

SELECTED ECONOMIC INDICATORS

	Reporting Period	Current Period	Prior Year's Period	Year To-Date		Annual 2010
				2011	2010	
Leading Indicators						
National	Aug. '11	0.3%		5.2%		5.0%
Washington MSA	July '11	-0.2%		1.3%		1.6%
Coincident Indicators						
National	Aug. '11	0.1%		2.0%		2.2%
Washington MSA	July '11	0.5%		1.4%		3.3%
Consumer Confidence Index						
National	Sept. '11	0.5%		11.0%		18.2%
South Atlantic Region	Sept. '11	-3.8%		7.6%		25.9%
Consumer Sentiment (University of Michigan)	Sept. '11	6.6%		-5.4%		2.8%
Consumer Price Index						
<u>All Items (nsa)</u>						
National	Aug. '11	3.8%		3.0%		1.6%
Washington - Baltimore CMSA	July '11	4.1%		3.3%		1.7%
<u>Core CPI (nsa)</u>						
National	Aug. '11	2.0%		1.4%		1.0%
Washington - Baltimore CMSA	July '11	2.8%		2.2%		1.4%
Retail Trade						
National (sales - nsa)	Aug. '11	8.4%		7.9%		6.6%
Maryland (sales tax)(1)	July '11	2.0%		3.0%		2.7%
Montgomery County (sales tax)(1)	July '11	4.6%		4.0%		1.4%
Employment						
Maryland (labor force data - nsa)	Aug. '11	2,775,147	2,777,486	2,770,673	2,756,982	2,758,219
- Percent Change		-0.1%		0.5%		-1.0%
Bethesda-Federick-Gaithersburg (labor force data)	Aug. '11	601,377	601,560	604,585	597,890	599,157
- Percent Change		0.0%		1.1%		-0.7%
Montgomery County (labor force data)	Aug. '11	486,847	486,996	489,445	484,025	485,050
- Percent Change		0.0%		1.1%		-0.7%
Montgomery County (QCEW)	Mar. '11	436,577	446,914	443,159	433,226	441,583
- Percent Change		-2.3%		2.3%		-0.4%
Unemployment						
Maryland (nsa)	Aug. '11	7.4%	7.5%	7.2%	7.6%	7.5%
Bethesda-Federick-Gaithersburg (nsa)	Aug. '11	5.6%	5.7%	5.4%	5.9%	5.8%
Montgomery County (nsa)	Aug. '11	5.4%	5.5%	5.2%	5.7%	5.6%
Construction						
<u>Construction Starts - Montgomery County</u>						
Total (\$ thousands)	Aug. '11	\$151,713	\$135,217	\$927,805	\$704,760	\$1,422,096
- Percent Change		12.2%		31.6%		113.7%
Residential (\$ thousands)	Aug. '11	\$35,977	\$84,365	\$256,433	\$236,691	\$392,407
- Percent Change		-57.4%		8.3%		38.1%
Non-Residential (\$ thousands)	Aug. '11	\$115,736	\$50,852	\$671,372	\$468,069	\$1,029,689
- Percent Change		127.6%		43.4%		170.1%
<u>Building Permits (Residential)</u>						
National	Aug. '11	60,945	53,191	407,622	418,181	598,033
- Percent Change		14.6%		-2.5%		4.5%
Maryland	Aug. '11	1,347	1,265	8,039	9,222	12,183
- Percent Change		6.5%		-12.8%		9.9%
Montgomery County (units)	Aug. '11	100	414	1,586	1,583	1,895
- Percent Change		-75.8%		0.2%		119.8%
<u>Building Permits (Non-Residential)</u>						
Montgomery County	Aug. '11	171	151	1,267	1,141	1,674
- Percent Change		13.2%		11.0%		4.3%
Real Estate						
<u>National</u>						
Sales (saar)	Aug. '11	5,030,000	4,240,000	4,970,000	5,045,000	4,907,000
- Percent Change		18.6%		-1.5%		-4.8%
Median Price	Aug. '11	\$168,300	\$177,300	\$164,900	\$173,500	\$172,900
- Percent Change		-5.1%		-5.0%		0.2%
<u>Montgomery County</u>						
Sales	Aug. '11	847	902	6,355	7,358	10,401
- Percent Change		-6.1%		-13.6%		0.2%
Average Price	Aug. '11	\$498,944	\$472,753	\$457,744	\$434,279	\$441,492
- Percent Change		5.5%		5.4%		1.7%
Median Price	Aug. '11	\$379,900	\$384,000	\$352,969	\$349,438	\$350,000
- Percent Change		-1.1%		1.0%		2.9%
Average Days on the Market	Aug. '11	69	66	78	64	65

NOTES:

(nsa): not seasonally adjusted

(QCEW): Quarterly Census of Employment and Wages

(saar): seasonally adjusted at annual rate

(1): Data include miscellaneous and assessment collections.