
Housing and Community Development

PROGRAM DESCRIPTION AND OBJECTIVES

The County's Housing and Community Development Program involves the design and implementation of intergovernmental strategies that address problems contributing to the physical decline of residential and commercial areas, and that support improvements to the quantity and quality of housing for low- and moderate-income families.

The mission of the Department of Housing and Community Affairs is:

- To plan and implement activities which prevent and correct problems that contribute to the physical decline of residential and commercial areas;
- Maintain a marketplace which is fair to both landlords and tenants;
- Increase the supply of new affordable housing; and
- Maintain existing housing stock in safe condition, and support community programs that benefit the residents.

The activities carried out within the Capital Program of the Department of Housing and Community Affairs (DHCA) include: land and building acquisition; design and construction of street improvements, sidewalks, and other infrastructure improvements; public facilities and amenities to assure the compatibility of assisted housing and small retail centers with surrounding areas; and Central Business District (CBD) revitalization.

Housing activities in this program are designed to allow for acquisition of affordable rental properties that are in deteriorated condition or at risk of having significant rent increases that would result in displacement of lower-income working families.

The Community Development Block Grant (CDBG) program provides the County with the opportunity to develop sustainable communities by funding activities that provide decent housing and a suitable living environment, and by expanding economic opportunities, principally for low- and moderate-income persons. The Community Development Advisory Committee assists the Department of Housing and Community Affairs in recommending the distribution of Community Development Block Grant program funds and in making recommendations on other Federally-assisted housing programs. The members of this Committee are appointed by the County Executive to serve three-year terms.

The Department's commercial revitalization activities are designed to encourage renewal of older shopping areas to meet

contemporary commercial demands as well as revitalization of smaller commercial centers as focal points for the local community.

HIGHLIGHTS

- Provide additional funds for the Affordable Housing Acquisition and Preservation program for public/private partnerships to maintain and grow the stock of affordable housing.
- Continue support for the Focused Neighborhood program project which comprehensively addresses community needs for neighborhood preservation and enhancement.
- Continue streetscaping, façade easements, and pedestrian linkages efforts in the Fenton Street Village and Burtonsville area.
- Allocate Community Development Block Grant (CDBG) funding of \$1,470, 000 for revitalization efforts.

PROGRAM CONTACTS

Contact Roylene Roberts, the Department of Housing and Community Affairs at 240.777.3690 or Jennifer Bryant of the Office of Management and Budget at 240.777.2761 for more information regarding this department's capital budget.

CAPITAL PROGRAM REVIEW

Six ongoing projects comprise the recommended FY13-18 Capital Improvements Program for Housing and Community Affairs, for a total six-year cost of \$32.0 million, which is a \$19.6 million, or 38.0 percent decrease from the Amended FY11-16 total six-year cost of \$51.58 million. The decrease is due to the fact that most of the planned bonds for the Affordable Housing Acquisition and Preservation project were already programmed prior to FY13 and the Long Branch Pedestrian Linkages project is pending completion.

All the funds provided to Montgomery County through the Community Development Block Grant (CDBG) Program are awarded on the basis of an annual statement submitted to the Federal Department of Housing and Urban Development (HUD). The amount of the award is determined by a formula based on population size and other characteristics, including poverty rate and overcrowded housing.

For FY13, the County anticipates receiving approximately \$4.3 million for both capital and non-capital community development activities through the CDBG program. The County has programmed \$1.47 million for capital programs in

FY13 and the remainder for non-capital community development activities, which will be included in the operating budget. DHCA will continue to monitor Federal program activity which would impact the amount of CDBG funds allocated to Montgomery County. If Federal CDBG funding levels change, project budgets may need to be revised.

Burtonsville Community Revitalization -- No. 760900

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Fairland-Beltsville

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 09, 2012
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY11	Est. FY12	Total 6 Years	FY13	FY14	FY15	FY16	FY17	FY18	Beyond 6 Years
Planning, Design, and Supervision	885	218	337	330	180	150	0	0	0	0	0
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	1,800	0	1,200	600	300	300	0	0	0	0	0
Construction	1,255	0	630	625	312	313	0	0	0	0	0
Other	100	0	100	0	0	0	0	0	0	0	0
Total	4,040	218	2,267	1,555	792	763	0	0	0	0	0

FUNDING SCHEDULE (\$000)

Current Revenue: General	460	218	242	0	0	0	0	0	0	0	0
G.O. Bonds	3,580	0	2,025	1,555	792	763	0	0	0	0	0
Total	4,040	218	2,267	1,555	792	763	0	0	0	0	0

DESCRIPTION

This project provides for community revitalization in the Burtonsville area with primary focus on the commercial core. Project elements will mitigate the impact of transportation improvement projects to businesses in the Burtonsville commercial area. The objective is to support the existing small businesses and create new opportunities for private investment, as well as, create a "village center" by improving the visual appearance of the area. Project elements include Gateway Signage, pedestrian lighting, streetface elements, acquisition of long-term façade easements and center signage.

COST CHANGE

Decrease due to improvements that will be funded by the property owners.

JUSTIFICATION

The project responds to concerns relating to changes in the community resulting from population increases and the road realignment of US Rte 29 and MD Rte 198.

OTHER

Plans and Studies: M-NCPPC Fairland Master Plan in 1997; Burtonsville Market Study (2007); the Burtonsville Legacy Plan.

OTHER DISCLOSURES

- A pedestrian impact analysis will be performed during design or is in progress.

APPROPRIATION AND EXPENDITURE DATA

Date First Appropriation	FY09	(\$000)
First Cost Estimate	FY13	4,040
Current Scope		
Last FY's Cost Estimate		4,215
Appropriation Request	FY13	792
Appropriation Request Est.	FY14	763
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		2,485
Expenditures / Encumbrances		230
Unencumbered Balance		2,255
Partial Closeout Thru	FY10	0
New Partial Closeout	FY11	0
Total Partial Closeout		0

COORDINATION

Department of Transportation
Maryland State Highway Administration
M-NCPPC
Maryland Department of the Environment
Department of Permitting Services

MAP

See Map on Next Page

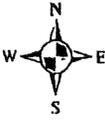
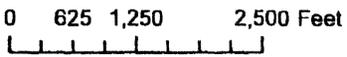


Focus Area
Study Area



Map Designed by Trivens Kargbo
DHCA- Community Development Division
Montgomery County

Burtonsville CIP Project Area



SOURCE: DTS-GIS AND DHCA

CDBG Capital Appropriation -- No. 767820

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Countywide

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 05, 2012
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY11	Est. FY12	Total 6 Years	FY13	FY14	FY15	FY16	FY17	FY18	Beyond 6 Years
Planning, Design, and Supervision	0	0	0	0	0	0	0	0	0	0	0
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0

FUNDING SCHEDULE (\$000)

Community Development Block Grant	0	0	0	0	0	0	0	0	0	0	0
Total	0										

DESCRIPTION

This project consolidates the appropriation authority for all Community Development Block Grant (CDBG) funds allocated to capital projects since FY78. The following list of CIP projects has been determined necessary to carry out Montgomery County's Community Development Block Grant Program to aid low- and moderate-income residents in upgrading their neighborhoods and in eliminating blight in the County. Projects listed below show the allocation of CDBG funds proposed for FY13 and FY14. For information on previous fiscal years, refer to the approved CIP for that year.

JUSTIFICATION

The projects listed below are justified on their respective project description forms.

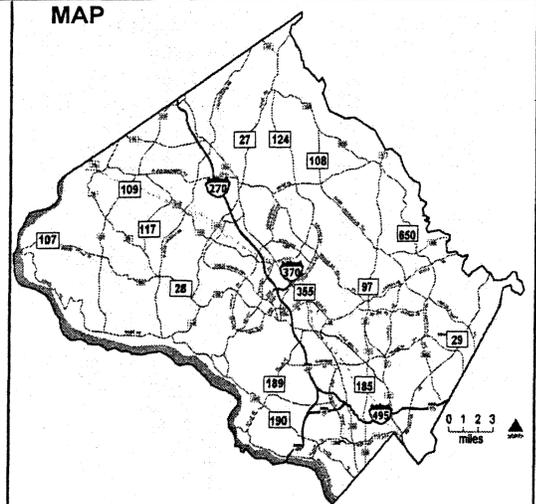
OTHER

This project description form is consistent with the CDBG application to be recommended by the County Executive, to be approved by the County Council, and to be submitted to HUD in May 2012.

CIP #	Project Name	FY13	FY14
769375	Facility Planning	50,000	50,000
760500	Fenton Street Village Pedestrian Linkages	600,000	0
761100	Focused Neighborhood Assistance	720,000	945,000
	Contingency	100,000	200,000
Total		1,470,000	1,195,000

APPROPRIATION AND EXPENDITURE DATA		
Date First Appropriation	FY00	(\$000)
First Cost Estimate	FY11	0
Current Scope		0
Last FY's Cost Estimate		0
Appropriation Request	FY13	1,470
Appropriation Request Est.	FY14	1,195
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		3,218
Expenditures / Encumbrances		0
Unencumbered Balance		3,218
Partial Closeout Thru	FY10	0
New Partial Closeout	FY11	0
Total Partial Closeout		0

COORDINATION
See individual project PDFs
U.S. Department of Housing and Urban Development



Facility Planning: HCD -- No. 769375

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Countywide

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 07, 2012
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY11	Est. FY12	Total 6 Years	FY13	FY14	FY15	FY16	FY17	FY18	Beyond 6 Years
Planning, Design, and Supervision	4,320	3,081	14	1,050	175	175	175	175	175	175	175
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	4,320	3,081	14	1,050	175	175	175	175	175	175	*

FUNDING SCHEDULE (\$000)

Community Development Block Grant	1,243	893	0	300	50	50	50	50	50	50	50
Current Revenue: General	2,777	1,888	14	750	125	125	125	125	125	125	125
Current Revenue: Parking - Montgomery Hill	100	100	0	0	0	0	0	0	0	0	0
Federal Aid	200	200	0	0	0	0	0	0	0	0	0
Total	4,320	3,081	14	1,050	175						

DESCRIPTION

This project provides funds for Department of Housing and Community Affairs (DHCA) facility planning studies for a variety of projects for possible inclusion in the CIP. In addition, facility planning serves as a transition stage for a project between the master plan or conceptual stage and its inclusion as a stand-alone project in the CIP. Prior to the establishment of a stand-alone project, DHCA will develop a Program of Requirements (POR) that outlines the general and specific features required in the project. Selected projects range in type including: land and building acquisition; conversion of surplus schools/ school sites or County-owned land into housing resources; design and construction of street improvements, sidewalks, and other infrastructure improvements in neighborhoods and small commercial area revitalization including streetscaping and circulation along with Central Business District (CBD) revitalization. Facility planning is a decision-making process to determine the purpose and need of a candidate project through a rigorous investigation of the following critical project elements: community revitalization needs analysis; economic, social, environmental, and historic impact analyses; public participation; investigation of non-County sources of funding; and detailed project cost estimates. Depending upon the results of a facility planning determination of purpose and need, a project may or may not proceed to construction. For a full description of the facility planning process, see the CIP Planning Section.

COST CHANGE

Increase due to the addition of FY17 and FY18.

JUSTIFICATION

There is a continuing need for development of accurate cost estimates and an exploration of alternatives for proposed projects. Facility planning costs for all projects which ultimately become stand-alone PDFs are included here. These costs will not be reflected in the resulting individual project. Future individual CIP projects, which result from facility planning, will each reflect reduced planning and design costs.

OTHER

The proposals studied under this program will involve the Office of Management and Budget staff, consultants, community groups, and related program area staff, to ensure that completed studies show full costs, program requirements, and have community support.

OTHER DISCLOSURES

- * Expenditures will continue indefinitely.

APPROPRIATION AND EXPENDITURE DATA

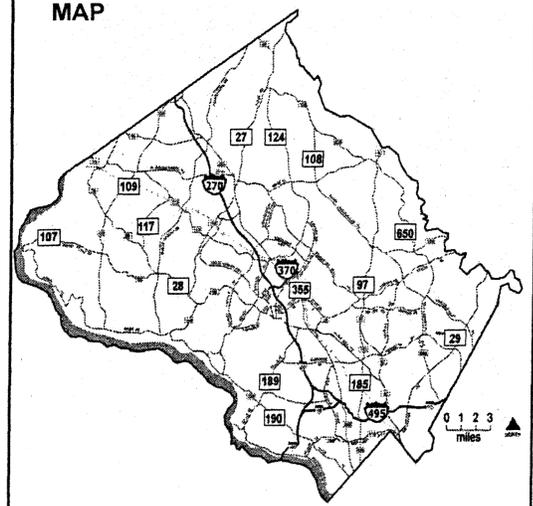
Date First Appropriation	FY96	(\$000)
First Cost Estimate	FY13	4,320
Current Scope		3,795
Last FY's Cost Estimate		3,795
Appropriation Request	FY13	125
Appropriation Request Est.	FY14	125
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		3,095
Expenditures / Encumbrances		2,938
Unencumbered Balance		157
Partial Closeout Thru	FY10	0
New Partial Closeout	FY11	0
Total Partial Closeout		0

COORDINATION

Office of Management and Budget
M-NCPPC
Department of Transportation
Department of General Services
Regional Services Centers

FY13 - CDBG Appropriation: \$50,000
FY14 - CDBG Appropriation: \$50,000

MAP



Fenton Street Village Pedestrian Linkages -- No. 760500

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Silver Spring

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 07, 2012
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY11	Est. FY12	Total 6 Years	FY13	FY14	FY15	FY16	FY17	FY18	Beyond 6 Years
Planning, Design, and Supervision	1,711	1,461	100	150	150	0	0	0	0	0	0
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	1,188	374	364	450	450	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	2,899	1,835	464	600	600	0	0	0	0	0	0

FUNDING SCHEDULE (\$000)

Community Development Block Grant	2,701	1,637	464	600	600	0	0	0	0	0	0
Federal Aid	198	198	0	0	0	0	0	0	0	0	0
Total	2,899	1,835	464	600	600	0	0	0	0	0	0

DESCRIPTION

This project provides funds for pedestrian links in the commercial area of approximately 35 acres located along the eastern edge of the Silver Spring CBD. The extended pedestrian network will ensure safe pedestrian connections from the public parking facilities in the interior of each city block to the businesses on Georgia Avenue, Fenton Street, and the side streets. The objective is to overcome the inconvenience, to organize and better integrate vehicular and pedestrian access throughout the area, and to improve links to the redevelopment project on the north and the residential neighborhoods on the east and south. These links will utilize existing streets, alleyways and pathways in the area.

COST CHANGE

The project required a design modification to meet current ADA requirements and M-NCPPC streetscape standards including amended soil panels. The construction time line required adjustment to accommodate an in-process State Highway Administration improvement within the project area. In addition, these changes necessitated significant community outreach.

JUSTIFICATION

Silver Spring Central Business District Sector Plan, 2000; the Silver Spring Agenda, a report by the Greater Silver Spring Committee, January 1995; Fenton Street Village Study by M-NCPPC, 1997; and Assessment Report for Silver Spring, Maryland, Fenton Street Commercial District by National Mainstreet Center, 1997. Fenton Street Pedestrian Linkages: Design Charrette, January 9, 2006. ULI Washington - A Technical Assistance Panel Report/Developing a Retail Strategy for Silver Spring, September 26-27, 2006.

OTHER

This project will comply with the Department of Transportation (DOT), Maryland State Highway Administration (MSHA), Manual on Uniform Traffic Control Devices (MUTCD), American Association of State Transportation and Highway Officials (AASHTO), and Americans with Disabilities Act (ADA) standards.

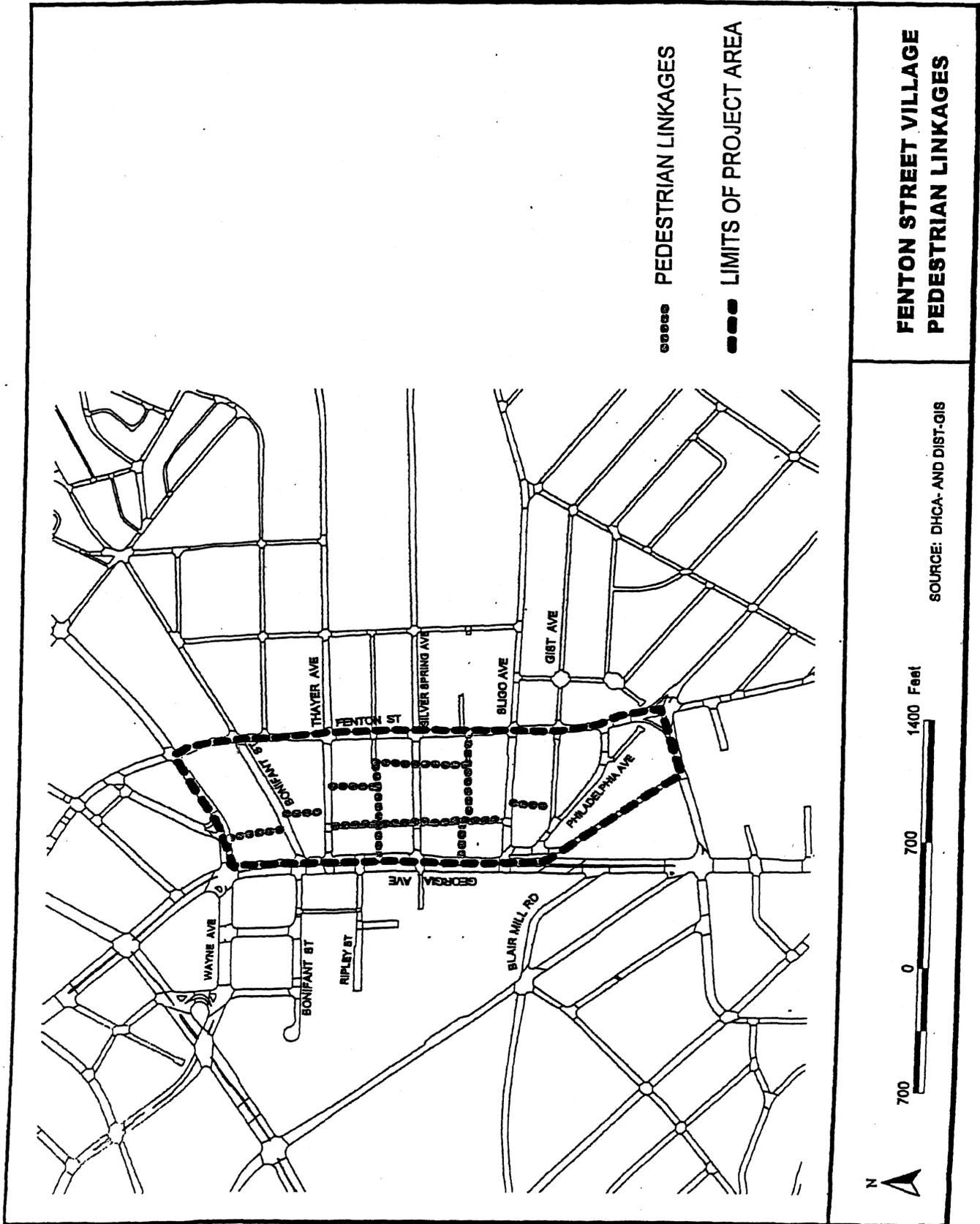
The final segments focus on the "edges" or exterior areas of Fenton Street Village. These segments encompass the east-side of Georgia Avenue from Wayne to Philadelphia Avenues.

Construction is planned in two segments. The first segment is scheduled in Spring 2012 and the second segment is scheduled for Fall 2012.

OTHER DISCLOSURES

- A pedestrian impact analysis has been completed for this project.

APPROPRIATION AND EXPENDITURE DATA	COORDINATION	MAP												
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>Date First Appropriation</td> <td style="text-align: center;">FY05</td> <td style="text-align: right;">(\$000)</td> </tr> <tr> <td>First Cost Estimate</td> <td style="text-align: center;">FY13</td> <td style="text-align: right;">2,899</td> </tr> <tr> <td>Current Scope</td> <td></td> <td></td> </tr> <tr> <td>Last FY's Cost Estimate</td> <td></td> <td style="text-align: right;">2,299</td> </tr> </table>	Date First Appropriation	FY05	(\$000)	First Cost Estimate	FY13	2,899	Current Scope			Last FY's Cost Estimate		2,299	<p>Maryland Transit Administration State Department of Transportation Maryland Historic Trust PEPCO Department of Transportation Department of Permitting Services Department of Economic Development M-NCPPC Montgomery County Arts and Humanities Council Silver Spring Regional Services Center Silver Spring Citizens' Advisory Board Silver Spring Urban District</p> <p>FY13 - CDBG Appropriation: \$600,000</p>	<p>See Map on Next Page</p>
Date First Appropriation	FY05	(\$000)												
First Cost Estimate	FY13	2,899												
Current Scope														
Last FY's Cost Estimate		2,299												
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>Appropriation Request</td> <td style="text-align: center;">FY13</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Appropriation Request Est.</td> <td style="text-align: center;">FY14</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Supplemental Appropriation Request</td> <td></td> <td style="text-align: right;">0</td> </tr> <tr> <td>Transfer</td> <td></td> <td style="text-align: right;">0</td> </tr> </table>	Appropriation Request	FY13	0	Appropriation Request Est.	FY14	0	Supplemental Appropriation Request		0	Transfer		0		
Appropriation Request	FY13	0												
Appropriation Request Est.	FY14	0												
Supplemental Appropriation Request		0												
Transfer		0												
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>Cumulative Appropriation</td> <td style="text-align: right;">2,299</td> </tr> <tr> <td>Expenditures / Encumbrances</td> <td style="text-align: right;">1,863</td> </tr> <tr> <td>Unencumbered Balance</td> <td style="text-align: right;">436</td> </tr> </table>	Cumulative Appropriation	2,299	Expenditures / Encumbrances	1,863	Unencumbered Balance	436								
Cumulative Appropriation	2,299													
Expenditures / Encumbrances	1,863													
Unencumbered Balance	436													
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>Partial Closeout Thru</td> <td style="text-align: center;">FY10</td> <td style="text-align: right;">0</td> </tr> <tr> <td>New Partial Closeout</td> <td style="text-align: center;">FY11</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Total Partial Closeout</td> <td></td> <td style="text-align: right;">0</td> </tr> </table>	Partial Closeout Thru	FY10	0	New Partial Closeout	FY11	0	Total Partial Closeout		0					
Partial Closeout Thru	FY10	0												
New Partial Closeout	FY11	0												
Total Partial Closeout		0												



Focused Neighborhood Assistance -- No. 761100

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Countywide

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 09, 2012
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY11	Est. FY12	Total 6 Years	FY13	FY14	FY15	FY16	FY17	FY18	Beyond 6 Years
Planning, Design, and Supervision	2,522	63	319	1,820	220	320	320	320	320	320	320
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	5,100	0	850	3,625	500	625	625	625	625	625	625
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	458	458	0	0	0	0	0	0	0	0	0
Total	8,080	521	1,169	5,445	720	945	945	945	945	945	945

FUNDING SCHEDULE (\$000)

Community Development Block Grant	8,080	521	1,169	5,445	720	945	945	945	945	945	945
Total	8,080	521	1,169	5,445	720	945	945	945	945	945	945

DESCRIPTION

This project provides for focused neighborhood assistance in selected neighborhoods throughout the County with a primary focus on residential areas. Project elements will comprehensively address community needs for neighborhood preservation and enhancement.

COST CHANGE

Increased expenditures to fully support the program.

JUSTIFICATION

Strong, well-maintained neighborhoods are a critical component of overall community well-being and quality of life. Based on the "Focused Neighborhood Assistance Program Mid-County Focus Area" and the "Focused Neighborhood Assistance Program UpCounty Focus Area" studies conducted in June and August, 2009 these communities are in need of pedestrian linkages, appropriate lighting, youth activities, mitigation of foreclosed properties, overcrowding, home maintenance, and overall safety of the neighborhoods.

FISCAL NOTE

Funding provided through the American Reinvestment and Recovery Act (ARRA) of 2009 (Federal Stimulus) was used to fund some of the FY11/12 activities through the Operating Budget.

APPROPRIATION AND EXPENDITURE DATA

Date First Appropriation	FY11	(\$000)
First Cost Estimate	FY13	8,080
Current Scope		
Last FY's Cost Estimate		4,540
Appropriation Request	FY13	0
Appropriation Request Est.	FY14	0
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		1,690
Expenditures / Encumbrances		229
Unencumbered Balance		1,461
Partial Closeout Thru	FY10	0
New Partial Closeout	FY11	0
Total Partial Closeout		0

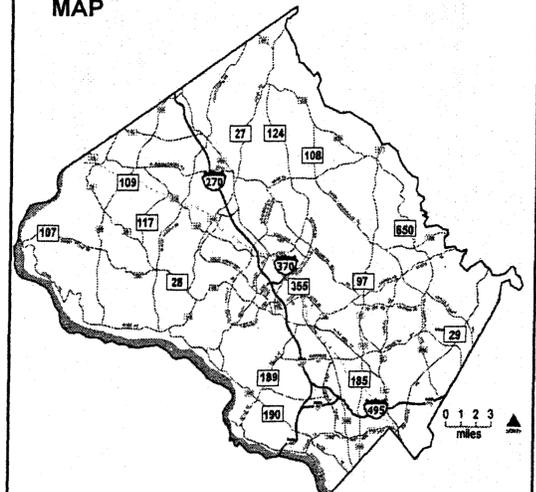
COORDINATION

Mid-County Regional Services Center
UpCounty Regional Services Center

Department of Transportation
Maryland State Highway Administration
M-NCPPC
Department of Environmental Protection
Department of Permitting Services
Department of Police
Department of Recreation

FY13 - CDBG Appropriation: \$720,000
FY14 - CDBG Appropriation: \$945,000

MAP



Affordable Housing Acquisition and Preservation -- No. 760100

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Housing
Housing & Community Affairs
Countywide

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 09, 2012
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY11	Est. FY12	Total 6 Years	FY13	FY14	FY15	FY16	FY17	FY18	Beyond 6 Years
Planning, Design, and Supervision	0	0	0	0	0	0	0	0	0	0	0
Land	108,320	40,751	44,219	23,350	13,350	10,000	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	108,320	40,751	44,219	23,350	13,350	10,000	0	0	0	0	0

FUNDING SCHEDULE (\$000)

HIF Revolving Program	92,720	38,251	41,749	12,720	10,000	2,720	0	0	0	0	0
Loan Repayment Proceeds	13,100	0	2,470	10,630	3,350	7,280	0	0	0	0	0
Montgomery Housing Initiative Fund	2,500	2,500	0	0	0	0	0	0	0	0	0
Total	108,320	40,751	44,219	23,350	13,350	10,000	0	0	0	0	0

DESCRIPTION

This project provides funding for acquisition and/or renovation of properties for the purpose of preserving or increasing the county's affordable housing inventory. The county may purchase properties or assist not-for-profit, tenant, or for-profit entities, or HOC with bridge financing to purchase and renovate properties. The monies may be used to purchase properties that are offered to the county under the Right of First Refusal law or otherwise available for purchase. A portion of the units in these properties must serve households with incomes that are at or below incomes eligible for the Moderately Priced Dwelling Unit (MPDU) program. A priority should be given to rental housing.

COST CHANGE

The issuance of \$12.7 million of debt and the use of loan repayments provides continued support for the Housing Initiative Fund (HIF) Property Acquisition Revolving Program created in FY09.

JUSTIFICATION

To implement Section 25B, Housing Policy, and Section 53A, Tenant Displacement (Right of First Refusal), of the Montgomery County Code.

Opportunities to purchase property utilizing the County's Right of First Refusal arise without advance notice and cannot be planned in advance. Properties may be acquired by the County, non-profit developers, HOC or other entities that agree to develop or redevelop property for affordable housing.

OTHER

Resale or control period restriction to ensure long term affordability should be a part of projects funded with these monies.

FISCAL NOTE

Debt service will be financed by the Montgomery Housing Initiative Fund. In addition to the appropriation show below, this PDF assumes that any actual revolving loan repayments received will be appropriated in the subsequent year as displayed above. Future loan repayments are expected and will be used to finance future housing activities in this project.

APPROPRIATION AND EXPENDITURE DATA	COORDINATION	MAP																																																
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>Date First Appropriation</td> <td style="text-align: center;">FY01</td> <td style="text-align: right;">(\$000)</td> </tr> <tr> <td>First Cost Estimate</td> <td style="text-align: center;">FY13</td> <td style="text-align: right;">108,320</td> </tr> <tr> <td>Last FY's Cost Estimate</td> <td></td> <td style="text-align: right;">92,500</td> </tr> <tr> <td colspan="3"> </td> </tr> <tr> <td>Appropriation Request</td> <td style="text-align: center;">FY13</td> <td style="text-align: right;">13,350</td> </tr> <tr> <td>Appropriation Request Est.</td> <td style="text-align: center;">FY14</td> <td style="text-align: right;">10,000</td> </tr> <tr> <td>Supplemental Appropriation Request</td> <td></td> <td style="text-align: right;">0</td> </tr> <tr> <td>Transfer</td> <td></td> <td style="text-align: right;">0</td> </tr> <tr> <td colspan="3"> </td> </tr> <tr> <td>Cumulative Appropriation</td> <td></td> <td style="text-align: right;">84,970</td> </tr> <tr> <td>Expenditures / Encumbrances</td> <td></td> <td style="text-align: right;">40,751</td> </tr> <tr> <td>Unencumbered Balance</td> <td></td> <td style="text-align: right;">44,219</td> </tr> <tr> <td colspan="3"> </td> </tr> <tr> <td>Partial Closeout Thru</td> <td style="text-align: center;">FY10</td> <td style="text-align: right;">0</td> </tr> <tr> <td>New Partial Closeout</td> <td style="text-align: center;">FY11</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Total Partial Closeout</td> <td></td> <td style="text-align: right;">0</td> </tr> </table>	Date First Appropriation	FY01	(\$000)	First Cost Estimate	FY13	108,320	Last FY's Cost Estimate		92,500				Appropriation Request	FY13	13,350	Appropriation Request Est.	FY14	10,000	Supplemental Appropriation Request		0	Transfer		0				Cumulative Appropriation		84,970	Expenditures / Encumbrances		40,751	Unencumbered Balance		44,219				Partial Closeout Thru	FY10	0	New Partial Closeout	FY11	0	Total Partial Closeout		0	<p>COORDINATION</p> <p>Housing Opportunities Commission (HOC) Nonprofit housing providers Private sector developers</p>	
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Expenditure Detail by Category, Sub-Category, and Project (\$000s)

Community Development and Housing

Project	Total	Thru FY11	Rem. FY12	6 Year Total	FY13	FY14	FY15	FY16	FY17	FY18	Beyond 6-yrs.	Approp.
Community Development												
760900	Burtonsville Community Revitalization	4,040	218	2,267	1,555	792	763	0	0	0	0	792
767820	CDBG Capital Appropriation	0	0	0	0	0	0	0	0	0	0	1,470
769375	Facility Planning: HCD	4,320	3,081	14	1,050	175	175	175	175	175	175	125
760500	Fenton Street Village Pedestrian Linkages	2,899	1,835	464	600	600	0	0	0	0	0	0
761100	Focused Neighborhood Assistance	8,080	521	1,169	5,445	720	945	945	945	945	945	0
*760600	Long Branch Pedestrian Linkages	4,031	2,716	1,315	0	0	0	0	0	0	0	0
Sub-Category Total		23,370	8,371	5,229	8,650	2,287	1,883	1,120	1,120	1,120	1,120	2,387
Housing												
760100	Affordable Housing Acquisition and Preservation	108,320	40,751	44,219	23,350	13,350	10,000	0	0	0	0	13,350
Sub-Category Total		108,320	40,751	44,219	23,350	13,350	10,000	0	0	0	0	13,350
Category Total		131,690	49,122	49,448	32,000	15,637	11,883	1,120	1,120	1,120	1,120	15,737

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* Pending Close Out or Close Out
CIP230 - Recommended

Funding Summary by Category, Sub-Category and Revenue Source (\$000s)

Community Development and Housing

Funding Source	Total	Thru FY11	Rem. FY12	6 Year Total	FY13	FY14	FY15	FY16	FY17	FY18	Beyond 6 Years
<i>Community Development</i>											
Community Development Block Grant	14,852	4,952	2,560	6,345	1,370	995	995	995	995	995	995
Current Revenue: General	3,237	2,106	256	750	125	125	125	125	125	125	125
Current Revenue: Parking - Montgomery Hill	100	100	0	0	0	0	0	0	0	0	0
Federal Aid	1,601	1,213	388	0	0	0	0	0	0	0	0
Federal Stimulus	0	0	0	0	0	0	0	0	0	0	0
G.O. Bonds	3,580	0	2,025	1,555	792	763	0	0	0	0	0
Sub-Category Total	23,370	8,371	5,229	8,650	2,287	1,883	1,120	1,120	1,120	1,120	1,120
<i>Housing</i>											
HIF Revolving Program	92,720	38,251	41,749	12,720	10,000	2,720	0	0	0	0	0
Loan Repayment Proceeds	13,100	0	2,470	10,630	3,350	7,280	0	0	0	0	0
Montgomery Housing Initiative Fund	2,500	2,500	0	0	0	0	0	0	0	0	0
Sub-Category Total	108,320	40,751	44,219	23,350	13,350	10,000	0	0	0	0	0
Category Total	131,690	49,122	49,448	32,000	15,637	11,883	1,120	1,120	1,120	1,120	1,120

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