

MONTGOMERY COUNTY, MD - DISABILITY NETWORK DIRECTORY

Estate Planning

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This is a project of the Montgomery County Commission on People with Disabilities. To submit an update, add or remove a listing, or request an alternative format, please contact: MCCPWD@montgomerycountymd.gov, 240-777-1246 (V), MD Relay 711.

Arc of Northern Virginia Special Needs Trust Program

Tia Marsili, Director of Trusts
2755 Hartland Road, Suite 200
Falls Church, VA 22043
703-208-1119 x 115 (V)
E-mail: tmarsili@thearcofnova.org
www.thearcofnovatrust.org

Work with families and individuals with disabilities on planning for the 'now' as well as the future. The Pooled Special Needs Trust (SNT) helps families provide for the financial future of their loved one without affecting their eligibility to government benefits. Free one-hour consultation. Flat one-time enrollment fee plus an annual renewal fee that ceases once the trust is funded. Serving MD, VA, and DC.

Grogan, Stephanie J., Esq.

5907 Massachusetts Avenue
Bethesda, MD 20816
301-263-9467 (V)
Trusts, estate planning, and wills.

Planned Lifetime Assistance Network (PLAN) of Maryland-DC, Inc.

604 South Frederick Avenue, Suite 411
Gaithersburg, MD 20877
301-740-8444 (V)
E-mail: admin@planofmd-dc.org
www.planofmd-dc.org

The PLAN Life Trust allows families to leave money for the support of their loved one with a disability without causing their loved one to lose eligibility for publicly funded services.