

SELECTED ECONOMIC INDICATORS

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2012
				2013	2012	
Leading Indicators						
National	Oct. '13	0.2%		1.4%		-1.1%
Washington MSA	Aug. '13	0.5%		0.0%	1.3%	0.2%
Coincident Indicators						
National	Oct. '13	0.2%		1.8%		2.3%
Washington MSA	Aug. '13	-1.4%		2.8%	2.2%	5.2%
Consumer Confidence Index						
National	Nov. '13	-2.8%		8.3%	16.6%	2.9%
South Atlantic Region	Nov. '13	-3.4%		6.5%	15.5%	-1.3%
Consumer Sentiment (University of Michigan)	Nov. '13	-1.6%		2.3%	14.5%	4.3%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	Oct. '13	1.0%		1.5%	2.1%	2.1%
Washington - Baltimore CMSA	Sept. '13	1.2%		1.5%	2.2%	2.2%
<u>Core CPI (nsa)</u>						
National	Oct. '13	1.7%		1.8%	2.2%	2.1%
Washington - Baltimore CMSA	Sept. '13	1.6%		1.7%	2.5%	2.4%
Retail Trade						
National (sales - nsa)	Oct. '13	4.3%		4.2%		5.2%
Maryland (sales tax)(1)	Sept. '13	3.2%		1.4%		2.8%
Montgomery County (sales tax)(1)	Sept. '13	-2.1%		-0.5%		1.2%
Employment						
Maryland (labor force data - nsa)	Oct. '13	2,908,484	2,945,745	2,915,722	2,906,334	2,909,571
- Percent Change		-1.3%		0.3%		1.4%
Bethesda-Federick-Gaithersburg (labor force data)	Oct. '13	627,879	634,087	632,670	627,805	628,245
- Percent Change		-1.0%		0.8%		1.0%
Montgomery County (labor force data)	Oct. '13	506,435	511,442	510,300	506,376	506,730
- Percent Change		-1.0%		0.8%		1.0%
Montgomery County (QCEW)	Mar. '13	448,213	447,387	446,510	444,104	450,880
- Percent Change		0.2%		0.5%		0.7%
Unemployment						
Maryland (nsa)	Oct. '13	6.7%	6.5%	6.8%	6.9%	6.8%
Bethesda-Federick-Gaithersburg (nsa)	Oct. '13	5.4%	5.1%	5.3%	5.3%	5.3%
Montgomery County (nsa)	Oct. '13	5.3%	5.0%	5.2%	5.2%	5.1%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	Oct. '13	\$162,458	\$52,854	\$1,277,501	\$1,174,830	\$1,257,256
- Percent Change		207.4%		8.7%		-10.5%
Residential (\$ thousands)	Oct. '13	\$48,118	\$17,954	\$648,333	\$439,900	\$535,940
- Percent Change		168.0%		47.4%		8.8%
Non-Residential (\$ thousands)	Oct. '13	\$114,340	\$34,900	\$629,168	\$734,930	\$721,316
- Percent Change		227.6%		-14.4%		-21.0%
<u>Building Permits (Residential)</u>						
National	Oct. '13	90,341	75,295	825,929	679,933	815,512
- Percent Change		20.0%		21.5%		33.5%
Maryland	Oct. '13	1,680	1,086	15,546	11,780	14,646
- Percent Change		54.7%		32.0%		20.1%
Montgomery County (units)	Oct. '13	586	153	3,131	2,744	3,946
- Percent Change		283.0%		14.1%		55.9%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Oct. '13	185	169	1,766	1,901	2,198
- Percent Change		9.5%		-7.1%		13.5%
<u>Construction Cost Index</u>						
Baltimore	Dec. '13	6,955.70	6,820.38	6,935.72	6,616.13	6,616.13
		2.0%		4.8%		3.5%
Real Estate						
<u>National</u>						
Sales (saar)	Oct. '13	5,120,000	4,830,000	5,119,000	4,607,000	4,660,000
- Percent Change		6.0%		11.1%		9.4%
Median Price	Oct. '13	\$199,500	\$176,900	\$195,700	\$174,600	\$176,600
- Percent Change		12.8%		12.1%		6.3%
<u>Montgomery County</u>						
Sales	Oct. '13	915	726	9,471	8,134	10,094
- Percent Change		26.0%		16.4%		6.4%
Average Price	Oct. '13	\$489,178	\$443,907	\$493,251	\$458,491	\$465,597
- Percent Change		10.2%		7.6%		3.1%
Median Price	Oct. '13	\$379,000	\$355,550	\$395,105	\$365,678	\$367,125
- Percent Change		6.6%		8.0%		4.9%
Average Days on the Market	Oct. '13	46	59	48	70	67

NOTES:

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.