

SELECTED ECONOMIC INDICATORS

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2012
				2013	2012	
Leading Indicators						
National	Apr. '13	0.6%		n.a.		n.a.
Washington MSA	Mar. '13	-0.7%		-0.5%	0.2%	0.2%
Coincident Indicators						
National	Apr. '13	0.1%		n.a.		n.a.
Washington MSA	Mar. '13	1.3%		2.6%	2.5%	1.8%
Consumer Confidence Index						
National	May '13	10.4%		-0.7%	2.2%	2.9%
South Atlantic Region	May '13	21.1%		3.1%	3.7%	-1.3%
Consumer Sentiment (University of Michigan)	May '13	10.6%		2.3%	5.2%	4.3%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	Apr. '13	1.1%		1.5%	2.7%	2.1%
Washington - Baltimore CMSA	Mar. '13	1.4%		1.6%	2.7%	3.3%
<u>Core CPI (nsa)</u>						
National	Apr. '13	1.7%		2.4%	2.6%	2.1%
Washington - Baltimore CMSA	Mar. '13	1.7%		1.9%	2.5%	2.3%
Retail Trade						
National (sales - nsa)	Apr. '13	4.5%		3.3%		5.2%
Maryland (sales tax)(1)	Mar. '13	-4.9%		-0.4%		2.8%
Montgomery County (sales tax)(1)	Mar. '13	-7.5%		-1.4%		1.2%
Employment						
Maryland (labor force data - nsa)	Apr. '13	2,922,985	2,891,262	2,909,385	2,877,755	2,909,571
- Percent Change		1.1%		1.1%		1.4%
Bethesda-Federick-Gaithersburg (labor force data)	Apr. '13	634,042	623,528	630,627	622,357	628,245
- Percent Change		1.7%		1.3%		1.0%
Montgomery County (labor force data)	Apr. '13	511,406	502,925	508,651	501,981	506,730
- Percent Change		1.7%		1.3%		1.0%
Montgomery County (QCEW)	Sept. '13	454,195	451,811	n.a.	n.a.	n.a.
- Percent Change		0.5%				
Unemployment						
Maryland (nsa)	Apr. '13	6.4%	6.4%	6.8%	6.9%	6.8%
Bethesda-Federick-Gaithersburg (nsa)	Apr. '13	4.9%	4.9%	5.1%	5.3%	5.3%
Montgomery County (nsa)	Apr. '13	4.8%	4.8%	5.0%	5.1%	5.1%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	Mar. '13	\$85,563	\$30,752	\$331,176	\$227,936	\$1,257,256
- Percent Change		178.2%		45.3%		-10.5%
Residential (\$ thousands)	Mar. '13	\$72,527	\$23,452	\$191,953	\$75,155	\$535,940
- Percent Change		209.3%		155.4%		8.8%
Non-Residential (\$ thousands)	Mar. '13	\$13,036	\$7,300	\$139,223	\$152,781	\$721,316
- Percent Change		78.6%		-8.9%		-21.0%
<u>Building Permits (Residential)</u>						
National	Apr. '13	90,536	62,462	297,808	230,165	815,512
- Percent Change		44.9%		29.4%		33.5%
Maryland	Apr. '13	1,740	925	5,568	4,133	14,646
- Percent Change		88.1%		34.7%		20.1%
Montgomery County (units)	Apr. '13	465	186	918	727	3,946
- Percent Change		150.0%		26.3%		55.9%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Apr. '13	265	170	715	570	2,198
- Percent Change		55.9%		25.4%		13.5%
<u>Construction Cost Index</u>						
Baltimore	May '13	6,974.83	6,609.99	6,962.10	6,569.74	6,820.38
		5.5%		6.0%		4.5%
Real Estate						
<u>National</u>						
Sales (saar)	Apr. '13	4,970,000	4,530,000	4,950,000	4,505,000	4,660,000
- Percent Change		9.7%		9.9%		9.4%
Median Price	Apr. '13	\$192,800	\$173,700	\$180,100	\$162,200	\$176,600
- Percent Change		11.0%		11.0%		6.3%
<u>Montgomery County</u>						
Sales	Apr. '13	985	871	2,890	2,636	10,094
- Percent Change		13.1%		9.6%		6.4%
Average Price	Mar. '13	\$493,004	\$464,443	\$462,712	\$427,183	\$465,597
- Percent Change		6.1%		8.3%		3.1%
Median Price	Mar. '13	\$402,550	\$365,000	\$372,513	\$337,500	\$367,125
- Percent Change		10.3%		10.4%		4.9%
Average Days on the Market	Mar. '13	50	73	60	86	67

NOTES:

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.