MCPR, 2001                          APPENDIX H, COMPRESSED WORK SCHEDULE AGREEMENT

MONTGOMERY COUNTY GOVERNMENT
COMPRESSED WORK SCHEDULE AGREEMENT

**Employee’s Role.** A full-time employee who wishes to work a compressed work schedule should review the information on this form, specify the compressed work schedule to be worked below, including a fixed day off, and give the form to the employee’s supervisor.

The work schedule must not be less than 80 regularly scheduled hours in a pay period. A compressed schedule changes the reporting period from a Sunday to Saturday pattern to either a Monday to Sunday (Schedules A & B) or a Friday to Thursday (Schedules C & D) pattern. As such, please populate the appropriate ten days of the new pattern below.

<table>
<thead>
<tr>
<th>WEEK 1</th>
<th>WEEK 2</th>
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<tbody>
<tr>
<td><strong>DAY</strong></td>
<td><strong>Start Time</strong></td>
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<tr>
<td>Friday</td>
<td>(payday)</td>
</tr>
<tr>
<td>Monday</td>
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<td>Thursday</td>
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<td>Friday</td>
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</tbody>
</table>

The above schedule is compressed work schedule (A, B, C, or D) _____. (See MCtime form and Section 15-4(b) of the Personnel Regulations for more information.)

**Standards for Approving a Compressed Work Schedule.** The supervisor and department director must evaluate the compressed work schedule agreement under the following standards:

- Operational requirements must be met;
- Service to clients or the public must be maintained or improved;
- Costs to the County must not increase;
- Each office or operation must have enough staff on duty during the normal period of public service, and
- The compressed work schedule must not diminish the ability of the department to assign responsibility and accountability to the employee for providing County services and performing the employee’s official duties.

**Supervisor’s Role.** The supervisor must review this form and meet with the employee to discuss the request. The supervisor should suggest to the employee any adjustments to the schedule necessary to maintain the effectiveness of the work unit. If the supervisor agrees with the terms of the request as stated in the form, the supervisor and the employee must sign the form and forward it to the department director.
If the supervisor and the employee do not agree to the terms stated on the form, the supervisor must forward a copy of the form and a summary of the points on which the supervisor and the employee agreed and disagreed to the department director.

**Department Director’s Role.** The department director must review the compressed work schedule request and:
- Approve it
- Disapprove it, or
- Suggest changes in the terms for consideration by the employee and the supervisor to help them reach agreement

If the request is not approved, the department director must give the employee the reason. The decision of the department director is final. The department director must:
- Complete a MCtime Compressed Schedule Request Form and receive a 2 week transition schedule.
- Give a copy of the approved or disapproved request to the employee
- Ensure that a copy is placed in the employee’s department operating file, and
- Send a copy to the Director, Office of Human Resources

**Important Information About Compressed Work Schedules**

These are 4 compressed reporting schedules as follows:
- **Schedule A**, from 12:01 a.m. Monday through 12:00 midnight Sunday, with the first Monday off during the two-week pay period;
- **Schedule B**, from 12:01 a.m. Monday through 12:00 midnight Sunday, with the second Monday off during the two-week pay period;
- **Schedule C**, from 12:01 a.m. Friday through 12:00 midnight Thursday, with the first Friday off during the two-week pay period; or
- **Schedule D**, from 12:01 a.m. Friday through 12:00 midnight Thursday, with the second Friday (mid pay period) off during the two-week pay period;

An employee must work the scheduled number of hours each day as required by the fixed schedule. Alterations to the schedule should be minimal.

On the 8-hour Monday or Friday, an employee must work 4 hours before 12:00 noon and 4 hours after 12:00 noon in order to avoid creating overtime liability for the County. This is because, for compressed work schedules A and D, the 8-hour Monday or Friday is split between 2 workweeks and hours worked before 12:00 noon are in one workweek while the hours worked after 12:00 noon are in the next workweek. On compressed work schedules B and C, the hours on the 8-hour day are split between two different pay periods.

An employee must adhere to the schedule on the 8-hour day and must not change the 8-hour day to another day during the pay period. The employee must not work on the scheduled day off, and is not permitted to alter the scheduled day off to another day during the pay period.

If an employee uses annual or sick leave for the entire day on a day on which the employee is scheduled to work 9 hours, the employee must record 9 hours of annual or sick leave on the timesheet for that day. Similarly, an employee must record 8 hours of leave on the timesheet for a day on which the employee is scheduled to work 8 hours.
An employee must change to a compressed work schedule at the start of a pay period. Additionally, at least 2 weeks should be allowed for a transition schedule.

An employee who changes to a compressed work schedule no longer has a Sunday to Saturday workweek and must work a special transition work schedule during the first pay period of the compressed work schedule. See Section 15-4 of the Personnel Regulations for more information on transition schedules.

Working a compressed work schedule will not affect the employee’s salary, benefits, job responsibilities, or eligibility for overtime compensation.

The employee may terminate this agreement at any time and return to a traditional work schedule by giving notice to the supervisor. At least two weeks should be allowed for a transition schedule.

The supervisor may require the employee to modify the compressed work schedule temporarily to address operational requirements, workload fluctuations, or problems with the employee’s performance or attendance. The supervisor must give the employee reasonable advance notice of any temporary schedule change.

A supervisor may require an employee to stop working a compressed work schedule if the supervisor determines that the standards for approving a compressed work schedule request stated above are not being met. The supervisor must give the employee notice and a reasonable opportunity to correct the problem.

A department director may:
- Exclude employees in an organizational unit, position, or class of positions from working compressed work schedules if the operation does not lend itself to such schedules
- Limit an employee to a particular compressed schedule with a specific day off if the department director determines that it is consistent with operational requirements, and
- Exclude an employee with a performance or attendance problem from working a compressed work schedule.

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**Approved:**

__________________________________________  ________________________________
Employee’s signature     date

__________________________________________  ________________________________
Supervisor’s signature     date

__________________________________________  ________________________________
Department Director’s signature    date

**Disapproved/Reason:**

____________________________________________________________________________________
____________________________________________________________________________________

__________________________________________  ________________________________
Supervisor’s signature     date