



## MONTGOMERY COUNTY EMPLOYEES' RETIREMENT SYSTEM

July 1, 2014

Effective July 1, 2014 eligible retirees, and others receiving annuity payments from the Montgomery County Employees' Retirement System (ERS), will receive a Cost-of-Living-Adjustment (COLA). The amount of the adjustment is based on the change in the Consumer Price Index-All Urban Consumers, Washington-Baltimore, DC-VA-WVA (CPI-W) from May 2013 to May 2014 as defined in the County Code, Section 33-44(c)(3).

Shown below is the percentage that each retirement benefit will change based on the plan and retirement date:

### OPTIONAL & OPTIONAL INTEGRATED PLAN

<u>Retirement Date</u>	<u>COLA</u>
07/31/2013 OR PRIOR	2.166%
08/01/2013 - 09/30/2013	1.665%
10/01/2013 - 11/30/2013	1.085%
12/01/2013 - 01/31/2014	1.331%
02/01/2014 - 03/31/2014	0.975%
04/01/2014 - 05/31/2014	0.387%
06/01/2014 - 06/30/2014	0.000%

Retirees who were members of the ERS prior to 7/1/78.

### MANDATORY INTEGRATED PLAN \*

<u>Retirement Date</u>	<u>COLA</u>
PRIOR TO 11/01/2001	1.299%
11/01/2001 - 07/31/2013	2.166%
08/01/2013 - 09/30/2013	1.665%
10/01/2013 - 11/30/2013	1.085%
12/01/2013 - 01/31/2014	1.331%
02/01/2014 - 03/31/2014	0.975%
04/01/2014 - 05/31/2014	0.387%
06/01/2014 - 06/30/2014	0.000%

Retirees who became members of the ERS on or after 7/1/78.

\* Sworn police and fire officers in the Mandatory Integrated Plan who retired from March 1, 2000 through October 31, 2001 receive 2.166%

See page two for individuals who are receiving a vested retirement benefit.

If you have any questions regarding this information, or your retirement benefit, please call 1-877-613-5212 or email us at [retirement@montgomerycountymd.gov](mailto:retirement@montgomerycountymd.gov). Thank you.

**Montgomery County Employee Retirement Plans**

101 Monroe Street, 15<sup>th</sup> Floor • Rockville, Maryland 20850

1-877-613-5212 Fax 301-279-1424

**VESTED OPTIONAL PLAN  
OPTIONAL INTEGRATED PLAN**

**VESTED MANDATORY INTEGRATED PLAN  
Separated service on or after 11/1/01      Separated service prior to 11/1/01 \***

<u>Payment Date</u>	<u>COLA</u>	<u>Payment Date</u>	<u>COLA</u>	<u>Payment Date</u>	<u>COLA</u>
07/31/2013 OR PRIOR	2.166%	07/31/2013 OR PRIOR	2.166%	07/31/2013 OR PRIOR	1.299%
08/01/2013 - 09/30/2013	1.665%	08/01/2013 - 09/30/2013	1.665%	08/01/2013 - 09/30/2013	0.999%
10/01/2013 - 11/30/2013	1.085%	10/01/2013 - 11/30/2013	1.085%	10/01/2013 - 11/30/2013	0.651%
12/01/2013 - 01/31/2014	1.331%	12/01/2013 - 01/31/2014	1.331%	12/01/2013 - 01/31/2014	0.798%
02/01/2014 - 03/31/2014	0.975%	02/01/2014 - 03/31/2014	0.975%	02/01/2014 - 03/31/2014	0.585%
04/01/2014 - 05/31/2014	0.387%	04/01/2014 - 05/31/2014	0.387%	04/01/2014 - 05/31/2014	0.232%
06/01/2014 - 06/30/2014	0.000%	06/01/2014 - 06/30/2014	0.000%	06/01/2014 - 06/30/2014	0.000%

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