



MONTGOMERY COUNTY EMPLOYEE RETIREMENT PLANS

**MONTGOMERY COUNTY
Employees' Retirement System (ERS)
Retirement Savings Plan (RSP)
Guaranteed Retirement Income Plan (GRIP)**

Pension Retirement or RSP/GRIP Annuity Estimate Request Form

Name: _____ Date of Hire: _____

Retirement Plan: ERS RSP GRIP
(circle one)

I request to receive a pension/annuity benefit estimate for the retirement date(s):

_____ (must be the first of a month)

If you are interested in a Joint and Survivor annuity option, please provide necessary information:

Name: _____ Date of Birth: _____
Spouse / Child / Domestic Partner Date of Marriage: _____
(circle one)

How would you like to receive this estimate?

Email: _____

Mail: _____

Signature

Date

Montgomery County Employee Retirement Plans

101 Monroe Street, 6th Floor • Rockville, Maryland 20850

Phone: 240.777.8230 Email: retirement@montgomerycountymd.gov Fax: 240.306.1389