

Legacy Open Space -- No. 018710

Category M-NCPPC
Subcategory Acquisition
Administering Agency M-NCPPC
Planning Area Countywide

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

April 14, 2011
No
None
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY10	Rem. FY10	Total 6 Years	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
Planning, Design, and Supervision	0	0	0	0	0	0	0	0	0	0	0
Land	97,237	49,656	2,027	26,288	3,538	2,750	3,250	5,250	5,750	5,750	19,266
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	2,763	432	368	1,325	250	75	250	250	250	250	638
Total	100,000	50,088	2,395	27,613	3,788	2,825	3,500	5,500	6,000	6,000	*

FUNDING SCHEDULE (\$000)

G.O. Bonds	64,110	25,078	1,216	20,500	3,250	2,250	2,750	3,750	4,250	4,250	17,316
Current Revenue: General	12,160	8,559	438	1,075	0	75	250	250	250	250	2,088
Contributions	938	900	0	38	38	0	0	0	0	0	0
Park and Planning Bonds	7,000	2,835	665	3,000	500	500	500	500	500	500	500
PAYGO	8,513	8,513	0	0	0	0	0	0	0	0	0
POS-Stateside (P&P only)	3,200	200	0	3,000	0	0	0	1,000	1,000	1,000	0
Program Open Space	4,079	4,003	76	0	0	0	0	0	0	0	0
Total	100,000	50,088	2,395	27,613	3,788	2,825	3,500	5,500	6,000	6,000	19,904

OPERATING BUDGET IMPACT (\$000)

Maintenance				42	7	7	7	7	7	7
Energy				48	8	8	8	8	8	8
Program-Staff				228	38	38	38	38	38	38
Net Impact				318	53	53	53	53	53	53
WorkYears					0.6	0.6	0.6	0.6	0.6	0.6

DESCRIPTION

The Legacy Open Space initiative identifies open space lands that should be acquired and interpreted because of exceptional natural or cultural value to current and future generations of Montgomery County residents. Legacy Open Space will acquire or obtain easements or make fee-simple purchases on open-space lands of countywide significance. Priorities are updated during each CIP cycle but remain flexible to allow the Montgomery County Planning Board to address development threats and joint funding opportunities. The County Council encourages the Commission to seek supplemental appropriations if approved CIP funding is insufficient.

Non-County funding sources are expected to contribute significantly to the Legacy Open Space program. Contributions will appear in the PDF Expenditure and Funding Schedules if the contribution is spent by the County or M-NCPPC. For instance, matching donations from partners in cash or Program Open Space (POS) funds are spent by the County or M-NCPPC and thus are reflected in the schedules above, while donations of land or non-County funded payments that go directly to property owners are not included. The combination of these non-County and County funds have resulted in the program successfully protecting over 3,900 acres of open space in the County, including 2,768 acres of in-fee acquisition and 1,167 acres of easements.

JUSTIFICATION

2005 Land Preservation, Parks and Recreation Plan recommends placing priority on conservation of natural open spaces in and beyond the park system, protection of heritage resources, and expanded interpretation activities. Legacy Open Space: Open Space Conservation in the 21st Century, approved by the Montgomery County Planning Board in October 1999. Legacy Open Space Functional Master Plan adopted by the County Council in July 2001.

FISCAL NOTE

In April 2011: Reduce current revenue by \$25,000 in FY12 for fiscal capacity

In March 2011: Reduce current revenue by \$50,000 in FY12 for fiscal capacity

In December 2010: Reduce current revenue by \$100,000 in FY12 for fiscal capacity; shift \$500,000 GO Bond funding from FY13 to FY14 for fiscal capacity

In April 2009, the Executive recommended and Council approved a reduction of \$25,000 in Current Revenue as part of a FY10 Savings Plan.

APPROPRIATION AND EXPENDITURE DATA	COORDINATION	MAP																																							
<table> <tr> <td>Date First Appropriation</td><td>FY01</td><td>(\$000)</td></tr> <tr> <td>First Cost Estimate</td><td>FY01</td><td>100,000</td></tr> <tr> <td>Current Scope</td><td></td><td></td></tr> <tr> <td>Last FY's Cost Estimate</td><td></td><td>100,000</td></tr> <tr> <td>Appropriation Request</td><td>FY12</td><td>2,825</td></tr> <tr> <td>Supplemental Appropriation Request</td><td></td><td>0</td></tr> <tr> <td>Transfer</td><td></td><td>-508</td></tr> <tr> <td>Cumulative Appropriation</td><td></td><td>56,779</td></tr> <tr> <td>Expenditures / Encumbrances</td><td></td><td>3,279</td></tr> <tr> <td>Unencumbered Balance</td><td></td><td>53,500</td></tr> <tr> <td>Partial Closeout Thru</td><td>FY09</td><td>0</td></tr> <tr> <td>New Partial Closeout</td><td>FY10</td><td>0</td></tr> <tr> <td>Total Partial Closeout</td><td></td><td>0</td></tr> </table>	Date First Appropriation	FY01	(\$000)	First Cost Estimate	FY01	100,000	Current Scope			Last FY's Cost Estimate		100,000	Appropriation Request	FY12	2,825	Supplemental Appropriation Request		0	Transfer		-508	Cumulative Appropriation		56,779	Expenditures / Encumbrances		3,279	Unencumbered Balance		53,500	Partial Closeout Thru	FY09	0	New Partial Closeout	FY10	0	Total Partial Closeout		0	<p>Acquisition: Local Parks PDF 767828 Acquisition: Non-Local Parks PDF 998798 ALARF: M-NCPPC PDF 727007 Restoration of Historic Structures PDF 808494 State of Maryland</p>	
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In January 2010, the Executive recommended and Council approved an additional reduction of \$1,200,000 in Current Revenue as part of a FY10 Savings Plan.

In FY10, transferred \$508,000 GO Bonds to Acquisition Non-Local, PDF 998798.

M-NCPPC's annual appropriation includes \$250,000 County Current Revenue (with the exception of FY11 where the funding source is G.O. Bonds) to cover one-time costs required to secure and stabilize properties, e.g. remove attractive nuisances, post, fence and alarm properties, clean up sites, stabilize historic structures, etc.

OTHER DISCLOSURES

- M-NCPPC asserts that this project conforms to the requirements of relevant local plans, as required by the Maryland Economic Growth, Resource Protection and Planning Act.
- * Expenditures will continue indefinitely.