

TRENDS AND PROJECTIONS

DEMOGRAPHIC AND PLANNING INDICATORS	FY10	FY11	FY12	FY13	FY14	FY15	FY16	FY17
POPULATION	964,100	971,400	978,700	986,100	993,500	1,001,000	1,010,450	1,010,940
Annual Increase	6,900	7,300	7,300	7,400	7,400	7,500	9,450	490
Population Growth Since 2003	5.4%	6.2%	7.0%	7.8%	8.6%	9.4%	10.4%	10.5%
County Resident Births (Prior Calendar Year)	13,900	14,100	14,200	14,300	14,500	14,600	14,700	14,700
HOUSEHOLDS	360,500	363,750	367,010	370,310	373,640	377,000	381,110	385,270
Household Annual Growth (%)	0.7%	0.9%	0.9%	0.9%	0.9%	0.9%	1.1%	1.1%
Household Growth Since 2003	5.6%	6.6%	7.5%	8.5%	9.5%	10.5%	11.7%	12.9%
Household Growth Since 1992	23.8%	24.9%	26.0%	27.2%	28.3%	29.5%	30.9%	32.3%
Household Size	2.67	2.67	2.67	2.66	2.66	2.66	2.65	2.62
RESIDENT EMPLOYMENT (Jan = Calendar Year)	483,503	487,032	492,363	502,199	507,509	513,743	518,844	523,997
Resident Employment Annual Growth (%)	-0.6%	0.7%	1.1%	2.0%	1.1%	1.2%	1.0%	1.0%
Resident Employment Growth Since 2003	0.6%	1.3%	2.4%	4.5%	5.6%	6.9%	7.9%	9.0%
Resident Employment Per Household	1.34	1.34	1.34	1.36	1.36	1.36	1.36	1.36
Jobs in County	506,000	511,600	518,000	524,700	532,000	540,000	548,400	557,100
PERSONAL INCOME (\$ Millions)	\$66,700	\$69,220	\$72,740	\$77,170	\$81,810	\$86,130	\$90,230	\$94,680
Per Capita Personal Income	\$69,180	\$71,260	\$74,320	\$78,260	\$82,350	\$86,040	\$89,300	\$93,660
Annual Growth (%)	2.8%	3.0%	4.3%	5.3%	5.2%	4.5%	3.8%	4.9%
CONSUMER PRICE INDEX (CPI) - Fiscal Year	1.17%	2.00%	2.40%	2.70%	3.00%	3.20%	3.40%	3.60%
Inflation Growth (Fiscal Year) Since 2003 (%)	-58.2%	-28.6%	-14.3%	-3.6%	7.1%	14.3%	21.4%	28.6%
CONSUMER PRICE INDEX (CPI) - Calendar Year (%)	1.70%	2.26%	2.61%	2.86%	3.05%	3.25%	3.50%	3.70%
ASSESSABLE TAX BASE (\$ Millions)	\$171,221	\$172,392	\$167,747	\$168,355	\$172,600	\$176,153	\$185,255	\$193,953
Annual Growth (%)	5.7%	0.7%	-2.7%	0.4%	2.5%	2.1%	5.2%	4.7%
Growth of Base Since 1992 (%)	186.2%	188.2%	180.4%	181.4%	188.5%	194.5%	209.7%	224.2%
Growth of Base Since 2003 (%)	97.6%	99.0%	93.6%	94.3%	99.2%	103.3%	113.8%	123.9%
INVESTMENT INCOME YIELD (%)	0.22%	0.14%	0.40%	0.90%	2.00%	2.75%	3.50%	4.00%
MCPS ENROLLMENT (Sept = Calendar Year)	141,777	144,458	146,649	148,770	150,241	151,399	153,022	154,684
Annual Growth (%)	1.8%	1.9%	1.5%	1.4%	1.0%	0.8%	1.1%	1.1%
Annual Increase (Decrease)	2501	2681	2191	2121	1471	1158	1623	1662
MONTGOMERY COLLEGE ENROLLMENTS (a)	26,144	26,013	26,085	26,174	26,238	26,298	26,352	26,352
Annual Growth (%)	6.92%	-0.50%	0.28%	0.34%	0.24%	0.2%	0.2%	0.00%
Full Time Equivalents (Sept = Calendar Year) (a)	21,866	21,995	22,200	22,392	22,572	22,753	22,936	22,936
Annual Growth in FTE's (%)	7.44%	0.59%	0.93%	0.86%	0.80%	0.80%	0.80%	0.00%

(a) Projections related to Montgomery College Enrollments and Full Time Equivalents are provided by Montgomery College and only include projections thru FY16. Since no projections are provided for FY17, the projections for FY16 were used for FY17.