

**SELECTED ECONOMIC INDICATORS**

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2012
				2013	2012	
<b>Leading Indicators</b>						
National	Aug. '13	0.7%		0.8%		-1.1%
Washington MSA	July '13	-1.6%		0.0%	1.1%	0.2%
<b>Coincident Indicators</b>						
National	Aug. '13	0.2%		1.6%		2.3%
Washington MSA	July '13	0.6%		3.1%	1.8%	5.2%
<b>Consumer Confidence Index</b>						
National	Sept. '13	-2.5%		10.6%	10.5%	2.9%
South Atlantic Region	Sept. '13	-6.1%		11.1%	11.1%	-1.3%
Consumer Sentiment (University of Michigan)	Sept. '13	-5.6%		5.8%	10.9%	4.3%
<b>Consumer Price Index</b>						
<u>All Items (nsa)</u>						
National	Aug. '13	1.5%		1.6%	2.1%	2.1%
Washington - Baltimore CMSA	July '13	1.9%		1.5%	2.2%	2.2%
<u>Core CPI (nsa)</u>						
National	Aug. '13	1.8%		1.8%	2.2%	2.1%
Washington - Baltimore CMSA	July '13	1.7%		1.7%	2.4%	2.4%
<b>Retail Trade</b>						
National (sales - nsa)	Aug. '13	4.8%		4.3%		5.2%
Maryland (sales tax)(1)	July '13	1.3%		1.3%		2.8%
Montgomery County (sales tax)(1)	July '13	-1.7%		-0.5%		1.2%
<b>Employment</b>						
Maryland (labor force data - nsa)	Aug. '13	2,915,977	2,910,814	2,918,413	2,899,282	2,909,571
- Percent Change		0.2%		0.7%		1.4%
Bethesda-Federick-Gaithersburg (labor force data)	Aug. '13	634,285	628,692	632,907	626,638	628,245
- Percent Change		0.9%		1.0%		1.0%
Montgomery County (labor force data)	Aug. '13	511,602	507,091	510,490	505,434	506,730
- Percent Change		0.9%		1.0%		1.0%
Montgomery County (QCEW)	Mar. '13	448,213	447,387	446,510	444,104	450,880
- Percent Change		0.2%		0.5%		0.7%
<b>Unemployment</b>						
Maryland (nsa)	Aug. '13	6.7%	7.0%	6.9%	7.0%	6.8%
Bethesda-Federick-Gaithersburg (nsa)	Aug. '13	5.2%	5.4%	5.3%	5.4%	5.3%
Montgomery County (nsa)	Aug. '13	5.0%	5.3%	5.2%	5.2%	5.1%
<b>Construction</b>						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	June '13	\$223,666	\$160,952	\$1,059,478	\$801,872	\$1,257,256
- Percent Change		39.0%		32.1%		-10.5%
Residential (\$ thousands)	Aug. '13	\$70,914	\$47,885	\$571,813	\$307,519	\$535,940
- Percent Change		48.1%		85.9%		8.8%
Non-Residential (\$ thousands)	Aug. '13	\$152,752	\$113,067	\$487,665	\$494,353	\$721,316
- Percent Change		35.1%		-1.4%		-21.0%
<u>Building Permits (Residential)</u>						
National	Aug. '13	85,235	77,745	651,654	533,537	815,512
- Percent Change		9.6%		22.1%		33.5%
Maryland	Aug. '13	1,416	1,296	11,560	10,247	14,646
- Percent Change		9.3%		12.8%		20.1%
Montgomery County (units)	Aug. '13	139	449	1,864	2,455	3,946
- Percent Change		-69.0%		-24.1%		55.9%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Aug. '13	207	189	1,434	1,578	2,198
- Percent Change		9.5%		-9.1%		13.5%
<u>Construction Cost Index</u>						
Baltimore	Sept. '13	6,894.29	6,563.67	6,936.14	6,591.25	6,616.13
		5.0%		5.2%		3.5%
<b>Real Estate</b>						
<u>National</u>						
Sales (saar)	Aug. '13	5,480,000	4,840,000	5,108,800	4,557,500	4,660,000
- Percent Change		13.2%		12.1%		9.4%
Median Price	Aug. '13	\$212,100	\$184,900	\$195,100	\$173,800	\$176,600
- Percent Change		14.7%		12.3%		6.3%
<u>Montgomery County</u>						
Sales	Aug. '13	1,108	934	7,685	6,663	10,094
- Percent Change		18.6%		15.3%		6.4%
Average Price	Aug. '13	\$516,678	\$472,006	\$495,802	\$460,044	\$465,597
- Percent Change		9.5%		7.8%		3.1%
Median Price	Aug. '13	\$417,500	\$374,728	\$399,131	\$366,404	\$367,125
- Percent Change		11.4%		8.9%		4.9%
Average Days on the Market	Aug. '13	41	57	48	72	67

**NOTES:**

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.