



## MONTGOMERY COUNTY EMPLOYEES' RETIREMENT SYSTEM

July 1, 2015

Effective July 1, 2015 eligible retirees, and others receiving annuity payments from the Montgomery County Employees' Retirement System (ERS), will receive a Cost-of-Living-Adjustment (COLA). The amount of the adjustment is based on the change in the Consumer Price Index-All Urban Consumers, Washington-Baltimore, DC-VA-WVA (CPI-W) from May 2014 to May 2015 as defined in the County Code, Section 33-44(c)(3).

Shown below is the percentage that each retirement benefit will change based on the plan and retirement date:

### OPTIONAL & OPTIONAL INTEGRATED PLAN

<u>Retirement Date</u>	<u>COLA</u>
07/31/2014 OR PRIOR	0.439%
08/01/2014 - 09/30/2014	0.425%
10/01/2014 - 11/30/2014	0.230%
12/01/2014 - 01/31/2015	0.616%
02/01/2015 - 03/31/2015	1.633%
04/01/2015 - 05/31/2015	0.578%
06/01/2015 - 06/30/2015	0.000%

**Retirees who were members  
of the ERS prior to 7/1/78.**

### MANDATORY INTEGRATED PLAN \*

<u>Retirement Date</u>	<u>COLA</u>
PRIOR TO 11/01/2001	0.264%
11/01/2001 - 07/31/2014	0.439%
08/01/2014 - 09/30/2014	0.425%
10/01/2014 - 11/30/2014	0.230%
12/01/2014 - 01/31/2015	0.616%
02/01/2015 - 03/31/2015	1.633%
04/01/2015 - 05/31/2015	0.578%
06/01/2015 - 06/30/2015	0.000%

**Retirees who became  
members of the ERS on or  
after 7/1/78.**

\* Sworn police and fire officers in the Mandatory Integrated Plan who retired from March 1, 2000 through October 31, 2001 receive 0.439%

See page two for individuals who are receiving a vested retirement benefit.

If you have any questions regarding this information, or your retirement benefit, please call 1-877-613-5212 or email us at [retirement@montgomerycountymd.gov](mailto:retirement@montgomerycountymd.gov). Thank you.

### Montgomery County Employee Retirement Plans

101 Monroe Street, 15<sup>th</sup> Floor • Rockville, Maryland 20850

1-877-613-5212 Fax 301-279-1424

**VESTED OPTIONAL PLAN  
OPTIONAL INTEGRATED PLAN**

<u>Payment Date</u>	<u>COLA</u>
07/31/2014 OR PRIOR	0.439%
08/01/2014 - 09/30/2014	0.425%
10/01/2014 - 11/30/2014	0.230%
12/01/2014 - 01/31/2015	0.616%
02/01/2015 - 03/31/2015	1.633%
04/01/2015 - 05/31/2015	0.578%
06/01/2015 - 06/30/2015	0.000%

**VESTED MANDATORY INTEGRATED PLAN**  
**Separated service on or after 11/1/01**      **Separated service prior to 11/1/01**

<u>Payment Date</u>	<u>COLA</u>
07/31/2014 OR PRIOR	0.439%
08/01/2014 - 09/30/2014	0.425%
10/01/2014 - 11/30/2014	0.230%
12/01/2014 - 01/31/2015	0.616%
02/01/2015 - 03/31/2015	1.633%
04/01/2015 - 05/31/2015	0.578%
06/01/2015 - 06/30/2015	0.000%

<u>Payment Date</u>	<u>COLA</u>
07/31/2014 OR PRIOR	0.264%
08/01/2014 - 09/30/2014	0.255%
10/01/2014 - 11/30/2014	0.138%
12/01/2014 - 01/31/2015	0.369%
02/01/2015 - 03/31/2015	0.980%
04/01/2015 - 05/31/2015	0.347%
06/01/2015 - 06/30/2015	0.000%