

SELECTED ECONOMIC INDICATORS

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2010
				2011	2010	
Leading Indicators						
National	Sept. '11	0.2%		5.2%		5.0%
Washington MSA	Aug. '11	-0.1%		1.2%		1.6%
Coincident Indicators						
National	Sept. '11	0.1%		2.0%		2.2%
Washington MSA	Aug. '11	-1.5%		1.1%		3.3%
Consumer Confidence Index						
National	Oct. '11	-14.2%		8.3%		18.2%
South Atlantic Region	Oct. '11	-10.1%		6.5%		25.9%
Consumer Sentiment (University of Michigan)	Oct. '11	2.5%		-5.8%		2.8%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	Sept. '11	3.9%		3.1%		1.6%
Washington - Baltimore CMSA	Sept. '11	2.0%		1.5%		1.7%
<u>Core CPI (nsa)</u>						
National	Sept. '11	3.4%		3.4%		1.0%
Washington - Baltimore CMSA	Sept. '11	2.2%		2.3%		1.4%
Retail Trade						
National (sales - nsa)	Sept. '11	8.6%		8.1%		6.6%
Maryland (sales tax)(1)	Aug. '11	3.3%		3.1%		2.7%
Montgomery County (sales tax)(1)	Aug. '11	3.9%		4.0%		1.4%
Employment						
Maryland (labor force data - nsa)	Sept. '11	2,781,499	2,766,682	2,771,833	2,758,060	2,758,219
- Percent Change		0.5%		0.5%		-1.0%
Bethesda-Federick-Gaithersburg (labor force data)	Sept. '11	602,781	601,106	604,491	598,248	599,157
- Percent Change		0.3%		1.0%		-0.7%
Montgomery County (labor force data)	Sept. '11	487,984	486,628	489,369	484,314	485,050
- Percent Change		0.3%		1.0%		-0.7%
Montgomery County (QCEW)	Mar. '11	436,577	446,914	443,159	433,226	441,583
- Percent Change		-2.3%		2.3%		-0.4%
Unemployment						
Maryland (nsa)	Sept. '11	7.2%	7.2%	7.2%	7.6%	7.5%
Bethesda-Federick-Gaithersburg (nsa)	Sept. '11	5.6%	5.6%	5.5%	5.9%	5.8%
Montgomery County (nsa)	Sept. '11	5.5%	5.5%	5.3%	5.7%	5.6%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	Sept. '11	\$122,895	\$295,820	\$1,058,218	\$1,000,580	\$1,422,096
- Percent Change		-58.5%		5.8%		113.7%
Residential (\$ thousands)	Sept. '11	\$59,390	\$77,325	\$323,341	\$314,016	\$392,407
- Percent Change		-23.2%		3.0%		38.1%
Non-Residential (\$ thousands)	Sept. '11	\$63,505	\$218,495	\$734,877	\$686,564	\$1,029,689
- Percent Change		-70.9%		7.0%		170.1%
<u>Building Permits (Residential)</u>						
National	Sept. '11	51,836	47,099	459,906	464,764	598,033
- Percent Change		10.1%		-1.0%		4.5%
Maryland	Sept. '11	789	733	8,829	9,901	12,183
- Percent Change		7.6%		-10.8%		9.9%
Montgomery County (units)	Sept. '11	168	99	1,758	1,691	1,895
- Percent Change		69.7%		4.0%		119.8%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Sept. '11	197	139	1,464	1,280	1,674
- Percent Change		41.7%		14.4%		4.3%
Real Estate						
<u>National</u>						
Sales (saar)	Aug. '11	5,030,000	4,240,000	4,970,000	5,045,000	4,907,000
- Percent Change		18.6%		-1.5%		-4.8%
Median Price	Aug. '11	\$168,300	\$177,300	\$164,900	\$173,500	\$172,900
- Percent Change		-5.1%		-5.0%		0.2%
<u>Montgomery County</u>						
Sales	Aug. '11	847	902	6,355	7,358	10,401
- Percent Change		-6.1%		-13.6%		0.2%
Average Price	Aug. '11	\$498,944	\$472,753	\$457,744	\$434,279	\$441,492
- Percent Change		5.5%		5.4%		1.7%
Median Price	Aug. '11	\$379,900	\$384,000	\$352,969	\$349,438	\$350,000
- Percent Change		-1.1%		1.0%		2.9%
Average Days on the Market	Aug. '11	69	66	78	64	65

NOTES:

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.