

SELECTED ECONOMIC INDICATORS

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2011
				2012	2011	
Leading Indicators						
National	Oct. '12	0.2%		n.a.		n.a.
Washington MSA	Sept. '12	0.8%		1.8%		2.4%
Coincident Indicators						
National	Oct. '12	0.1%		n.a.		n.a.
Washington MSA	Sept. '12	-0.3%		2.0%		3.9%
Consumer Confidence Index						
National	Nov. '12	0.8%		17.0%		2.2%
South Atlantic Region	Nov. '12	4.0%		16.1%		2.4%
Consumer Sentiment (University of Michigan)	Nov. '12	0.1%		14.5%		-6.2%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	Oct. '12	2.2%		2.1%		3.2%
Washington - Baltimore CMSA	Sept. '12	2.8%		2.2%		3.3%
<u>Core CPI (nsa)</u>						
National	Oct. '12	2.0%		2.1%		1.7%
Washington - Baltimore CMSA	Sept. '12	2.8%		2.5%		2.3%
Retail Trade						
National (sales - nsa)	Oct. '12	5.3%		5.5%		7.9%
Maryland (sales tax)(1)	Sept. '12	0.7%		4.4%		3.8%
Montgomery County (sales tax)(1)	Sept. '12	0.7%		3.5%		4.4%
Employment						
Maryland (labor force data - nsa)	Oct. '12	2,920,571	2,879,896	2,876,471	2,851,729	2,855,735
- Percent Change		1.4%		0.9%		1.3%
Bethesda-Federick-Gaithersburg (labor force data)	Oct. '12	635,409	619,851	624,879	617,843	617,979
- Percent Change		2.5%		1.1%		1.1%
Montgomery County (labor force data)	Oct. '12	512,104	499,565	503,617	497,947	498,057
- Percent Change		2.5%		1.1%		1.1%
Montgomery County (QCEW)	Mar. '12	447,387	445,541	444,104	443,159	447,784
- Percent Change		0.4%		0.2%		1.4%
Unemployment						
Maryland (nsa)	Oct. '12	6.3%	6.7%	6.8%	7.2%	7.0%
Bethesda-Federick-Gaithersburg (nsa)	Oct. '12	4.8%	5.2%	5.2%	5.5%	5.3%
Montgomery County (nsa)	Oct. '12	4.7%	5.1%	5.1%	5.3%	5.2%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	Oct. '12	\$49,954	\$143,410	\$1,081,179	\$1,194,815	\$1,324,714
- Percent Change		-65.2%		-9.5%		-21.8%
Residential (\$ thousands)	Oct. '12	\$17,154	\$78,280	\$430,238	\$401,801	\$434,287
- Percent Change		-78.1%		7.1%		14.1%
Non-Residential (\$ thousands)	Oct. '12	\$32,800	\$65,130	\$650,941	\$793,014	\$890,427
- Percent Change		-49.6%		-17.9%		-32.2%
<u>Building Permits (Residential)</u>						
National	Oct. '12	75,295	50,495	679,933	501,949	610,707
- Percent Change		49.1%		35.5%		2.1%
Maryland	Oct. '12	1,086	775	11,780	9,433	12,198
- Percent Change		40.1%		24.9%		0.1%
Montgomery County (units)	Oct. '12	153	141	2,744	1,944	2,531
- Percent Change		8.5%		41.2%		33.6%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Oct. '12	169	196	1,901	1,660	1,937
- Percent Change		-13.8%		14.5%		15.7%
<u>Construction Cost Index</u>						
Baltimore	Dec. '12	6,820.38	6,527.07	6,616.13	6,391.17	6,391.17
		4.5%		3.5%		2.9%
Real Estate						
<u>National</u>						
Sales (saar)	Oct. '12	4,790,000	4,320,000	4,609,000	4,261,000	4,260,000
- Percent Change		10.9%		8.2%		1.7%
Median Price	Oct. '12	\$178,600	\$160,800	\$174,700	\$164,800	\$166,100
- Percent Change		11.1%		6.0%		-3.9%
<u>Montgomery County</u>						
Sales	Oct. '12	726	634	8,134	7,662	9,490
- Percent Change		14.5%		6.2%		-8.8%
Average Price	Oct. '12	\$443,907	\$411,221	\$458,491	\$450,988	\$451,479
- Percent Change		7.9%		1.7%		2.3%
Median Price	Oct. '12	\$355,550	\$327,250	\$365,678	\$348,900	\$350,000
- Percent Change		8.6%		4.8%		0.0%
Average Days on the Market	Oct. '12	59	85	70	79	78

NOTES:

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.