



**MONTGOMERY COUNTY EMPLOYEE RETIREMENT PLANS  
EMPLOYEES' RETIREMENT SYSTEM  
Guaranteed Retirement Income Plan (GRIP) – Annuity Application**

NAME \_\_\_\_\_ SSN \_\_\_\_\_  
ADDRESS \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_  
\_\_\_\_\_ EMAIL ADDRESS \_\_\_\_\_  
\_\_\_\_\_ PHONE NUMBER \_\_\_\_\_

**I hereby elect that my GRIP account balance be converted to an annuity option, as selected below, effective \_\_\_\_\_ and certify that the information indicated on this form is correct. The effective date must be the first day of a month following your termination of employment from the County or a participating agency and must be after your final GRIP contribution has been processed and earnings have been posted to your account). Your application must be received by MCERP prior to your separation of service from the County or a participating agency.**

**BENEFIT PAYMENT OPTIONS:** Please refer to the GRIP Summary Plan Description for additional information on these options at [www.montgomerycountymd.gov/retirement](http://www.montgomerycountymd.gov/retirement) or for a copy call 240-777-8230.

- Single Life Annuity  
 Joint and Survivor Annuity       100%     70%     50%     30%     20%

**The payment option elected, as well as the designated Joint Annuitant (if applicable), cannot be changed after the first annuity payment has been processed. The first annuity payment will be the processed on the first of the month following the date your final GRIP contribution has been processed and earnings have been posted to your account.**

I elect as my Joint Annuitant (name) \_\_\_\_\_,

(SSN) \_\_\_\_\_ and (date of birth) \_\_\_\_\_.

- \_\_\_\_\_ Joint Annuitant Proof of Age submitted  
\_\_\_\_\_ Proof of Marriage submitted  
\_\_\_\_\_ Domestic Partner Affidavit submitted  
\_\_\_\_\_ Joint Annuitant Social Security Card submitted  
\_\_\_\_\_ Birth Certificate (for child annuitant) submitted

Participant's Signature \_\_\_\_\_

Date \_\_\_\_\_

MCERP Date Received: \_\_\_\_\_

Ret Code: \_\_\_\_\_

07/2015

**Montgomery County Employee Retirement Plans**

101 Monroe Street, 6<sup>th</sup> Floor • Rockville, Maryland 20850  
Investments 240.777.8220 Benefits 240.777.8230 Fax 240.306.1389