecil)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics 2016

Charles County Report

Charles County is in the center of the densely populated region extending from Baltimore in the north, through Washington, D.C. to Richmond in the south. This strategic location and a skilled workforce provide businesses in Charles County with significant benefits. The unique combination of urban and rural assets in Charles County contributes to a high quality of life with excellent schools, high household incomes, and ample recreational resources.

Regional firms headquartered in the county are complemented by a growing number of tech-related employers. Charles County's 2,750 private sector employers have more than 31,600 workers. Among the major companies are Naval Support Facility at Indian Head, University of Maryland Charles Regional Medical Center, Facchina Construction, Target, Southern Maryland Electric Cooperative, Walmart/Sam's, and Darden Restaurants.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Charles County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,601
2-4	5,837
5-9	10,233
10-11	4,482
Total	24,153

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Charles is \$102,873⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$18,675	18.3%
Infant ¹	\$9,640.80	
Preschooler ²	\$9,033.96	
Food ³	\$10,665	10.4%
Housing ⁴	\$24,972	24.3%
Taxes ⁵	\$24,800	24.1%
Total	\$79,062	77.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Charles County	Family Child Care Programs	Child Care Centers
0 -23 months	\$185.40	\$ 251.66
2-4 years	\$153.20	\$ 173.73
5 years ¹	\$136.06	\$ 161.72
School Age Full ²	\$126.76	\$ 149.72
School Age B/A ³	\$ 93.92	\$ 109.16

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Charles Children under 12 with Mothers in the Work Force¹

20,775 – 80.3%² of total 2015 child population under 12 (25,871).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Charles	Maryland	Charles	Maryland
0-3 years	5,062	209,218	5,598	217,560
3-4 years	3,541	144,175	3,840	146,928
5 years	1,930	74,546	1,933	72,700
6-9 years	7,981	316,772	8,300	294,168
10-11 years	4,272	162,481	4,482	151,023
Total	22,786	907,192	24,153	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,025	4,242
25-29	3,914	4,425
30-34	5,279	4,615
Total	12,218	13,282

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Charles	Maryland
2010		
Female	41,293	1,570,193
Male	40,323	1,623,215
2000		
Female	31,448	1,351,034
Male	33,535	1,418,491
Change		
Female	31.3% (+)	16.2% (+)
Male	20.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,051	10,522	N/A*
Total females (16+) with children under 6 in the work force	3,141	N/A*	N/A*
Total females (16+) with children 6-17	9,913	26,819	N/A*
Total females (16+) with children 6-17 in the work force	8,124	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Charles	Maryland
2010	146,551	5,773,552
2000	120,546	5,296,486
1995	111,297	5,046,079
1990	101,154	4,780,753
1980	72,751	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,006	4,441
25-29	3,461	4,163
30-34	4,742	3,972
Total	11,209	12,576

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	119,177	145,146
Total # of households	41,668	51,214
Average household size	2.86	2.83

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	32,277	100%	38,614	100%	19.6%(+)
Families Below Poverty Level	1,203	6.2%	1,313	3.4%	9.1%(+)
All Families w/Children Under 6	3,504	N/A*	3,279	100%	N/A*
Families w/Children Under 5 Below Poverty Level	384	N/A*	N/A*	11.2%	N/A*
All Families w/Children Under 18	17,113	100%	18,578	100%	8.6%(+)
Families w/Children Under 18 Below Poverty Level	1,004	5.9%	947	5.1%	5.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Charles	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	85,612	90.0%	3,410,847	88.1%
Bachelor's Degree or Higher	24,410	25.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	30,945	100%	33,409	100%	8.0%(+)
Total Children Under 18 Below Poverty Level	2,398	7.7%	1,537	4.6%	35.9%(-)
Total Children Under 5 Below Poverty Level	479	6.6%	N/A*	5.3%	N/A*
Total Children 5-17 Below Poverty Level	1,919	8.1%	N/A*	4.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Charles

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	32,277	3,504	17,113
2010	38,614	4,168	20,971
Change	19.6%(+)	18.9%(+)	22.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	3.9%(-)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Charles County)	\$61,589
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Charles	\$70,630
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Charles	\$90,789
Maryland	\$72,345

Percent Households

Distribution	Charles	Maryland
under \$25,000	13.0%	16.1%
\$25,000 - \$49,999	12.0%	18.1%
\$50,000 - \$74,999	15.5%	17.4%
\$75,000+	59.5%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Charles	Maryland
1996	3.3%	4.9%
1997	3.5%	4.7%
1998	3.1%	4.3%
1999	2.1%	3.3%
2000	2.3%	3.4%
2001	2.4%	4.0%
2002	2.8%	3.9%
2003	2.9%	4.1%
2004	2.9%	3.9%
2005	3.0%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	3.9%	4.5%
2009	5.9%	7.1%
2010	6.0%	7.3%
2011	6.0%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.3%	5.6%
2015	4.9%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Charles	Maryland
Owner-Occupied housing	39,312 (78%)	1,426,267 (67%)
Renter-Occupied housing	10,921 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Charles	Maryland
Mean value of Owner-Occupied Housing	\$316,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,081	\$2,016
Median Gross Residential Monthly Rent	\$1,343	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	242	1,787
*OCC Licensed Group Programs	74	4,564
8-12 Hour Child Care Centers	41	2,667
Infant/Toddler	28	353
Part-Day	15	N/A
Before/after School (School & Center-Based)	60	N/A
Employer-Sponsored Centers	0	0
Youth Camps	19	N/A
Nursery Schools	13	N/A
Kindergarten	3	N/A
**Head Start	3	enrollment: 120
***Public Pre-Kindergarten Sites	22	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	21	2
Middle Schools	8	0
Combined	0	9

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	839	596
Kindergarten	1,657	168
Grades 1 - 6	9,334	1,063
Total	11,830	1,827

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Charles as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Bel Alton 20611	3	1.2	0	0.0
Brandywine 20613	2	0.8	0	0.0
Bryans Road 20616	9	3.7	1	2.4
Charlotte Hall 20622	2	0.8	0	0.0
Cobb Island 20625	1	0.4	0	0.0
Faulkner 20632	1	0.4	0	0.0
Hughesville 20637	9	3.7	3	7.3
Indian Head 20640	12	5.0	4	9.8
Issue 20645	1	0.4	0	0.0
La Plata 20646	27	11.2	7	17.1
Marbury 20658	1	0.4	0	0.0
Nanjemoy 20662	2	0.8	0	0.0
Newburg 20664	3	1.2	0	0.0
Port Tobacco 20677	0	0.0	1	2.4
Swan Point 20645	1	0.4	0	0.0
Waldorf 20601	50	20.7	7	17.1
Waldorf 20602	53	21.9	7	17.1
Waldorf 20603	47	19.4	9	22.0
Welcome 20693	3	1.2	0	0.0
White Plains 20695	15	6.2	2	4.9
Totals	242	99.8%	41	100.1%

Source: MFN/LOCATE: Child Care, 7/15.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Charles County

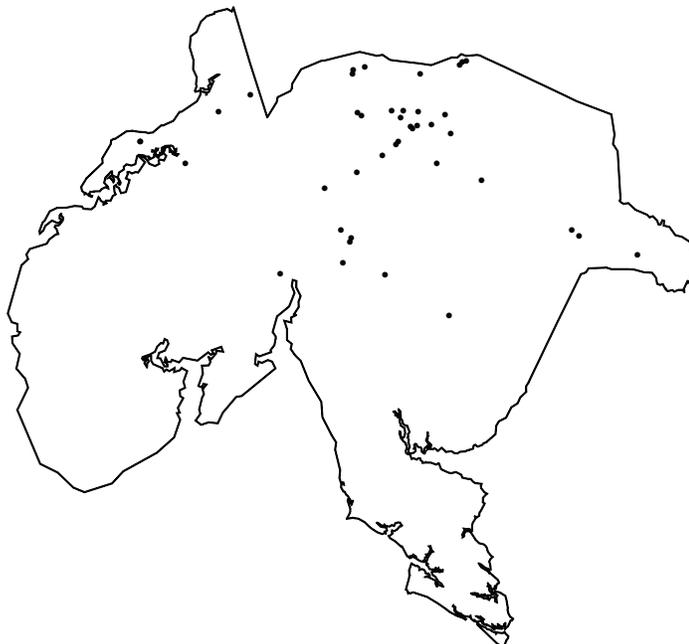
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Charles County

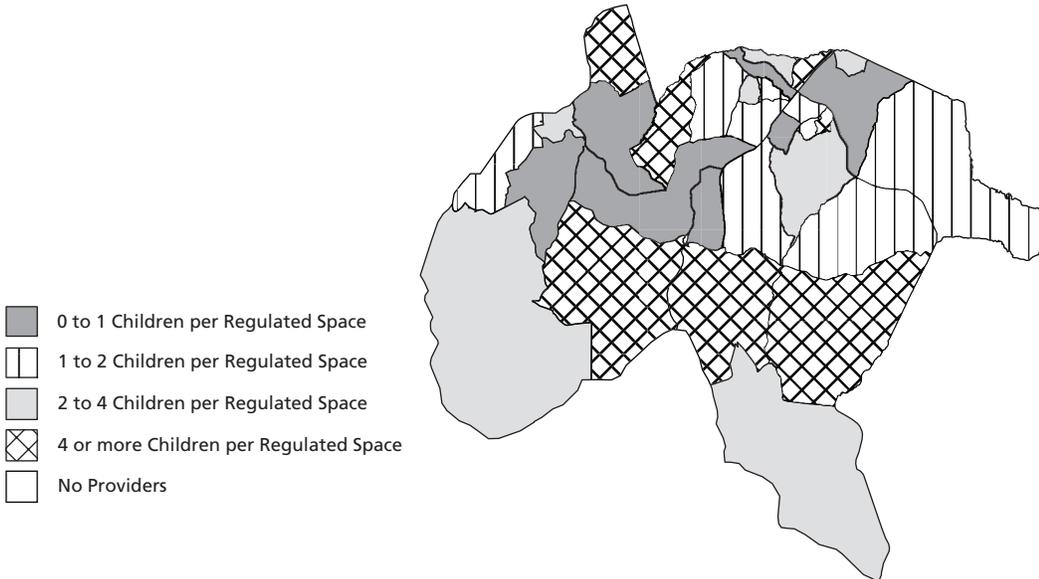
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

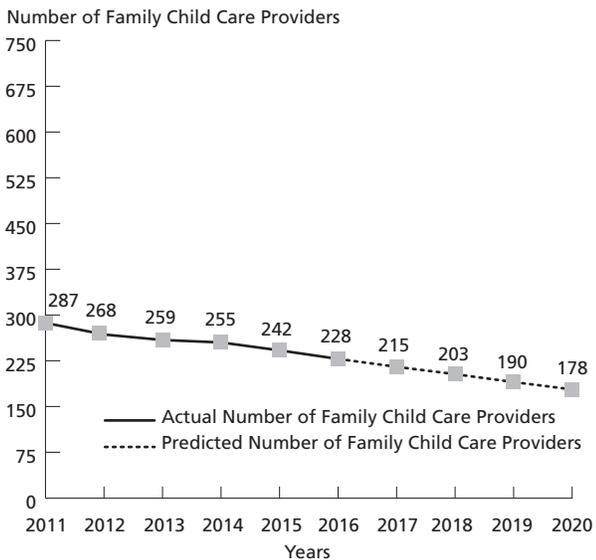
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



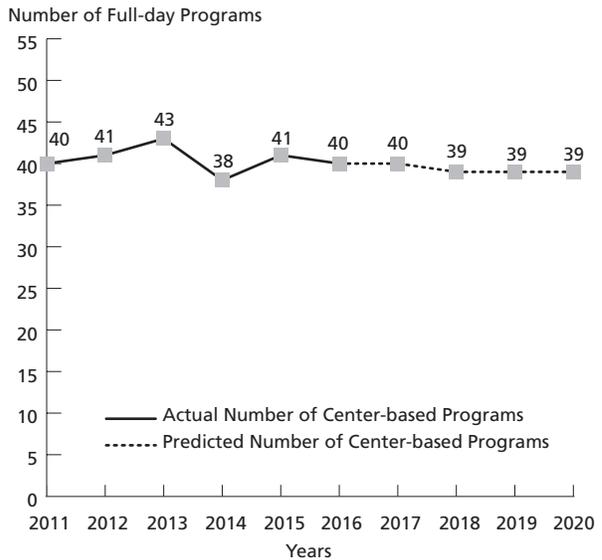
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Charles 2011-2020



Center-based Programs in Charles 2011-2020 Full-day (8 to 12 hours)

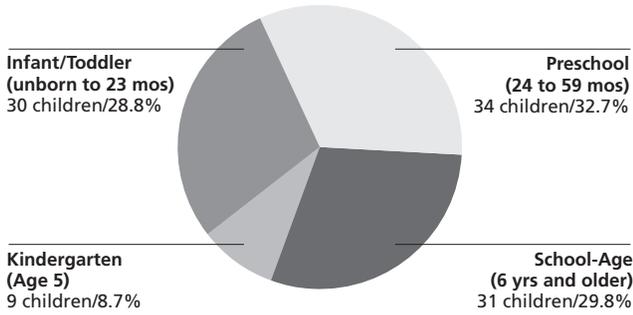


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

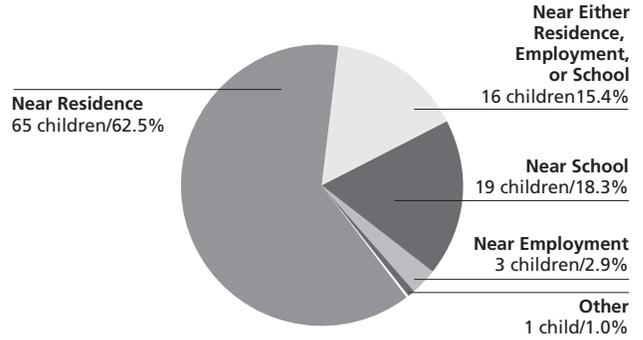
N=104



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Locational Preferences for Care

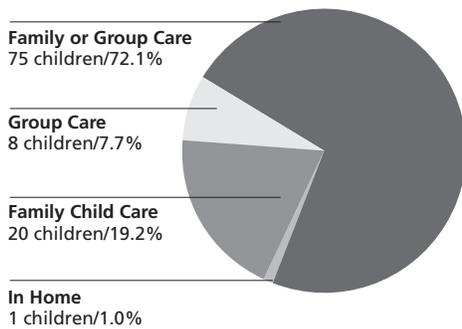
N=104



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Type of Care Preferred

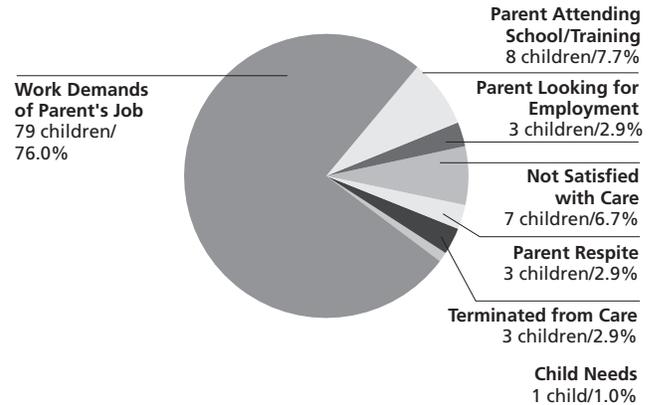
N=104



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Reason Child Care is Needed

N=104



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
104 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=104

Full-time: 54 children (51.9%)
Part-time: 48 children (46.2%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
20 (19.2% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
21 (20.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Charles County

Reason	Count
Combination of ages	4
Cost	3
Schedule	3
No vacancies for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Charles County

Reason	Count
Caregiver	9
Hours of operation/part time	8
Cost	6
Environment	6
Proximity to home, school, work	6
Educational program	1
Nearby transportation/Escort	1
Only provider/program with a vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Charles County
173 (71.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Charles County
28 (68.3% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Charles County FY16 Projected Allocation
\$2,575,806 = 566 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
143 (59.1% of total family child care providers in Charles)

Centers who serve/have served children with special needs
26 (63.4% of total child care centers in Charles)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Maryland Child Care Resource Network

Child Care
Demographics

2016

Dorchester County Report

Dorchester County is one of Maryland's largest counties with nearly 600 square miles of land and 1,500 miles of shoreline encompassing 70 square miles of water. Its close proximity to Baltimore and Washington attracts large and small businesses due to cost advantages, business assets, and unique quality of life.

The primary employment sectors in the county include traditional and innovative manufacturing, services including IT, agriculture/aquaculture and tourism. Also, as a federally designated HUB Zone, businesses located in Dorchester County have easy access to unique federal procurement opportunities. The county has 705 businesses employing approximately 8,800 workers. The major employers include Amick Farms, Cambridge International, Bloch & Guggenheimer, Protenergy Natural Foods, Egide USA, Walmart, Hyatt Regency Chesapeake Bay Golf Resort, Interstate Container and Delmarva Community Services.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Dorchester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	809
2-4	1,228
5-9	1,902
10-11	721
Total	4,660

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Dorchester is \$59,248⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$12,378	21.0%
Infant ¹	\$6,488.56	
Preschooler ²	\$5,889.00	
Food ³	\$10,665	18.0%
Housing ⁴	\$18,156	30.6%
Taxes ⁵	\$11,313	19.1%
Total	\$52,560	81.9%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).

² Average cost of full-time care in a child care center (LOCATE, 2015). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Dorchester County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 124.70	\$ 130.00
2- 4 years	\$ 100.13	\$ 113.25
5 years ¹	\$ 94.13	\$ 112.00
School Age Full ²	\$ 91.08	\$ 106.00
School Age B/A ³	\$ 74.28	\$ 92.50

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Dorchester Children under 12 with Mothers in the Work Force¹

4,210 – 82.5%² of total 2015 child population under 12 (5,103).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Dorchester	Maryland	Dorchester	Maryland
0-3 years	973	209,218	1,225	217,560
3-4 years	677	144,175	812	146,928
5 years	361	74,546	359	72,700
6-9 years	1,656	316,772	1,543	294,168
10-11 years	896	162,481	721	151,023
Total	4,563	907,192	4,660	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	775	936
25-29	841	984
30-34	986	892
Total	2,602	2,812

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Dorchester	Maryland
2010		
Female	8,837	1,570,193
Male	8,012	1,623,215
2000		
Female	7,429	1,351,034
Male	7,715	1,418,491
Change		
Female	15.9(+)	90% (+)
Male	3.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	796	2,312	N/A*
Total females (16+) with children under 6 in the work force	633	N/A*	N/A*
Total females (16+) with children 6-17	2,083	4,140	N/A*
Total females (16+) with children 6-17 in the work force	1,667	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Dorchester	Maryland
2010	32,618	5,773,552
2000	30,674	5,296,486
1995	30,349	5,046,079
1990	30,236	4,780,753
1980	30,623	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	659	867
25-29	730	872
30-34	900	789
Total	2,289	2,528

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	30,004	32,112
Total # of households	12,706	13,522
Average household size	2.36	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,506	100%	8,894	100%	4.6%(+)
Families Below Poverty Level	865	10.2%	685	7.7%	21.2%(-)
All Families w/Children Under 6	722	N/A*	792	100%	N/A*
Families w/Children Under 5 Below Poverty Level	210	N/A*	N/A*	18.0%	N/A*
All Families w/Children Under 18	3,471	100%	3,314	100%	4.5%(-)
Families w/Children Under 18 Below Poverty Level	629	18.1%	500	15.1%	20.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Dorchester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	19,024	82.7%	3,410,847	88.1%
Bachelor's Degree or Higher	3,990	17.3%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,096	100%	5,915	100%	3.0%(-)
Total Children Under 18 Below Poverty Level	1,348	22.1%	1,177	19.9%	12.7%(-)
Total Children Under 5 Below Poverty Level	275	20.3%	N/A*	20.8%	N/A*
Total Children 5-17 Below Poverty Level	1,073	22.6%	N/A*	19.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Dorchester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,506	722	3,471
2010	8,894	960	3,823
Change	4.6%(+)	33.0%(+)	10.1%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Dorchester County)	\$52,596
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Dorchester	\$59,070
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Dorchester	\$45,508
Maryland	\$72,345

Percent Households

EBI Distribution	Dorchester	Maryland
under \$25,000	26.7%	16.1%
\$25,000 - \$49,999	26.9%	18.1%
\$50,000 - \$74,999	18.5%	17.4%
\$75,000+	28.0%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Dorchester	Maryland
1996	7.9%	4.9%
1997	6.8%	4.7%
1998	6.9%	4.3%
1999	5.4%	3.3%
2000	7.0%	3.4%
2001	7.2%	4.0%
2002	6.7%	3.9%
2003	7.8%	4.1%
2004	5.9%	3.9%
2005	4.6%	3.9%
2006	5.4%	3.7%
2007	5.8%	3.6%
2008	6.2%	4.5%
2009	10.9%	7.1%
2010	9.8%	7.3%
2011	10.0%	7.2%
2012	9.5%	6.5%
2013	8.9%	6.2%
2014	8.9%	5.6%
2015	6.5%	5.0%
2015	6.5%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Dorchester	Maryland
Owner-Occupied housing	9,500 (71%)	1,426,267 (67%)
Renter-Occupied housing	3,911 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Dorchester	Maryland
Mean value of Owner-Occupied Housing	\$204,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,513	\$2,016
Median Gross Residential Monthly Rent	\$738	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	52	400
*OCC Licensed Group Programs	14	478
8-12 Hour Child Care Centers	10	231
Infant/Toddler	3	9
Part-Day	3	N/A
Before/after School (School & Center-Based)	8	N/A
Employer-Sponsored Centers	0	0
Youth Camps	7	N/A
Nursery Schools	1	N/A
Kindergarten	0	N/A
**Head Start	3	enrollment: 210
***Public Pre-Kindergarten Sites	7	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	6	0
Middle Schools	2	0
Combined	1	2

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	213	0
Kindergarten	383	0
Grades 1 - 6	1,914	10
Total	2,510	10

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Dorchester as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cambridge 21613	17	32.7	9	90.0
East New Market 21631	8	15.4	0	0.0
Federalsburg 21632	2	3.8	0	0.0
Hurlock 21643	18	34.6	1	10.0
Rhodesdale 21659	1	1.9	0	0.0
Secretary 21664	4	7.7	0	0.0
Vienna 21869	2	3.8	0	0.0
Totals	52	99.9%	10	100%

Source: MFN/LOCATE: Child Care, 7/15.
 NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Dorchester County

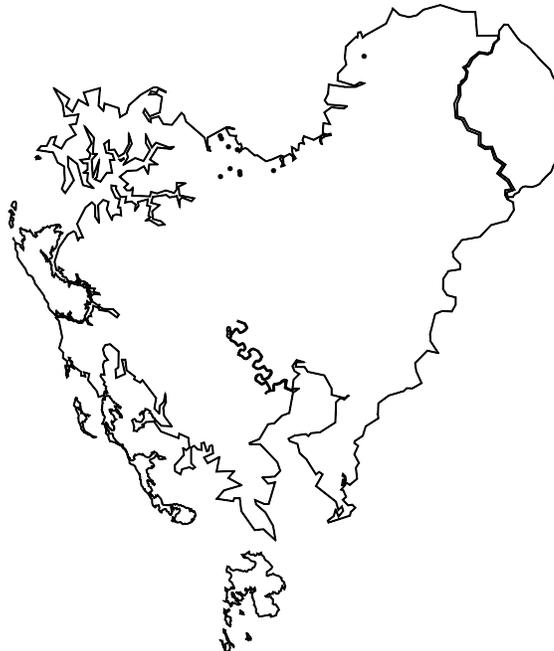
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Dorchester County

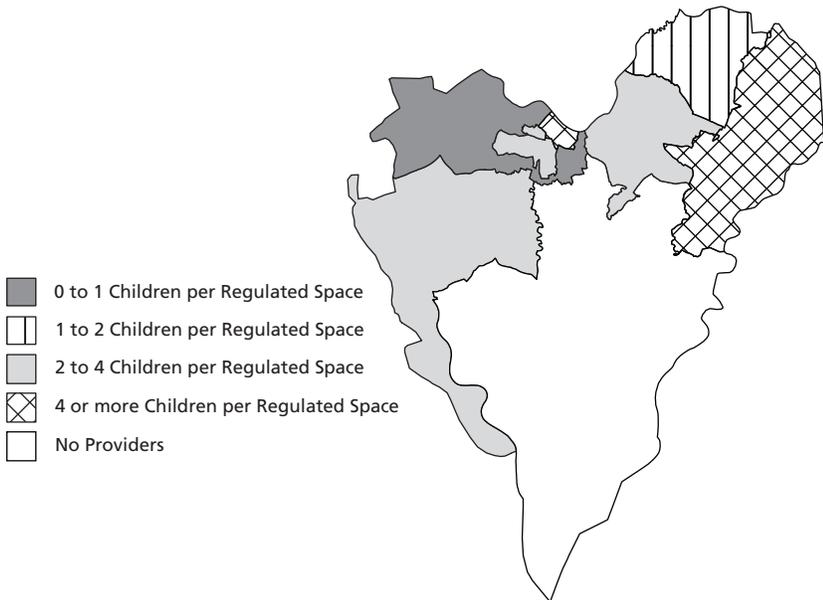
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

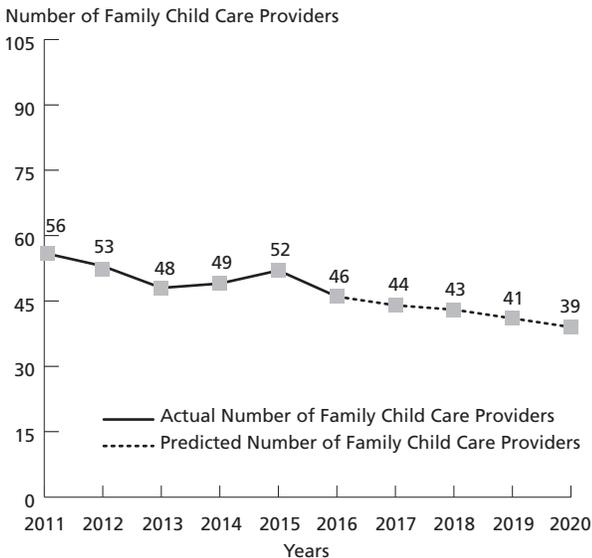
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



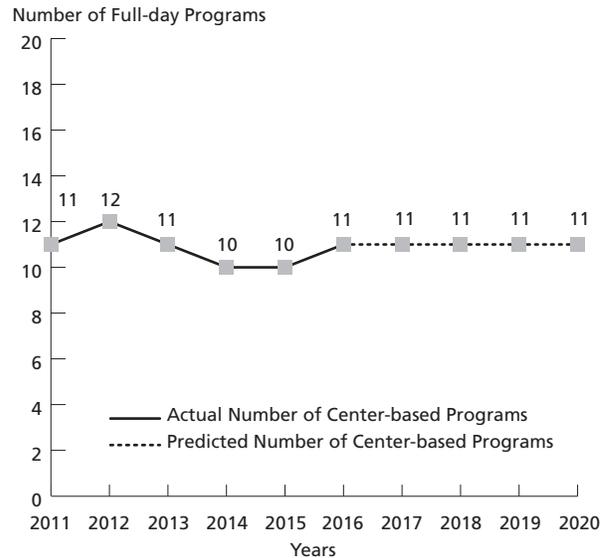
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Dorchester 2011-2020



Center-based Programs in Dorchester 2011-2020 Full-day (8 to 12 hours)

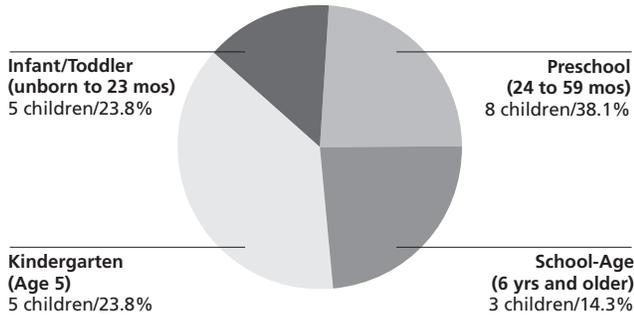


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

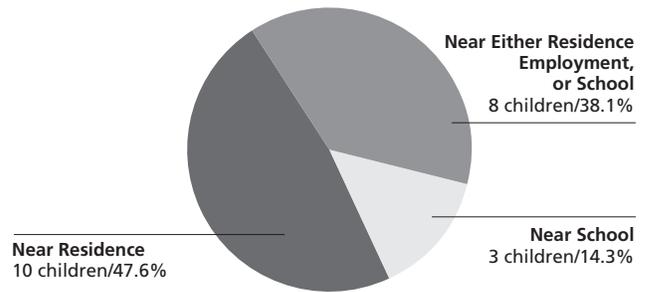
N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Locational Preferences for Care

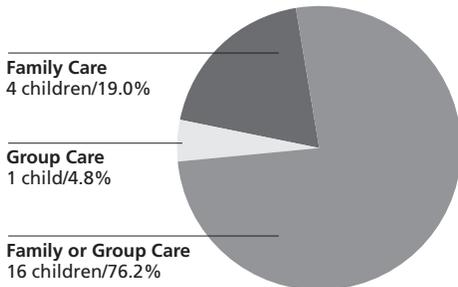
N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Type of Care Preferred

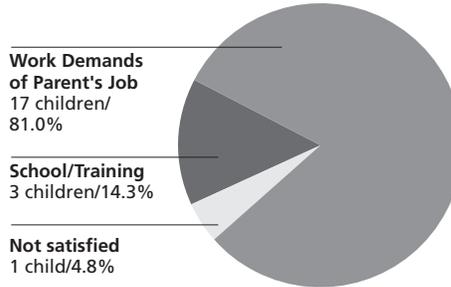
N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
21 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=21

Full-time: 7 children (33.3%)

Part-time: 14 children (66.7%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
3 (14.3% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
9 (42.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in in Dorchester County

Reason	Count
Other	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Dorchester County

Reason	Count
Program	4
Proximity	4
Caregiver	2
Hours of operation/part time	2
Cost	1
Environment	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Dorchester County
41 (78.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Dorchester County
10 (100.0% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Dorchester County FY16 Projected Allocation
\$727,234 = 160 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
32 (61.5% of total family child care providers in Dorchester)

Centers who serve/have served children with special needs
9 (90.0% of total child care centers in Dorchester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care
Demographics

2016

Frederick County Report

Frederick County is Maryland's largest county in size at 663 square miles. Frederick County is intersected by five major highways providing easy access to Baltimore, Washington, D.C. and other cities in Pennsylvania and Virginia. It is home to the 5,700-acre Catocin Mountain Park, site of the Camp David Presidential Retreat. The county is also Maryland's largest dairy producer, and has the second largest concentration of biotech companies in the state with over 80 biotech firms calling the county home.

Frederick County's 6,200 businesses employ 80,300 workers with nearly 120 of these businesses having 100 or more workers. Major employers include Astra Zeneca, Fort Detrick, Fannie Mae, Lonza, State Farm Insurance, The National Cancer Institute, Leidos, and Wells Fargo Home Mortgage.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Frederick County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	5,551
2-4	9,311
5-9	16,303
10-11	6,804
Total	37,969

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Frederick is \$102,721⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$20,695	20.3%
Infant ¹	\$ 9,988.16	
Preschooler ²	\$10,706.80	
Food ³	\$10,665	10.4%
Housing ⁴	\$24,960	24.3%
Taxes ⁵	\$24,678	24.0%
Total	\$80,944	79.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Frederick County	Family Child Care Programs	Child Care Centers
0-23 months	\$192.08	\$ 302.03
2-4 years	\$165.95	\$ 205.92
5 years ¹	\$155.60	\$ 200.02
School Age Full ²	\$146.68	\$ 149.85
School Age B/A ³	\$ 97.50	\$ 109.86

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Frederick Children under 12 with Mothers in the Work Force¹

31,481 – 79.5%² of total 2015 child population under 12 (39,599).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Frederick	Maryland	Frederick	Maryland
0-3 years	8,218	209,218	8,607	217,560
3-4 years	5,838	144,175	6,255	146,928
5 years	3,016	74,546	3,148	72,700
6-9 years	12,580	316,772	13,155	294,168
10-11 years	6,403	162,481	6,804	151,023
Total	36,055	907,192	37,969	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	4,959	6,532
25-29	5,792	6,859
30-34	8,031	7,062
Total	18,782	20,453

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Frederick	Maryland
2010		
Female	62,431	1,570,193
Male	69,656	1,623,215
2000		
Female	49,673	1,351,034
Male	57,478	1,418,491
Change		
Female	25.7% (+)	16.2%(+)
Male	21.2% (+)	14.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,085	17,204	N/A*
Total females (16+) with children under 6 in the work force	4,125	N/A*	N/A*
Total females (16+) with children 6-17	14,990	40,447	N/A*
Total females (16+) with children 6-17 in the work force	12,150	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Frederick	Maryland
2010	233,385	5,773,552
2000	195,277	5,296,486
1995	175,001	5,046,079
1990	150,208	4,780,753
1980	114,792	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,746	6,705
25-29	5,773	6,758
30-34	7,434	6,753
Total	17,953	20,216

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	190,622	229,203
Total # of households	70,060	84,800
Average household size	2.72	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	51,949	100%	61,198	100%	17.8%(+)
Families Below Poverty Level	1,530	2.9%	1,897	3.1%	24.0%(+)
All Families w/Children Under 6**	6,337	N/A*	6,115	100%	N/A*
Families w/Children Under 5 Below Poverty Level	595	N/A*	N/A*	4.7%	N/A*
All Families w/Children Under 18	20,015	100%	29,285	100%	46.7%(+)
Families w/Children Under 18 Below Poverty Level	1,182	5.9%	1,406	4.8%	19.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Frederick	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	142,563	91.6%	3,410,847	88.1%
Bachelor's Degree or Higher	59,008	37.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 (ACS).

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	50,027	100%	53,766	100%	7.5%(+)
Total Children Under 18 Below Poverty Level	2,735	5.5%	3,495	6.5%	27.8%(+)
Total Children Under 5 Below Poverty Level	800	6.2%	N/A*	7.0%	N/A*
Total Children 5-17 Below Poverty Level	1,935	5.2%	N/A*	6.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Frederick

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	51,949	6,337	20,015
2010	61,198	8,521	31,496
Change	17.8%(+)	34.5%(+)	57.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,000	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Frederick County)	\$63,170
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Frederick	\$45,366
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Frederick	\$82,061
Maryland	\$72,345

Percent Households

Distribution	Frederick	Maryland
under \$25,000	11.7%	16.1%
\$25,000 - \$49,999	16.4%	18.1%
\$50,000 - \$74,999	17.1%	17.4%
\$75,000+	54.7%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Frederick	Maryland
1996	3.0%	4.9%
1997	3.1%	4.7%
1998	2.7%	4.3%
1999	2.0%	3.3%
2000	2.0%	3.4%
2001	2.9%	4.0%
2002	2.7%	3.9%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	2.9%	3.6%
2008	3.7%	4.5%
2009	5.9%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.4%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.4%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Frederick	Maryland
Owner-Occupied housing	63,392 (75%)	1,426,267 (67%)
Renter-Occupied housing	20,572 (25%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Frederick	Maryland
Mean value of Owner-Occupied Housing	\$314,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,080	\$2,016
Median Gross Residential Monthly Rent	\$1,158	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	359	2,683
*OCC Licensed Group Programs	112	7,010
8-12 Hour Child Care Centers	56	4,544
Infant/Toddler	36	531
Part-Day	25	N/A
Before/after School (School & Center-Based)	87	N/A
Employer-Sponsored Centers	0	0
Youth Camps	30	N/A
Nursery Schools	27	N/A
Kindergarten	12	N/A
**Head Start	6	enrollment: 282
***Public Pre-Kindergarten Sites	25	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	36	1
Middle Schools	13	0
Combined	0	11

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	1,101	1,223
Kindergarten	2,873	155
Grades 1 - 6	15,225	933
Total	19,199	2,311

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Frederick as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Adamstown 21710	6	1.7	2	3.6
Brunswick 21716	9	2.5	3	5.4
Brunswick 21758	2	0.6	0	0.0
Clarksburg 20871	0	0.0	1	1.8
Emmitsburg 21727	5	1.4	0	0.0
Frederick 21701	44	12.3	9	16.1
Frederick 21702	60	16.7	10	17.9
Frederick 21703	64	17.8	6	10.7
Frederick 21704	25	7.0	1	1.8
Ijamsville 21754	5	1.4	2	3.6
Jefferson 21755	10	2.8	2	3.6
Keymar 21757	2	0.6	1	1.8
Knoxville 21758	2	0.6	0	0.0
Libertytown 21762	1	0.3	0	0.0
Middletown 21769	12	3.3	5	8.9
Monrovia 21770	8	2.2	3	5.4
Mt. Airy 21771	17	4.7	1	1.8
Myersville 21773	8	2.2	2	3.6
New Market 21774	19	5.3	2	3.6
New Windsor 21776	2	0.6	0	0.0
Point of Rocks 21777	4	1.1	0	0.0
Rocky Ridge	1	0.3	0	0.0
Sabillasville 21780	2	0.6	0	0.0
Smithsburg 21783	2	0.6	0	0.0
Thurmont 21788	24	6.7	1	1.8
Union Bridge 21791	4	1.1	0	0.0
Urbana 21704	0	0.0	1	1.8
Walkersville 21793	19	5.3	3	5.4
Woodsboro 21798	2	0.6	1	1.8
Totals	359	100%	56	100.4%

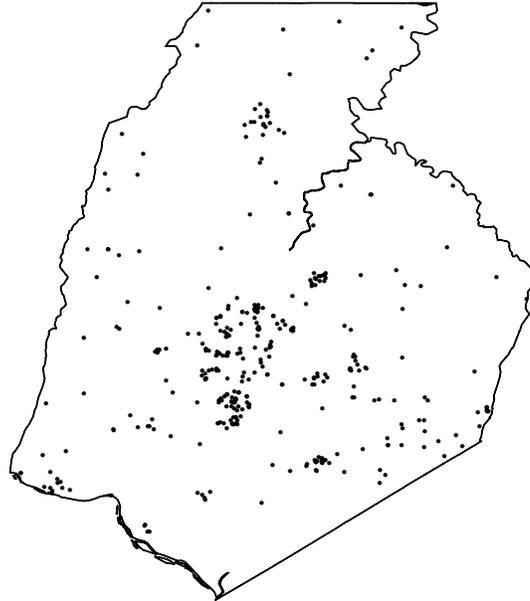
Source: MFN/LOCATE: Child Care, 7/15.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Frederick County

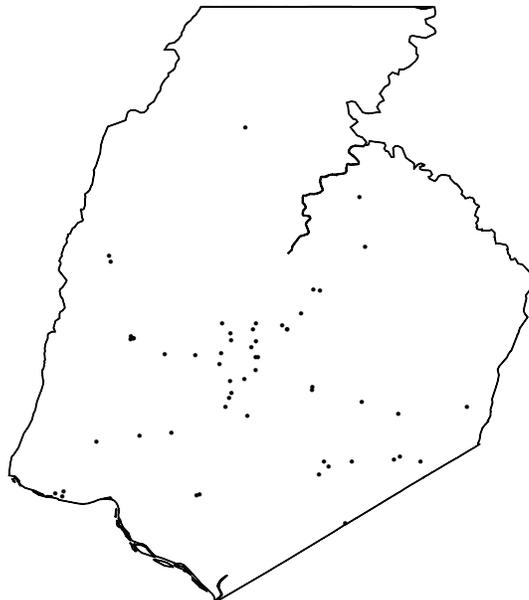
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Frederick County

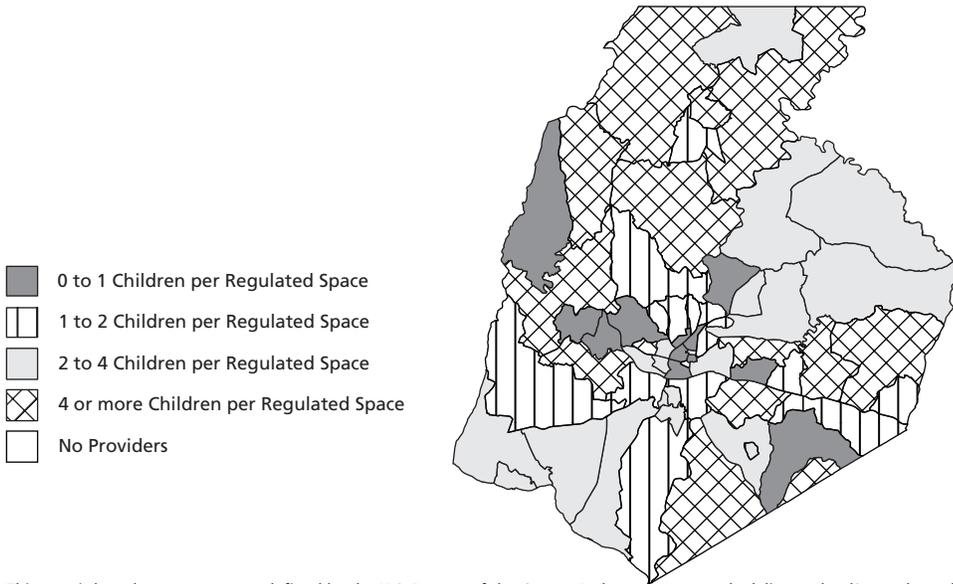
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

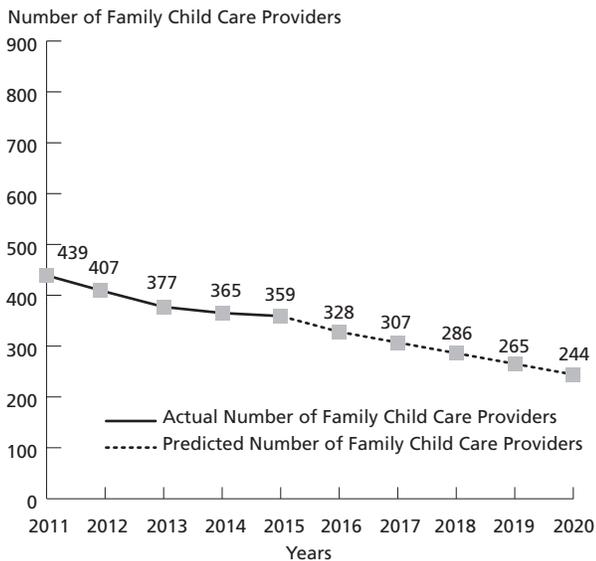


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

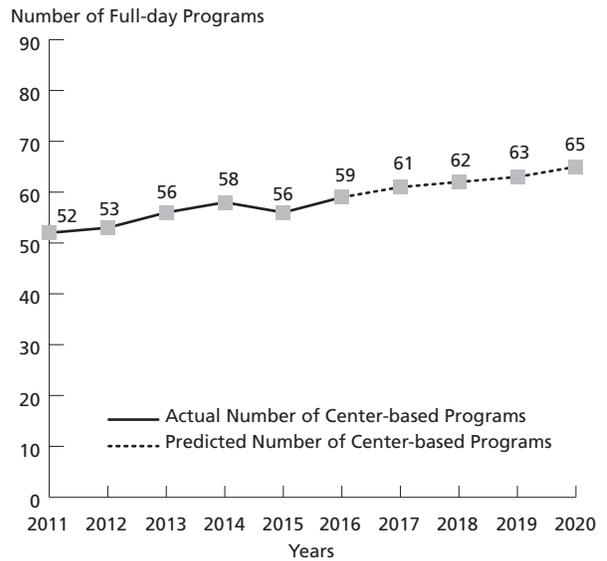
Frederick

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Frederick 2011-2020



Center-based Programs in Frederick 2011-2020 Full-day (8 to 12 hours)

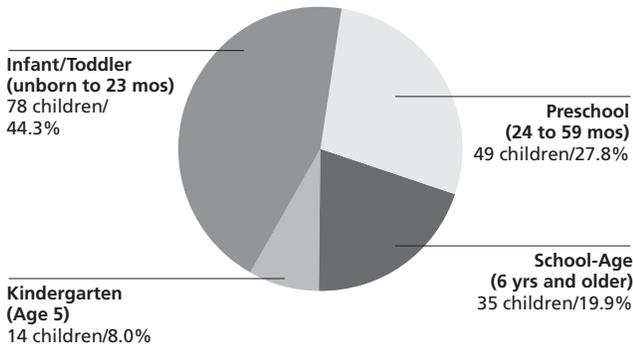


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

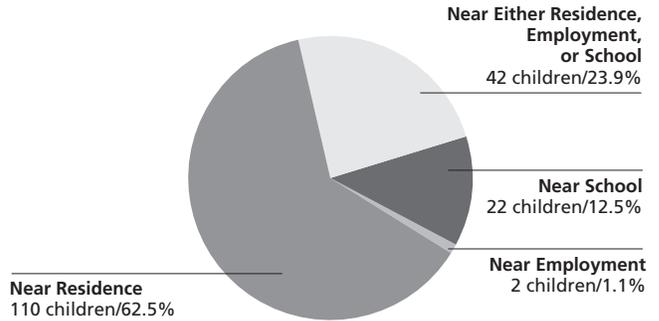
N=176



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

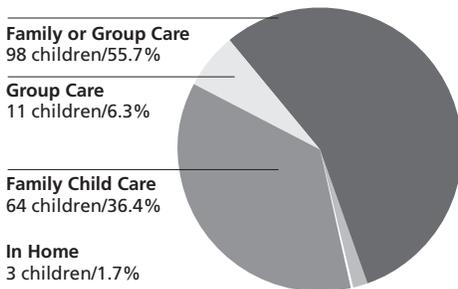
N=176



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

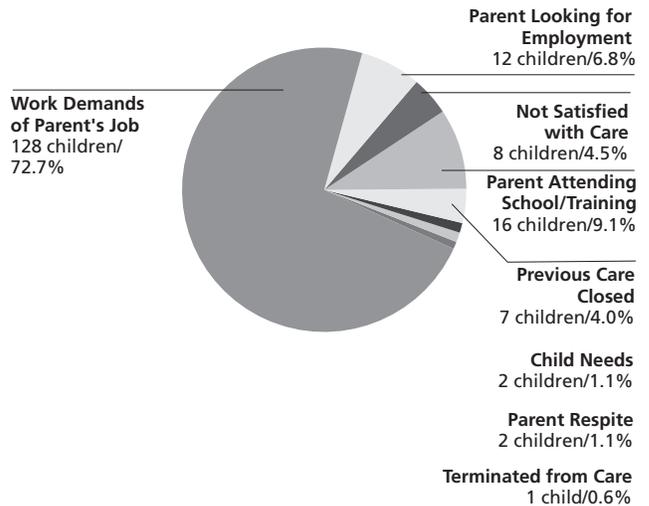
N=176



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=176



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
176 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=176

Full-time: 99 children (56.2%)
Part-time: 70 children (39.8%)
Other*: 7 children (4.0%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
27 (15.3% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
34 (19.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Frederick County

Reason	Count
Cost	6
Other	5
Combination of ages	3
Schedule	2
Quality of care	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Frederick County

Reason	Count
Proximity to home, school, work	23
Educational program	22
Environment	22
Only provider/program with vacancy	5
Caregiver	3
Cost	3
Hours of operation/part time	3
Nearby Transportation/escort	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Frederick

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Frederick County
261 (72.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Frederick County
44 (78.6% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Frederick County FY16 Projected Allocation
\$1,221,614 = 268 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
231 (64.3% of total family child care providers in Frederick)

Centers who serve/have served children with special needs
39 (69.6% of total child care centers in Frederick)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

410.659.7701

tel 410.659.7701 fax 410.783.0814

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For information regarding technical assistance and training for the child care community, contact:

Child Care Choices

226 South Jefferson Street

Frederick, MD 21701

301.662.4549

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Maryland Child Care Resource Network

Child Care Demographics

2016

Garrett County Report

Garrett County is Maryland's westernmost county and has over 76,000 acres of parks, publicly accessible forestland and lakes including Maryland's largest inland body of water, Deep Creek Lake. The county is reinventing rural agriculture and recreation by turning its natural beauty into opportunities available to residents and tourists.

The county's 900 businesses maintain a work force of over 15,000 employees. 21 of these businesses employ 100 workers or more. Many of these workers are employed in tourism, hospitality, manufacturing, agriculture, technology and financial industries. Major employers include Garrett County Memorial Hospital, Walmart, Garrett College, First United, Wisp Resort, Beitzel, Garrett County Community Action Committee, Pillar Innovations and ClosetMaid.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Garrett County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	575
2-4	978
5-9	1,718
10-11	776
Total	4,047

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Garrett is \$58,088⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$10,174	17.6%
Infant ¹	\$5,356.00	
Preschooler ²	\$4,818.32	
Food ³	\$10,665	18.4%
Housing ⁴	\$14,556	25.1%
Taxes ⁵	\$10,977	18.9%
Total	\$46,392	80.4%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Garrett County	Family Child Care Programs	Child Care Centers
0-23 months	\$103.00	\$120.00
2-4 years	\$92.00	\$92.66
5 years ¹	\$92.00	\$91.66
School Age Full ²	\$91.00	\$91.66
School Age B/A ³	\$58.00	\$51.66

Source: MFN/LOCATE: Child Care, 7/15.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Garrett Children under 12 with Mothers in the Work Force¹

2,718– 70.9%² of total 2015 child population under 12 (3,833).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Garrett	Maryland	Garrett	Maryland
0-3 years	1,074	209,218	899	217,560
3-4 years	736	144,175	654	146,928
5 years	412	74,546	359	72,700
6-9 years	1,737	316,772	1,359	294,168
10-11 years	855	162,481	776	151,023
Total	4,814	907,192	4,047	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	724	755
25-29	868	756
30-34	967	756
Total	2,559	2,267

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Garrett	Maryland
2010		
Female	6,764	1,570,193
Male	8,307	1,623,215
2000		
Female	6,232	1,351,034
Male	7,620	1,418,491
Change		
Female	8.5% (+)	16.2% (+)
Male	9.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	881	1,906	N/A*
Total females (16+) with children under 6 in the work force	586	N/A*	N/A*
Total females (16+) with children 6-17	2,166	4,358	N/A*
Total females (16+) with children 6-17 in the work force	1,564	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Garrett	Maryland
2010	30,097	5,773,552
2000	29,846	5,296,486
1995	29,550	5,046,079
1990	28,138	4,780,753
1980	26,498	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	788	843
25-29	830	733
30-34	953	781
Total	2,571	2,357

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	29,229	29,582
Total # of households	11,476	12,057
Average household size	2.55	2.45

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,356	100%	8,437	100%	1.0%(+)
Families Below Poverty Level	826	9.9%	810	9.6%	1.9%(-)
All Families w/Children Under 6	807	N/A*	653	100%	N/A*
Families w/Children Under 5 Below Poverty Level	232	N/A*	N/A*	20.1%	N/A*
All Families w/Children Under 18	3,746	100%	3,288	100%	12.2%(-)
Families w/Children Under 18 Below Poverty Level	571	15.2%	585	17.8%	2.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Garrett	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	17,657	84.2%	3,410,847	88.1%
Associate Degree	1,365	6.5%	244,750	6.3%
Bachelor's Degree or Higher	3,685	17.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,873	100%	5,963	100%	13.2%(-)
Total Children Under 18 Below Poverty Level	1,254	18.2%	1,431	24.0%	14.1%(+)
Total Children Under 5 Below Poverty Level	285	17.4%	NA*	26.6%	NA*
Total Children 5-17 Below Poverty Level	969	18.5%	NA*	23.2%	NA*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Garrett

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,356	807	3,746
2010	8,437	740	3,561
Change	1.0%(+)	8.3%(-)	4.9%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.



Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Garrett County)	\$59,736
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Garrett	\$55,155
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Garrett	\$41,728
Maryland	\$72,345

Percent Households

Distribution	Garrett	Maryland
under \$25,000	27.9%	16.1%
\$25,000 - \$49,999	30.3%	18.1%
\$50,000 - \$74,999	14.1%	17.4%
\$75,000+	27.7%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Garrett	Maryland
1996	8.7%	4.9%
1997	10.5%	4.7%
1998	8.2%	4.3%
1999	6.0%	3.3%
2000	7.4%	3.4%
2001	4.8%	4.0%
2002	4.5%	3.9%
2003	4.4%	4.1%
2004	4.4%	3.9%
2005	3.9%	3.9%
2006	3.9%	3.7%
2007	3.8%	3.6%
2008	4.1%	4.5%
2009	6.9%	7.1%
2010	6.9%	7.3%
2011	6.4%	7.2%
2012	6.1%	6.5%
2013	6.1%	6.2%
2014	5.5%	5.6%
2015	5.3%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Garrett	Maryland
Owner-Occupied housing	9,424 (77%)	1,426,267 (67%)
Renter-Occupied housing	2,880 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Garrett	Maryland
Mean value of Owner-Occupied Housing	\$174,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,213	\$2,016
Median Gross Residential Monthly Rent	\$556	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	17	126
*OCC Licensed Group Programs	15	542
8-12 Hour Child Care Centers	11	352
Infant/Toddler	5	50
Part-Day	1	N/A
Before/after School (School & Center-Based)	9	N/A
Employer-Sponsored Centers	0	0
Youth Camps	4	N/A
Nursery Schools	0	N/A
Kindergarten	0	N/A
**Head Start	9	enrollment: 300
***Public Pre-Kindergarten Sites	8	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	7	1
Middle Schools	2	0
Combined	1	2

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	148	0
Kindergarten	275	4
Grades 1 - 6	1,445	35
Total	1,868	39

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2013. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Garrett as of July 1, 2015.

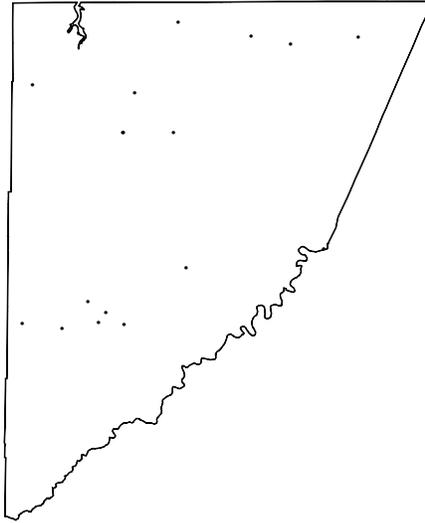
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Accident	5	29.4	3	27.3
Broadford	5	29.4	1	9.1
Crellin	1	5.9	1	9.1
Dennett Rd.	0	0.0	3	27.3
Friendsville	1	5.9	1	9.1
Grantsville	2	11.8	1	9.1
Route 40	1	5.9	1	9.1
Yough Glades	2	11.8	0	0.0
Totals	17	100.1%	11	100.1%

Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Garrett County

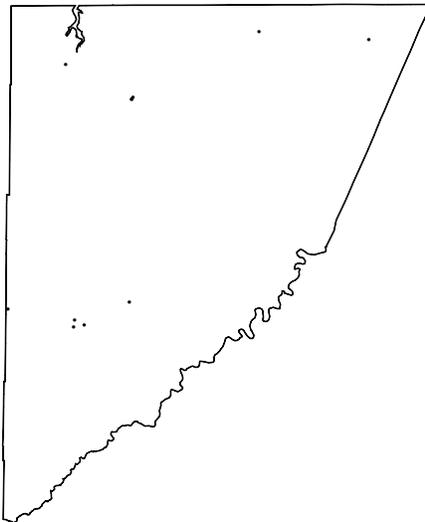
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Garrett County

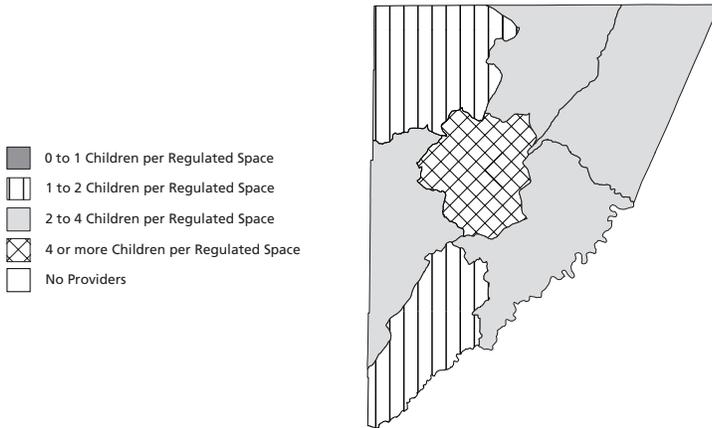
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

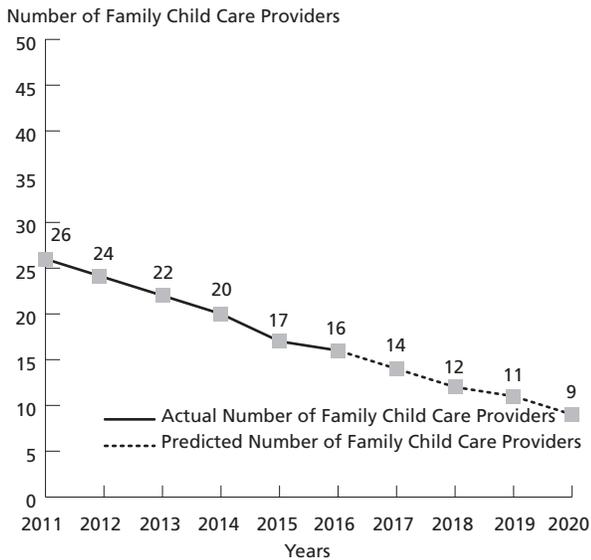


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

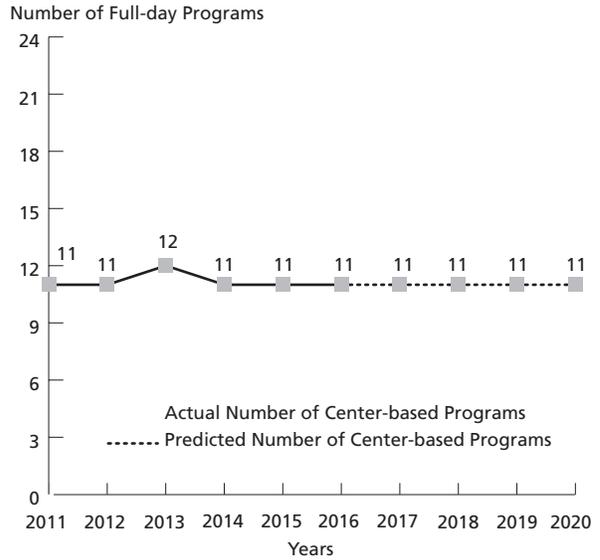
Garrett

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Garrett 2011-2020



Center-based Programs in Garrett 2011-2020 Full-day (8 to 12 hours)

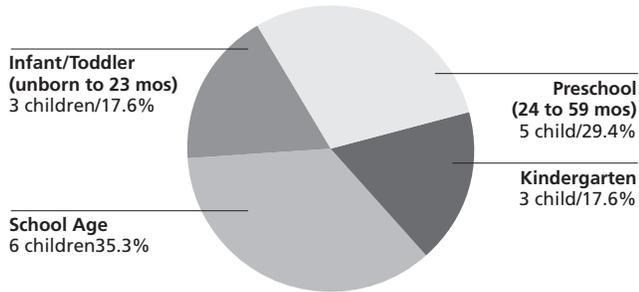


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

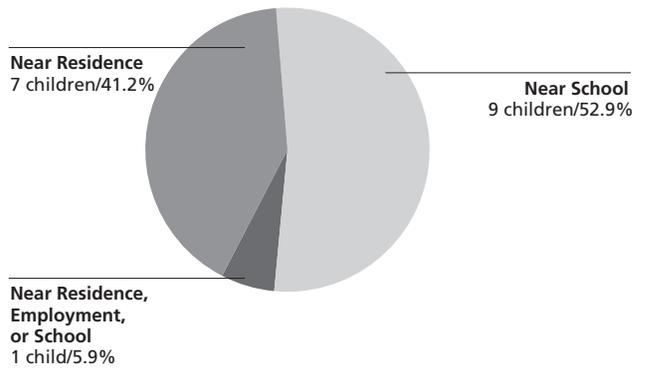
N=17



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

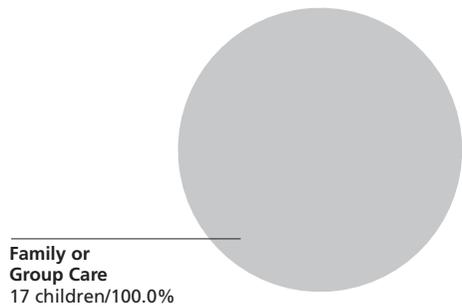
N=17



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
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Children Served by Type of Care Preferred

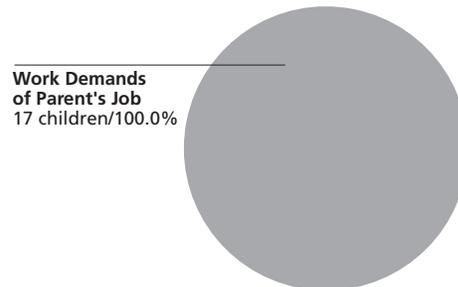
N=17



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Reason Child Care is Needed

N=17



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
17 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=17

Full-time: 5 children (29.4%)

Part-time: 12 children (70.6%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
7 (41.2% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
8 (47.1% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Garrett County

Reason	Count
Schedule	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Garrett County
14 (82.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Garrett County
7 (63.6% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Garrett County FY16 Projected Allocation
\$43,311 = 10 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
10 (58.8% of total family child care providers in Garrett)

Centers who serve/have served children with special needs
7 (63.6% of total child care centers in Garrett)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

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Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care
Demographics

2016

Harford County Report

Harford County is part of the Baltimore metropolitan area located on I-95 in the heart of the Mid-Atlantic region. This strategic location offers immediate proximity to research institutions such as Johns Hopkins and the U.S. Army's Aberdeen Proving Ground (APG), the county's largest employer. Growth at APG over the last nine years has added over 110 defense contractor firms and has transformed the county into a national research and development center.

The county, which has seen growth across all of its major industry sectors, has 5,500 businesses which employ 66,900 workers; over 100 of these businesses have 100 or more workers. Major employers include Aberdeen Proving Ground, Upper Chesapeake Health, Rite Aid Mid-Atlantic Customer Support Center, Kohl's, Jacobs Technology American Infrastructure, Leidos, Walmart, and Booz Allen Hamilton.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Cecil County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	5,707
2-4	9,275
5-9	16,345
10-11	7,209
Total	38,536

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Harford is \$93,458⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$19,718	21.2%
Infant ¹	\$ 9,278.36	
Preschooler ²	\$10,439.52	
Food ³	\$10,665	11.4%
Housing ⁴	\$22,992	24.6%
Taxes ⁵	\$21,937	23.5%
Total	\$75,333	80.9%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Harford County	Family Child Care Programs	Child Care Centers
0-23 months	\$178.43	\$ 285.47
2-4 years	\$157.84	\$ 200.76
5 years ¹	\$151.17	\$ 195.84
School Age Full ²	\$140.23	\$ 189.20
School Age B/A ³	\$ 88.84	\$ 136.33

Source: MFN/LOCATE: Child Care, 7/15.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).³Average cost of before and after school child care.

Number of Harford Children under 12 with Mothers in the Work Force¹

31,443 – 79.3%² of total 2015 child population under 12 (39,651).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Harford	Maryland	Harford	Maryland
0-3 years	9,196	209,218	8,719	217,560
3-4 years	6,580	144,175	6,263	146,928
5 years	3,362	74,546	3,127	72,700
6-9 years	14,114	316,772	13,218	294,168
10-11 years	7,429	162,481	7,209	151,023
Total	40,681	907,192	38,536	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	4,999	6,704
25-29	6,403	7,125
30-34	8,518	7,143
Total	19,920	20,972

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Harford	Maryland
2010		
Female	64,930	1,570,193
Male	70,224	1,623,215
2000		
Female	54,582	1,351,034
Male	62,399	1,418,491
Change		
Female	19.0% (+)	16.2% (+)
Male	12.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,810	17,084	N/A*
Total females (16+) with children under 6 in the work force	4,619	N/A*	N/A*
Total females (16+) with children 6-17	17,259	39,973	N/A*
Total females (16+) with children 6-17 in the work force	13,873	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Harford	Maryland
2010	244,826	5,773,552
2000	218,590	5,296,486
1995	209,102	5,046,079
1990	182,132	4,780,753
1980	145,930	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,912	7,202
25-29	5,892	7,183
30-34	7,872	6,755
Total	18,676	21,140

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	217,028	242,083
Total # of households	79,667	90,218
Average household size	2.72	2.68

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	60,403	100%	66,335	100%	9.8%(+)
Families Below Poverty Level	2,172	3.6%	2,653	4.0%	22.1%(+)
All Families w/Children Under 6**	6,967	N/A*	6,300	100%	N/A*
Families w/Children Under 5 Below Poverty Level	896	N/A*	N/A*	3.2%	N/A*
All Families w/Children Under 18	30,836	100%	29,948	100%	2.9%(-)
Families w/Children Under 18 Below Poverty Level	1,683	5.5%	2,306	7.7%	37.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Harford	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	151,554	92.2%	3,410,847	88.1%
Bachelor's Degree or Higher	52,084	31.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	56,713	100%	54,487	100%	3.9%(-)
Total Children Under 18 Below Poverty Level	3,722	6.6%	5,776	10.6%	55.2%(+)
Total Children Under 5 Below Poverty Level	1,136	7.9%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	2,586	6.1%	N/A*	9.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Harford

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	60,403	6,967	30,836
2010	66,335	7,235	32,608
Change	9.8%(+)	3.8%(+)	5.7%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Harford County)	\$56,562
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Harford	\$82,871
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Harford	\$79,091
Maryland	\$72,345

Percent Households

Distribution	Harford	Maryland
under \$25,000	13.2%	16.1%
\$25,000 - \$49,999	16.1%	18.1%
\$50,000 - \$74,999	18.5%	17.4%
\$75,000+	52.1%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Harford	Maryland
1996	4.8%	4.9%
1997	4.5%	4.7%
1998	3.9%	4.3%
1999	2.7%	3.3%
2000	3.2%	3.4%
2001	3.5%	4.0%
2002	3.7%	3.9%
2003	4.1%	4.1%
2004	3.9%	3.9%
2005	3.5%	3.9%
2006	3.3%	3.7%
2007	3.5%	3.6%
2008	4.1%	4.5%
2009	7.1%	7.1%
2010	7.1%	7.3%
2011	7.1%	7.2%
2012	6.6%	6.5%
2013	6.1%	6.2%
2014	5.4%	5.6%
2015	4.9%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Harford	Maryland
Owner-Occupied housing	70,263 (78%)	1,426,267 (67%)
Renter-Occupied housing	19,317 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Harford	Maryland
Mean value of Owner-Occupied Housing	\$286,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,916	\$2,016
Median Gross Residential Monthly Rent	\$1,003	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	326	2,480
*OCC Licensed Group Programs	93	5,981
8-12 Hour Child Care Centers	45	3,725
Infant/Toddler	26	440
Part-Day	16	N/A
Before/after School (School & Center-Based)	62	N/A
Employer-Sponsored Centers	2	192
Youth Camps	20	N/A
Nursery Schools	25	N/A
Kindergarten	6	N/A
**Head Start	5	enrollment: 228
***Public Pre-Kindergarten Sites	19	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	33	2
Middle Schools	9	0
Combined	0	12

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	772	1,546
Kindergarten	2,653	238
Grades 1 - 6	14,114	1,173
Total	17,539	2,957

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Harford as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Aberdeen 21001	30	9.2	2	4.4
Abingdon 21009	57	17.5	3	6.7
Baldwin 21013	1	0.3	0	0.0
Bel Air 21014	37	11.3	4	8.9
Bel Air 21015	37	11.3	6	13.3
Belcamp 21017	18	5.5	2	4.4
Churchville 21028	3	0.9	3	6.7
Darlington 21034	1	0.3	0	0.0
Edgewood 21040	59	18.1	4	8.9
Fallston 21047	6	1.8	4	8.9
Forest Hill 21050	20	6.1	6	13.3
Havre de Grace 21078	16	4.9	4	8.9
Jarrettsville 21084	6	1.8	1	2.2
Joppa 21085	26	8.0	4	8.9
Kingsville 21087	1	0.3	0	0.0
Monkton 21111	1	0.3	0	0.0
Pylesville 21132	2	0.6	0	0.0
Street 21154	3	0.9	1	2.2
White Hall 21161	2	0.6	0	0.0
Whiteford 21160	0	0.0	1	2.2
Totals	326	99.7%	5	99.9%

Source: MFN/LOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Harford County

1 dot = 1 home

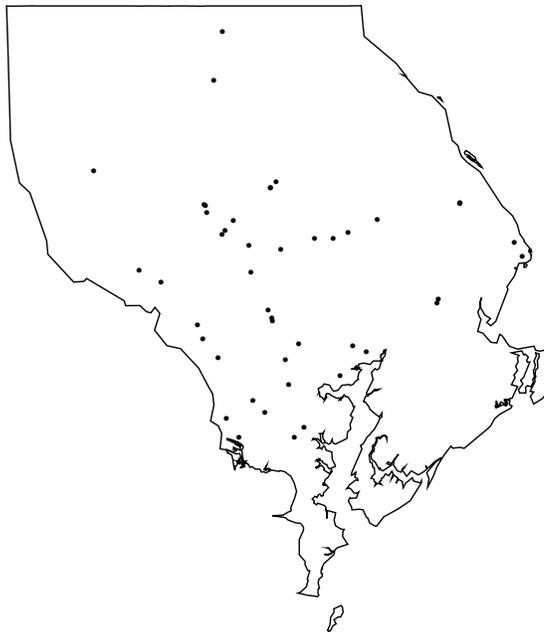


Source: MFN/LOCATE: Child Care, 7/15.

Harford

Density of Licensed 8-12 Hour Child Care Centers in Harford County

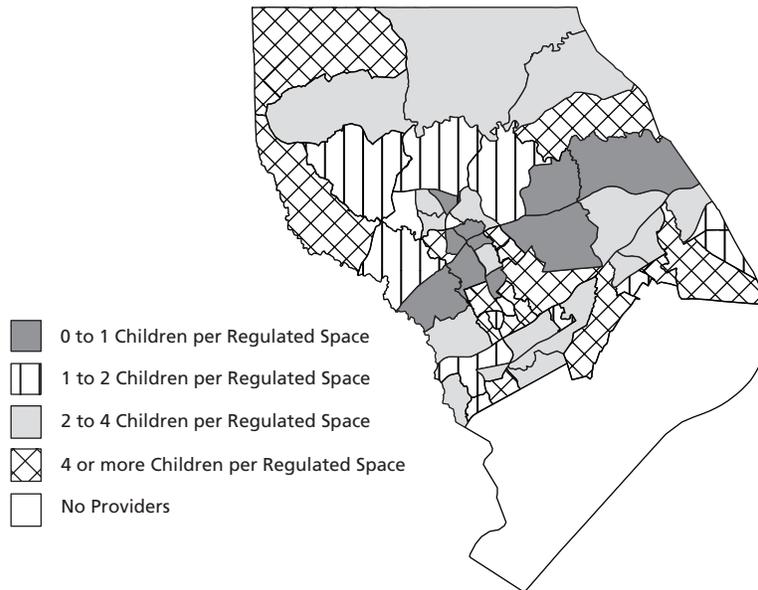
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

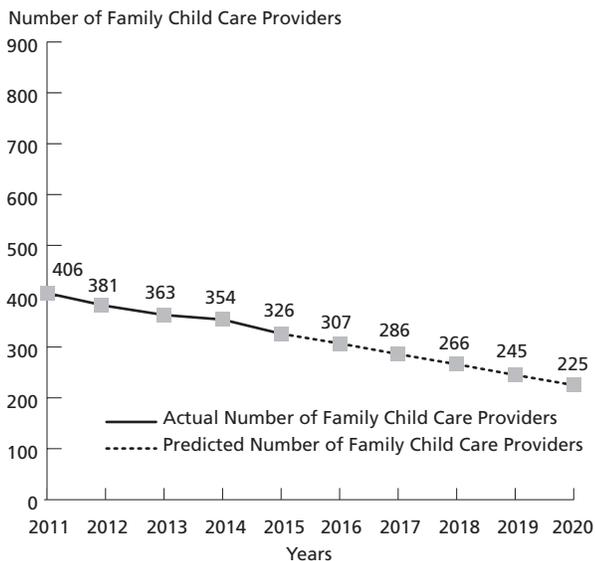
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



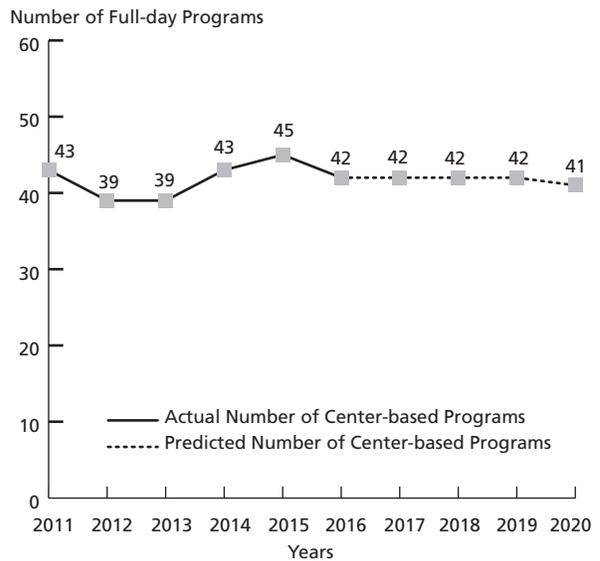
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Harford 2011-2020



Center-based Programs in Harford 2011-2020 Full-day (8 to 12 hours)



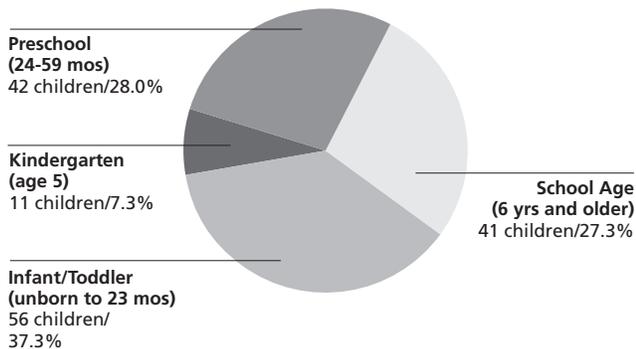
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Harford

Demand for Child Care

Children Served by Age

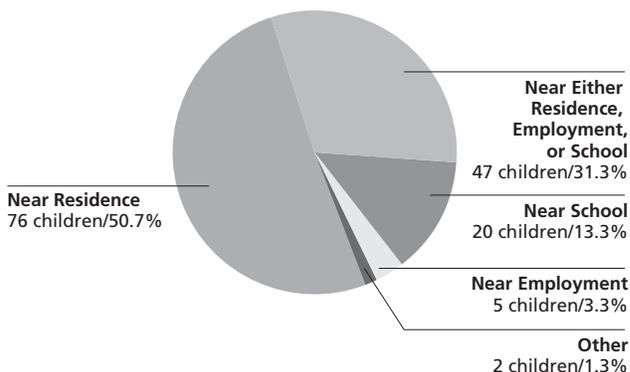
N=150



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

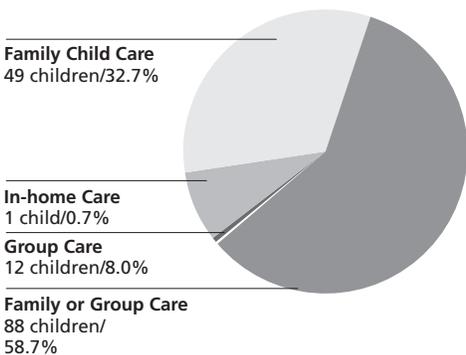
N=150



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

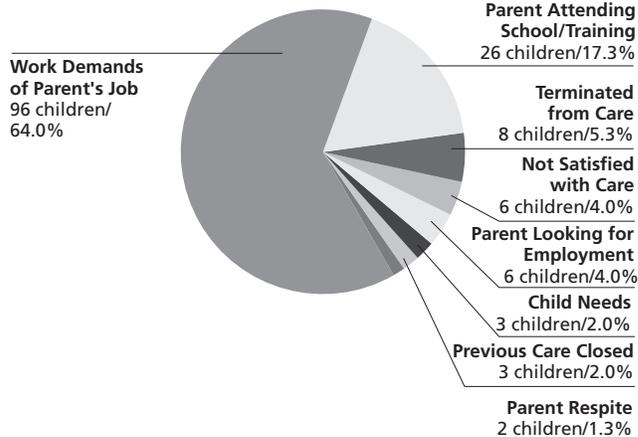
N=150



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=150



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
150 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=150

Full-time: 90 children (60.0%)
Part-time: 58 children (38.7%)
Other*: 2 children (1.3%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
25 (16.7% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
28 (18.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Harford County

Reason	Count
Other	4
Cost	3
Schedule	3
No vacancies for infant	2
Special needs	1
Transportation/Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Harford County

Reason	Count
Proximity to home, school, work	19
Environment	18
Cost	14
Educational program	11
Hours of operation/part time	9
Caregiver	8
Escort	5

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Harford County
240 (73.6% of total family child care providers)

Child Care Centers willing to care for CCS children in Harford County
38 (84.4% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14- 6/30/15).

Harford County FY16 Projected Allocation
\$2,306,396 = 507 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
222 (68.1% of total family child care providers in Harford)

Centers who serve/have served children with special needs
36 (80.0% of total child care centers in Harford)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14- 6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

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Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care
Demographics

2016

Howard County Report

Howard County is centrally located in one of the nation's largest and wealthiest metro areas. The county's position at the center of this region provides businesses and residents with ready access to I-95 and I-70, three major airports, and the Port of Baltimore. These connections and high speed broadband internet access provide strong support for Howard County's growing economy and boosts the quality of life of its residents.

A diverse business base thrives in the county with corporations ranging from IT, telecommunications, defense contractors and biotechnology companies to multi-national corporations, research and development firms, cyber security, and wholesale distributors. The county has 9,400 businesses employing 143,000 workers. Major private sector employers include Dreyer's Grand Ice Cream, Johns Hopkins University Applied Physics Laboratory, Leidos, Lorien Health Systems, Northrop Grumman, Sysco Food Services, the Coastal Companies and Verizon Wireless.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Howard County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	6,526
2-4	10,837
5-9	20,557
10-11	8,728
Total	46,648

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Howard is \$129,677⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$25,148	19.5%
Infant ¹	\$12,366.64	
Preschooler ²	\$12,781.08	
Food ³	\$10,665	8.2%
Housing ⁴	\$29,616	22.8%
Taxes ⁵	\$35,763	27.6%
Total	\$101,240	78.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Howard County	Family Child Care Programs	Child Care Centers
0-23 months	\$237.82	\$ 338.02
2-4 years	\$201.63	\$ 245.79
5 years ¹	\$187.00	\$ 198.33
School Age Full ²	\$174.26	\$ 177.18
School Age B/A ³	\$111.66	\$ 113.59

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Howard Children under 12 with Mothers in the Work Force¹

37,552 – 78.4%² of total 2015 child population under 12 (47,897).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Howard	Maryland	Howard	Maryland
0-3 years	10,559	209,218	10,113	217,560
3-4 years	7,689	144,175	7,250	146,928
5 years	4,004	74,546	3,851	72,700
6-9 years	16,714	316,772	16,706	294,168
10-11 years	8,251	162,481	8,728	151,023
Total	47,217	907,192	46,648	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	5,538	6,957
25-29	8,263	8,973
30-34	10,732	9,256
Total	24,533	25,186

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Howard	Maryland
2010		
Female	77,311	1,570,193
Male	85,000	1,623,215
2000		
Female	66,041	1,351,034
Male	73,844	1,418,491
Change		
Female	17.1% (+)	16.2% (+)
Male	15.1% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	9,009	21,491	N/A*
Total females (16+) with children under 6 in the work force	6,218	N/A*	N/A*
Total females (16+) with children 6-17	20,583	51,979	N/A*
Total females (16+) with children 6-17 in the work force	16,533	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Howard	Maryland
2010	287,085	5,773,552
2000	247,842	5,296,486
1995	218,402	5,046,079
1990	187,328	4,780,753
1980	118,572	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	5,495	7,770
25-29	7,731	8,756
30-34	9,793	8,376
Total	23,019	24,902

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	247,842	284,763
Total # of households	90,043	104,749
Average household size	2.75	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	65,790	100%	76,333	100%	16.0%(+)
Families Below Poverty Level	1,688	2.6%	2,366	3.1%	40.2%(+)
All Families w/Children Under 6**	8,498	N/A*	7,805	100%	N/A*
Families w/Children Under 5 Below Poverty Level%	537	N/A*	N/A*	2.5%	N/A*
All Families w/Children Under 18	36,058	100%	38,764	100%	7.5%(+)
Families w/Children Under 18 Below Poverty Level	1,331	3.7%	1,706	4.4%	28.2%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Howard	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	182,236	94.3%	3,410,847	88.1%
Bachelor's Degree or Higher	114,133	59.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	65,807	100%	69,671	100%	5.9%(+)
Total Children Under 18 Below Poverty Level	2,831	4.3%	3,344	4.8%	18.1%(+)
Total Children Under 5 Below Poverty Level	706	4.1%	N/A*	2.1%	N/A*
Total Children 5-17 Below Poverty Level	2,125	4.4%	N/A*	5.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Howard

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	65,790	8,498	36,058
2010	76,333	10,093	42,466
Change	16.0%(+)	18.8%(+)	17.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Howard County)	\$70,034
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Howard	\$120,664
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Howard	\$107,452
Maryland	\$72,345

Percent Households

Distribution	Howard	Maryland
under \$25,000	7.4%	16.1%
\$25,000 - \$49,999	11.5%	18.1%
\$50,000 - \$74,999	13.3%	17.4%
\$75,000+	67.8%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Howard	Maryland
1996	3.4%	4.9%
1997	2.7%	4.7%
1998	2.8%	4.3%
1999	1.8%	3.3%
2000	1.7%	3.4%
2001	2.8%	4.0%
2002	2.8%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.4%	7.1%
2010	5.4%	7.3%
2011	5.4%	7.2%
2012	4.9%	6.5%
2013	4.8%	6.2%
2014	4.4%	5.6%
2015	4.0%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Howard	Maryland
Owner-Occupied housing	77,574 (74%)	1,426,267 (67%)
Renter-Occupied housing	27,784 (26%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Howard	Maryland
Mean value of Owner-Occupied Housing	\$415,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,468	\$2,016
Median Gross Residential Monthly Rent	\$1,374	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	398	2,947
*OCC Licensed Group Programs	178	12,337
8-12 Hour Child Care Centers	93	7,849
Infant/Toddler	55	996
Part-Day	20	N/A
Before/after School (School & Center-Based)	111	N/A
Employer-Sponsored Centers	5	151
Youth Camps	41	N/A
Nursery Schools	47	N/A
Kindergarten	20	N/A
**Head Start	4	enrollment: 284
***Public Pre-Kindergarten Sites	25	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFNLOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	41	2
Middle Schools	20	0
Combined	0	16

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	1,174	2,648
Kindergarten	3,638	312
Grades 1 - 6	20,092	1,586
Total	24,904	4,546

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Howard as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Clarksville				
21029	4	1.0	6	6.5
Columbia 21044	53	13.3	11	11.8
Columbia 21045	84	21.1	21	22.6
Columbia 21046	31	7.8	6	6.5
Cooksville 21723	1	0.3	0	0.0
Dayton 21036	3	0.8	0	0.0
Elkridge 21075	46	11.6	7	7.5
Elkridge 21076	1	0.3	0	0.0
Ellicott City 21042	26	6.5	10	10.8
Ellicott City 21043	47	11.8	11	11.8
Fulton 20759	2	0.5	6	6.5
Glenelg 21737	1	0.3	0	0.0
Glenwood 21738	3	0.8	0	0.0
Hanover 21076	5	1.3	0	0.0
Highland 20777	0	0.0	1	1.1
Jessup 20794	9	2.3	2	2.2
Laurel 20723	69	17.3	6	6.5
Marriottsville				
21104	2	0.5	3	3.2
Mt. Airy 21771	3	0.8	0	0.0
Savage 20763	2	0.5	1	1.1
Sykesville 21784	2	0.5	0	0.0
West Friendship				
21794	2	0.5	0	0.0
Woodbine 21797	2	0.5	1	1.1
Woodstock 21163	0	0.0	1	1.1
Totals	398	100.0%	93%	100.3%

Source: MFNLOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Howard County

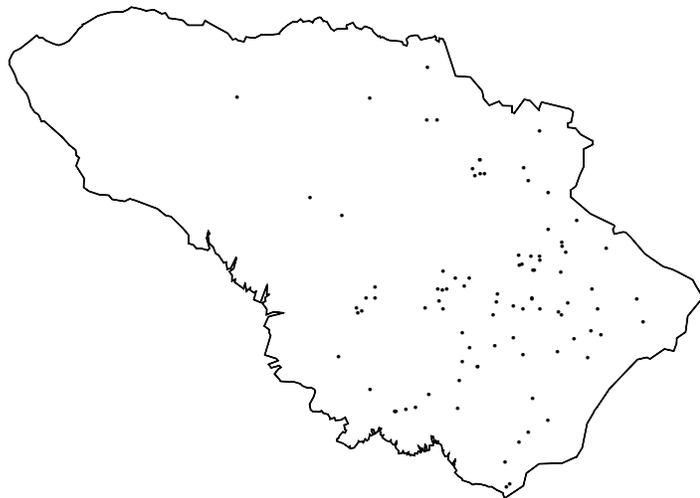
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Howard County

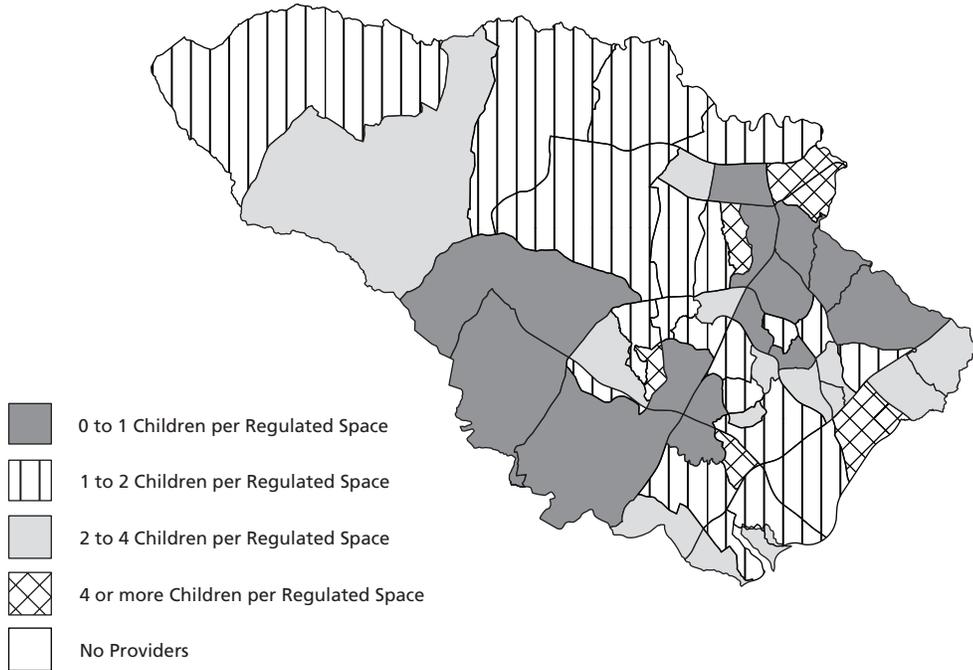
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

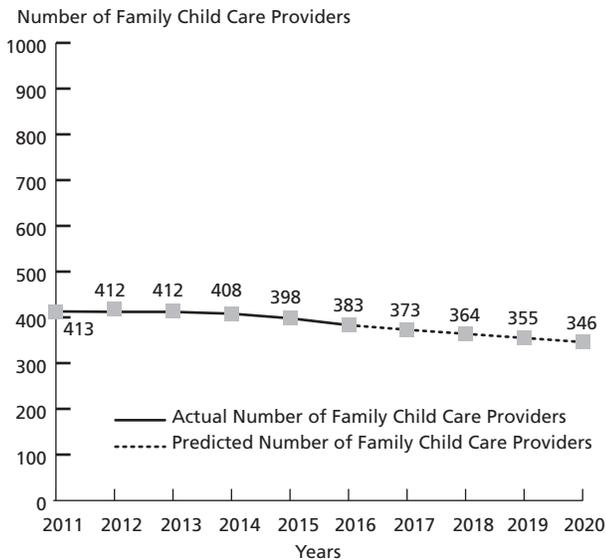
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



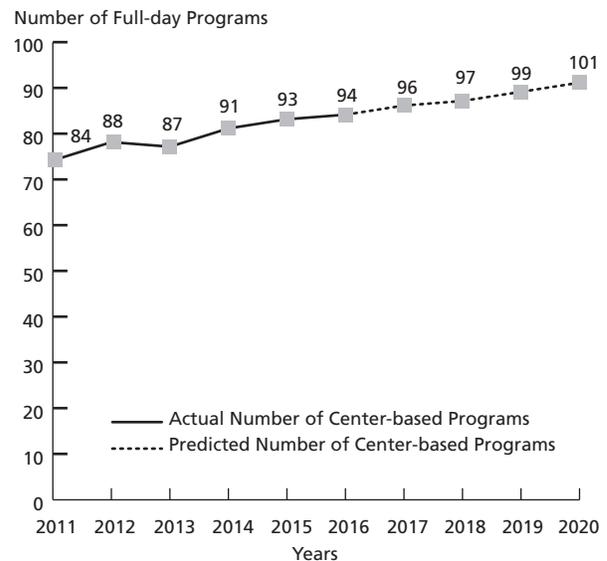
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Howard 2011-2020



Center-based Programs in Howard 2011-2020 Full-day (8 to 12 hours)

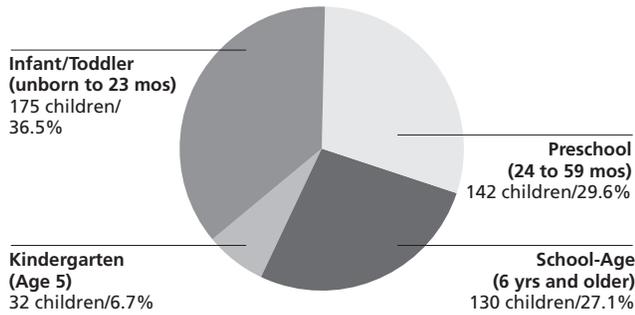


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

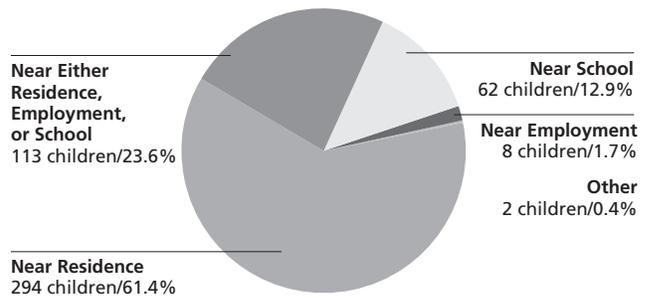
N=479



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

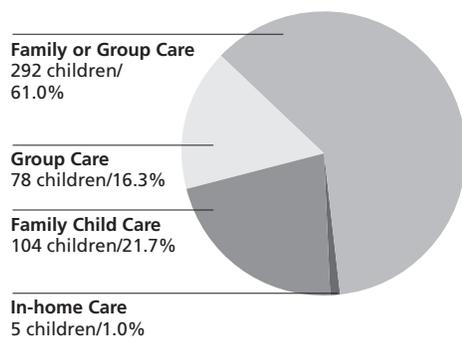
N=479



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

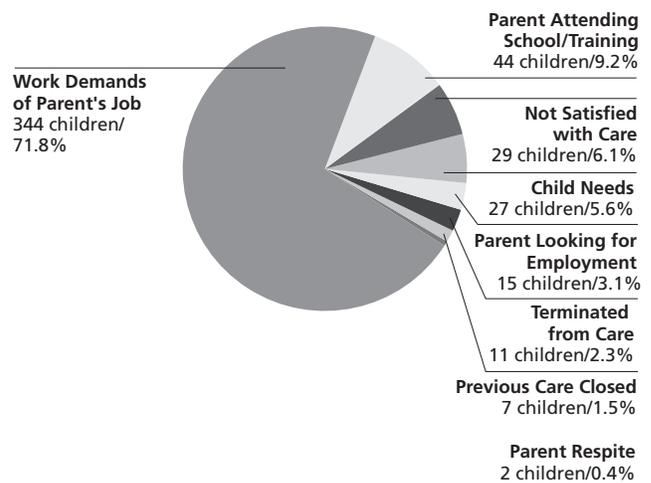
N=479



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=479



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
479 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N= 479

Full-time: 275 children (57.4%)
Part-time: 194 children (40.5%)
Other*: 10 children (2.1%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)
LOCATE calls received from parents with children eligible for Child Care Subsidy
103 (21.5% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
73 (15.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Howard County

Reason	Count
Cost	11
No vacancies for infant	2
No vacancies for preschool	2
Other	2
Transportation/Escort	2
Combination of ages	1
Location	1
No part time	1
No vacancies for school age	1
Special needs experience	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Howard County

Reason	Count
Proximity to home, school, work	43
Environment	38
Cost	34
Educational program	34
Caregiver	25
Hours of operation/part time	18
Only provider/program with vacancy	8
Escort	6
Nearby transportation	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Howard County
259 (65.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Howard County
71 (76.3% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Howard County FY16 Projected Allocation
\$4,825,167 = 1,060 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
230 (57.8% of total family child care providers in Howard)

Centers who serve/have served children with special needs
69 (74.2% of total child care centers in Howard)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

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Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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Maryland Child Care Resource Network

Child Care
Demographics

2016

Kent County Report

Kent County is located on the Eastern Shore of the Chesapeake Bay directly across from Baltimore. The county is a peninsula with over 265 miles of tidal shoreline offering a multitude of recreational opportunities. Route 301 provides a major north-south artery for commercial transportation. Over 130,000 acres of prime farmland provide the third highest dollar value crop output in Maryland, with corn, soybeans and nursery crops representing the valuable products.

Kent County's close proximity to the Chesapeake Bay and major tributaries provide opportunities for environmental, aquaculture, and tourism businesses. The county has 700 businesses employing 6,700 workers. Major employers include Washington College, University of Maryland Shore Regional Health, Dixon Valve & Coupling, David A. Bramble, Angelica Nurseries, Acme Markets, and LaMotte.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Kent County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	399
2-4	596
5-9	978
10-11	387
Total	2,360

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Kent is \$65,810⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$13,307	20.3%
Infant ¹	\$6,131.32	
Preschooler ²	\$7,176.00	
Food ³	\$10,665	16.2%
Housing ⁴	\$25,764	39.1%
Taxes ⁵	\$13,399	20.4%
Total	\$63,165	96.4%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).

² Average cost of full-time care in a child care center (LOCATE, 2015). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Kent County	Family Child Care Programs	Child Care Centers
0-23 months	\$117.91	\$172.00
2-4 years	\$105.25	\$138.00
5 years ¹	\$101.25	\$136.50
School Age Full ²	\$102.27	\$130.00
School Age B/A ³	\$ 86.25	\$ 50.00

Source: MFN/LOCATE: Child Care, 7/15.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Number of Kent Children under 12 with Mothers in the Work Force¹

1,856 – 77.7%² of total 2015 child population under 12 (2,389).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Kent	Maryland	Kent	Maryland
0-3 years	550	209,218	591	217,560
3-4 years	338	144,175	404	146,928
5 years	206	74,546	210	72,700
6-9 years	929	316,772	768	294,168
10-11 years	503	162,481	387	151,023
Total	2,526	907,192	2,360	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	722	877
25-29	423	486
30-34	517	422
Total	1,662	1,785

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Kent	Maryland
1990		
Female	5,121	1,570,193
Male	5,242	1,623,215
2000		
Female	4,730	1,351,034
Male	5,003	1,418,491
Change		
Female	8.3% (+)	16.2% (+)
Male	4.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	349	1,236	N/A*
Total females (16+) with children under 6 in the work force	238	N/A*	N/A*
Total females (16+) with children 6-17	1,190	2,257	N/A*
Total females (16+) with children 6-17 in the work force	985	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Kent	Maryland
2010	20,197	5,773,552
2000	19,197	5,296,486
1995	18,750	5,046,079
1990	17,842	4,780,753
1980	16,695	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	664	777
25-29	408	489
30-34	472	433
Total	1,544	1,699

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	17,849	18,671
Total # of households	7,666	8,165
Average household size	2.33	2.29

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	5,136	100%	5,272	100%	2.6%(+)
Families Below Poverty Level	478	9.3%	348	6.6%	27.2%(-)
All Families w/Children Under 6**	402	N/A*	433	100%	N/A*
Families w/Children Under 5 Below Poverty Level	146	N/A*	N/A*	7.9%	N/A*
All Families w/Children Under 18	2,014	100%	1,740	100%	13.6%(-)
Families w/Children Under 18 Below Poverty Level	324	16.1%	268	15.4%	17.3%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Kent	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	12,174	85.8%	3,410,847	88.1%
Bachelor's Degree or Higher	4,244	29.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,523	100%	3,067	100%	12.9%(-)
Total Children Under 18 Below Poverty Level	690	19.6%	745	24.3%	8.0%(+)
Total Children Under 5 Below Poverty Level	208	26.5%	N/A*	36.5%	N/A*
Total Children 5-17 Below Poverty Level	482	17.6%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Kent

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,136	402	2,014
2010	5,272	511	1,954
Change	2.6%(+)	27.1%(+)	3.0%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,358,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Kent County)	\$56,471
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
Kent	\$65,060
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income ¹ :	
Kent	\$58,157
Maryland	\$72,345

Distribution	Percent Households	
	Kent	Maryland
under \$25,000	22.2%	16.1%
\$25,000 - \$49,999	20.0%	18.1%
\$50,000 - \$74,999	21.5%	17.4%
\$75,000+	36.1%	48.1%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Kent	Maryland
1996	6.9%	4.9%
1997	4.7%	4.7%
1998	4.9%	4.3%
1999	3.2%	3.3%
2000	3.6%	3.4%
2001	3.2%	4.0%
2002	3.3%	3.9%
2003	3.4%	4.1%
2004	3.7%	3.9%
2005	3.2%	3.9%
2006	3.3%	3.7%
2007	3.6%	3.6%
2008	4.6%	4.5%
2009	7.1%	7.1%
2010	7.5%	7.3%
2011	7.4%	7.2%
2012	6.3%	6.5%
2013	6.4%	6.2%
2014	5.8%	5.6%
2015	4.9%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Kent	Maryland
Owner-Occupied housing	5,829 (76%)	1,426,267 (67%)
Renter-Occupied housing	1,842 (24%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Kent	Maryland
Mean value of Owner-Occupied Housing	\$279,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,147	\$2,016
Median Gross Residential Monthly Rent	\$802	\$1,131

Source: U.S. Bureau of the Census, 20008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	21	168
*OCC Licensed Group Programs	8	258
8-12 Hour Child Care Centers	4	153
Infant/Toddler	4	24
Part-Day	1	N/A
Before/after School (School & Center-Based)	5	N/A
Employer-Sponsored Centers	1	24
Youth Camps	13	N/A
Nursery Schools	3	N/A
Kindergarten	3	N/A
**Head Start	2	enrollment: 34
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	5	0
Middle Schools	1	0
Combined	0	2

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	139	73
Kindergarten	147	16
Grades 1 - 6	787	113
Total	1,073	202

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Kent as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Chestertown 21620	4	19.0	4	100.0
Galena 21635	4	19.0	0	0.0
Millington 21651	2	9.5	0	0.0
Rock Hall 21661	4	19.0	0	0.0
Worton 21678	7	33.3	0	0.0
Totals	21	99.8%	4	100.0%

Source: MFN/LOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Kent County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Kent County

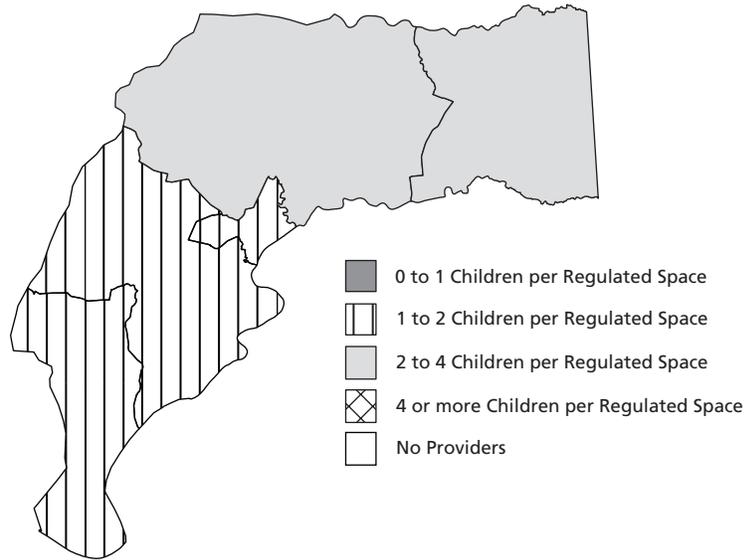
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

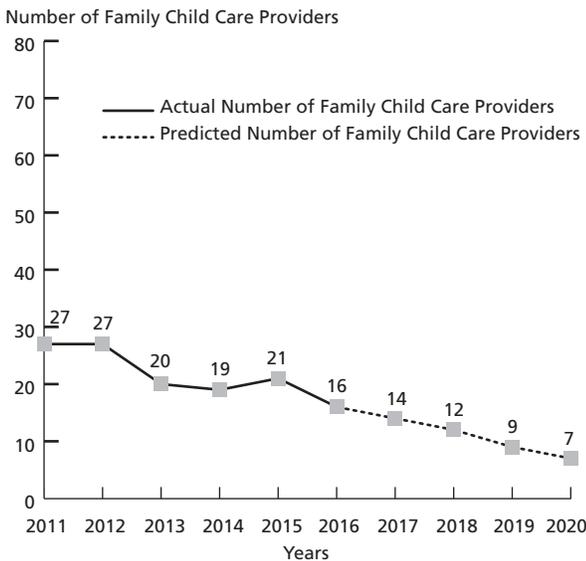
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



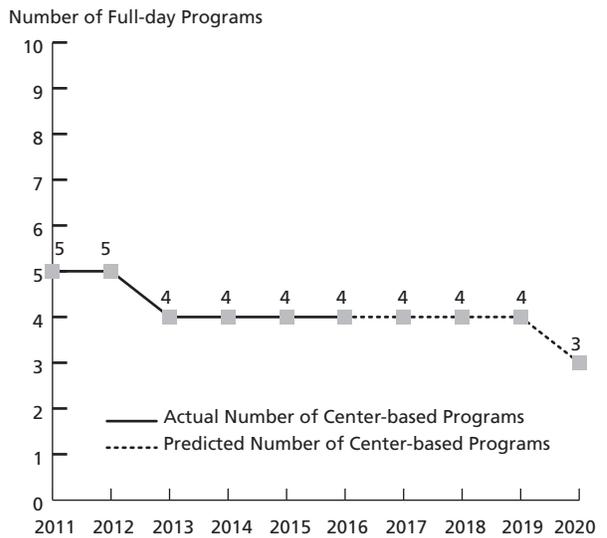
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Kent 2011-2020



Center-based Programs in Kent 2011-2020 Full-day (8 to 12 hours)



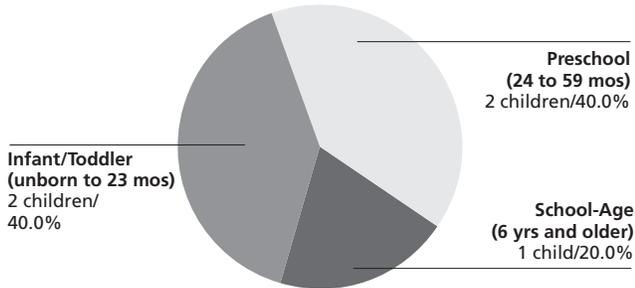
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.



Demand for Child Care

Children Served by Age

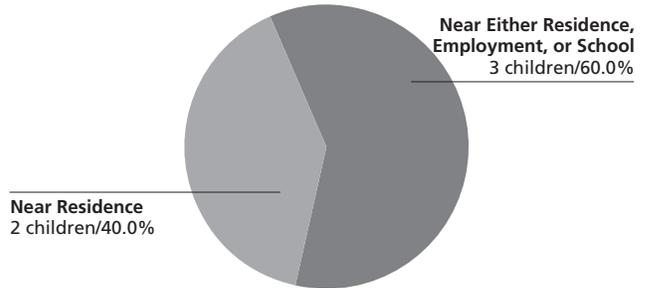
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

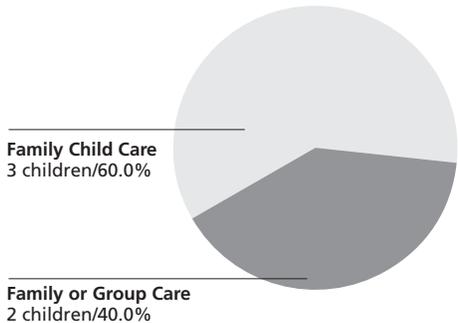
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

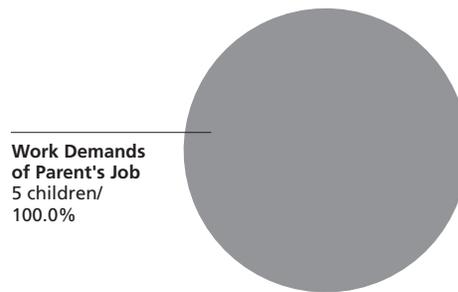
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Reason Child Care is Needed

N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
5 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=5

Full-time: 2 children (40.0%)

Part-time: 3 children (60.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
0 (0.0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
2 (40.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Kent County

Reason	Count
Environment	2
Hours of operation/part time	2
Only provider/program with vacancy	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Kent County
15 (71.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Kent County
2 (50.0% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Kent County FY16 Projected Allocation
\$241,889 = 53 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
12 (57.1% of total family child care providers in Kent)

Centers who serve/have served children with special needs
3 (75.0% of total child care centers in Kent)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

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Maryland Child Care Resource Network

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Montgomery County Report

Montgomery County is located at the center of the Mid-Atlantic region's federal and advanced technology marketplace and next door to the nation's capital. It is the home of over 250 biotech companies, 19 federal facilities and numerous educational and research organizations.

Montgomery County's 32,500 businesses employ over 365,000 workers in areas including information technology, telecommunications, biotechnology, software development, aerospace engineering and professional services. Over 650 businesses employ more than 100 workers. Leading private employers include Discovery Communications, GEICO, Giant Food, the Henry M. Jackson Foundation, Kaiser Permanente, Lockheed Martin, Marriott International, MedImmune, Safeway and Westat.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Montgomery County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	24,936
2-4	38,796
5-9	64,300
10-11	25,567
Total	153,599

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Montgomery is \$125,357⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$26,603	21.3%
Infant ¹	\$13,007.28	
Preschooler ²	\$13,595.92	
Food ³	\$10,665	8.5%
Housing ⁴	\$29,976	24.0%
Taxes ⁵	\$34,007	27.1%
Total	\$101,418	81.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Montgomery County Care Programs	Family Child Care Centers	Child
0-23 months	\$ 250.14	\$ 354.81
2-4 years	\$ 217.83	\$ 261.46
5 years ¹	\$ 201.47	\$ 254.13
School Age Full ²	\$ 189.57	\$ 224.98
School Age B/A ³	\$ 122.20	\$ 135.02

Source: MFN/LOCATE: Child Care, 7/15.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Montgomery Children under 12 with Mothers in the Work Force¹

138,938 – 82.4%² of total 2015 child population under 12 (168,614).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population

	2000		2010	
	Montgomery	Maryland	Montgomery	Maryland
0-3 years	35,779	209,218	37,926	217,560
3-4 years	24,394	144,175	25,806	146,928
5 years	12,246	74,546	12,766	72,700
6-9 years	51,057	316,772	51,534	294,168
10-11 years	26,248	162,481	25,567	151,023
Total	149,724	907,192	153,599	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	21,948	26,737
25-29	29,724	33,733
30-34	36,155	34,514
Total	87,827	94,984

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Montgomery	Maryland
2010		
Female	275,943	1,570,193
Male	291,702	1,623,215
2000		
Female	230,995	1,351,034
Male	246,128	1,418,491
Change		
Female	19.5% (+)	16.2% (+)
Male	18.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	29,250	73,664	N/A*
Total females (16+) with children under 6 in the work force	19,676	N/A*	N/A*
Total females (16+) with children 6-17	64,240	154,931	N/A*
Total females (16+) with children 6-17 in the work force	50,541	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Montgomery	Maryland
2010	971,777	5,773,552
2000	873,341	5,296,486
1995	810,000	5,046,079
1990	757,027	4,780,753
1980	579,053	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	21,736	27,294
25-29	27,839	32,506
30-34	32,849	31,640
Total	82,424	91,440

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	863,910	962,877
Total # of households	324,565	357,086
Average household size	2.66	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	224,225	100%	244,898	100%	9.2%(+)
Families Below Poverty Level	8,428	3.8%	12,000	4.9%	42.4%(+)
All Families w/Children Under 6	27,701	N/A*	27,951	100%	N/A*
Families w/Children Under 5 Below Poverty Level	2,808	N/A*	N/A*	4.9%	N/A*
All Families w/Children Under 18	113,665	100%	118,482	100%	4.2%(+)
Families w/Children Under 18 Below Poverty Level	6,110	5.4%	9,597	8.1%	57.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Montgomery	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	605,912	90.6%	3,410,847	88.1%
Bachelor's Degree or Higher	377,710	56.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	205,941	100%	212,397	100%	3.1%(+)
Total Children Under 18 Below Poverty Level	13,516	6.6%	20,602	9.7%	52.4%(+)
Total Children Under 5 Below Poverty Level	3,698	6.8%	N/A*	8.4%	N/A*
Total Children 5-17 Below Poverty Level	9,818	6.5%	N/A*	10.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Montgomery

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	224,225	27,701	113,665
2010	224,898	30,680	126,250
Change	0.3%(+)	10.8%(+)	11.1%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Montgomery County)	\$74,951
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Montgomery	\$120,664
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Montgomery	\$97,181
Maryland	\$72,345

Percent Households

Distribution	Montgomery	Maryland
under \$25,000	9.7%	16.1%
\$25,000 - \$49,999	13.8%	18.1%
\$50,000 - \$74,999	15.1%	17.4%
\$75,000+	61.4%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Montgomery	Maryland
1996	2.7%	4.9%
1997	2.4%	4.7%
1998	2.4%	4.3%
1999	1.8%	3.3%
2000	1.6%	3.4%
2001	2.6%	4.0%
2002	2.5%	3.9%
2003	2.5%	4.1%
2004	2.2%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.3%	7.1%
2010	5.5%	7.3%
2011	5.5%	7.2%
2012	4.9%	6.5%
2013	4.9%	6.2%
2014	4.5%	5.6%
2015	4.0%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Montgomery	Maryland
Owner-Occupied housing	238,022 (66%)	1,426,267 (67%)
Renter-Occupied housing	121,454 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Montgomery	Maryland
Mean value of Owner-Occupied Housing	\$447,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,498	\$2,016
Median Gross Residential Monthly Rent	\$1,466	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	940	7,099
*OCC Licensed Group Programs	477	33,193
8-12 Hour Child Care Centers	278	21,019
Infant/Toddler	136	2,172
Part-Day	67	N/A
Before/after School (School & Center-Based)	304	N/A
Employer-Sponsored Centers	12	1,225
Youth Camps	123	N/A
Nursery Schools	164	N/A
Kindergarten	94	N/A
**Head Start	36	enrollment: 978
***Public Pre-Kindergarten Sites	64	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFNLOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	133	18
Middle Schools	38	0
Combined	0	64

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	4,115	8,049
Kindergarten	11,581	1,673
Grades 1 - 6	59,617	10,021
Total	75,313	19,743

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Montgomery as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
AAshton 20861	2	0.2	1	0.4
Bethesda 20814	11	1.2	17	6.1
Bethesda 20815	1	0.1	0	0.0
Bethesda 20816	2	0.2	8	2.9
Bethesda 20817	19	2.0	9	3.2
Bethesda 20892	0	0.0	2	0.7
Boyd's 20841	17	1.8	2	0.7
Brookeville 20833	4	0.4	0	0.0
Burtonsville 20866	24	2.6	3	1.1
Cabin John 20818	1	0.1	1	0.4
Chevy Chase 20815	2	0.2	4	1.4
Clarksburg 20871	34	3.6	3	1.1
Damascus 20872	17	1.8	4	1.4
Darnestown 20874	4	0.4	1	0.4
Darnestown 20878	0	0.0	1	0.4
Derwood 20855	8	0.9	2	0.7
Gaithersburg 20877	36	3.8	10	3.6
Gaithersburg 20878	37	3.9	11	4.0
Gaithersburg 20879	47	5.0	5	1.8
Gaithersburg 20882	8	0.9	1	0.4
Gaithersburg 20886	8	0.9	0	0.0
Garrett Park 20896	0	0.0	1	0.4
Germantown 20874	76	8.1	14	5.0
Germantown 20876	60	6.4	10	3.6
Kensington 20895	9	1.0	4	1.4

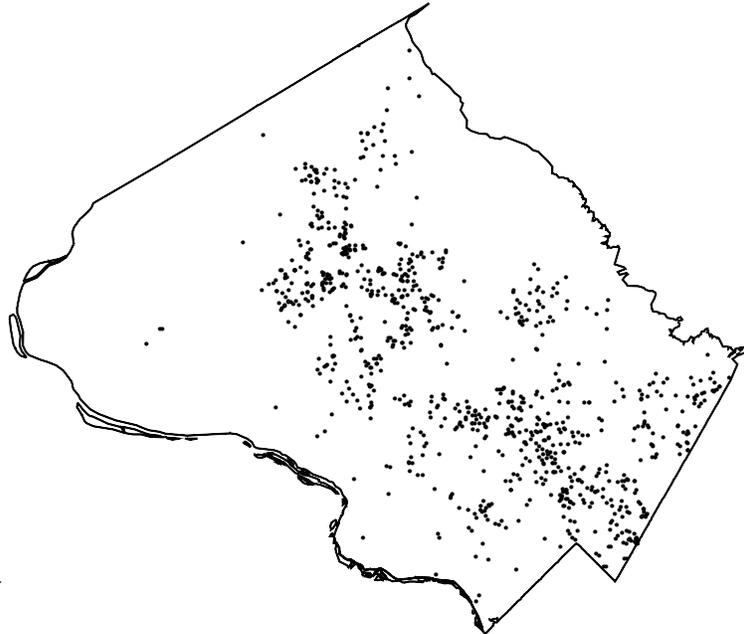
Montgomery Village 20886	29	3.1	3	1.1
Mount Airy 21771	1	0.1	0	0.0
North Potomac 20878	15	1.6	5	1.8
Olney 20832	35	3.7	8	2.9
Poolesville 20837	3	0.3	3	1.1
Potomac 20854	25	2.7	15	5.4
Rockville 20850	30	3.2	22	7.9
Rockville 20851	30	3.2	5	1.8
Rockville 20852	15	1.6	15	5.4
Rockville 20853	42	4.5	6	2.2
Rockville 20855	6	0.6	5	1.8
Sandy Spring 20860	2	0.2	1	0.4
Silver Spring 20901	41	4.4	8	2.9
Silver Spring 20902	68	7.2	13	4.7
Silver Spring 20903	18	1.9	4	1.4
Silver Spring 20904	42	4.5	14	5.0
Silver Spring 20905	19	2.0	5	1.8
Silver Spring 20906	65	6.9	13	4.7
Silver Spring 20910	13	1.4	11	4.0
Spencerville 20868	1	0.1	1	0.4
Takoma Park 20912	10	1.1	7	2.5
Wheaton 20902	3	0.3	0	0.0
Totals	940	100.0%	278	100.3%

Source: MFN/LOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Montgomery County

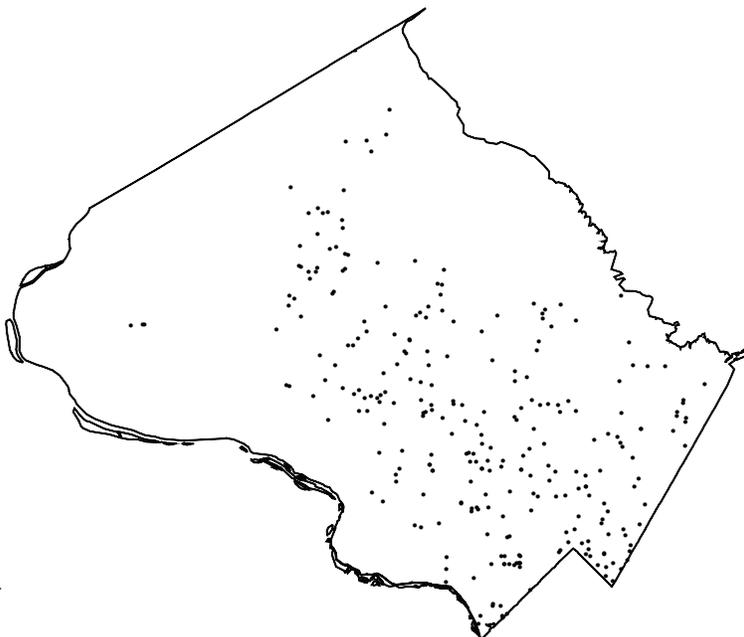
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Montgomery County

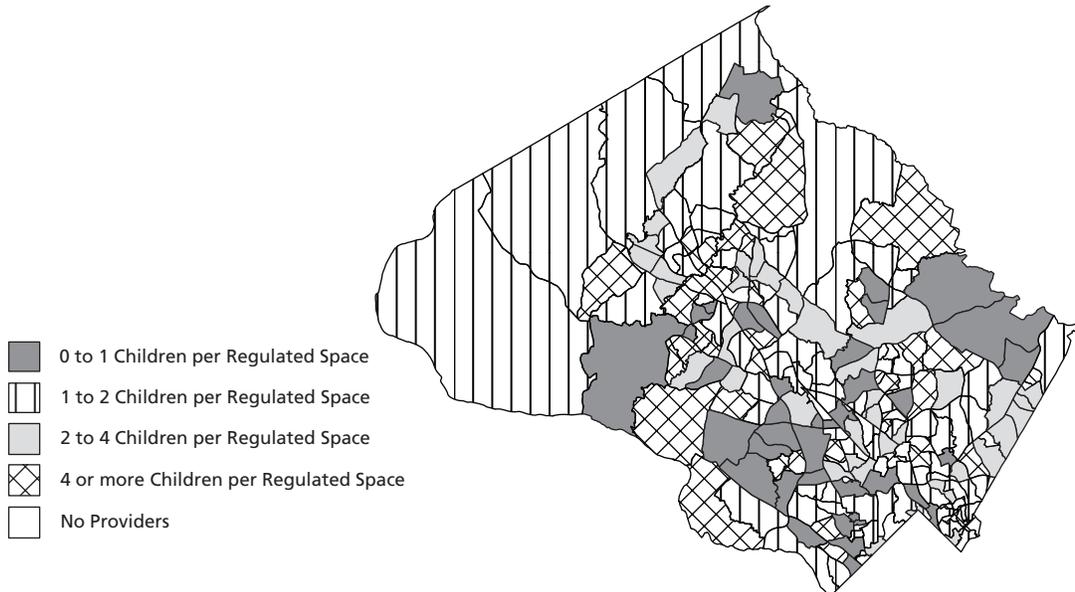
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

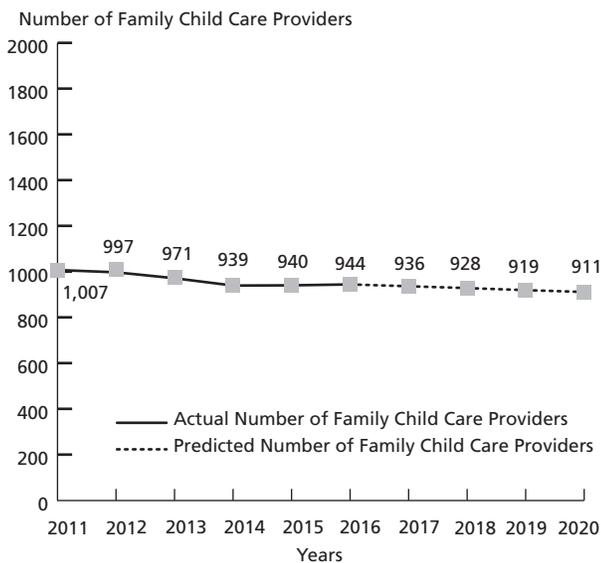
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



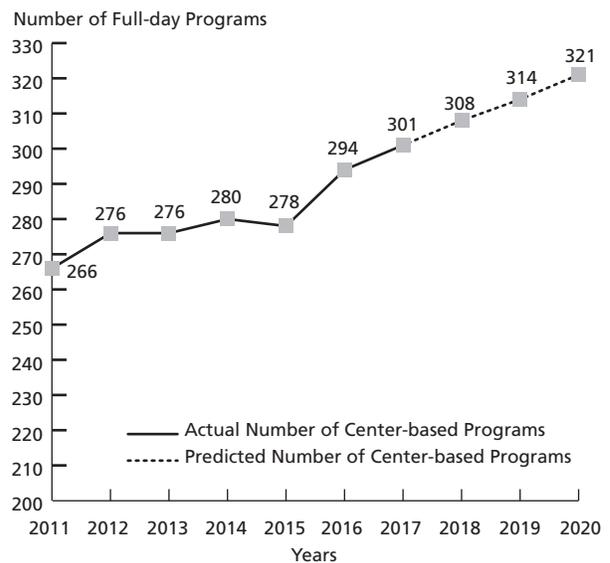
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Montgomery 2011-2020



Center-based Programs in Montgomery 2011-2020 Full-day (8 to 12 hours)

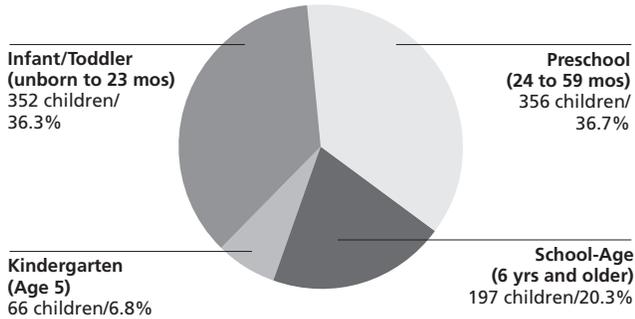


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

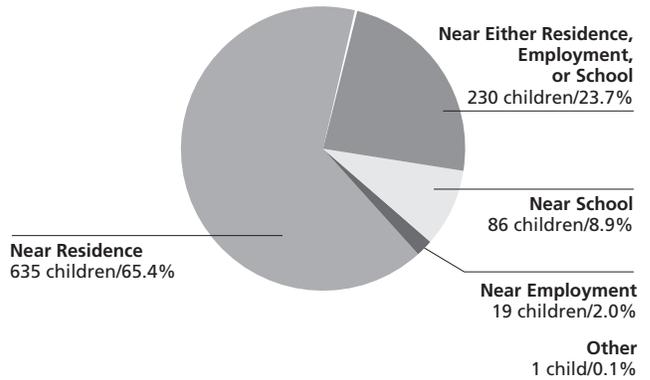
N=971



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

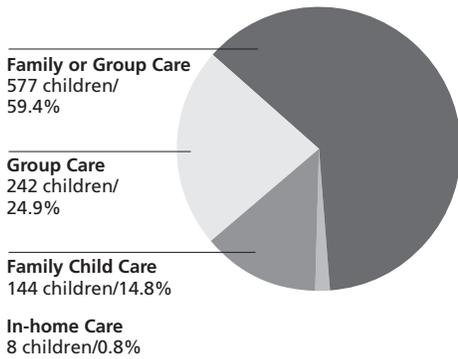
N=971



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Type of Care Preferred

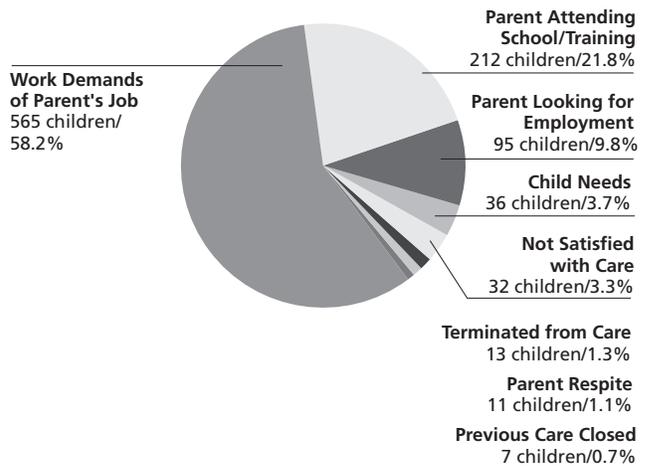
N=971



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Reason Child Care is Needed

N=971



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
971 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=971

Full-time: 640 children (65.9%)

Part-time: 321 children (33.1%)

Other*: 10 children (1.0%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Note: Percentage may not total 100% because of rounding.

Major Reasons Parents Could Not Find Child Care in Montgomery County

Reason	Count
Cost	28
No vacancies for infant	8
Other	6
Schedule	6
Transportation/Escort	6
Quality of care	5
No vacancies for preschool	3
Combination of ages	2
Location	2
No part time	2
Special needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Montgomery County

Reason	Count
Environment	85
Proximity to home, school, work	80
Educational program	70
Cost	32
Caregiver	30
Hours of operation/part time	21
Escort	16
Nearby transportation	7
Only program/provider with vacancy	6

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

December 2015, Number of Children Receiving Child Care Subsidy in Montgomery County
1,192

Source: Maryland State Department of Education 2015.

Fiscal Year 2015 Monthly Average Number of Children receiving Working Parent Assistance (WPA)
542

NOTE: ¹Child Care Subsidy is a statewide program funded with federal and state dollars and administered by the Maryland State Department of Education*. ²WPA, The Working Parents Assistance Program is a County-funded subsidy program.

Source: WPA Automated System, 2015.

Supply of Child Care

Child Care Subsidy Program

Average Number per Month of Child Care Providers Serving WPA Children in Montgomery County
127

Source: WPA Automated System, 2015

December 2015, Number of Family Child Care Providers Serving SCCSP Children in Montgomery Co.
97 (10% of total family providers)

December 2015, Number of Child Care Centers Serving SCCSP Children in Montgomery Co.
143(51% of total family providers)

December 2015, Number of Informal Providers Serving SCCSP Children in Montgomery Co.
52

Source: Maryland State Department of Education/Office of Child Care, 12/15.

Montgomery County FY16 Projected Allocation
\$8,156,794 = 1,792 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
451 (48.0% of total family child care providers in Montgomery)

Centers who serve/have served children with special needs
178 (64.0% of total child care centers in Montgomery)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics 2016

Prince George's County Report

Prince George's County wraps around the eastern boundary of Washington, D.C. and offers urban, suburban and rural settings for employers and residents. The region's national and international airports and the Port of Baltimore are less than an hour away.

The county has one of the largest technology and aerospace sectors in the state. It also has significant federal facilities, such as Joint Base Andrews Naval Air Facility Washington and the USDA Beltsville Agricultural Research Center, the world's largest and most diversified agricultural research complex. Prince George's County has 15,300 businesses that employ 216,000 workers with over 400 of these businesses having 100 or more employees. Major private employers include CSC, SGT, Comcast, Giant Food, Greenhorne & O'Mara, Inovalon, and Verizon.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Prince George's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	23,606
2-4	34,958
5-9	54,482
10-11	21,973
Total	135,019

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Prince George's is \$88,824⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$19,444	21.9%
Infant ¹	\$9,989.72	
Preschooler ²	\$9,454.12	
Food ³	\$10,665	12.0%
Housing ⁴	\$26,436	29.8%
Taxes ⁵	\$20,624	23.2%
Total	\$77,318	87.0%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).

² Average cost of full-time care in a child care center (LOCATE, 2015). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Prince George's	Family Child Care Programs	Child Care Centers
0-23 months	\$192.11	\$251.12
2-4 years	\$162.45	\$181.81
5 years ¹	\$151.37	\$169.38
School Age Full ²	\$143.12	\$152.21
School Age B/A ³	\$ 98.08	\$104.61

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Prince George's Children under 12 with Mothers in the Work Force¹

125,606 – 82.2%² of total 2015 child population under 12 (152,805).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Prince George's	Maryland	Prince George's	Maryland
0-3 years	34,246	209,218	35,408	217,560
3-4 years	23,694	144,175	23,156	146,928
5 years	12,251	74,546	11,069	72,700
6-9 years	51,852	316,772	43,413	294,168
10-11 years	25,142	162,481	21,973	151,023
Total	147,185	907,192	135,019	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	29,176	33,905
25-29	31,432	32,662
30-34	35,139	31,668
Total	95,747	98,235

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Prince George's	Maryland
2010		
Female	257,246	1,570,193
Male	248,557	1,623,215
2000		
Female	221,852	1,351,034
Male	209,268	1,418,491
Change		
Female	16.0% (+)	16.2% (+)
Male	18.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	25,051	66,419	N/A*
Total females (16+) with children under 6 in the work force	18,715	N/A*	N/A*
Total females (16+) with children 6-17	58,025	126,052	N/A*
Total females (16+) with children 6-17 in the work force	47,972	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Prince George's	Maryland
2010	863,420	5,773,552
2000	801,515	5,296,486
1995	771,605	5,046,079
1990	728,553	4,780,753
1980	665,071	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	29,436	36,739
25-29	28,565	32,020
30-34	31,042	29,390
Total	89,043	98,149

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	784,158	884,092
Total # of households	286,610	304,042
Average household size	2.74	2.78

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	198,066	100%	203,520	100%	2.8%(+)
Families Below Poverty Level	10,641	5.4%	12,822	6.3%	20.5%(+)
All Families w/Children Under 6**	22,678	N/A*	20,435	100%	N/A*
Families w/Children Under 5 Below Poverty Level	4,137	N/A*	N/A*	7.2%*	N/A*
All Families w/Children Under 18	101,251	100%	93,115	100%	8.0%(-)
Families w/Children Under 18 Below Poverty Level	8,450	8.3%	8,287	8.9%	1.9%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Prince George's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	481,238	86.2%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	197,528	35.4%	1,641,593	42.4%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	179,642	100%	165,222	100%	8.0%(-)
Total Children Under 18 Below Poverty Level	20,108	11.2%	18,009	10.9%	10.4%(-)
Total Children Under 5 Below Poverty Level	5,461	11.8%	N/A*	10.0%	N/A*
Total Children 5-17 Below Poverty Level	14,647	11.0%	N/A*	11.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Prince George's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	198,066	22,676	101,251
2010	203,520	25,752	109,697
Change	2.8%(+)	13.6%(+)	8.3%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Prince George's County)	\$66,884
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Prince George's	\$108,828
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Prince George's	\$72,098
Maryland	\$72,345

Percent Households

Distribution	Prince George's	Maryland
under \$25,000	13.0%	16.1%
\$25,000 - \$49,999	19.2%	18.1%
\$50,000 - \$74,999	19.6%	17.4%
\$75,000+	48.1%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports.
NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Prince George's	Maryland
1996	4.9%	4.9%
1997	4.8%	4.7%
1998	4.5%	4.3%
1999	3.4%	3.3%
2000	3.4%	3.4%
2001	4.4%	4.0%
2002	4.5%	3.9%
2003	4.5%	4.1%
2004	4.3%	3.9%
2005	4.4%	3.9%
2006	4.0%	3.7%
2007	3.9%	3.6%
2008	4.8%	4.5%
2009	7.3%	7.1%
2010	7.4%	7.3%
2011	7.3%	7.2%
2012	6.6%	6.5%
2013	6.4%	6.2%
2014	5.9%	5.6%
2015	5.1%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Prince George's	Maryland
Owner-Occupied housing	189,330 (63%)	1,426,267 (67%)
Renter-Occupied housing	112,593 (37%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Prince George's	Maryland
Mean value of Owner-Occupied Housing	\$286,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,203	\$2,016
Median Gross Residential Monthly Rent	\$1,182	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	944	7,336
*OCC Licensed Group Programs	396	23,724
8-12 Hour Child Care Centers	268	15,973
Infant/Toddler	136	1,418
Part-Day	34	N/A
Before/after School (School & Center-Based)	309	N/A
Employer-Sponsored Centers	11	777
Youth Camps	47	N/A
Nursery Schools	56	N/A
Kindergarten	23	N/A
**Head Start	36	enrollment: 918
***Public Pre-Kindergarten Sites	118	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	125	8
Middle Schools	24	0
Combined	11	46

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	5,793	1,783
Kindergarten	10,170	808
Grades 1 - 6	49,202	4,759
Total	65,165	7,350

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Supply of Child Care

Supply of Family Child Care

Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Beltsville	25	24	24	20	198.08	161.31	96.00
Bowie	103	93	101	89	206.35	171.40	102.34
Greenbelt	15	13	13	11	211.11	181.25	102.50
Hyattsville	50	47	50	47	176.25	154.02	92.83
Lanham	52	49	51	45	192.22	165.63	114.74
Laurel	61	56	59	50	217.11	168.09	112.21
Riverdale	14	14	14	12	201.39	165.69	104.29
Capitol Heights	53	51	53	49	184.93	155.59	95.86
Forestville	17	17	17	14	187.22	166.53	119.57
Landover	20	19	20	16	198.50	158.21	106.82
Mitchellville	24	21	23	19	201.75	168.41	87.50
Suitland	29	27	28	24	177.39	142.12	97.22
Upper Marlboro	123	111	116	107	191.16	161.78	103.79
Accokeek	15	15	15	12	188.44	158.59	102.86
Brandywine	14	12	13	13	191.25	159.69	105.00
Clinton	65	59	63	57	186.03	153.69	95.33
Fort Washington	63	58	60	55	186.79	154.46	97.00
Oxon Hill	27	26	27	26	192.38	158.57	105.00
Temple Hills	53	48	53	43	176.14	144.27	97.94

Supply of Full-Day Center Care

Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Beltsville	9	5	9	7	\$286.31	\$ 204.11	\$ 151.00
Bowie	25	13	24	18	294.80	216.83	143.75
Greenbelt	5	1	5	5	275.00	199.63	180.00
Hyattsville	18	9	17	8	242.19	175.74	105.00
Lanham	12	8	12	10	299.63	202.50	157.00
Laurel	18	8	17	13	298.33	189.61	120.20
Riverdale	6	4	6	2	226.67	167.50	0.00
Capitol Heights	16	8	15	10	225.00	127.97	103.33
Forestville	5	3	5	5	187.50	143.13	87.50
Landover	18	8	18	14	219.15	165.15	114.17
Mitchellville	4	2	4	3	232.50	192.78	127.50
Suitland	9	5	9	7	305.00	222.00	130.00
Upper Marlboro	18	7	17	13	256.25	200.21	125.00
Accokeek	3	2	3	2	200.00	170.00	110.00
Brandywine	3	2	3	3	210.00	153.75	100.00
Clinton	13	7	13	11	225.00	166.00	114.50
Fort Washington	18	5	16	15	0.00	155.88	97.25
Oxon Hill	6	4	5	3	240.50	189.38	105.00
Temple Hills	17	7	15	16	216.25	149.38	94.00

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Prince George's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Prince George's County

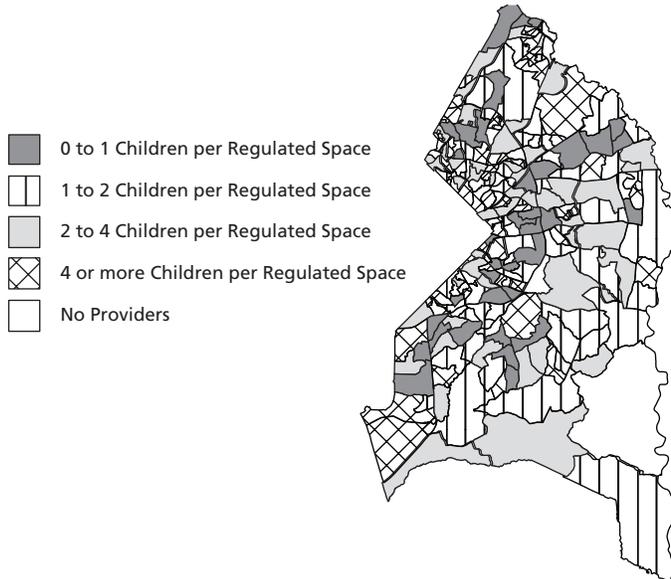
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

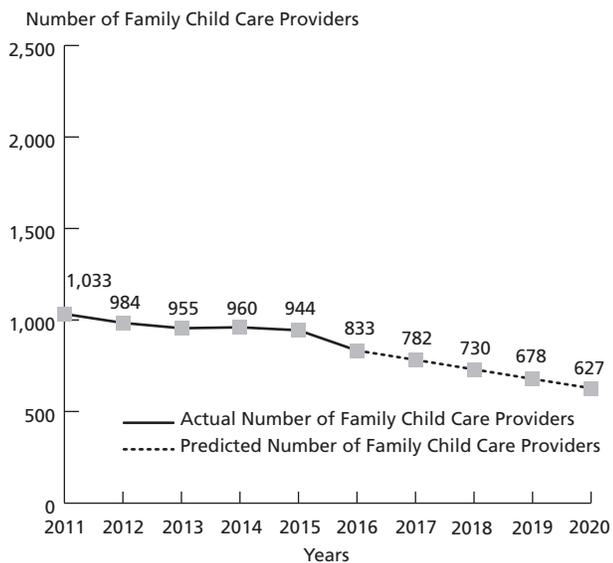
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



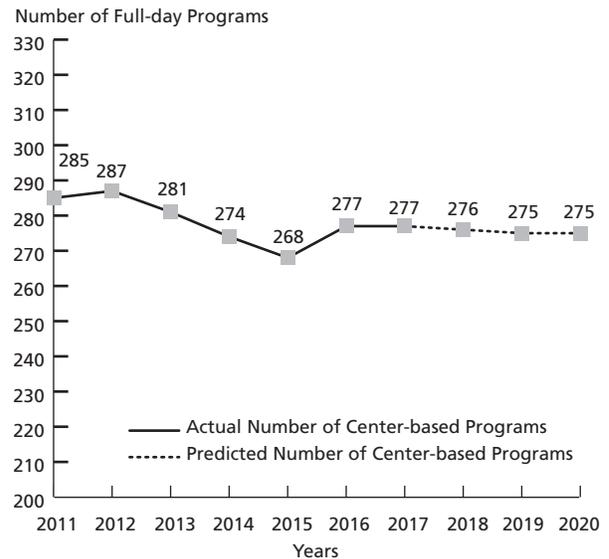
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Prince George's 2011-2020



Center-based Programs in Prince George's 2011-2020 Full-day (8 to 12 hours)

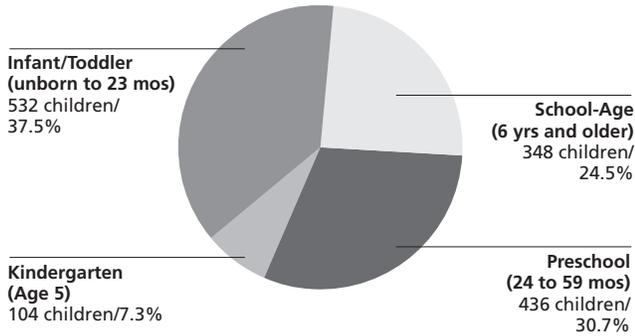


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

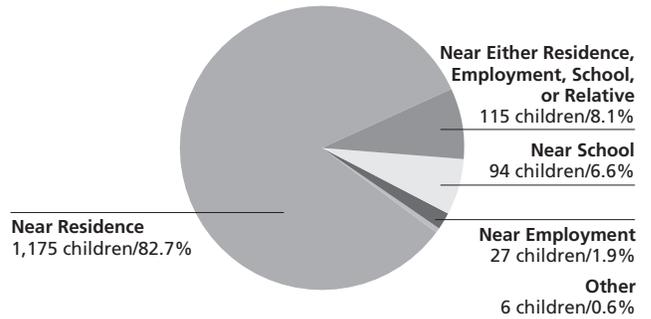
N=1,420



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Locational Preferences for Care

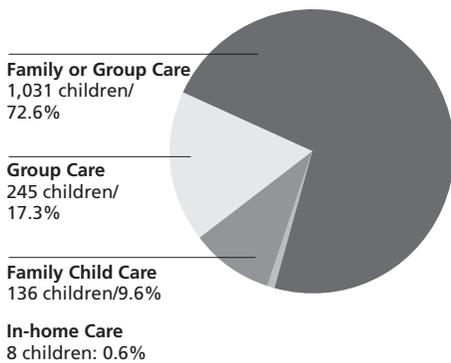
N=1,420



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

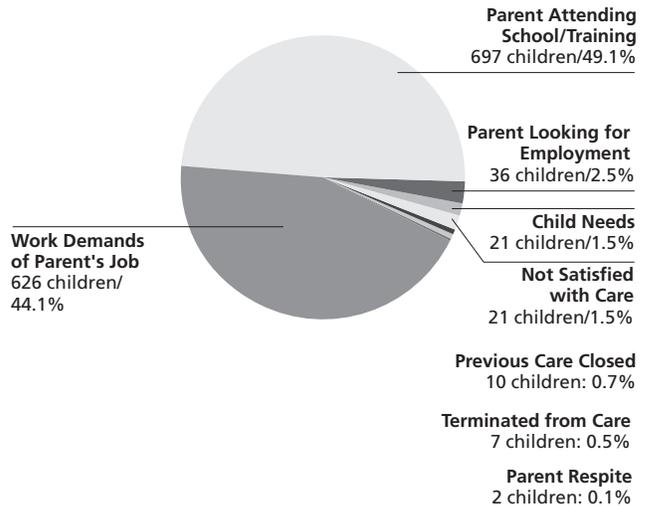
N=1,420



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=1,420



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
1,420 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=1,420

Full-time: 889 children (62.6%)

Part-time: 508 children (35.8%)

Other*: 23 children (1.6%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
598 (42.1% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
456 (32.1% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Prince George's

Reason	Count
Cost	40
Combination of ages	15
No vacancies for infant	6
Special needs	6
Quality of care	5
No vacancies for school age	3
Other	3
Schedule	3
Location	2
No part time	1
Transportation/Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Prince George's

Reason	Count
Proximity to home, school, work	134
Cost	95
Environment	94
Educational program	56
Caregiver	40
Escort	32
Nearby transportation	16
Hours of operation/part time	13
Only program/provider with vacancy	4

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Prince George's
768 (81.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Prince George's County
215 (80.2% of total child care centers)

Source: MFN/LOCATE: Child Care at Prince George's Child Resource Center (7/1/14-6/30/15).

Prince George's FY16 Projected Allocation
\$15,887,045 = 3,491 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
608 (64.4% of total family child care providers in Prince George's)

Centers who serve/have served children with special needs
190 (70.9% of total child care centers in Prince George's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

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Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Prince George's Child Care Resource Center

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2016

Queen Anne's County Report

Queen Anne's County is located within a one-hour drive to such major metros as Baltimore, Washington, D.C., Wilmington, DE and Philadelphia, PA utilizing US Routes 50 and 301. It offers close proximity to these metropolitan areas and still maintains a waterfront and rural community lifestyle. Residents and visitors can avail themselves of the maritime history, art and culture of the Eastern Shore in one of the area's many small towns and villages.

There are 1,390 businesses in the county with over 11,600 employees. These businesses have access to government facilities, federal laboratories, prime contractors and tech centers. Major employers include Chesapeake College, Crackerbarrel Old Country Store, S.E.W. Friel, Paul Reed Smith (PRS) Guitars, Tidewater Direct, and Power Electronics.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Queen Anne's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,041
2-4	1,670
5-9	3,227
10-11	1,334
Total	7,272

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Queen Anne's is \$97,902⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$16,909	17.5%
Infant ¹	\$8,550.36	
Preschooler ²	\$8,359.00	
Food ³	\$10,665	10.9%
Housing ⁴	\$24,420	25.0%
Taxes ⁵	\$23,407	23.9%
Total	\$75,191	77.7%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).

² Average cost of full-time care in a child care center (LOCATE, 2015). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Queen Anne's County	Family Child Care Programs	Child Care Centers
0-23 months	\$164.43	\$ 238.50
2-4 years	\$138.83	\$ 160.75
5 years ¹	\$127.80	\$ 157.50
School Age Full ²	\$119.03	\$ 112.50
School Age B/A ³	\$ 92.73	\$ 93.33

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Queen Anne's Children under 12 with Mothers in the Work Force¹

6,036 – 80.7%² of total 2015 child population under 12 (7,480).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Queen Anne's	Maryland	Queen Anne's	Maryland
0-3 years	1,529	209,218	1,577	217,560
3-4 years	1,062	144,175	1,134	146,928
5 years	572	74,546	609	72,700
6-9 years	2,364	316,772	2,618	294,168
10-11 year	1,326	162,481s	1,334	151,023
Total	6,853	907,192	7,272	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	713	1,062
25-29	995	1,045
30-34	1,456	1,096
Total	3,164	3,203

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Queen Anne's	Maryland
2010		
Female	12,400	1,570,193
Male	13,838	1,623,215
2000		
Female	10,039	1,351,034
Male	11,810	1,418,491
Change		
Female	23.5% (+)	16.2% (+)
Male	17.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,172	3,239	N/A*
Total females (16+) with children under 6 in the work force	881	N/A*	N/A*
Total females (16+) with children 6-17	2,899	8,059	N/A*
Total females (16+) with children 6-17 in the work force	2,351	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Queen Anne's	Maryland
2010	47,798	5,773,552
2000	40,563	5,296,486
1995	37,349	5,046,079
1990	33,953	4,780,753
1980	25,508	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	797	1,194
25-29	948	1,116
30-34	1,325	1,084
Total	3,070	3,394

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	40,054	47,372
Total # of households	15,315	18,016
Average household size	2.62	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	11,542	100%	13,314	100%	15.6%(+)
Families Below Poverty Level	505	4.4%	533	4.0%	5.5%(+)
All Families w/Children Under 6**	1,051	N/A*	1,051	100%	N/A*
Families w/Children Under 5 Below Poverty Level	150	N/A*	N/A*	2.4%	N/A*
All Families w/Children Under 18	5,101	100%	5,573	100%	9.3%(+)
Families w/Children Under 18 Below Poverty Level	370	7.3%	368	6.6%	0.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Queen Anne's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	29,484	91.0%	3,410,847	88.1%
Bachelor's Degree or Higher	9,755	30.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	9,377	100%	10,220	100%	9.0%(+)
Total Children Under 18 Below Poverty Level	780	8.3%	756	7.4%	3.1%(-)
Total Children Under 5 Below Poverty Level	173	7.5%	N/A*	7.6%	N/A*
Total Children 5-17 Below Poverty Level	607	8.6%	N/A*	7.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Queen Anne's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	11,542	1,051	5,101
2010	13,314	1,238	6,089
Change	15.4%(+)	17.8%(+)	19.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Queen Anne's County)	\$60,231
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Queen Anne's	\$91,104
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Queen Anne's	\$84,309
Maryland	\$72,345

Percent Households

Distribution	Queen Anne's	Maryland
under \$25,000	11.5%	16.1%
\$25,000 - \$49,999	15.8%	18.1%
\$50,000 - \$74,999	18.2%	17.4%
\$75,000+	34.5%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Queen Anne's	Maryland
1996	4.1%	4.9%
1997	2.9%	4.7%
1998	3.6%	4.3%
1999	2.4%	3.3%
2000	2.8%	3.4%
2001	2.7%	4.0%
2002	2.4%	3.9%
2003	2.9%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	4.0%	4.5%
2009	6.6%	7.1%
2010	6.1%	7.3%
2011	6.4%	7.2%
2012	5.6%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.3%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Queen Anne's	Maryland
Owner-Occupied housing	14,289 (84%)	1,426,267 (67%)
Renter-Occupied housing	2,757 (16%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Queen Anne's	Maryland
Mean value of Owner-Occupied Housing	\$369,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,035	\$2,016
Median Gross Residential Monthly Rent	\$1,233	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers 624	89	
*OCC Licensed Group Programs	16	972
8-12 Hour Child Care Centers	8	579
Infant/Toddler	3	77
Part-Day	0	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	0	0
Youth Camps	6	N/A
Nursery Schools	4	N/A
Kindergarten	0	N/A
**Head Start	1	enrollment: 60
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	8	0
Middle Schools	3	0
Combined	1	0

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	244	164
Kindergarten	559	4
Grades 1 - 6	2,878	0
Total	3,681	168

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Queen Anne's as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Barklay 21607	1	1.1	0	0.0
Centreville 21617	26	29.2	1	12.5
Chester 21619	6	6.7	0	0.0
Chestertown 21620	5	5.6	1	12.5
Church Hill 21623	6	6.7	0	0.0
Grasonville 21638	6	6.7	1	12.5
Henderson 21640	1	1.1	0	0.0
Marydel 21649	1	1.1	0	0.0
Millington 21651	2	2.2	0	0.0
Queen Anne 21657	3	3.4	0	0.0
Queenstown 21658	3	3.4	0	0.0
Stevensville 21666	25	28.1	4	50.0
Sudlersville 21668	4	4.5	0	0.0
Wye Mills 21679	0	0.0	1	12.5
Totals	89	99.8%	8	100.0%

Source: MFN/LOCATE: Child Care, 7/15.
 NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Queen Anne's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Queen Anne's County

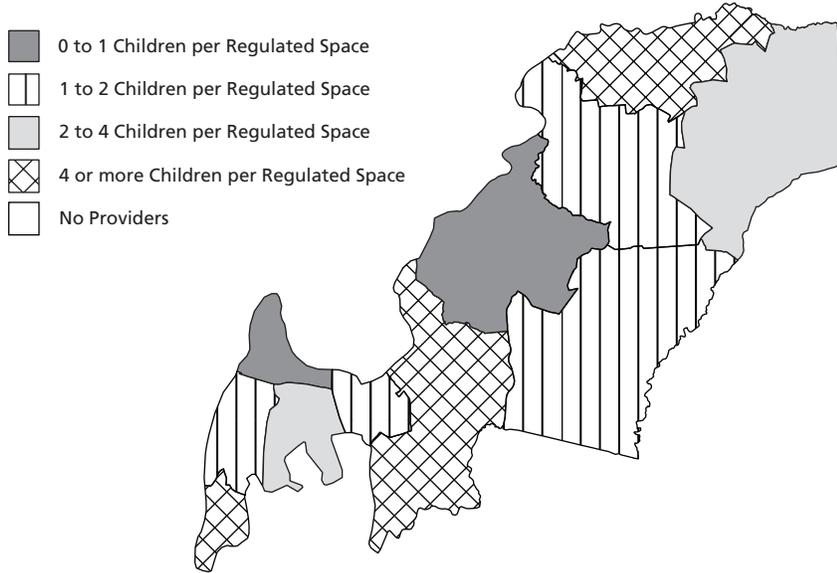
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

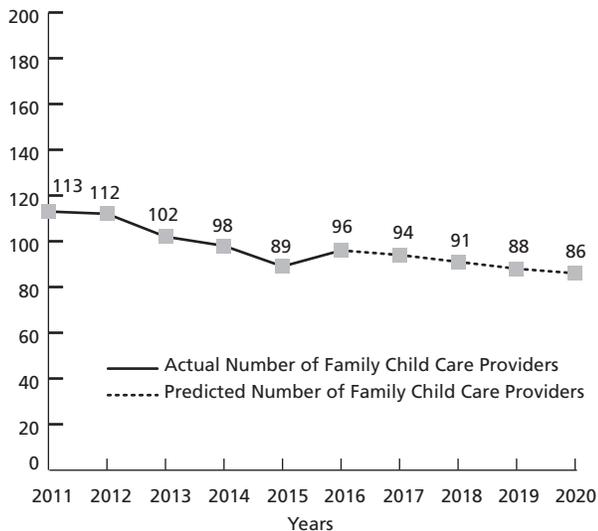


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

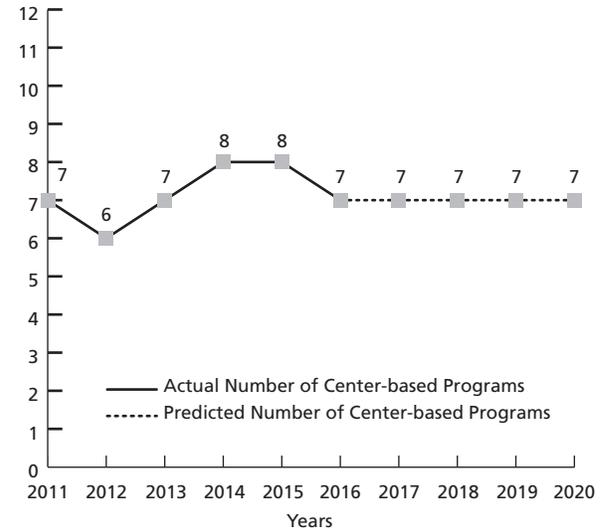
Family Child Care Providers in Queen Anne's 2011-2020

Number of Family Child Care Providers



Center-based Programs in Queen Anne's County 2011-2020 Full-day (8 to 12 hours)

Number of Full-day Programs

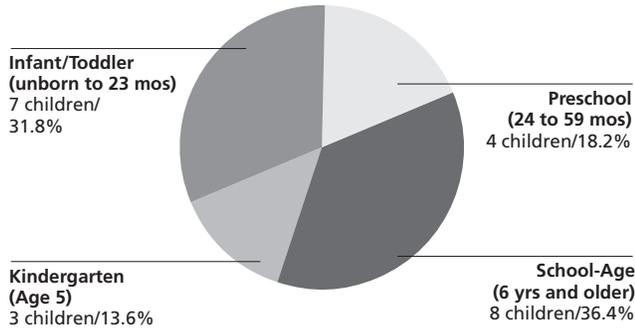


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

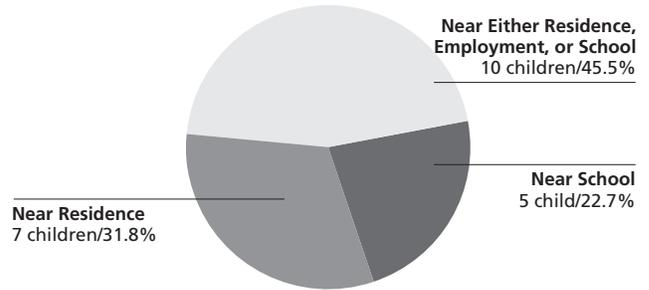
N=22



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

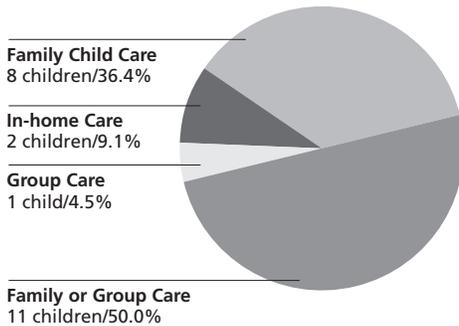
N=22



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Type of Care Preferred

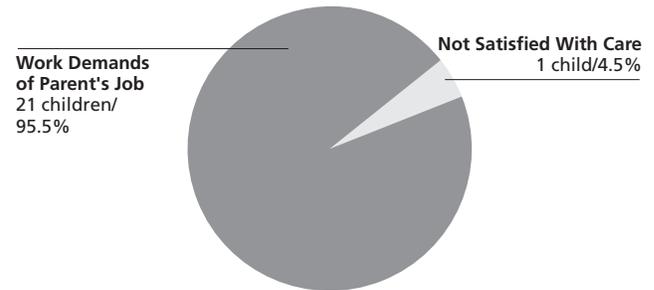
N=22



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=22



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
22 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=22

- Full-time: 11 children (50.0%)
- Part-time: 10 children (45.5%)
- Other*: 1 children (4.5%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
4 (18.2% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
0 (0.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Queen Anne's County

Reason	Count
Cost	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Queen Anne's County

Reason	Count
Proximity to home, school, work	3
Cost	2
Environment	2
Hours of operation/part time	2
Caregiver	1
Educational program	1
Only provider/program with vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Queen Anne's County
56 (62.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Queen Anne's County
7 (87.5% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Queen Anne's County FY16 Projected Allocation
\$237,789 = 52 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
54 (60.7% of total family child care providers in Queen Anne's)

Centers who serve/have served children with special needs
5 (62.5% of total child care centers in Queen Anne's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

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Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care
Demographics

2016

St. Mary's County
Report

St. Mary's County is situated on a peninsula in Southern Maryland with over 500 miles of shoreline on the Patuxent River, Potomac River and the Chesapeake Bay. The Naval Air Station, Patuxent River is the county's largest employer and the home to the U.S. Naval Air Systems Command and the Naval Air Warfare Center Aircraft Division. With over 200 high-tech aerospace and defense contractors, the county has emerged as a world-class center for maritime aviation research, development, testing, evaluation and acquisition.

The county has 1,970 businesses employing 28,800 workers and nearly 50 of these businesses have 100 or more workers. Businesses include DynCorp International, Wyle, BAE Systems, SAIC, Engility, Lockheed Martin, and Northrop Grumman. Non-defense employers include MedStar St. Mary's hospital, St. Mary's College of Maryland, Burch Oil and the Paul Hall Center for Maritime Training and Education.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this St. Mary's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,920
2-4	4,660
5-9	7,628
10-11	3,112
Total	18,320

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in St. Mary's is \$96,810⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$17,826	18.6%
Infant ¹	\$9,054.24	
Preschooler ²	\$8,771.88	
Food ³	\$10,665	11.0%
Housing ⁴	\$23,832	24.6%
Taxes ⁵	\$22,912	23.7%
Total	\$75,111	78.2%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

St. Mary's County	Family Child Care Programs	Child Care Centers
0-23 months	\$174.12	\$ 211.11
2-4 years	\$142.37	\$ 168.69
5 years ¹	\$129.69	\$ 164.09
School Age Full ²	\$120.21	\$ 138.33
School Age B/A ³	\$ 94.08	\$ 107.00

Source: MFN/LOCATE: Child Care, 7/15.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of St. Mary's Children under 12 with Mothers in the Work Force¹

16,095 – 74.2%² of total 2015 child population under 12 (21,692).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	St. Mary's	Maryland	St. Mary's	Maryland
0-3 years	3,693	209,218	4,426	217,560
3-4 years	2,544	144,175	3,154	146,928
5 years	1,415	74,546	1,529	72,700
6-9 years	5,553	316,772	6,099	294,168
10-11 years	2,917	162,481	3,112	151,023
Total	16,122	907,192	18,320	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,563	3,634
25-29	2,721	3,398
30-34	3,449	3,240
Total	8,733	10,272

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	St. Mary's	Maryland
2010		
Female	25,984	1,570,193
Male	31,353	1,623,215
2000		
Female	20,671	1,351,034
Male	25,361	1,418,491
Change		
Female	25.7 (+)	16.2% (+)
Male	23.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,540	9,088	N/A*
Total females (16+) with children under 6 in the work force	1,764	N/A*	N/A*
Total females (16+) with children 6-17	6,551	18,013	N/A*
Total females (16+) with children 6-17 in the work force	5,509	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	St. Mary's	Maryland
2010	105,151	5,773,552
2000	86,211	5,296,486
1995	80,898	5,046,079
1990	75,974	4,780,753
1980	59,895	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	2,601	3,594
25-29	2,755	3,575
30-34	3,528	3,143
Total	8,884	10,312

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	83,429	102,225
Total # of households	30,642	37,604
Average household size	2.72	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	22,306	100%	27,084	100%	21.4%(+)
Families Below Poverty Level	1,164	5.2%	975	3.6%	16.2%(-)
All Families w/Children Under 6**	2,671	N/A*	2,940	100%	N/A*
Families w/Children Under 5 Below Poverty Level	450	N/A*	N/A*	7.3%	N/A*
All Families w/Children Under 18	11,747	100%	13,136	100%	11.8%(+)
Families w/Children Under 18 Below Poverty Level	952	8.1%	762	5.8%	20.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	St. Mary's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	61,577	90.7%	3,410,847	88.1%
Bachelor's Degree or Higher	19,995	29.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,963	100%	24,881	100%	13.2%(+)
Total Children Under 18 Below Poverty Level	5,557	25.3%	1,592	6.4%	71.4%(-)
Total Children Under 5 Below Poverty Level	555	10.0%	N/A*	8.6%	N/A*
Total Children 5-17 Below Poverty Level	1,543	9.4%	N/A*	5.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

St. Mary's	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	22,306	2,671	11,747
2010	27,084	3,381	14,264
Change	21.4%(+)	26.6%(+)	21.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (St. Mary's County)	\$62,624
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
St. Mary's	\$80,032
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:	
St. Mary's	\$85,174
Maryland	\$72,345

Distribution	Percent Households	
	St. Mary's	Maryland
under \$25,000	12.8%	16.1%
\$25,000 - \$49,999	14.6%	18.1%
\$50,000 - \$74,999	15.2%	17.4%
\$75,000+	57.5%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	St. Mary's	Maryland
1996	4.6%	4.9%
1997	3.8%	4.7%
1998	3.4%	4.3%
1999	2.9%	3.3%
2000	2.7%	3.4%
2001	2.7%	4.0%
2002	2.7%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	3.0%	3.9%
2006	3.1%	3.7%
2007	3.0%	3.6%
2008	3.7%	4.5%
2009	5.6%	7.1%
2010	6.0%	7.3%
2011	6.1%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.1%	5.6%
2015	4.8%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	St. Mary's	Maryland
Owner-Occupied housing	26,740 (72%)	1,426,267 (67%)
Renter-Occupied housing	10,311 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	St. Mary's	Maryland
Mean value of Owner-Occupied Housing	\$299,600	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,986	\$2,016
Median Gross Residential Monthly Rent	\$1,207	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	205	1,529
*OCC Licensed Group Programs	40	1,702
8-12 Hour Child Care Centers	24	1,218
Infant/Toddler	13	121
Part-Day	14	N/A
Before/after School (School & Center-Based)	24	N/A
Employer-Sponsored Centers	1	13
Youth Camps	6	N/A
Nursery Schools	11	N/A
Kindergarten	3	N/A
**Head Start	3	enrollment: 171
***Public Pre-Kindergarten Sites	14	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	17	0
Middle Schools	4	0
Combined	0	16

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	922	464
Kindergarten	1,323	91
Grades 1 - 6	6,787	743
Total	9,032	1,298

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in St. Mary's as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Avenue 20609	1	0.5	0	0.0
Bushwood 20618	3	1.5	0	0.0
California 20619	20	9.8	4	16.7
Callaway 20620	3	1.5	1	4.2
Chaptico 20621	1	0.5	0	0.0
Charlotte Hall 20622	2	1.0	1	4.2
Clements 20624	2	1.0	0	0.0
Great Mills 20634	27	13.2	1	4.2
Helen 20635	0	0.0	1	4.2
Hollywood 20636	22	10.7	3	12.5
Leonardtown 20650	22	10.7	4	16.7
Lexington Park 20653	34	16.6	6	25.0
Mechanicsville 20659	56	27.3	2	8.3
Morganza 20660	0	0.0	1	4.2
Park Hall 20667	2	1.0	0	0.0
Pomfret 20675	1	0.5	0	0.0
Ridge 20680	3	1.5	0	0.0
Scotland 20687	1	0.5	0	0.0
Tall Timbers 20690	1	0.5	0	0.0
Valley Lee 20692	5	2.4	0	0.0
Totals	205	100.0%	24	100.2%

Source: MFN/LOCATE: Child Care, 7/15.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in St. Mary's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in St. Mary's County

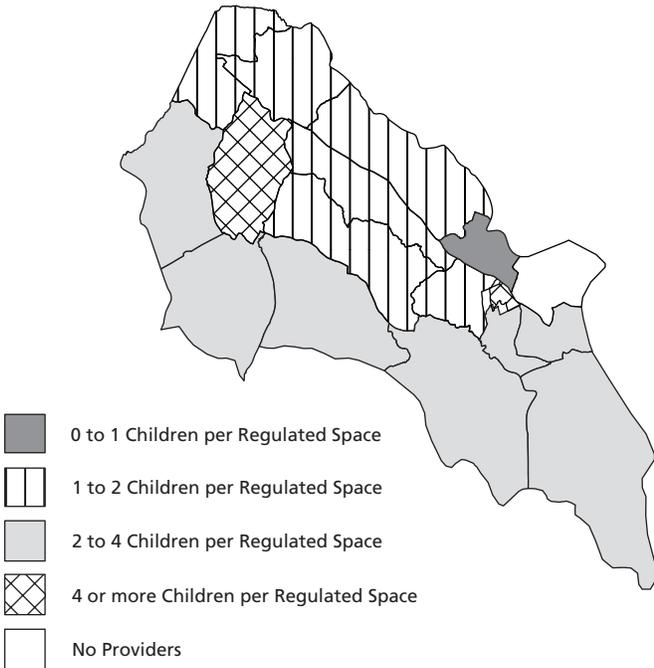
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

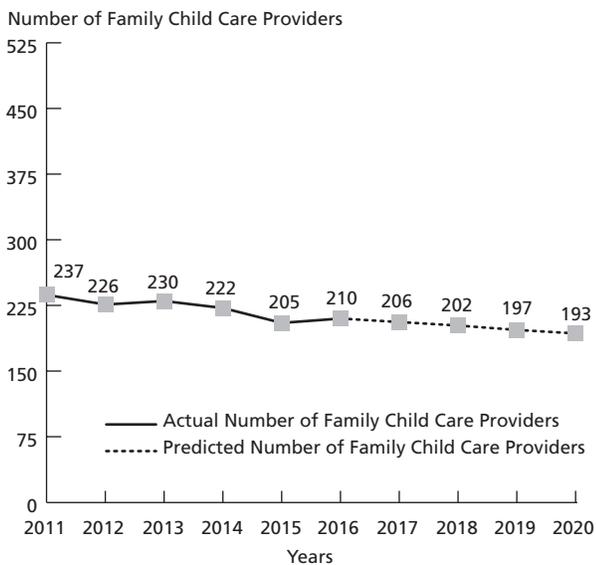
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



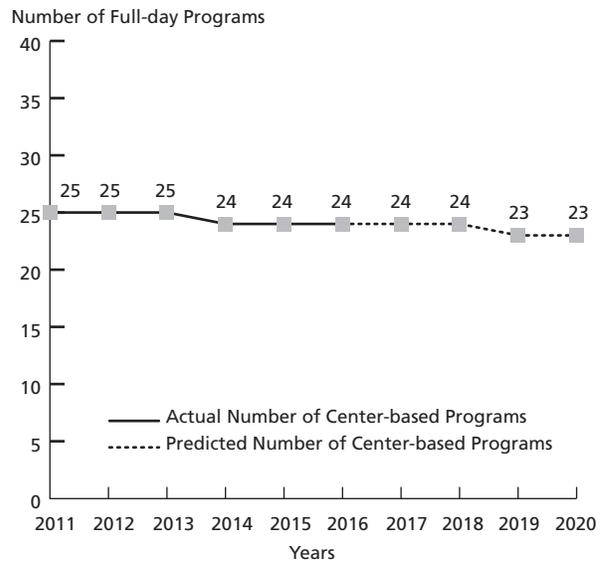
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in St. Mary's 2011-2020



Center-based Programs in St. Mary's 2011-2020 Full-day (8 to 12 hours)

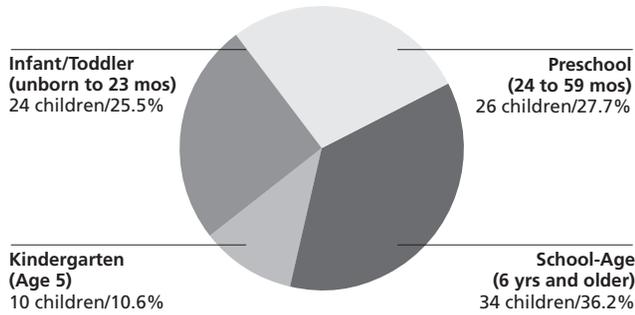


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

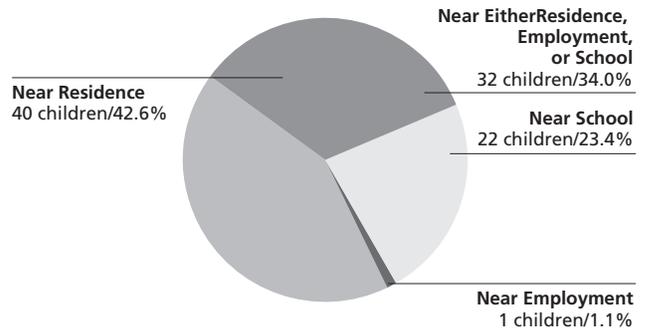
N=94



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

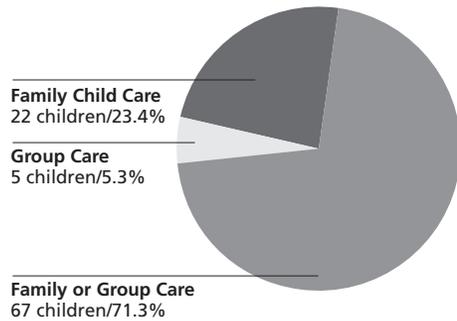
N=94



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

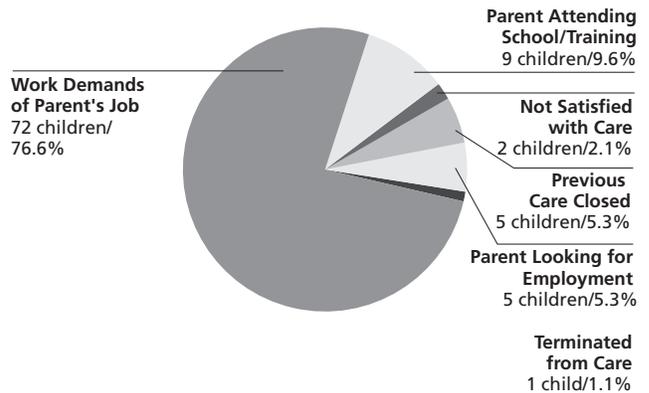
N=94



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Reason Child Care is Needed

N=94



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
94 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=94

Full-time: 35 children (37.2%)

Part-time: 57 children (60.6%)

Other*: 2 children (2.1%)

* Includes requests for sick, backup and temporary care.
Note: Percentages do not total 100% because of rounding.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
43 (45.7% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
21 (22.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in St. Mary's County

Reason	Count
Combination of ages	3
Cost	2
Location	1
No vacancies for infant	1
Other	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in St. Mary's County

Reason	Count
Proximity to home, school, work	9
Environment	6
Educational program	5
Escort	3
Nearby transportation	2
Caregiver	1
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in St. Mary's County
123 (60.0% of total family child care providers)

Child Care Centers willing to care for CCS children in St. Mary's County
19 (79.2% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

St. Mary's County FY16 Projected Allocation
\$841,982 = 185 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
110 (53.7% of total family child care providers in St. Mary's)

Centers who serve/have served children with special needs
18 (75.0% of total child care centers in St. Mary's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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Maryland Child Care Resource Network

Child Care
Demographics

2016

Somerset County Report

Somerset County, on Maryland's Eastern Shore, is the state's southernmost county, bounded on the west by the Chesapeake Bay and the south by Virginia. It is located approximately 100 miles from the Baltimore/Washington, Wilmington/Philadelphia, and Norfolk/Hampton Roads metro areas. Crisfield and Princess Anne are the major business and industrial centers. Princess Anne is the county seat and the home of the University of Maryland Eastern Shore, which offers a doctoral program in marine, estuarine and environmental sciences.

Somerset County is a major seafood processor and poultry producer, and provides a rich agricultural harvest. The county has 420 businesses which employs 3,650 workers. Among the major employers are Sysco Eastern Maryland, Handy International, Mountaire Farms, PNC, Rubberset, Eastern Correctional Institute and the University of Maryland Eastern Shore.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Somerset County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	507
2-4	770
5-9	1,206
10-11	471
Total	2,954

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Somerset is \$52,250⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$12,293	23.6%
Infant ¹	\$6,191.64	
Preschooler ²	\$6,101.16	
Food ³	\$10,665	20.4%
Housing ⁴	\$15,768	30.2%
Taxes ⁵	\$ 9,393	18.0%
Total	\$48,172	92.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).

² Average cost of full-time care in a child care center (LOCATE, 2015). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Somerset County

	Family Child Care Programs	Child Care Centers
0-23 months	\$119.07	\$ 164.50
2-4 years	\$ 97.14	\$ 117.33
5 years ¹	\$ 97.14	\$ 105.00
School Age Full ²	\$ 97.14	\$ 118.00
School Age B/A ³	\$ 78.33	\$ 69.33

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Somerset Children under 12 with Mothers in the Work Force¹

1,887 – 64.1%² of total 2015 child population under 12 (2,944).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Somerset	Maryland	Somerset	Maryland
0-3 years	698	209,218	783	217,560
3-4 years	500	144,175	494	146,928
5 years	243	74,546	243	72,700
6-9 years	1,043	316,772	963	294,168
10-11 years	528	162,481	471	151,023
Total	3,017	907,192	2,954	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	1,174	1,528
25-29	560	611
30-34	574	576
Total	2,308	2,715

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Somerset	Maryland
2010		
Female	5,372	1,570,193
Male	5,249	1,623,215
2000		
Female	5,126	1,351,034
Male	5,263	1,418,491
Change		
Female	4.8 %(+)	16.2% (+)
Male	0.2% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	402	1,377	N/A*
Total females (16+) with children under 6 in the work force	269	N/A*	N/A*
Total females (16+) with children 6-17	1,424	2,364	N/A*
Total females (16+) with children 6-17 in the work force	1,129	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Somerset	Maryland
2010	26,470	5,773,552
2000	24,747	5,296,486
1995	23,351	5,046,079
1990	23,440	4,780,753
1980	19,188	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,483	1,772
25-29	1,113	1,130
30-34	1,059	961
Total	3,655	3,863

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	19,843	20,819
Total # of households	8,361	8,788
Average household size	2.37	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	5,444	100%	5,478	100%	0.6%(+)
Families Below Poverty Level	824	15.1%	597	10.9%	26.7%(-)
All Families w/Children** Under 6	438	N/A*	447	100%	N/A*
Families w/Children Under 5 Below Poverty Level	283	N/A*	N/A*	15.7%	N/A*
All Families w/Children Under 18	2,165	100%	1,982	100%	8.5%(-)
Families w/Children Under 18 Below Poverty Level	596	27.5%	347	17.5%	41.8%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Somerset	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	13,412	79.7%	3,410,847	88.1%
Bachelor's Degree or Higher	2,269	13.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,818	100%	3,583	100%	6.2%(-)
Total Children Under 18 Below Poverty Level	1,300	34.0%	631	17.6%	51.5%(-)
Total Children Under 5 Below Poverty Level	436	45.5%	N/A*	14.8%	N/A*
Total Children 5-17 Below Poverty Level	864	30.2%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Somerset

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,444	438	2,165
2010	5,478	571	2,370
Change	0.6%(+)	30.4%(+)	9.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Somerset County)	\$56,362
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Somerset	\$49,100
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Somerset	\$32,997
Maryland	\$72,345

Percent Households

Distribution	Somerset	Maryland
under \$25,000	40.5%	16.1%
\$25,000 - \$49,999	20.2%	18.1%
\$50,000 - \$74,999	17.1%	17.4%
\$75,000+	22.3%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Somerset	Maryland
1996	7.1%	4.9%
1997	6.2%	4.7%
1998	7.5%	4.3%
1999	6.1%	3.3%
2000	6.6%	3.4%
2001	6.1%	4.0%
2002	5.3%	3.9%
2003	5.6%	4.1%
2004	5.3%	3.9%
2005	4.8%	3.9%
2006	4.9%	3.7%
2007	5.2%	3.6%
2008	6.6%	4.5%
2009	9.5%	7.1%
2010	9.9%	7.3%
2011	9.0%	7.2%
2012	9.4%	6.5%
2013	9.3%	6.2%
2014	8.4%	5.6%
2015	7.0%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Somerset	Maryland
Owner-Occupied housing	5,847 (69%)	1,426,267 (67%)
Renter-Occupied housing	2,663 (31%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Somerset	Maryland
Mean value of Owner-Occupied Housing	\$163,900	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,314	\$2,016
Median Gross Residential Monthly Rent	\$727	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	32	246
*OCC Licensed Group Programs	10	604
8-12 Hour Child Care Centers	8	295
Infant/Toddler	5	38
Part-Day	2	N/A
Before/after School (School & Center-Based)	6	N/A
Employer-Sponsored Centers	0	0
Youth Camps	0	N/A
Nursery Schools	1	N/A
Kindergarten	0	N/A
**Head Start	4	enrollment: 220
***Public Pre-Kindergarten Sites	4	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	4	0
Middle Schools	1	0
Combined	3	1

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	205	24
Kindergarten	243	41
Grades 1 - 6	1,135	205
Total	1,583	270

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Somerset as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Crisfield 21817	10	31.3	2	25.0
Marion Station 21838	1	3.1	0	0.0
Pocomoke City 21851	1	3.1	0	0.0
Princess Anne 21853	13	40.6	4	50.0
Westover	6	18.8	2	25.0
Totals	32	100.0%	6	100.1%

Source: MFN/LOCATE: Child Care, 7/15.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Somerset County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Somerset

Density of Licensed 8-12 Hour Child Care Centers in Somerset County

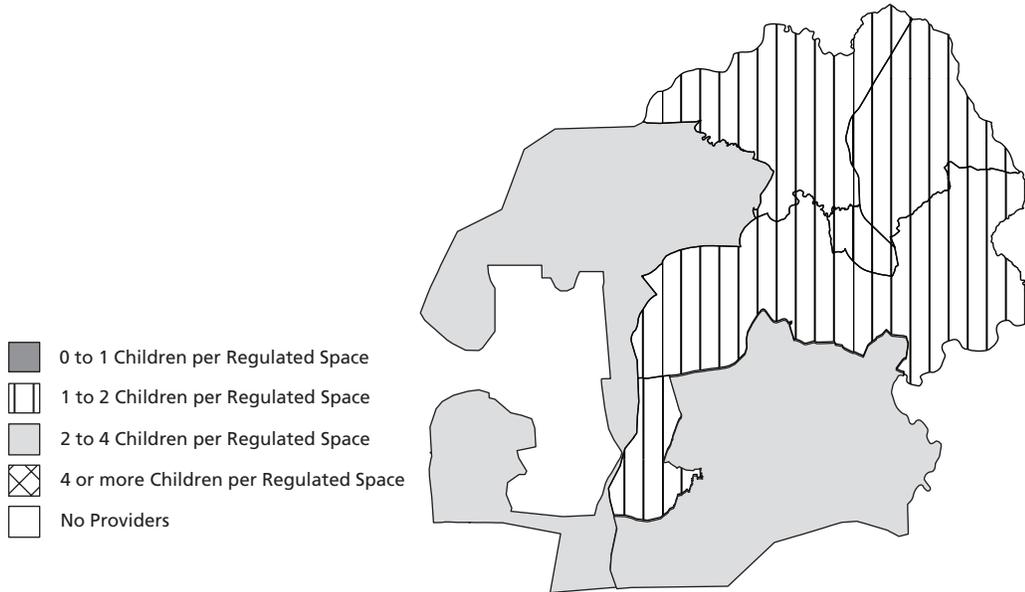
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

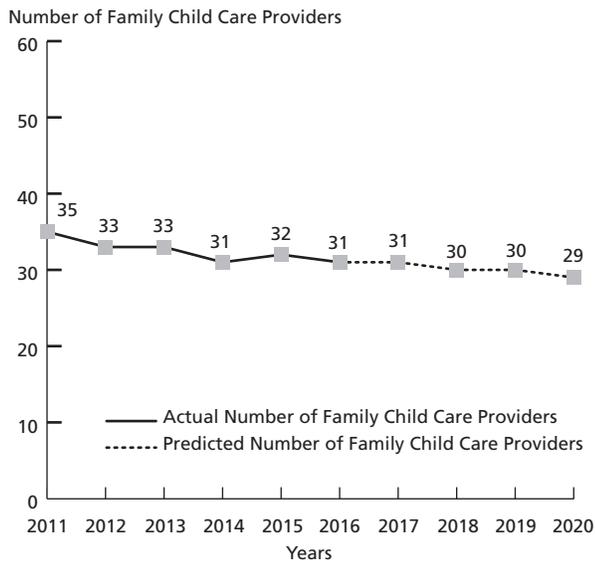


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

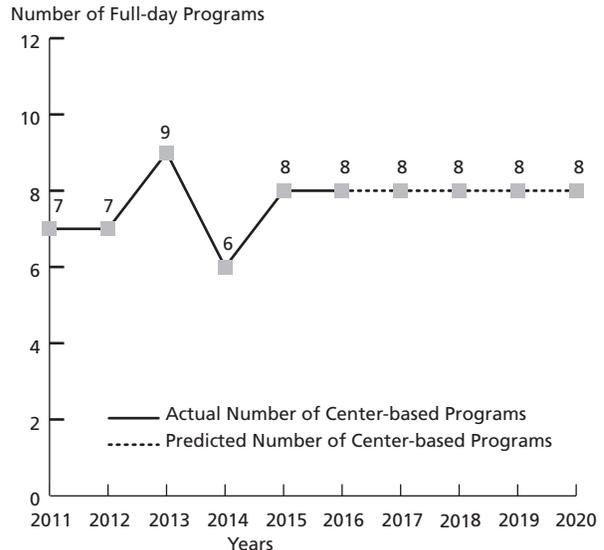
Somerset

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Somerset 2011-2020



Center-based Programs in Somerset 2011-2020 Full-day (8 to 12 hours)

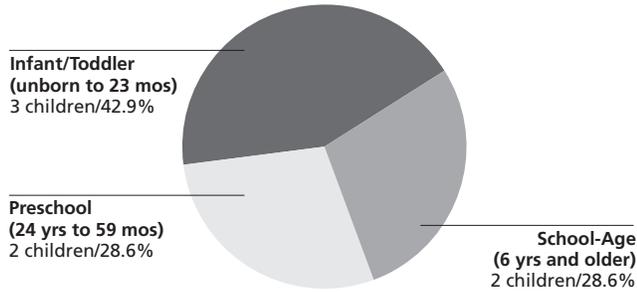


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

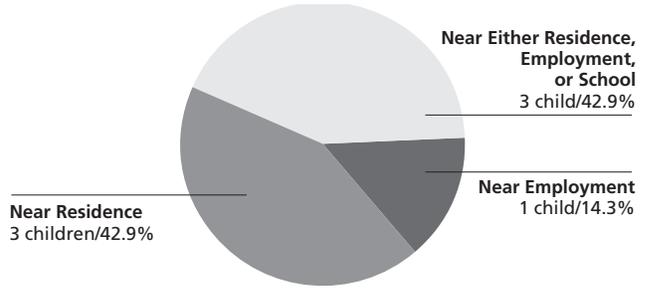
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

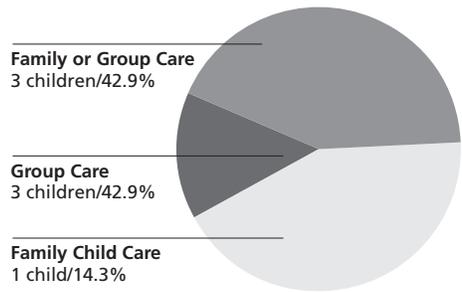
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

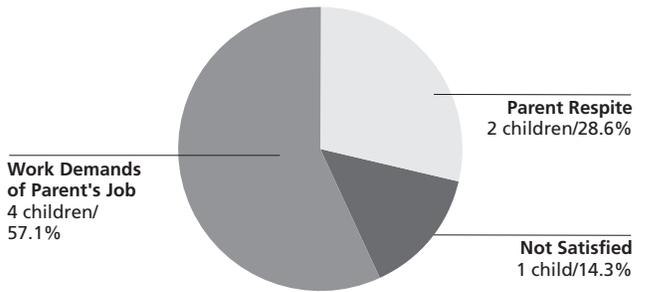
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
7 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=7

Full-time: 4 children (57.1%)

Part-time: 3 children (42.9%)

Other: 3 (42.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children receiving for Child Care Subsidy
3 (42.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
3 (42.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Somerset County
22 (68.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Somerset County
5 (62.5% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Somerset County FY16 Projected Allocation
\$1,092,514 = 240 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
19 (59.4% of total family child care providers in Somerset)

Centers who serve/have served children with special needs
3 (37.5% of total child care centers in Somerset)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Part Day: A program regulated by OCC with an educational focus for children one or two years before

Definitions

entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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2016

Talbot County Report

Talbot County is located east of Washington, D.C. midway down the Delmarva Peninsula and is surrounded by over 600 miles of Chesapeake Bay shoreline. The county has five historic towns: Oxford, Queen Anne, St. Michael's, Trappe and Easton, the county seat and regional hub for commercial, financial, cultural and healthcare activities.

The local economy is defined by agricultural, manufacturing, professional and healthcare services, nonprofits and tourism. Major employers include University of Maryland Shore Medical Center at Easton, Allen Harim Foods, Genesis HealthCare, Walmart, Shore Bancshares, Chesapeake Building Components, Target, William Hill Manor, and Wildlife International.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	724
2-4	1,137
5-9	2,091
10-11	818
Total	4,770

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Talbot is \$84,450⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$15,172	18.1%
Infant ¹	\$7,340.32	
Preschooler ²	\$7,831.20	
Food ³	\$10,665	12.6%
Housing ⁴	\$22,584	26.7%
Taxes ⁵	\$18,742	22.2%
Total	\$67,071	80.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).

² Average cost of full-time care in a child care center (LOCATE, 2015). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Talbot County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 141.16	\$ 232.50
2-4 years	\$ 117.29	\$ 150.60
5 years ¹	\$ 114.67	\$ 132.50
School Age Full ²	\$ 110.17	\$ 140.00
School Age B/A ³	\$ 76.45	\$ 70.00

Source: MFN/LOCATE: Child Care, 7/15.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Number of Talbot Children under 12 with Mothers in the Work Force¹

3,966 – 80.8%² of total 2015 child population under 12 (4,908).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Talbot	Maryland	Talbot	Maryland
0-3 years	996	209,218	1,126	217,560
3-4 years	756	144,175	735	146,928
5 years	396	74,546	412	72,700
6-9 years	1,690	316,772	1,679	294,168
10-11 years	911	162,482	818	151,023
Total	4,749	907,192	4,770	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	613	845
25-29	779	899
30-34	995	835
Total	2,387	2,529

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Talbot	Maryland
2010		
Female	9,413	1,570,193
Male	10,171	1,623,215
2000		
Female	8,123	1,351,034
Male	8,666	1,418,491
Change		
Female	15.9 %(+)	16.2% (+)
Male	17.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,006	2,193	N/A*
Total females (16+) with children under 6 in the work force	721	N/A*	N/A*
Total females (16+) with children 6-17	2,221	4,948	N/A*
Total females (16+) with children 6-17 in the work force	1,791	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Talbot	Maryland
2010	37,782	5,773,552
2000	33,812	5,296,486
1995	32,653	5,046,079
1990	30,549	4,780,753
1980	25,604	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	668	901
25-29	726	927
30-34	977	798
Total	2,371	2,626

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	33,200	37,390
Total # of households	14,307	16,157
Average household size	2.32	2.31

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	9,630	100%	10,699	100%	11.1%(+)
Families Below Poverty Level	510	5.3%	481	4.5%	5.7%(-)
All Families w/Children Under 6**	826	N/A*	778	100%	N/A*
Families w/Children Under 5 Below Poverty Level	152	N/A*	N/A*	17.5%	N/A*
All Families w/Children Under 18	3,770	100%	3,710	100%	1.6%(-)
Families w/Children Under 18 Below Poverty Level	375	9.9%	260	7.0%	30.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Talbot	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	24,628	88.9%	3,410,847	88.1%
Bachelor's Degree or Higher	9,068	32.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,619	100%	6,542	100%	1.2%(-)
Total Children Under 18 Below Poverty Level	796	12.0%	419	6.4%	47.4%(-)
Total Children Under 5 Below Poverty Level	181	11.5%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	615	12.2%	N/A*	4.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Talbot

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	9,630	826	3,770
2010	10,699	917	4,088
Change	11.1%(+)	11.0%(+)	8.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Talbot County)	\$58,823
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Talbot	\$77,759
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Talbot	\$58,018
Maryland	\$72,345

Percent Households

Distribution	Talbot	Maryland
under \$25,000	20.7%	16.1%
\$25,000 - \$49,999	22.2%	18.1%
\$50,000 - \$74,999	18.8%	17.4%
\$75,000+	38.3%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Talbot	Maryland
1996	3.2%	4.9%
1997	3.4%	4.7%
1998	2.6%	4.3%
1999	2.1%	3.3%
2000	2.7%	3.4%
2001	2.6%	4.0%
2002	2.6%	3.9%
2003	4.0%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	4.9%	3.7%
2007	3.2%	3.6%
2008	4.0%	4.5%
2009	6.8%	7.1%
2010	7.2%	7.3%
2011	7.3%	7.2%
2012	6.7%	6.5%
2013	6.3%	6.2%
2014	5.3%	5.6%
2015	4.7%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Talbot	Maryland
Owner-Occupied housing	11,839 (77%)	1,426,267 (67%)
Renter-Occupied housing	3,585 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Talbot	Maryland
Mean value of Owner-Occupied Housing	\$354,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,822	\$2,016
Median Gross Residential Monthly Rent	\$961	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	52	396
*OCC Licensed Group Programs	19	1,142
8-12 Hour Child Care Centers	8	635
Infant/Toddler	4	55
Part-Day	0	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	0	0
Youth Camps	7	N/A
Nursery Schools	7	N/A
Kindergarten	1	N/A
**Head Start/Early Head Start	3	enrollment: 137
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	5	0
Middle Schools	1	0
Combined	1	3

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	258	180
Kindergarten	325	86
Grades 1 - 6	1,706	477
Total	2,289	743

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Talbot as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cordova 21625	7	13.5	1	12.5
Easton 21601	33	63.5	6	75.0
McDaniel 21647	2	3.8	0	0.0
Newcomb 21653	1	1.9	0	0.0
Royal Oak 21662	1	1.9	0	0.0
St. Michael’s 21663	1	1.9	1	12.5
Sherwood 21665	2	3.8	0	0.0
Tilghman 21671	1	1.9	0	0.0
Trappe 21673	3	5.8	0	0.0
Wittman 21676	1	1.9	0	0.0
Totals	52	99.9%	8	100.0%

Source: MFN/LOCATE: Child Care, 7/15. Percentages do not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Talbot County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Talbot

Density of Licensed 8-12 Hour Child Care Centers in Talbot County

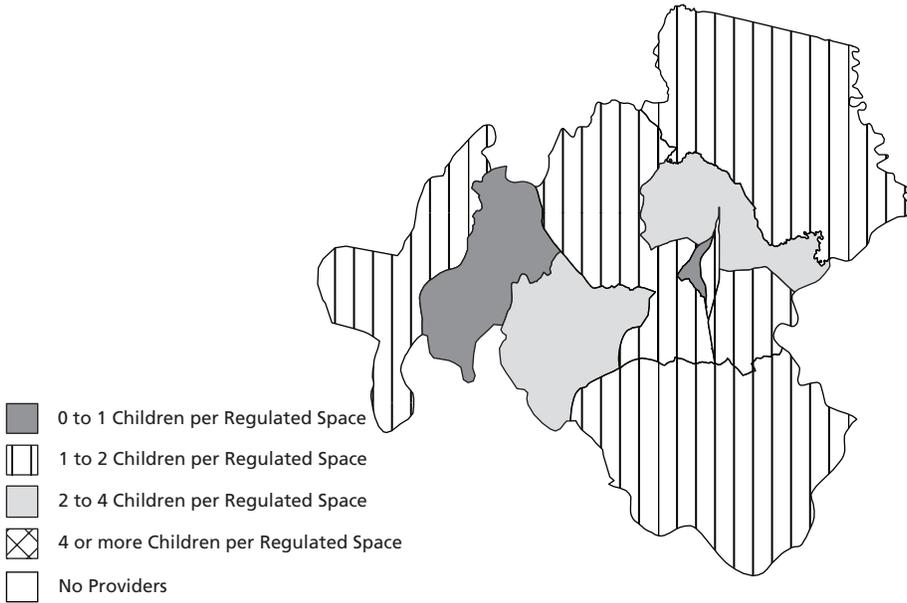
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

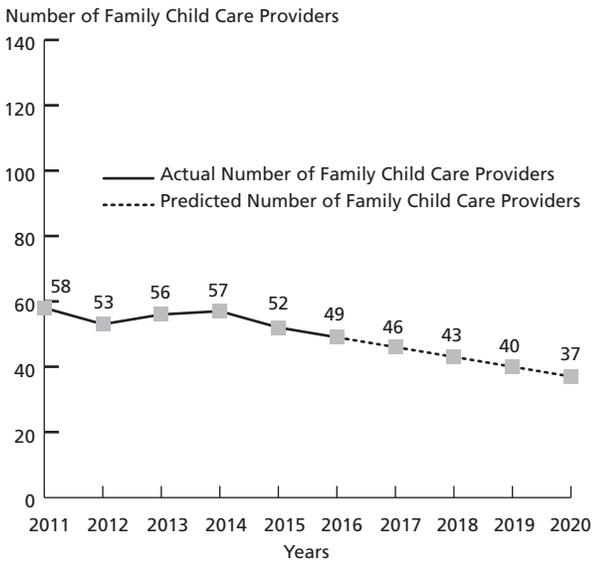
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



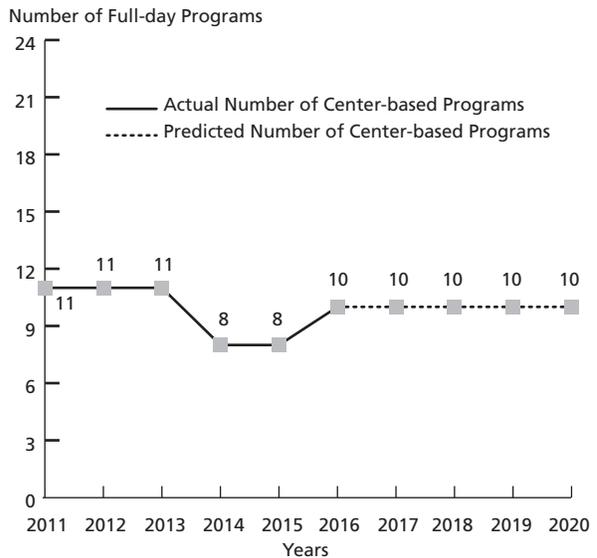
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Talbot 2011-2020



Center-based Programs in Talbot 2011-2020 Full-day (8 to 12 hours)

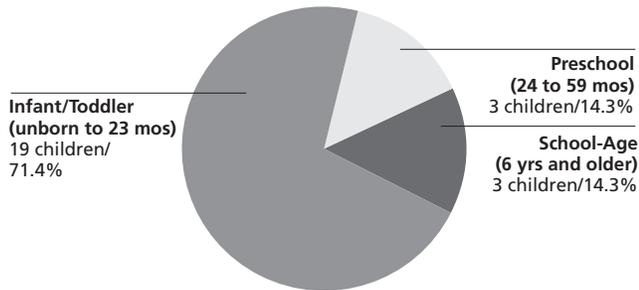


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

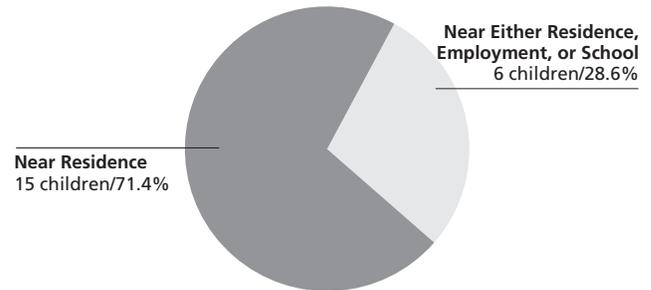
N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

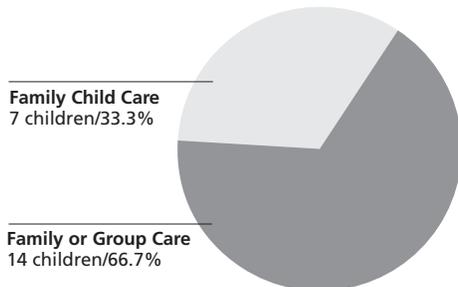
N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

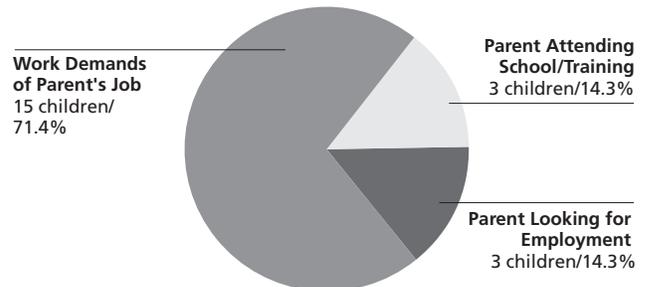
N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Reason Child Care is Needed

N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
21 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=21

Full-time: 15 children (71.4%)
Part-time: 6 children (28.6%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
14 (66.7% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
3 (14.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Talbot County

Reason	Count
Schedule	2
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Talbot County

Reason	Count
Cost	2
Hours of operation/part time	2
Only provider/program with a vacancy	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Talbot County
37 (71.2% of total family child care providers)

Child Care Centers willing to care for CCS children in Talbot County
8 (100.0% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Talbot County FY16 Projected Allocation
\$527,736 = 116 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
30 (57.7% of total family child care providers in Talbot)

Centers who serve/have served children with special needs
8 (100.0% of total child care centers in Talbot)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).



Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Chesapeake College

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MARYLAND
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Maryland Child Care Resource Network

Child Care
Demographics

2016

Washington
County Report

Washington County is a major industrial and transportation hub in the Mid-Atlantic region. Three interstates, good rail service and a fully instrumented airfield provide easy market access. Hagerstown, the county seat and business center, is Maryland's sixth largest city and is easily accessible to both Baltimore and Washington, D.C. In addition to being home to more than 20 industrial, technology, and business parks, there are major tourist attractions in the county. These include the Antietam National Battlefield, Chesapeake & Ohio Canal National Historical Park, and Fort Frederick State Park.

Washington County's 3,450 businesses employ 57,700 workers; nearly 80 of these businesses have 100 or more workers. Key employers include The Bowman Group, Cinetic Landis, Citi, FedEx Ground, First Data, Sierra Nevada, Staples Distribution Center, Volvo Group, and Meritus Health.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Washington County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,446
2-4	5,556
5-9	9,367
10-11	3,867
Total	22,236

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Washington is \$69,575⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$14,814	21.3%
Infant ¹	\$7,099.04	
Preschooler ²	\$7,714.72	
Food ³	\$10,665	15.3%
Housing ⁴	\$19,140	27.5%
Taxes ⁵	\$14,513	20.9%
Total	\$59,233	85.2%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Washington County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 136.52	\$ 228.66
2-4 years	\$ 117.56	\$ 148.36
5 years ¹	\$ 112.21	\$ 137.80
School Age Full ²	\$ 104.72	\$ 129.09
School Age B/A ³	\$ 73.72	\$ 75.27

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Washington Children under 12 with Mothers in the Work Force¹

19,726 – 78.9%² of total 2015 child population under 12 (25,001).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Washington	Maryland	Washington	Maryland
0-3 years	4,827	209,218	5,307	217,560
3-4 years	3,281	144,175	3,695	146,928
5 years	1,676	74,546	1,888	72,700
6-9 years	6,996	316,772	7,479	294,168
10-11 years	3,610	162,481	3,867	151,023
Total	20,390	907,192	22,236	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,250	4,042
25-29	3,886	4,269
30-34	4,537	4,136
Total	11,673	12,447

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Washington	Maryland
2010		
Female	36,209	1,570,193
Male	40,002	1,623,215
2000		
Female	29,878	1,351,034
Male	33,836	1,418,491
Change		
Female	21.2 %(+)	16.2% (+)
Male	18.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	3,812	10,480	N/A*
Total females (16+) with children under 6 in the work force	2,610	N/A*	N/A*
Total females (16+) with children 6-17	8,318	20,940	N/A*
Total females (16+) with children 6-17 in the work force	6,682	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Washington	Maryland
2010	147,430	5,773,552
2000	131,923	5,296,486
1995	127,401	5,046,079
1990	121,393	4,780,753
1980	113,086	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,382	4,747
25-29	4,902	5,167
30-34	5,686	4,936
Total	14,970	14,850

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	122,503	139,005
Total # of households	49,726	55,687
Average household size	2.53	2.50

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	34,092	100%	37,506	100%	10.0%(+)
Families Below Poverty Level	2,386	7.0%	3,338	8.9%	39.9%(+)
All Families w/Children Under 6**	3,619	N/A*	3,562	100%	N/A*
Families w/Children Under 5 Below Poverty Level	1,056	N/A*	N/A*	19.9%	N/A*
All Families w/Children Under 18	15,599	100%	16,149	100%	3.5%(+)
Families w/Children Under 18 Below Poverty Level	1,767	11.4%	2,309	14.3%	30.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Washington	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	86,306	85.2%	3,410,847	88.1%
Associate Degree	8,095	8.0%	244,750	6.3%
Bachelor's Degree or Higher	20,325	20.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	28,128	100%	29,756	100%	5.8%(+)
Total Children Under 18 Below Poverty Level	3,902	13.9%	4,880	16.4%	25.1%(+)
Total Children Under 5 Below Poverty Level	1,410	19.3%	N/A*	21.9%	N/A*
Total Children 5-17 Below Poverty Level	2,492	12.0%	N/A*	14.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Washington

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	34,092	3,619	15,559
2010	37,506	4,127	17,727
Change	10.0%(+)	14.0%(+)	13.9%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Washington County)	\$60,301
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Washington	\$95,277
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Washington	\$55,700
Maryland	\$72,345

Percent Households

Distribution	Washington	Maryland
under \$25,000	21.5%	16.1%
\$25,000 - \$49,999	23.4%	18.1%
\$50,000 - \$74,999	21.5%	17.4%
\$75,000+	33.6%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Washington	Maryland
1996	4.4%	4.9%
1997	4.0%	4.7%
1998	3.6%	4.3%
1999	2.7%	3.3%
2000	2.6%	3.4%
2001	3.5%	4.0%
2002	3.6%	3.9%
2003	3.7%	4.1%
2004	3.4%	3.9%
2005	4.3%	3.9%
2006	4.9%	3.7%
2007	4.4%	3.6%
2008	5.7%	4.5%
2009	9.4%	7.1%
2010	10.0%	7.3%
2011	9.6%	7.2%
2012	8.6%	6.5%
2013	7.7%	6.2%
2014	6.7%	5.6%
2015	5.4%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Washington	Maryland
Owner-Occupied housing	36,275 (66%)	1,426,267 (67%)
Renter-Occupied housing	18,394 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Washington	Maryland
Mean value of Owner-Occupied Housing	\$217,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,595	\$2,016
Median Gross Residential Monthly Rent	\$762	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	221	1,701
*OCC Licensed Group Programs	57	4,113
8-12 Hour Child Care Centers	22	2,248
Infant/Toddler	8	217
Part-Day	8	N/A
Before/after School (School & Center-Based)	42	N/A
Employer-Sponsored Centers	3	826
Youth Camps	25	N/A
Nursery Schools	14	N/A
Kindergarten	4	N/A
**Head Start/Early Head Start	8	enrollment: 485
***Public Pre-Kindergarten Sites	14	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	27	1
Middle Schools	7	0
Combined	1	14

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	554	638
Kindergarten	1,566	104
Grades 1 - 6	8,478	621
Total	10,598	1,363

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs
by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Washington as of July 1, 2015.

School District	Family Providers	%	8-12 Hour Centers	%
Bester	8	3.6	1	4.5
Boonsboro	9	4.1	3	13.6
Cascade	3	1.4	0	0.0
Clear Spring	8	3.6	1	4.5
Conococheague	5	2.3	0	0.0
Eastern	10	4.5	4	18.2
Emma K. Doub	4	1.8	0	0.0
Fountain Rock	3	1.4	1	4.5
Fountaindale	7	3.2	0	0.0
Funkstown	3	1.4	0	0.0
Greenbrier	4	1.8	0	0.0
Hancock	2	0.9	1	4.5
Hickory	6	2.7	0	0.0
Lincolnshire	20	9.0	0	0.0
Maugansville	17	7.7	1	4.5
Old Forge	6	2.7	1	4.5
Pangborn	14	6.3	1	4.5
Paramount	10	4.5	1	4.5
Pleasant Valley	4	1.8	0	0.0
Potomac Heights	6	2.7	2	9.1
Rockland Wood	12	5.4	0	0.0
Salem Ave	17	7.7	0	0.0
Sharpsburg	8	3.6	0	0.0
Smithsburg	14	6.3	1	4.5
Williamsport	14	6.3	4	18.2
Winter Street	7	3.2	0	0.0
Totals	221	99.9%	22	99.6%

Source: MFN/LOCATE: Child Care, 7/15. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Washington County

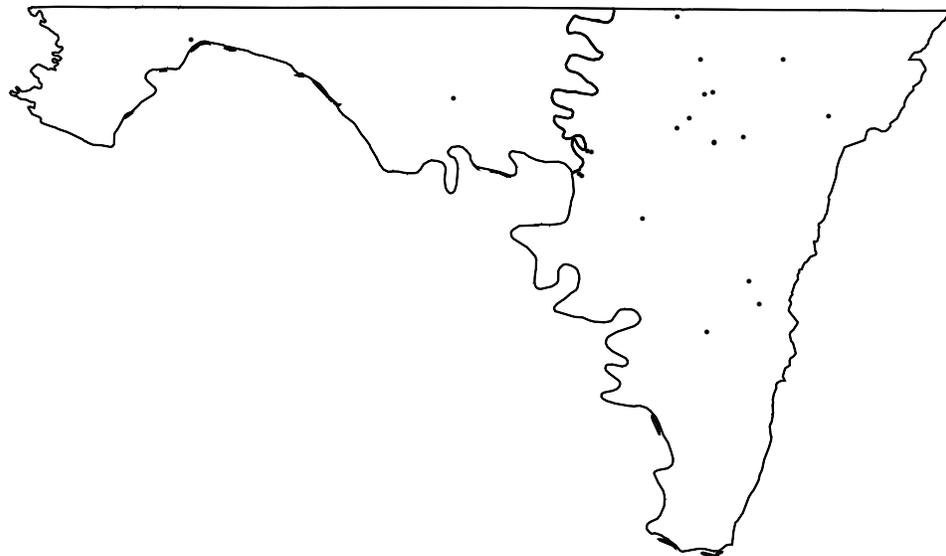
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Washington County

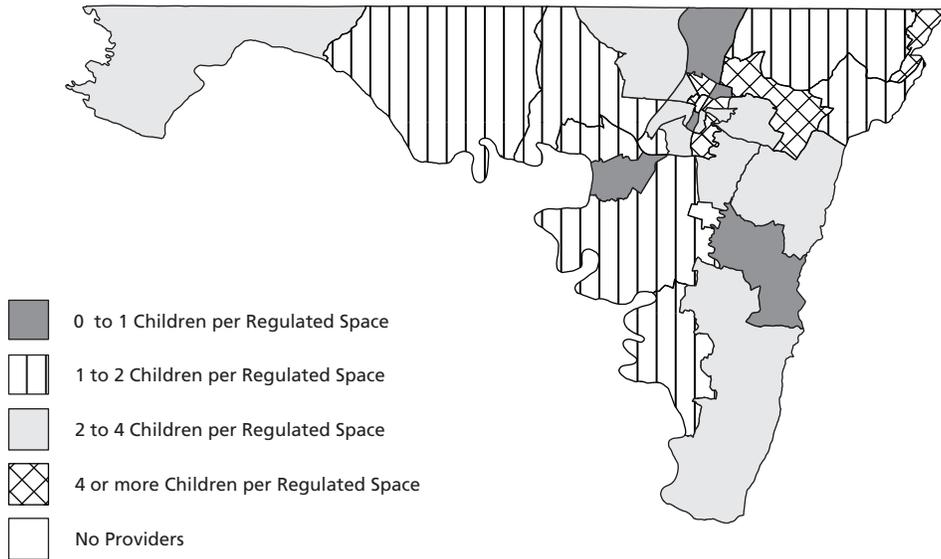
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

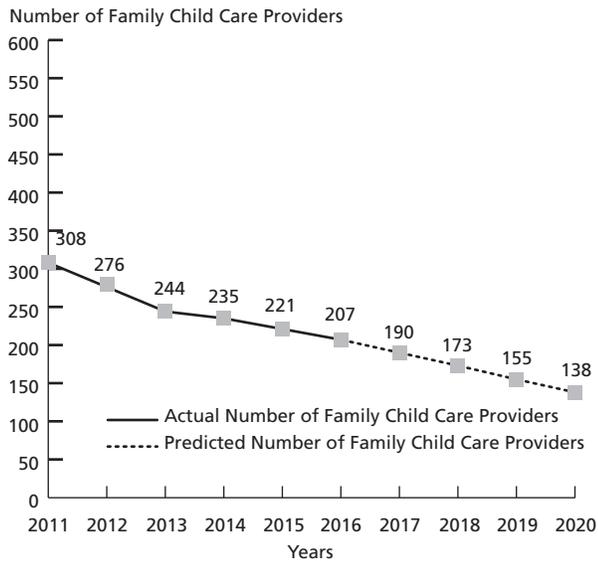
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



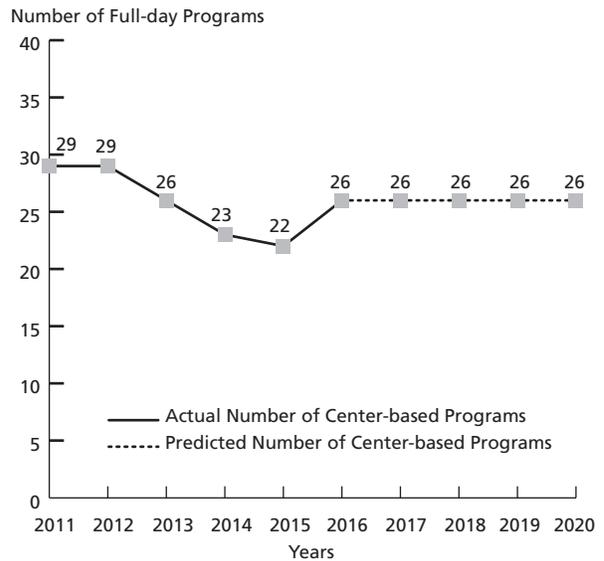
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Washington 2011-2020



Center-based Programs in Washington 2011-2020 Full-day (8 to 12 hours)

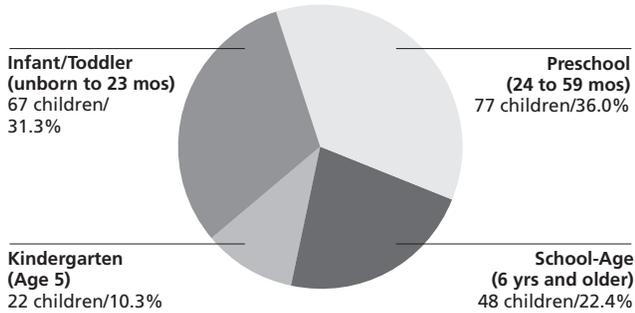


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

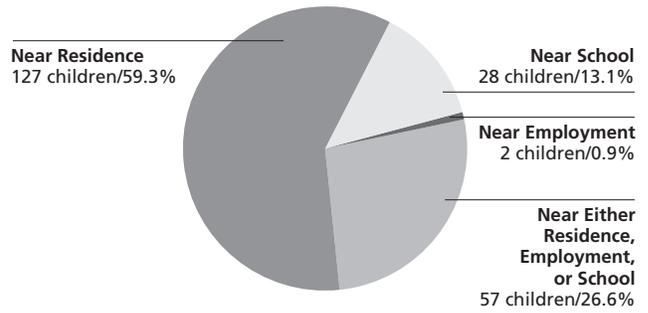
N=214



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Locational Preferences for Care

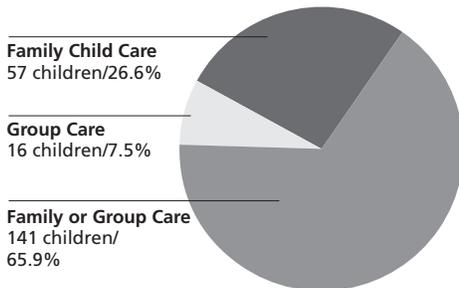
N=214



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

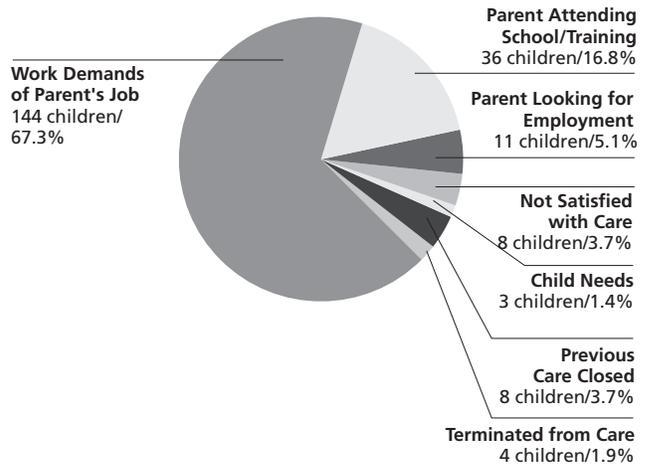
N=214



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=214



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
214 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=214

Full-time: 121 children (56.5%)
Part-time: 87 children (40.7%)
Other*: 6 children (2.8%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
78 (36.4% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
74 (34.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Washington County

Reason	Count
Schedule	15
Cost	10
No vacancies for preschool	4
Quality of care	3
Transportation/escort	3
Location	1
No vacancies for infant	1
Other	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Washington County

Reason	Count
Proximity to home, school, work	20
Environment	16
Educational program	15
Caregiver	9
Cost	7
Only provider/program with vacancy	4
Hours of operation/part time	3
Escort	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Washington County
158 (71.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Washington County
21 (95.5% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Washington County FY16 Projected Allocation
\$1,340,771 = 295 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
157 (71.0% of total family child care providers in Washington)

Centers who serve/have served children with special needs
19 (86.4% of total child care centers in Washington)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2016

Wicomico County Report

Wicomico County is situated at the crossroads of Maryland's Lower Eastern Shore and serves as a hub for commerce, industry, health care, education and transportation. The county is number two agricultural producing county in Maryland and ranks third in broiler chicken production. Popular crops include corn, soybeans, wheat and vegetables.

Other employment sectors include health care, educational institutions and a diverse industrial base. Wicomico's 2,580 businesses employ 36,400 workers with nearly 50 of these businesses having 100 or more workers. Major employers are Jubilant Cadista Pharmaceuticals, Delmarva Power, Labinal Salisbury, K&L Microwave, MaTech, Peninsula Regional Medical Center, Perdue Farms, Salisbury University, Walmart/Sam's Club, and Tishcon.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Wicomico County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,461
2-4	3,681
5-9	6,140
10-11	2,486
Total	14,768

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Wicomico is \$66,138⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$13,360	20.3%
Infant ¹	\$6,687.20	
Preschooler ²	\$6,673.16	
Food ³	\$10,665	16.1%
Housing ⁴	\$18,072	27.3%
Taxes ⁵	\$13,671	20.7%
Total	\$55,813	84.7%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).

² Average cost of full-time care in a child care center (LOCATE, 2015). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Wicomico County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 128.60	\$ 181.25
2-4 years	\$ 105.43	\$ 128.33
5 years ¹	\$ 99.10	\$ 126.25
School Age Full ²	\$ 96.41	\$ 128.63
School Age B/A ³	\$ 65.52	\$ 71.92

Source: MFN/LOCATE: Child Care, 7/15.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Wicomico Children under 12 with Mothers in the Work Force¹

12,167 – 71.9%² of total 2015 child population under 12 (16,922).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Wicomico	Maryland	Wicomico	Maryland
0-3 years	3,176	209,218	3,703	217,560
3-4 years	2,141	144,175	2,439	146,928
5 years	1,107	74,546	1,214	72,700
6-9 years	4,823	316,772	4,926	294,168
10-11 years	2,486	162,481	2,486	151,023
Total	13,733	907,192	14,768	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,556	4,770
25-29	2,533	3,246
30-34	2,876	2,934
Total	8,965	10,950

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Wicomico	Maryland
2010		
Female	24,865	1,570,193
Male	27,073	1,623,215
2000		
Female	22,182	1,351,034
Male	22,633	1,418,491
Change		
Female	12.1 %(+)	16.2% (+)
Male	19.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,368	6,681	N/A*
Total females (16+) with children under 6 in the work force	1,817	N/A*	N/A*
Total females (16+) with children 6-17	6,153	13,673	N/A*
Total females (16+) with children 6-17 in the work force	5,127	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Wicomico	Maryland
2010	98,733	5,773,552
2000	84,644	5,296,486
1995	79,400	5,046,079
1990	74,339	4,780,753
1980	65,540	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,252	4,567
25-29	2,345	3,089
30-34	2,610	2,775
Total	8,207	10,431

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	81,500	94,330
Total # of households	32,218	37,220
Average household size	2.53	2.53

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	21,781	100%	24,172	100%	11.0%(+)
Families Below Poverty Level	1,905	8.7%	2,828	11.7%	48.5%(+)
All Families w/Children Under 6**	2,269	N/A*	2,423	100%	N/A*
Families w/Children Under 5 Below Poverty Level	778	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	10,395	100%	10,488	100%	0.9%(+)
Families w/Children Under 18 Below Poverty Level	1,538	14.8%	1,856	17.7%	20.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Wicomico	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	52,336	84.4%	3,410,847	88.1%
Bachelor's Degree or Higher	16,096	26.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,504	100%	18,992	100%	2.6%(+)
Total Children Under 18 Below Poverty Level	3,302	17.8%	5,071	26.7%	53.6%(+)
Total Children Under 5 Below Poverty Level	970	21.4%	N/A*	44.1%	N/A*
Total Children 5-17 Below Poverty Level	2,332	16.7%	N/A*	19.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Wicomico

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	21,781	2,269	10,395
2010	24,172	2,874	11,833
Change	11.0%(+)	26.7%(+)	13.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Wicomico County)	\$57,635
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Wicomico	\$58,427
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Wicomico	\$50,473
Maryland	\$72,345

Percent Households

Distribution	Wicomico	Maryland
under \$25,000	25.3%	16.1%
\$25,000 - \$49,999	24.2%	18.1%
\$50,000 - \$74,999	19.3%	17.4%
\$75,000+	31.2%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Wicomico	Maryland
1996	5.6%	4.9%
1997	4.6%	4.7%
1998	5.3%	4.3%
1999	3.8%	3.3%
2000	4.2%	3.4%
2001	4.8%	4.0%
2002	3.8%	3.9%
2003	4.4%	4.1%
2004	3.7%	3.9%
2005	3.8%	3.9%
2006	4.9%	3.7%
2007	3.6%	3.6%
2008	5.1%	4.5%
2009	7.7%	7.1%
2010	8.2%	7.3%
2011	8.5%	7.2%
2012	7.8%	6.5%
2013	7.4%	6.2%
2014	6.4%	5.6%
2015	5.9%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Wicomico	Maryland
Owner-Occupied housing	22,040 (62%)	1,426,267 (67%)
Renter-Occupied housing	13,264 (38%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Wicomico	Maryland
Mean value of Owner-Occupied Housing	\$192,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,506	\$2,016
Median Gross Residential Monthly Rent	\$899	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	114	865
*OCC Licensed Group Programs	41	2,801
8-12 Hour Child Care Centers	28	2,030
Infant/Toddler	15	281
Part-Day	7	N/A
Before/after School (School & Center-Based)	33	N/A
Employer-Sponsored Centers	4	226
Youth Camps	14	N/A
Nursery Schools	7	N/A
Kindergarten	5	N/A
**Head Start/Early Head Start	4	enrollment: 373
***Public Pre-Kindergarten Sites	11	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	16	0
Middle Schools	3	0
Combined	2	6

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	574	288
Kindergarten	1,216	121
Grades 1 - 6	5,787	622
Total	7,577	1,031

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Wicomico as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Delmar 21875	8	7.0	0	0.0
Fruitland 21826	10	8.8	3	10.7
Hebron 21830	7	6.1	5	17.9
Mardela Springs 21837	5	4.4	0	0.0
Parsonburg 21849	7	6.1	1	3.6
Pittsville 21850	3	2.6	1	3.6
Salisbury 21801	30	26.3	5	17.9
Salisbury 21804	38	33.3	13	46.4
Sharptown 21861	1	0.9	0	0.0
Willards 21874	5	4.4	0	0.0
Totals	114	99.9%	28	100.1%

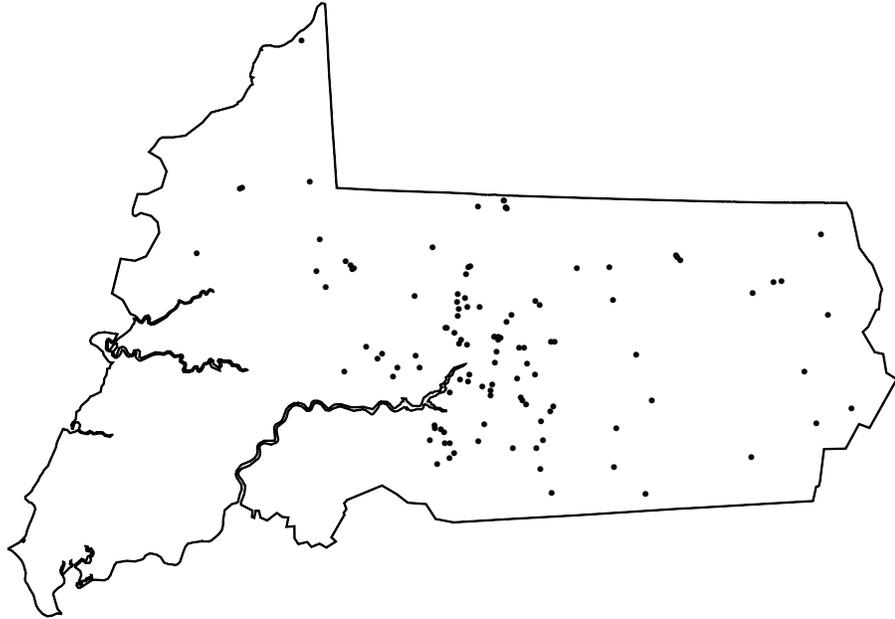
Source: MFN/LOCATE: Child Care, 7/15.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Wicomico County

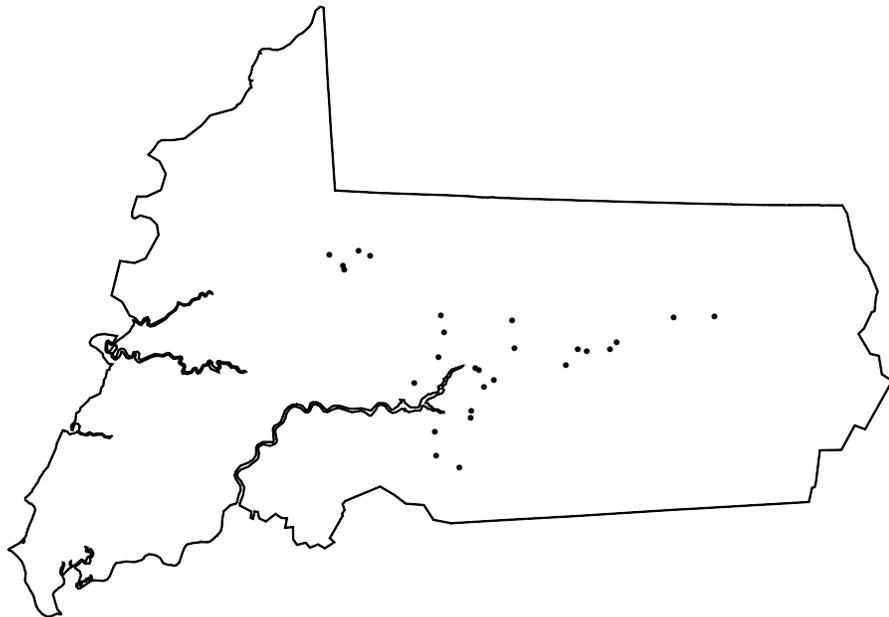
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Wicomico County

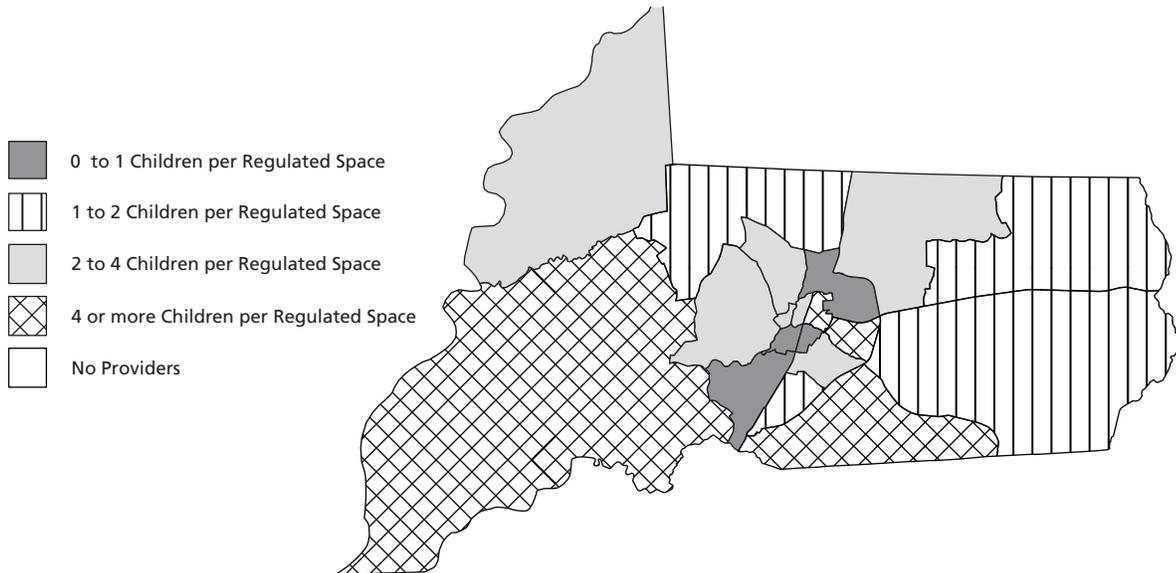
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

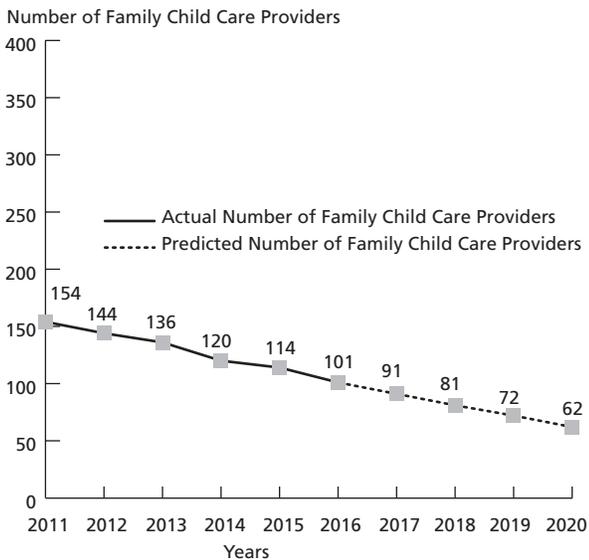
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



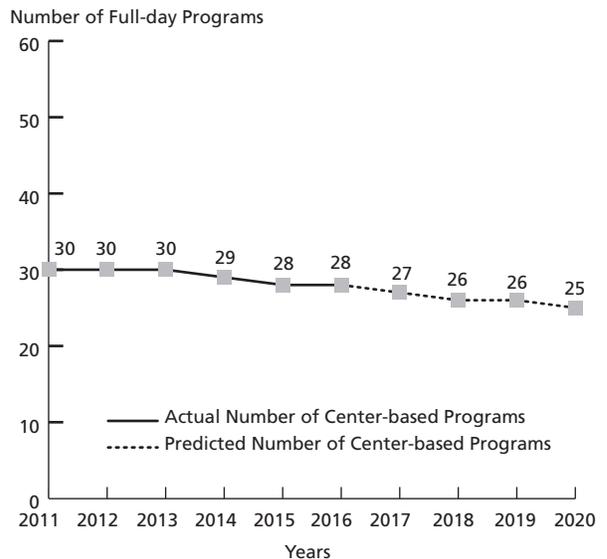
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Wicomico 2011-2020



Center-based Programs in Wicomico 2011-2020 Full-day (8 to 12 hours)



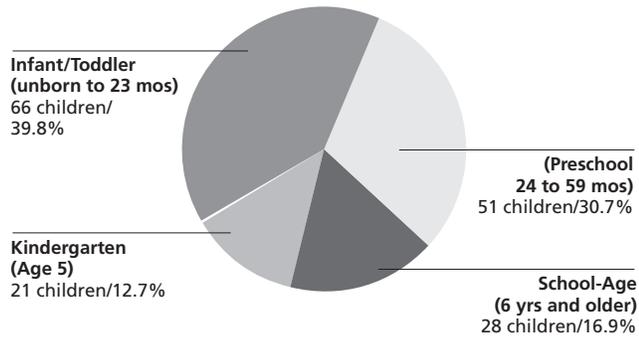
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.



Demand for Child Care

Children Served by Age

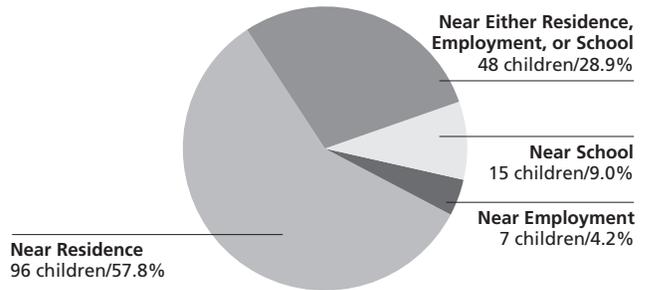
N=166



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

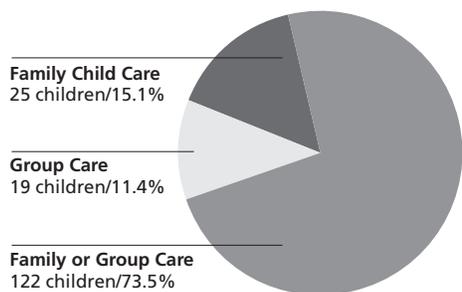
N=166



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

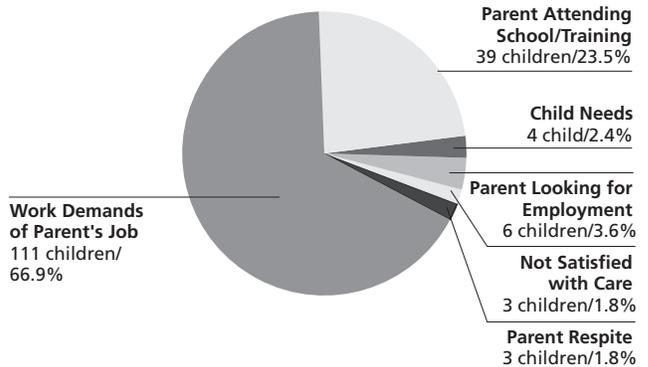
N=166



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=166



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
166 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N= 166

Full-time: 115 children (69.3%)

Part-time: 49 children (29.5%)

Other*: 2 children (1.2%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
72 (43.4% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
61 (36.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Reasons Parents Could Not Find Child Care in Wicomico County

Reason	Count
Combination of ages	4
Cost	4
Schedule	2
No vacancies for infant	1
No vacancies for preschool	1
Other	1
Transportation/Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Major Factors Important to Parents Who Found Child Care in Wicomico County

Reason	Count
Proximity to home, school, work	32
Environment	23
Educational program	20
Cost	8
Caregiver	6
Only provider/program with vacancy	3
Hours of operation/part time	2
Escort	1
Nearby transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Wicomico County
82 (71.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Wicomico County
22 (78.6% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Wicomico County FY16 Projected Allocation
\$1,526,786 =335 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
78 (68.4% of total family child care providers in Wicomico)

Centers who serve/have served children with special needs
23 (82.1% of total child care centers in Wicomico)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care
Demographics

2016

Worcester County
Report

Worcester County, the state's only seaside county, borders the Atlantic Ocean on the east, Delaware on the north and Virginia on the south and has ready access to major metropolitan markets, including Washington, D.C., Baltimore and Philadelphia.

Tourism and agriculture are the largest industries in the county. Worcester County has 2,090 businesses that employ 20,100 workers and over 20 of these businesses have 100 or more workers. The major private sector employers include Atlantic General Hospital, BelArt, Hardwire, the Harrison Group, Walmart, Phillips Seafood Restaurants, O.C. Seacrets, and Ocean Enterprise 589/Casino at Ocean Downs.

Source: Maryland Department of Business and Economic Development (DBED) 2015.2

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Worcester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	912
2-4	1,412
5-9	2,516
10-11	1,097
Total	5,937

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Worcester is \$73,622⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$13,697	18.8%
Infant ¹	\$6,976.32	
Preschooler ²	\$6,721.00	
Food ³	\$10,665	14.5%
Housing ⁴	\$18,012	24.6%
Taxes ⁵	\$14,841	20.2%
Total	\$57,185	78.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2015).
² Average cost of full-time care in a child care center (LOCATE, 2015).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2015), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2015). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2015. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Worcester County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 134.16	\$ 200.50
2-4 years	\$ 116.10	\$ 129.25
5 years ¹	\$ 110.38	\$ 101.25
School Age Full ²	\$ 110.20	\$ 101.25
School Age B/A ³	\$ 87.61	\$ 87.75

Source: MFN/LOCATE: Child Care, 7/15.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Worcester Children under 12 with Mothers in the Work Force¹

4,225 – 78.2%² of total 2015 child population under 12 (5,402).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2015.

Population Information

Child Population¹

	2000		2010	
	Worcester	Maryland	Worcester	Maryland
0-3 years ⁰	1,403	209,218	1,380	217,56
3-4 years	870	144,175	944	146,928
5 years	500	74,546	454	72,700
6-9 years	2,198	316,772	2,062	294,168
10-11 years	1,215	162,481	1,097	151,023
Total	6,186	907,192	5,937	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	1,025	1,211
25-29	1,172	1,194
30-34	1,434	1,165
Total	3,631	3,570

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Worcester	Maryland
2010		
Female	12,413	1,570,193
Male	14,158	1,623,215
2000		
Female	10,809	1,351,034
Male	12,313	1,418,491
Change		
Female	14.8 %(+)	16.2% (+)
Male	15.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,167	2,649	N/A*
Total females (16+) with children under 6 in the work force	824	N/A*	N/A*
Total females (16+) with children 6-17	2,842	6,353	N/A*
Total females (16+) with children 6-17 in the work force	2,320	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Worcester	Maryland
2010	51,454	5,773,552
2000	46,543	5,296,486
1995	39,749	5,046,079
1990	35,028	4,780,753
1980	30,889	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,003	1,288
25-29	1,138	1,195
30-34	1,427	1,124
Total	3,568	3,607

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	45,862	50,719
Total # of households	19,694	22,229
Average household size	2.33	2.28

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	13,278	100%	14,598	100%	9.9%(+)
Families Below Poverty Level	962	7.2%	1,036	7.1%	7.7%(+)
All Families w/Children Under 6**	1,004	N/A*	920	100%	N/A*
Families w/Children Under 5 Below Poverty Level	293	N/A*	N/A*	31.2%	N/A*
All Families w/Children Under 18	4,820	100%	4,663	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	753	15.6%	685	14.7%	9.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Worcester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	34,294	89.6%	3,410,847	88.1%
Bachelor's Degree or Higher	9,621	25.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	8,391	100%	8,169	100%	2.6%(-)
Total Children Under 18 Below Poverty Level	1,638	19.5%	1,430	17.5%	12.7%(-)
Total Children Under 5 Below Poverty Level	369	19.2%	N/A*	28.5%	N/A*
Total Children 5-17 Below Poverty Level	1,269	19.6%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Worcester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	13,278	1,004	4,820
2010	14,598	1,114	5,287
Change	9.9%(+)	11.0 (+)	9.7%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Worcester County)	\$60,963
Public School Teacher Salary Average (MD)	\$65,477
Nonpublic School Teacher Average (Maryland)	\$53,942
Family Child Care Provider (Maryland)	\$36,206
Child Care Center Director (Maryland)	\$38,985
Center Senior Staff/Teacher (Maryland)	\$26,641
Center Aide (Maryland)	\$17,035

Sources: MSDE, Oct 2014; Association of Independent Maryland Schools (AIMS), 2015-16 school year, and MFN's 2015 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
Worcester	\$66,709
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income ¹ :	
Worcester	\$56,279
Maryland	\$72,345

Distribution	Percent Households	
	Worcester	Maryland
under \$25,000	20.8%	16.1%
\$25,000 - \$49,999	23.9%	18.1%
\$50,000 - \$74,999	18.1%	17.4%
\$75,000+	37.2%	48.4%

Source: ¹Brief Economic Facts of Maryland Department of Business and Economic Development, 2015.2. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Worcester	Maryland
1996	4.3%	4.9%
1997	4.3%	4.7%
1998	4.5%	4.3%
1999	3.4%	3.3%
2000	8.0%	3.4%
2001	4.2%	4.0%
2002	3.5%	3.9%
2003	3.6%	4.1%
2004	4.1%	3.9%
2005	3.7%	3.9%
2006	4.9%	3.7%
2007	3.7%	3.6%
2008	4.8%	4.5%
2009	7.5%	7.1%
2010	8.3%	7.3%
2011	8.8%	7.2%
2012	8.0%	6.5%
2013	7.7%	6.2%
2014	6.6%	5.6%
2015	6.9%	5.0%

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2015.

Housing Information

	Worcester	Maryland
Owner-Occupied housing	17,341 (79%)	1,426,267 (67%)
Renter-Occupied housing	4,650 (21%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Worcester	Maryland
Mean value of Owner-Occupied Housing	\$277,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,591	\$2,016
Median Gross Residential Monthly Rent	\$786	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	34	267
*OCC Licensed Group Programs	17	814
8-12 Hour Child Care Centers	11	513
Infant/Toddler	4	48
Part-Day	4	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	1	20
Youth Camps	7	N/A
Nursery Schools	4	N/A
Kindergarten	1	N/A
**Head Start/Early Head Start	5	enrollment: 204
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/15; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	6	0
Middle Schools	1	0
Combined	2	5

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	380	137
Kindergarten	453	56
Grades 1 - 6	2,352	403
Total	3,185	596

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2014. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Worcester as of July 1, 2015.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Berlin 21811	18	52.9	6	54.5
Bishopville 21813	2	5.9	0	0.0
Newark 21841	1	2.9	0	0.0
Ocean City 21842	1	2.9	2	18.2
Pocomoke City 21851	8	23.5	1	9.1
Snow Hill 21863	3	8.8	2	18.2
Whaleyville 21872	1	2.9	0	0.0
Totals	34	99.8%	11	100.0%

Source: MFN/LOCATE: Child Care, 7/15.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Worcester County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 7/15.

Density of Licensed 8-12 Hour Child Care Centers in Worcester County

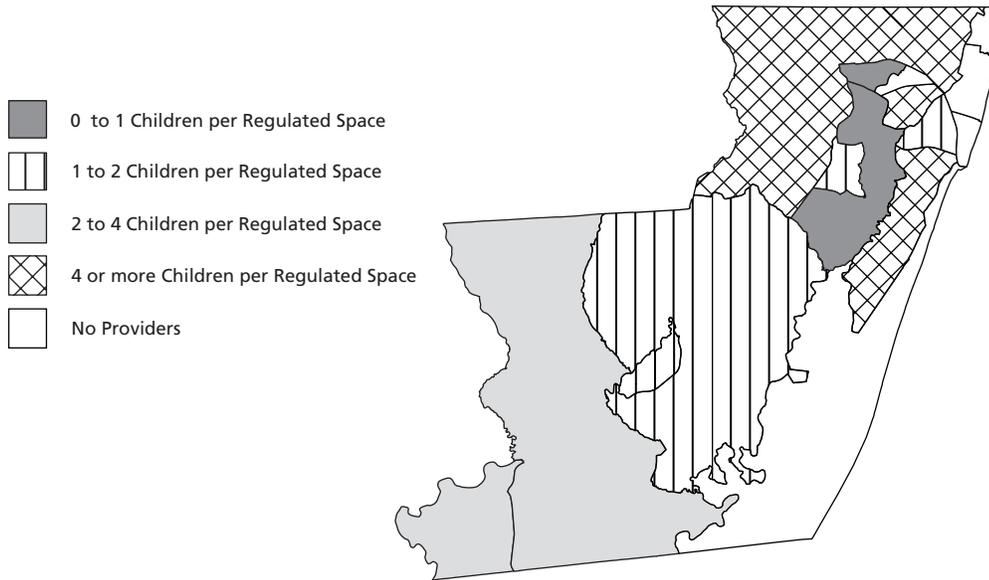
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 7/15.

Supply of Regulated Child Care

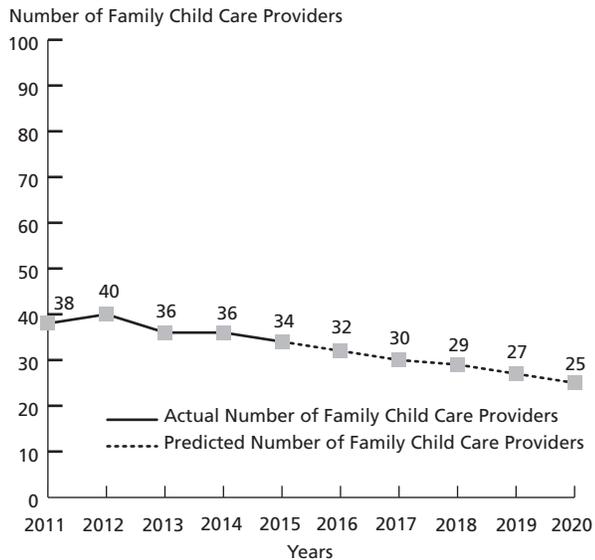
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



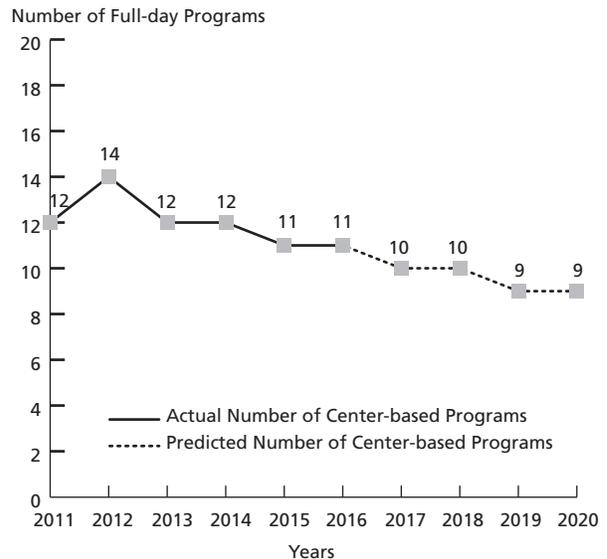
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 7/15.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Worcester 2011-2020



Center-based Programs in Worcester 2011-2020 Full-day (8 to 12 hours)

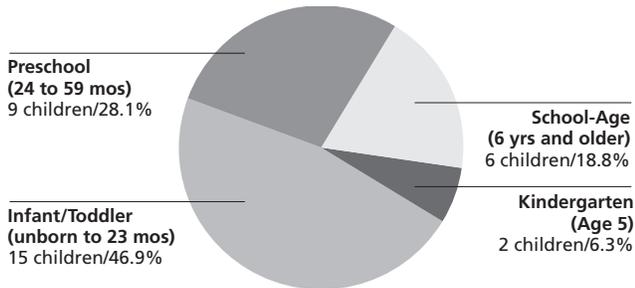


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/15.

Demand for Child Care

Children Served by Age

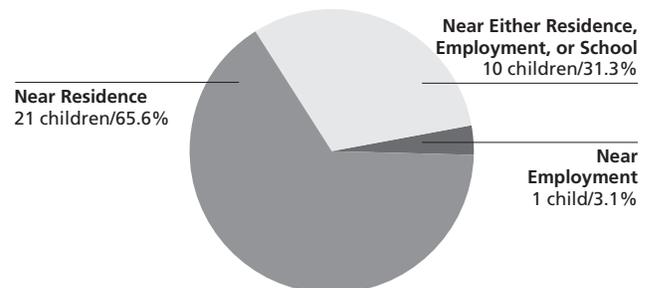
N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

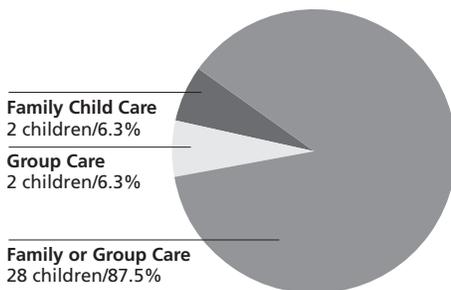
N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Children Served by Type of Care Preferred

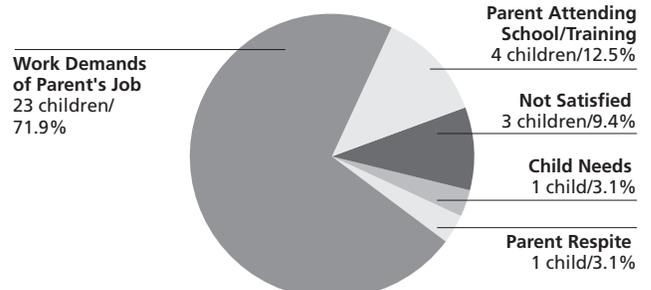
N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15). (7/1/11-6/30/12). NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
32 children (7/1/14-6/30/15)

Full-time or Part-time Care Needs of Children Served N=32
Full-time: 22 children (68.8%)
Part-time: 9 children (28.1%)
Other*: 1 child (3.1%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Child Care Subsidy Program (formerly POC)
LOCATE calls received from parents with children eligible for Child Care Subsidy
16 (50.0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
2 (6.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Supply of Child Care

Child Care Subsidy Program
Family Child Care Providers willing to care for CCS children in Worcester County
28 (82.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Worcester County
9 (81.8% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15).

Worcester County FY16 Projected Allocation
\$502,390= 110 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care
Family providers who serve/have served children with special needs
21 (61.8% of total family child care providers in Worcester)

Centers who serve/have served children with special needs
8 (72.7% of total child care centers in Worcester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/14-6/30/15)

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Nov 2015.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,250 in 2015. (U.S. Department of Health and Human Services, JAN 2015)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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MARYLAND FAMILY NETWORK THE FIRST FIVE YEARS LAST FOREVER.

Maryland Family Network services for families and young children:

FAMILY SUPPORT CENTER NETWORK. MFN's Family Support Centers serve families that are raising infants and toddlers while facing poverty, limited education, and other challenges.

LOCATE: CHILD CARE provides phone counseling to help parents find child care that meets their family's needs, including birth to age five, school-age child care, and summer programs. Additional services are offered to Spanish-speakers and families of children with special needs.

CHILD CARE QUALITY AND AVAILABILITY. MFN's local Child Care Resource Centers provide training and technical assistance to child care providers to improve the quality and expand the supply of child care.

ADVOCACY. MFN is the leading public policy advocate in Maryland working to create a system of high quality supports that benefit all young children, their families, and neighborhoods.

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