

TRENDS AND PROJECTIONS

DEMOGRAPHIC AND PLANNING INDICATORS	FY11	FY12	FY13	FY14	FY15	FY16	FY17	FY18
POPULATION	980,620	989,540	998,540	1,007,620	1,017,000	1,026,380	1,035,850	1,045,400
Annual Increase	16,520	8,920	9,000	9,080	9,380	9,380	9,470	9,550
Population Growth Since 2003	7.2%	8.1%	9.1%	10.1%	11.1%	12.2%	13.2%	14.2%
County Resident Births (Prior Calendar Year)	13,400	13,530	13,650	13,750	13,850	13,950	14,030	14,120
HOUSEHOLDS	360,960	364,880	368,840	372,840	377,000	381,090	385,220	389,400
Household Annual Growth (%)	0.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%
Household Growth Since 2003	5.8%	6.9%	8.1%	9.2%	10.5%	11.7%	12.9%	14.1%
Household Growth Since 1992	24.0%	25.3%	26.7%	28.0%	29.5%	30.9%	32.3%	33.7%
Household Size	2.72	2.71	2.71	2.70	2.70	2.69	2.69	2.68
RESIDENT EMPLOYMENT (Jan = Calendar Year)	489,666	494,250	500,630	508,770	521,420	532,760	539,110	542,760
Resident Employment Annual Growth (%)	1.3%	0.9%	1.3%	1.6%	2.5%	2.2%	1.2%	0.7%
Resident Employment Growth Since 2003	1.8%	2.8%	4.1%	5.8%	8.4%	10.8%	12.1%	12.9%
Resident Employment Per Household	1.36	1.35	1.36	1.36	1.38	1.40	1.40	1.39
Jobs in County	512,800	519,600	526,400	533,200	540,000	549,000	558,000	567,000
PERSONAL INCOME (\$ Millions)	\$69,430	\$72,550	\$76,100	\$80,110	\$84,290	\$88,170	\$91,180	\$93,980
Per Capita Personal Income	\$70,800	\$73,320	\$76,210	\$79,500	\$82,880	\$85,900	\$88,020	\$89,900
Annual Growth (%)	2.3%	3.6%	3.9%	4.3%	4.3%	3.6%	2.5%	2.1%
CONSUMER PRICE INDEX (CPI) - Fiscal Year	2.28%	3.10%	2.70%	2.90%	2.85%	2.65%	2.65%	2.70%
Inflation Growth (Fiscal Year) Since 2003 (%)	-18.6%	10.7%	-3.6%	3.6%	1.8%	-5.4%	-5.4%	-3.6%
CONSUMER PRICE INDEX (CPI) - Calendar Year (%)	3.38%	2.60%	2.80%	3.00%	2.70%	2.60%	2.70%	2.70%
ASSESSABLE TAX BASE (\$ Millions)	\$171,647	\$165,686	\$160,958	\$164,259	\$167,659	\$174,883	\$184,705	\$196,386
Annual Growth (%)	0.2%	-3.5%	-2.9%	2.1%	2.1%	4.3%	5.6%	6.3%
Growth of Base Since 1992 (%)	186.9%	177.0%	169.1%	174.6%	180.3%	192.3%	208.8%	228.3%
Growth of Base Since 2003 (%)	98.1%	91.2%	85.8%	89.6%	93.5%	101.9%	113.2%	126.7%
INVESTMENT INCOME YIELD (%)	0.10%	0.15%	0.25%	0.35%	0.85%	1.60%	2.35%	2.85%
MCPS ENROLLMENT (Sept = Calendar Year)	144,064	146,497	148,958	150,681	151,966	153,122	154,495	156,020
Annual Growth (%)	1.6%	1.7%	1.7%	1.2%	0.9%	0.8%	0.9%	1.0%
Annual Increase (Decrease)	2,287	2,433	2,461	1,723	1,285	1,156	1,373	1,525
MONTGOMERY COLLEGE ENROLLMENTS (a)	26,013	26,996	27,348	27,640	27,953	28,145	28,151	28,151
Annual Growth (%)	-0.50%	3.78%	1.30%	1.07%	1.1%	0.7%	0.02%	0.00%
Full Time Equivalents (Sept = Calendar Year) (a)	21,995	22,348	22,706	23,011	23,334	23,554	23,628	23,628
Annual Growth in FTE's (%)	0.59%	1.60%	1.60%	1.34%	1.40%	0.94%	0.31%	0.00%

(a) Projections related to Montgomery College Enrollments and Full Time Equivalents are provided by Montgomery College and only include projections thru FY17. Since no projections are provided for FY18, the projections for FY17 were used for FY18.