

SELECTED ECONOMIC INDICATORS

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2012
				2013	2012	
Leading Indicators						
National	Sept. '13	0.7%		1.1%		-1.1%
Washington MSA	Aug. '13	0.5%		0.0%	1.3%	0.2%
Coincident Indicators						
National	Sept. '13	0.2%		1.7%		2.3%
Washington MSA	Aug. '13	-1.4%		2.8%	2.2%	5.2%
Consumer Confidence Index						
National	Oct. '13	-11.3%		9.2%	15.4%	2.9%
South Atlantic Region	Oct. '13	-18.9%		8.3%	14.8%	-1.3%
Consumer Sentiment (University of Michigan)	Oct. '13	-5.5%		3.9%	13.1%	4.3%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	Sept. '13	1.2%		1.5%	2.1%	2.1%
Washington - Baltimore CMSA	Sept. '13	1.2%		1.5%	2.2%	2.2%
<u>Core CPI (nsa)</u>						
National	Sept. '13	1.7%		1.8%	2.2%	2.1%
Washington - Baltimore CMSA	Sept. '13	1.6%		1.7%	2.5%	2.4%
Retail Trade						
National (sales - nsa)	Sept. '13	3.2%		4.1%		5.2%
Maryland (sales tax)(1)	Aug. '13	2.0%		1.2%		2.8%
Montgomery County (sales tax)(1)	Aug. '13	1.6%		-0.3%		1.2%
Employment						
Maryland (labor force data - nsa)	Aug. '13	2,915,977	2,910,814	2,918,413	2,899,282	2,909,571
- Percent Change		0.2%		0.7%		1.4%
Bethesda-Federick-Gaithersburg (labor force data)	Aug. '13	634,285	628,692	632,907	626,638	628,245
- Percent Change		0.9%		1.0%		1.0%
Montgomery County (labor force data)	Aug. '13	511,602	507,091	510,490	505,434	506,730
- Percent Change		0.9%		1.0%		1.0%
Montgomery County (QCEW)	Mar. '13	448,213	447,387	446,510	444,104	450,880
- Percent Change		0.2%		0.5%		0.7%
Unemployment						
Maryland (nsa)	Aug. '13	6.7%	7.0%	6.9%	7.0%	6.8%
Bethesda-Federick-Gaithersburg (nsa)	Aug. '13	5.2%	5.4%	5.3%	5.4%	5.3%
Montgomery County (nsa)	Aug. '13	5.0%	5.3%	5.2%	5.2%	5.1%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	Sept. '13	\$41,893	\$320,254	\$1,113,445	\$1,122,126	\$1,257,256
- Percent Change		-86.9%		-0.8%		-10.5%
Residential (\$ thousands)	Sept. '13	\$37,793	\$114,427	\$601,215	\$421,946	\$535,940
- Percent Change		-67.0%		42.5%		8.8%
Non-Residential (\$ thousands)	Sept. '13	\$4,100	\$205,827	\$512,230	\$700,180	\$721,316
- Percent Change		-98.0%		-26.8%		-21.0%
<u>Building Permits (Residential)</u>						
National	Aug. '13	85,235	77,745	651,654	533,537	815,512
- Percent Change		9.6%		22.1%		33.5%
Maryland	Aug. '13	1,416	1,296	11,560	10,247	14,646
- Percent Change		9.3%		12.8%		20.1%
Montgomery County (units)	Aug. '13	139	449	1,864	2,455	3,946
- Percent Change		-69.0%		-24.1%		55.9%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Sept. '13	147	154	1,581	1,732	2,198
- Percent Change		-4.5%		-8.7%		13.5%
<u>Construction Cost Index</u>						
Baltimore	Oct. '13	6,922.43	6,563.67	6,934.77	6,594.77	6,616.13
		5.5%		5.2%		3.5%
Real Estate						
<u>National</u>						
Sales (saar)	Sept. '13	5,290,000	4,780,000	5,118,900	4,582,200	4,660,000
- Percent Change		10.7%		11.7%		9.4%
Median Price	Sept. '13	\$199,200	\$178,300	\$195,300	\$174,300	\$176,600
- Percent Change		11.7%		12.0%		6.3%
<u>Montgomery County</u>						
Sales	Sept. '13	871	745	8,556	7,408	10,094
- Percent Change		16.9%		15.5%		6.4%
Average Price	Sept. '13	\$476,910	\$460,654	\$493,703	\$460,112	\$465,597
- Percent Change		3.5%		7.3%		3.1%
Median Price	Sept. '13	\$379,000	\$370,000	\$396,894	\$366,803	\$367,125
- Percent Change		2.4%		8.2%		4.9%
Average Days on the Market	Sept. '13	44	69	48	72	67

NOTES:

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.