EXIT PROCEDURES FOR EMPLOYEES

The purpose of the Exit process is to support the transition of employees leaving County employment. The Office of Human Resources (OHR) has designed an exit check list process for both the employee and supervisor.

This section outlines the steps that the exiting employee must complete before his/her departure from County employment. This process ensures a smooth transition for you and your department and the continuation of any benefits to which you may be entitled.

Any employee, who is terminating employment with Montgomery County Government, shall follow the steps below:

1. Contact OHR Benefits Team

Before an employee leaves the County employment, please contact the Health Insurance Team at (240) 777-0311 to discuss your group health and life insurance options. Please contact the Montgomery County Employees Retirement Plan (MCERP) at (240) 777-8230, to discuss your RSP, GRIP, MD State or Deferred Compensation accounts. If you are retiring from the County, please review the monthly Retirement Class Schedule to determine which classes are required in order to retire from the County.

2. Write a Letter of Resignation

All County employees who are resigning should submit a written letter of resignation. In unusual circumstances, an employee may submit an oral resignation (MCPR, 2001-Section 28). For your convenience a sample letter, which should be modified to fit your particular circumstances, is on page three. Employees who are retiring are encouraged to provide written notification to their department. All employees should give a minimum of two weeks notice.

3. Financial Disclosure

If an employee is required to file a financial disclosure statement under the provisions of the County Code, the employee must file the statement for the calendar year (up to the date of departure) during which he/she separates from the County. The system is hosted on the eMontgomery server at the following Internet address: www.montgomerycountymd.gov/financialdisclosure/

Failure to submit a financial disclosure statement upon resignation will cause a delay in processing the employee's final paycheck.

4. <u>Exit Meeting</u>

Prior to employee's last day of work, schedule a meeting with your supervisor or a representative from your department. The purpose of this meeting is to facilitate the exit process and to ensure a smooth transition for the employee.

5. <u>Separation Checklist</u>

The County's property in the employee's possession has been identified as noted on the separation checklist. Those items must be physically returned to the department at the time of the exit meeting or when requested.

A signed copy of the employee checklist should be maintained by the department.

6. <u>Exit Survey</u>

Exiting employees may receive an exit questionnaire in the mail. As an exiting employee, your participation in an Exit Survey is voluntary, but highly encouraged. It will provide valuable feedback regarding the work environment in the County. Your feedback will assist us in identifying changes that may be needed to improve our workplace.

7. <u>Change of Address</u>

If the employee is retiring, please complete the retiree "Montgomery County Employee Retirement Plans Change of Address or Name Form" and return it to the address on the form. This change of address will enable the Payroll Office to send your W-2 Form to the correct address the following January.

Sample Resignation Letter

Date Recipient's Name Department Address

Dear NAME OF SUPERVISOR

Please accept this letter as my formal resignation from the position of (*TITLE*), in the department of (*NAME*) in Montgomery County Government, effective (*DATE*). I am leaving my position due to [reason – examples include moving out of town, going back to school, relocation of spouse, to take care of older parent, retirement, etc.].

Sincerely,

(NAME)