

SELECTED ECONOMIC INDICATORS

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2011
				2012	2011	
Leading Indicators						
National	Jan. '13	0.2%		n.a.		n.a.
Washington MSA	Nov. '12	2.8%		2.0%		2.4%
Coincident Indicators						
National	Jan. '13	0.4%		n.a.		n.a.
Washington MSA	Nov. '12	1.1%		2.2%		3.9%
Consumer Confidence Index						
National	Feb. '13	19.2%		2.9%		2.2%
South Atlantic Region	Feb. '13	19.2%		-1.3%		2.4%
Consumer Sentiment (University of Michigan)	Feb. '13	3.4%		13.6%		-6.2%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	Jan. '13	1.6%		2.1%		3.2%
Washington - Baltimore CMSA	Jan. '13	1.8%		2.2%		3.3%
<u>Core CPI (nsa)</u>						
National	Jan. '13	1.9%		2.1%		1.7%
Washington - Baltimore CMSA	Jan. '13	2.2%		2.5%		2.3%
Retail Trade						
National (sales - nsa)	Jan. '13	6.2%		5.2%		7.9%
Maryland (sales tax)(1)	Dec. '12	-4.3%		2.8%		3.8%
Montgomery County (sales tax)(1)	Dec. '12	-7.9%		1.2%		4.4%
Employment						
Maryland (labor force data - nsa)	Dec. '12	2,896,659	2,872,030	2,880,466	2,855,735	2,855,735
- Percent Change		0.9%		0.9%		1.3%
Bethesda-Federick-Gaithersburg (labor force data)	Dec. '12	629,839	617,341	625,836	617,979	617,979
- Percent Change		2.0%		1.3%		1.1%
Montgomery County (labor force data)	Dec. '12	507,615	497,542	504,389	498,057	498,057
- Percent Change		2.0%		1.3%		1.1%
Montgomery County (QCEW)	June '12	455,754	452,910	447,998	446,842	447,784
- Percent Change		0.6%		0.3%		1.4%
Unemployment						
Maryland (nsa)	Dec. '12	6.7%	6.3%	6.8%	7.0%	7.0%
Bethesda-Federick-Gaithersburg (nsa)	Dec. '12	5.0%	4.8%	5.1%	5.3%	5.3%
Montgomery County (nsa)	Dec. '12	4.9%	4.6%	5.0%	5.2%	5.2%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	Jan. '13	\$130,055	\$88,280	\$1,257,256	\$1,405,293	\$1,396,958
- Percent Change		47.3%		-10.5%		-21.8%
Residential (\$ thousands)	Jan. '13	\$32,118	\$13,862	\$535,940	\$492,781	\$492,781
- Percent Change		131.7%		8.8%		29.4%
Non-Residential (\$ thousands)	Jan. '13	\$97,937	\$74,418	\$721,316	\$912,512	\$904,177
- Percent Change		31.6%		-21.0%		-32.2%
<u>Building Permits (Residential)</u>						
National	Jan. '13	63,738	46,278	815,512	610,707	610,707
- Percent Change		37.7%		33.5%		2.1%
Maryland	Jan. '13	1,067	894	14,646	12,198	12,198
- Percent Change		19.4%		20.1%		0.1%
Montgomery County (units)	Jan. '13	95	158	3,946	2,531	2,531
- Percent Change		-39.9%		55.9%		33.6%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Jan. '13	127	111	2,198	1,937	1,937
- Percent Change		14.4%		13.5%		15.7%
<u>Construction Cost Index</u>						
Baltimore	Feb. '13	6,943.18	6,535.51	6,616.13	6,391.17	6,391.17
		6.2%		3.5%		2.9%
Real Estate						
<u>National</u>						
Sales (saar)	Jan. '13	4,920,000	4,510,000	4,660,000	4,260,000	4,260,000
- Percent Change		9.1%		9.4%		1.7%
Median Price	Jan. '13	\$173,600	\$154,600	\$176,600	\$166,100	\$166,100
- Percent Change		12.3%		6.3%		-3.9%
<u>Montgomery County</u>						
Sales	Jan. '13	521	530	10,094	9,490	9,490
- Percent Change		-1.7%		6.4%		-8.8%
Average Price	Jan. '13	\$451,677	\$415,887	\$465,597	\$451,479	\$451,479
- Percent Change		8.6%		3.1%		3.1%
Median Price	Jan. '13	\$365,500	\$325,000	\$367,125	\$350,000	\$350,000
- Percent Change		12.5%		4.9%		0.0%
Average Days on the Market	Jan. '13	69	87	67	78	78

NOTES:

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.