

AmeriCorps Seniors / AARP TAX-AIDE PROGRAM

- **Free tax preparation assistance** by trained volunteers for low-to-moderate income Montgomery County taxpayers (special attention to SENIORS age 60+)
- **By appointment only** (book by 3/2 to help guarantee availability!)
- Self-schedule at www.taxaidemc.info starting Jan. 31, 2023 or call **240-777-2577** (Monday - Friday, 9:00am – 4:00pm) for an appointment
- Transportation questions? Call 311 within Montgomery County for assistance

Zip Code 20817

Davis Library

6400 Democracy Blvd, Bethesda
Open Mondays & Wednesdays
Bus: RideOn 47, MetroBus 12, 13

Zip Code 20837

Maggie Nightingale Library (Poolesville)

19633 Fisher Ave, Poolesville
Open Fridays
Bus: RideOn 76

Zip Code 20850

Rockville Senior Center

1150 Carnation Dr, Rockville
Open Mondays & Saturdays
Bus: RideOn 63, 66

Zip Code 20851

Twinbrook Library

202 Meadow Hall Dr, Rockville
Open Tuesdays
Bus: RideOn 26, 45, MetroBus Q!, Q2, Q4, Q5, Q6

Zip Code 20860

Ross Boddy Neighborhood Recreation Center

18529 Brooke Road, Sandy Spring
Open Thursdays
Bus: no bus nearby

Zip Code 20872

Damascus Library

9701 Main Street, Damascus
Open Tuesdays & 2 Saturdays
Bus: RideOn 90

Zip Code 20874

Germantown Library

19840 Century Blvd,
Germantown
Open Mondays
Bus: RideOn 97, 98

Germantown Library II (Formerly at the UpCounty Regional Service Center)

19840 Century Blvd,
Germantown
Open Tuesdays
Bus: RideOn 97, 98

Zip Code 20879

Gaithersburg Library

18330 Montgomery Village Ave,
Gaithersburg
Open Wednesdays
Bus: RideOn 55, 56, 58, 59

Zip Code 20895

Kensington Park Library

4201 Knowles Ave, Kensington
Open Fridays
Bus: RideOn 5, 6, 34 MetroBus L8

Zip Code 20901

Long Branch Library (Formerly at Takoma Park Community Center)

8800 Garland Ave, Silver Spring
Open Thursdays & Saturdays
Bus: RideOn 12, 15

Zip Code 20901

Schweinhaut Senior Center

1000 Forest Glen Rd,
Silver Spring
Open Tuesdays
Bus: 8

Zip Code 20904

Colesville Presbyterian Church

12800 New Hampshire Ave,
Silver Spring
Open Tuesdays
Bus: MetroBus C8

White Oak Community Center

1700 April Lane, Silver Spring
Open Fridays
Bus: MetroBus Z2, C8

Zip Code 20910

Brigadier General Charles E. McGee Library (Silver Spring)

900 Wayne Ave, Silver Spring
Open Tuesdays
Bus: RideOn 15, 16, 17, 19, 20 MetroBus 4, 4



WHAT TO BRING TO YOUR APPOINTMENT

General

- Federal and State return(s) for 2020 and 2021. Tax-Aide can prepare and amend returns for 2022, 2021 & 2019
- Social Security cards for yourself and every individual on your return
- Photo I.D. required for all taxpayers.
- Void check or documentation of bank routing number and account number if you want to direct deposit any refund(s) into your bank account.
- All letters or other documentation received from IRS concerning your 2020 tax return, issuance of an IRS Identity Protection PIN, or any other correspondence.

Income

- W-2 from each employer
- Unemployment compensation statements
- SSA-1099 Form showing the total Social Security benefits paid to you for the year, or Form RRB-1099, Tier 1 Railroad Retirement benefits
- 1099 Forms reporting interest (1099-INT), dividends (1099-DIV), proceeds from sales (1099-B), as well as documentation showing the original purchase price of your sold assets
- 1099-R Form if you received a pension, annuity, or IRA distribution
- 1099-MISC Forms, 1099-K Forms
- Information about other forms of income
- State or local income tax refunds

Payments

- All forms and canceled checks indicating federal and state income tax paid (including quarterly estimated tax payments)

Deductions

Most taxpayers have a choice of taking either a standard deduction or itemizing their deductions. If you have a substantial amount of deductions, you may want to itemize. You will need to bring the following information:

- 1098 Form showing any home mortgage interest
- A list of medical/dental expenses (including doctor and hospital bills and medical insurance premiums), a list of prescription medicines, costs of assisted living services, and bills for home improvements such as ramps and railings for people with disabilities
- Summary of contributions to charity
- Receipts or canceled checks for all quarterly or other paid tax
- Property Tax bills and proof of payment
- Please note: If you itemized last year, bring all the information on the deductions listed above this year. Although the standard deduction has increased under the new tax law, it may be advantageous to itemize to minimize both federal and Maryland taxes.

Health Insurance

- 1095A Forms if you purchased insurance through the Marketplace (Exchange)

Credits

- Dependent care provider information (name, employer ID, or Social Security number)
- 1098-T and 1098-E Forms (Tuition and Student Loan Interest)
- Along with 1098-T, bring Student account statement for the year - downloaded from the Bursar's Office

For more information, including details on the “simple” returns our volunteers prepare and how to change or cancel an

appointment, go to: www.taxaidemc.info

or use this QR code

