

SELECTED ECONOMIC INDICATORS	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2009
				2010	2009	
Leading Indicators						
National	May '10	0.4%		10.3%		8.3%
Washington MSA	Apr. '10	0.2%		2.2%		1.6%
Coincident Indicators						
National	May '10	0.4%		-0.6%		-3.3%
Washington MSA	Apr. '10	3.1%		-1.5%		-4.1%
Consumer Confidence Index						
National	June '10	-15.6%		40.1%		38.8%
South Atlantic Region	June '10	-21.8%		34.8%		41.9%
Consumer Sentiment (University of Michigan)	June '10	2.6%		16.7%		20.6%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	May '10	2.0%		2.3%		-0.4%
Washington - Baltimore CMSA	May '10	1.9%		2.3%		0.2%
<u>Core CPI (nsa)</u>						
National	May '10	0.9%		1.2%		1.7%
Washington - Baltimore CMSA	May '10	1.2%		1.5%		1.9%
Retail Trade						
National (sales - nsa)	May '10	6.3%		6.8%		-6.2%
Washington MSA (sales - nsa)	Apr. '10	6.8%		-1.5%		-6.8%
Maryland (sales tax)(1)	Apr. '10	5.1%		0.1%		-6.5%
Montgomery County (sales tax)(1)	Apr. '10	3.9%		-1.0%		-7.1%
Employment						
Maryland (labor force data - nsa)	May '10	2,755,257	2,790,160	2,725,399	2,787,860	2,777,610
- Percent Change		-1.3%		-2.2%		-4.0%
Bethesda-Federick-Gaithersburg (labor force data)	May '10	597,057	602,361	595,820	604,106	602,096
- Percent Change		-0.9%		-1.4%		-3.3%
Montgomery County (labor force data)	May '10	482,259	486,543	481,248	487,953	486,329
- Percent Change		-0.9%		-1.4%		-3.3%
Montgomery County (QCEW)	Dec. '09	446,914	460,529	443,305	457,518	443,305
- Percent Change		-3.0%		-3.1%		-3.1%
Unemployment						
Maryland (nsa)	May '10	7.0%	6.9%	7.6%	6.8%	7.0%
Bethesda-Federick-Gaithersburg (nsa)	May '10	5.5%	5.5%	5.9%	5.2%	5.5%
Montgomery County (nsa)	May '10	5.3%	5.3%	5.6%	5.0%	5.3%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	May '10	\$49,674	\$18,640	\$440,699	\$251,224	\$600,171
- Percent Change		166.5%		75.4%		-63.1%
Residential (\$ thousands)	May '10	\$18,406	\$14,712	\$86,881	\$119,222	\$256,598
- Percent Change		25.1%		-27.1%		-41.6%
Non-Residential (\$ thousands)	May '10	\$31,268	\$3,928	\$353,818	\$132,002	\$343,573
- Percent Change		696.0%		168.0%		-71.0%
<u>Building Permits (Residential)</u>						
National	May '10	51,023	48,175	255,650	216,052	572,232
- Percent Change		5.9%		18.3%		-35.9%
Maryland	May '10	1,493	695	5,522	4,244	11,085
- Percent Change		114.8%		30.1%		-20.7%
Montgomery County	May '10	117	49	586	313	862
- Percent Change		138.8%		87.2%		-46.7%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	May '10	136	103	654	528	1,605
- Percent Change		32.0%		23.9%		-12.2%
Real Estate						
<u>National</u>						
Sales (saar)	May '10	5,660,000	4,750,000	5,374,000	4,656,000	5,156,000
- Percent Change		19.2%		15.4%		4.9%
Median Price	May '10	\$179,600	\$174,800	\$170,200	\$168,800	\$172,500
- Percent Change		2.7%		0.8%		-12.9%
<u>Montgomery County</u>						
Sales	June '10	1,232	1,099	5,168	4,165	10,371
- Percent Change		12.1%		24.1%		21.8%
Average Price	June '10	\$470,564	\$471,758	\$421,380	\$429,867	\$434,440
- Percent Change		-0.3%		-2.0%		-13.8%
Median Price	June '10	\$374,750	\$376,900	\$341,500	\$341,082	\$340,000
- Percent Change		-0.6%		0.1%		-13.9%
Average Days on the Market	June '10	54	94	65	108	91

NOTES:

(nsa): not seasonally adjusted

(1): Data include miscellaneous and assessment collections.