

SELECTED ECONOMIC INDICATORS	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2008
				2009	2008	
Leading Indicators						
National	Dec. '09	1.1%		0.6%		-3.6%
Washington MSA	Dec. '09	0.8%		-0.2%		-3.3%
Coincident Indicators						
National	Dec. '09	0.1%		-5.3%		-3.5%
Washington MSA	Dec. '09	-1.3%		-6.1%		-8.5%
Consumer Confidence Index						
National	Jan. '10	4.3%		-21.9%		-57.4%
South Atlantic Region	Jan. '10	9.0%		-22.7%		-59.0%
Consumer Sentiment (University of Michigan)	Jan. '10	2.6%		3.9%		-20.4%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	Dec. '09	2.7%		-0.6%		3.8%
Washington - Baltimore CMSA	Nov. '09	1.6%		0.1%		4.5%
<u>Core CPI (nsa)</u>						
National	Dec. '09	1.8%		1.7%		2.3%
Washington - Baltimore CMSA	Nov. '09	1.5%		1.9%		2.9%
Retail Trade						
National (sales - nsa)	Dec. '09	5.5%		-6.2%		-0.2%
Washington MSA (sales - nsa)	Dec. '09	-1.9%		-6.8%		2.1%
Maryland (sales tax)(1)	Nov. '09	-6.2%		-7.0%		-4.5%
Montgomery County (sales tax)(1)	Nov. '09	-6.2%		-7.3%		-4.1%
Employment						
National (labor force data - nsa)	Jan. '10	136,809,000	140,436,000	139,877,500	145,362,500	145,362,500
- Percent Change		-2.6%		-3.8%		-0.5%
Bethesda-Federick-Gaithersburg (establish.)	Dec. '09	579,900	576,800	574,700	575,200	575,200
- Percent Change		0.5%		-0.1%		-0.2%
Montgomery County (labor force data)	Dec. '09	480,825	489,320	484,120	497,249	497,249
- Percent Change		-1.7%		-2.6%		-0.4%
Montgomery County (QCEW)	June '09	449,498	462,861	445,331	458,087	457,518
- Percent Change		-2.9%		-2.8%		-0.4%
Unemployment						
National (nsa)	Jan. '10	10.6%	8.5%	9.3%	5.8%	5.8%
Maryland (nsa)	Dec. '09	7.2%	5.5%	7.1%	4.4%	4.4%
Montgomery County (nsa)	Dec. '09	5.2%	3.8%	5.2%	3.2%	3.2%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	Dec. '09	\$35,335	\$95,789	\$600,171	\$1,003,660	\$1,003,660
- Percent Change		-63.1%		-40.2%		-29.0%
Residential (\$ thousands)	Dec. '09	\$16,813	\$17,227	\$256,598	\$430,073	\$430,073
- Percent Change		-2.4%		-40.3%		-40.2%
Non-Residential (\$ thousands)	Dec. '09	\$18,522	\$78,562	\$343,573	\$573,587	\$573,587
- Percent Change		-76.4%		-40.1%		-17.3%
<u>Building Permits (Residential)</u>						
National	Dec. '09	47,379	39,831	572,232	892,771	892,771
- Percent Change		19.0%		-35.9%		-35.3%
Maryland	Dec. '09	1,667	701	11,085	13,976	13,976
- Percent Change		137.8%		-20.7%		-29.9%
Montgomery County	Dec. '09	104	191	862	1,616	1,616
- Percent Change		-45.5%		-46.7%		-57.3%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Dec. '09	205	117	1,605	1,817	1,817
- Percent Change		75.2%		-11.7%		11.3%
Real Estate						
<u>National</u>						
Sales (saar)	Dec. '09	5,450,000	4,740,000	5,156,000	4,913,000	4,913,000
- Percent Change		15.0%		4.9%		-13.1%
Median Price	Dec. '09	\$178,300	\$175,700	\$173,500	\$198,100	\$198,100
- Percent Change		1.5%		-12.4%		-9.5%
<u>Montgomery County</u>						
Sales	Jan. '10	576	387	9,742	8,516	8,516
- Percent Change		48.8%		14.4%		-17.8%
Average Price	Jan. '10	\$403,122	\$421,840	\$432,618	\$503,958	\$503,958
- Percent Change		-4.4%		-14.2%		-8.4%
Median Price	Jan. '10	\$326,250	\$319,000	\$341,653	\$395,000	\$395,000
- Percent Change		2.3%		-13.5%		-11.0%
Average Days on the Market	Jan. '10	75	120	94	103	103

NOTES:

(nsa): not seasonally adjusted

(1): Data include miscellaneous and assessment collections.