49281Montgomery County Agritourism Study Summary of Jurisdiction Selection Process for Comparative Review

August 1, 2018

1. METHODOLOGY AND EVALUATION CRITERIA

Key Criteria

Tier 1

- Local / Regional Competitor (where applicable)
- Similar system of government (county level)
- Zoning ordinance that controls agritourism
- Similar demographics (affluence, customer base, high land values)
- Similar development patterns (close to major metropolitan area, rural-urban interface)

Tier 2

- Overall agricultural profile (#farm, farm acreage, avg. farm size, top crops by acreage)
- Comparable or larger agritourism economy, based on 2012 Census of Agriculture farmrelated income
- Range of agritourism activities and similarities with Montgomery County

Other Factors Considered

- Designated agricultural reserve or growth boundary (if known)
- Recent efforts to revise or study agritourism regulations and policies, to the extent known
- State laws that affect agritourism/zoning
- Generally, how robust the agritourism industry appears relative to other jurisdictions (based on number of online listings, established farm loops/trails, etc)
- Any unique administrative structures/entities for managing agritourism (i.e., Agricultural Ombudsman in several CA jurisdictions and Howard County, MD)

2. SHORT LIST

A. Local/Regional Jurisdictions

- 1. Howard County, MD
- 2. Frederick County, MD
- 3. Loudon County, VA
- 4. Albemarle County, VA

B. National Jurisdictions

- 1. Thurston County, WA
- 2. Clackamas County, OR
- 3. San Diego County, CA
- 4. Sonoma County, CA

3. NOTES

- The research initially explored all suggestions from Advisory Committee; however, certain jurisdictions were eliminated from consideration based on initial research:
 - Eliminated consideration of jurisdictions from New York, Pennsylvania and similar states (i.e., New Jersey) due to local control and the presence of multiples township/municipality zoning codes. For this reason, Lancaster County, PA, Suffolk County, NY, and others were eliminated from considerations.
 - Orange County, CA was eliminated due to its relatively small agricultural sector and relatively low level of agritourism activity, based on online research and Census of Agriculture.
- The impact of state laws was not thoroughly researched as part of initial screening; however, laws, such as Oregon's statewide land use laws and Virginia's Dylan Rule status and recent agritourism legislation, could play an impact in shaping County zoning decisions.