



FREE INCOME TAX PREPARATION!

- √ "E-file" federal and state for quick refunds
- ✓ Save by opening a "FREE" savings account and US Savings Bond!
- ✓ Certified Acceptance Agent assistance in obtaining ITINs

✓ FREE tax help for families earning \$55,000 or less per year

✓ Prior year and amended returns: Mid-June – October (Rockville/TESS)



240-777-1123 montgomerycountymd.gov/cashback

WHAT TO BRING: PREVENT FRAUD & IDENTITY THEFT

The IRS Does Not Allow VITA to prepare taxes without the required documentation

- √ Valid Government Issued Photo ID (NO COPIES)
- ✓ Original Social Security Card or Individual Tax Identification Notice (ITIN) for everyone in your family
- √ Last year's tax return (if available)
- ✓ All W2 forms, forms 1098-T, 1099-MISC, 1099-K and other documents regarding income
- √ If filing jointly, your spouse must be present. If filing separately, you must bring your spouse's Social Security Number and name just like spelled on Social Security card
- √ Statement of annual child care expenses prepared by the provider, with their tax ID (Social Security or EIN number)
- √ Health insurance information from your employer, the marketplace (ACA), Medicaid or Medicare, and form 1095-A, or B or C
- ✓ For Direct Deposit: Proof of a bank account, including routing numbers. Or, ask about Bank On!





SAVE THESE DATES! MONDAY, JANUARY 28 11am - 4pm THURSDAY, MARCH 21 11am - 4pm

WorkSource Montgomery
UpCounty Regional Services Center
12900 Middlebrook Road, Suite 1100, Room 6A
Germantown, Maryland 20874

For appointments, please call 240-777-1123 or schedule online at montgomerycountymd.gov/cashback

To request special accommodations, please call 240-777-1123 or email VITA@montgomerycountymd.gov, TTY users, call MD Relay 711













