

**SELECTED ECONOMIC INDICATORS**

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2012
				2013	2012	
<b>Leading Indicators</b>						
National	May '13	0.1%		-0.8%		-1.1%
Washington MSA	Apr. '13	1.9%		-0.2%	0.4%	0.2%
<b>Coincident Indicators</b>						
National	May '13	0.2%		1.2%		2.3%
Washington MSA	Apr. '13	2.0%		3.9%	2.1%	5.2%
<b>Consumer Confidence Index</b>						
National	June '13	9.6%		3.7%	3.2%	2.9%
South Atlantic Region	June '13	-3.1%		6.7%	5.5%	-1.3%
Consumer Sentiment (University of Michigan)	June '13	-0.5%		4.3%	4.7%	4.3%
<b>Consumer Price Index</b>						
<u>All Items (nsa)</u>						
National	May '13	1.4%		1.5%	2.5%	2.1%
Washington - Baltimore CMSA	May '13	1.2%		1.5%	2.4%	2.2%
<u>Core CPI (nsa)</u>						
National	May '13	1.7%		1.8%	2.3%	2.1%
Washington - Baltimore CMSA	Mar. '13	1.5%		1.8%	2.6%	2.4%
<b>Retail Trade</b>						
National (sales - nsa)	May '13	4.9%		3.6%		5.2%
Maryland (sales tax)(1)	Mar. '13	3.6%		1.0%		2.8%
Montgomery County (sales tax)(1)	Mar. '13	3.8%		-0.1%		1.2%
<b>Employment</b>						
Maryland (labor force data - nsa)	May '13	2,920,274	2,908,680	2,911,608	2,883,940	2,909,571
- Percent Change		0.4%		1.0%		1.4%
Bethesda-Federick-Gaithersburg (labor force data)	May '13	631,464	626,162	630,710	623,118	628,245
- Percent Change		0.8%		1.2%		1.0%
Montgomery County (labor force data)	May '13	509,326	505,050	508,718	502,595	506,730
- Percent Change		0.8%		1.2%		1.0%
Montgomery County (QCEW)	Dec. '12	457,131	456,239	n.a.	n.a.	450,880
- Percent Change		0.2%				0.7%
<b>Unemployment</b>						
Maryland (nsa)	May '13	6.9%	6.7%	6.8%	6.8%	6.8%
Bethesda-Federick-Gaithersburg (nsa)	May '13	5.5%	5.3%	5.2%	5.3%	5.3%
Montgomery County (nsa)	May '13	5.4%	5.1%	5.1%	5.1%	5.1%
<b>Construction</b>						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	May '13	\$296,888	\$142,818	\$631,851	\$370,754	\$1,257,256
- Percent Change		107.9%		70.4%		-10.5%
Residential (\$ thousands)	May '13	\$185,388	\$85,936	\$379,378	\$161,091	\$535,940
- Percent Change		115.7%		135.5%		8.8%
Non-Residential (\$ thousands)	May '13	\$111,500	\$56,882	\$252,473	\$209,663	\$721,316
- Percent Change		96.0%		20.4%		-21.0%
<u>Building Permits (Residential)</u>						
National	May '13	94,859	75,407	392,836	306,904	815,512
- Percent Change		25.8%		28.0%		33.5%
Maryland	May '13	1,421	1,147	6,937	5,763	14,646
- Percent Change		23.9%		20.4%		20.1%
Montgomery County (units)	May '13	219	170	1,137	969	3,946
- Percent Change		28.8%		17.3%		55.9%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	May '13	169	394	884	964	2,198
- Percent Change		-57.1%		-8.3%		13.5%
<u>Construction Cost Index</u>						
Baltimore	July '13	6,895.79	6,665.33	6,952.93	6,595.29	6,616.13
		3.5%		5.4%		3.5%
<b>Real Estate</b>						
<u>National</u>						
Sales (saar)	May '13	5,180,000	4,590,000	4,996,000	4,522,000	4,660,000
- Percent Change		12.9%		10.5%		9.4%
Median Price	May '13	\$208,000	\$180,300	\$185,500	\$165,800	\$176,600
- Percent Change		15.4%		11.9%		6.3%
<u>Montgomery County</u>						
Sales	May '13	1,157	1,072	4,047	3,708	10,094
- Percent Change		7.9%		9.1%		6.4%
Average Price	May '13	\$527,960	\$493,791	\$475,762	\$440,504	\$465,597
- Percent Change		6.9%		8.0%		3.1%
Median Price	May '13	\$420,000	\$399,000	\$382,010	\$349,800	\$367,125
- Percent Change		5.3%		9.2%		4.9%
Average Days on the Market	May '13	38	61	55	81	67

**NOTES:**

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.

